

Global Polymyxin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polymyxin market size was valued at US\$ 58.24 million in 2025 and is forecast to a readjusted size of US\$ 48.94 million by 2032 with a CAGR of -2.5% during review period.

Polymyxin is a class of polypeptide antibiotics produced by fermentation of *Paenibacillus polymyxa*. In the agricultural sector, it is primarily used for the prevention and treatment of bacterial diseases in livestock and poultry, particularly infections caused by Gram-negative bacteria affecting the gastrointestinal and respiratory systems. Major types include Polymyxin B and Colistin, which act by binding to lipopolysaccharides in the bacterial outer membrane and disrupting membrane permeability, leading to rapid bactericidal effects. In large-scale farming systems, polymyxins are applied to control pathogens such as *Escherichia coli* and *Salmonella*, contributing to improved survival rates, feed efficiency, and production stability. With increasingly stringent antimicrobial regulations in agriculture, the industry structure and market positioning of polymyxins are undergoing significant transformation. In 2025, global Polymyxin production reached approximately 3773 MT and price is about 15 USD/kg. The average gross profit margin of this product is 1%.

With the continuous expansion of intensive and large-scale farming systems, pressure on animal disease prevention and control remains significant, particularly for Gram-negative bacterial infections in swine and poultry production. This sustains baseline demand for polymyxins in therapeutic applications. In emerging economies, livestock capacity expansion and rising demand for animal protein further emphasize the importance of disease management and production efficiency. Under regulatory frameworks that still allow therapeutic use, polymyxins maintain a defined market niche. Farmers' focus on reducing mortality and stabilizing production performance also

reinforces reliance on effective antibacterial agents.

The global spread of antimicrobial resistance, especially polymyxin resistance genes, has triggered strict regulatory scrutiny. In many regions, the preventive or growth-promoting use of polymyxins in agriculture has been prohibited, restricting application to therapeutic purposes only. Rising public awareness of food safety and antibiotic residues encourages the transition toward reduced-antibiotic or antibiotic-free production systems. Moreover, alternative solutions such as probiotics, plant extracts, and vaccination technologies are gaining maturity, gradually diverting demand from conventional antibiotics and placing structural pressure on the polymyxin market.

Downstream demand is concentrated in large-scale pig farms, broiler production enterprises, and aquaculture operations. As farming operations become more standardized and corporatized, medication management is increasingly regulated and precise, shifting from broad application to targeted therapeutic use. Intestinal health management has become a central theme, integrating antimicrobial treatment with optimized feeding and biosecurity systems. In export-oriented agricultural countries, stricter compliance requirements are driving demand toward higher-quality, low-residue products. The adoption of digital farming and disease monitoring technologies further enhances controlled and data-driven antibiotic usage.

Agricultural polymyxins are mainly produced through microbial fermentation. Key upstream components include strain selection, fermentation media formulation, and purification processes. Strain stability and fermentation efficiency are critical to quality and cost control. The balance of carbon sources, nitrogen sources, and trace elements in the culture medium significantly influences yield, while solvents and adsorption materials used in purification affect final purity and safety. As environmental regulations tighten and production standards rise, upstream manufacturers must strengthen emission control and quality management systems to ensure supply chain stability and regulatory compliance.

This report is a detailed and comprehensive analysis for global Polymyxin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polymyxin market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/kg), 2021-2032

Global Polymyxin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/kg), 2021-2032

Global Polymyxin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/kg), 2021-2032

Global Polymyxin market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polymyxin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polymyxin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shengxue Dacheng, Apelo, Livzon Group, LKPC, Xellia, Shenghua Biok, Qianjiang Biochemical, Lifecome, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polymyxin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption

value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

API

Premix

Market segment by Administration Method

Oral

Injectable

Market segment by Composition

Mono-product

Combinations

Market segment by Application

Pigs

Chickens

Cows

Major players covered

Shengxue Dacheng

Apeloa

Livzon Group

LKPC

Xellia

Shenghua Biok

Qianjiang Biochemical

Lifecome

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polymyxin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polymyxin, with price, sales quantity, revenue, and global market share of Polymyxin from 2021 to 2026.

Chapter 3, the Polymyxin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polymyxin breakdown data are shown at the regional level, to show the

sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polymyxin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polymyxin.

Chapter 14 and 15, to describe Polymyxin sales channel, distributors, customers, research findings and conclusion.

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