

# Global Polymyxin Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Polymyxin market size is expected to reach \$ 48.94 million by 2032, rising at a market growth of -2.5% CAGR during the forecast period (2026-2032).

Polymyxin is a class of polypeptide antibiotics produced by fermentation of *Paenibacillus polymyxa*. In the agricultural sector, it is primarily used for the prevention and treatment of bacterial diseases in livestock and poultry, particularly infections caused by Gram-negative bacteria affecting the gastrointestinal and respiratory systems. Major types include Polymyxin B and Colistin, which act by binding to lipopolysaccharides in the bacterial outer membrane and disrupting membrane permeability, leading to rapid bactericidal effects. In large-scale farming systems, polymyxins are applied to control pathogens such as *Escherichia coli* and *Salmonella*, contributing to improved survival rates, feed efficiency, and production stability. With increasingly stringent antimicrobial regulations in agriculture, the industry structure and market positioning of polymyxins are undergoing significant transformation. In 2025, global Polymyxin production reached approximately 3773 MT and price is about 15 USD/kg. The average gross profit margin of this product is 1%.

With the continuous expansion of intensive and large-scale farming systems, pressure on animal disease prevention and control remains significant, particularly for Gram-negative bacterial infections in swine and poultry production. This sustains baseline demand for polymyxins in therapeutic applications. In emerging economies, livestock capacity expansion and rising demand for animal protein further emphasize the importance of disease management and production efficiency. Under regulatory frameworks that still allow therapeutic use, polymyxins maintain a defined market niche. Farmers' focus on reducing mortality and stabilizing production performance also reinforces reliance on effective antibacterial agents.

The global spread of antimicrobial resistance, especially polymyxin resistance genes, has triggered strict regulatory scrutiny. In many regions, the preventive or growth-promoting use of polymyxins in agriculture has been prohibited, restricting application to therapeutic purposes only. Rising public awareness of food safety and antibiotic residues encourages the transition toward reduced-antibiotic or antibiotic-free production systems. Moreover, alternative solutions such as probiotics, plant extracts, and vaccination technologies are gaining maturity, gradually diverting demand from conventional antibiotics and placing structural pressure on the polymyxin market.

Downstream demand is concentrated in large-scale pig farms, broiler production enterprises, and aquaculture operations. As farming operations become more standardized and corporatized, medication management is increasingly regulated and precise, shifting from broad application to targeted therapeutic use. Intestinal health management has become a central theme, integrating antimicrobial treatment with optimized feeding and biosecurity systems. In export-oriented agricultural countries, stricter compliance requirements are driving demand toward higher-quality, low-residue products. The adoption of digital farming and disease monitoring technologies further enhances controlled and data-driven antibiotic usage.

Agricultural polymyxins are mainly produced through microbial fermentation. Key upstream components include strain selection, fermentation media formulation, and purification processes. Strain stability and fermentation efficiency are critical to quality and cost control. The balance of carbon sources, nitrogen sources, and trace elements in the culture medium significantly influences yield, while solvents and adsorption materials used in purification affect final purity and safety. As environmental regulations tighten and production standards rise, upstream manufacturers must strengthen emission control and quality management systems to ensure supply chain stability and regulatory compliance.

This report studies the global Polymyxin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polymyxin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polymyxin that contribute to its increasing demand across many markets.

**Highlights and key features of the study**

Global Polymyxin total production and demand, 2021-2032, (MT)

Global Polymyxin total production value, 2021-2032, (USD Million)

Global Polymyxin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Polymyxin consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Polymyxin domestic production, consumption, key domestic manufacturers and share

Global Polymyxin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Polymyxin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Polymyxin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Polymyxin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shengxue Dacheng, Apeloa, Livzon Group, LKPC, Xellia, Shenghua Biok, Qianjiang Biochemical, Lifecome, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polymyxin market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polymyxin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Polymyxin Market, Segmentation by Type:

API

Premix

#### Global Polymyxin Market, Segmentation by Administration Method:

Oral

Injectable

#### Global Polymyxin Market, Segmentation by Composition:

Mono-product

Combinations

#### Global Polymyxin Market, Segmentation by Application:

Pigs

Chickens

Cows

#### Companies Profiled:

Shengxue Dacheng

Apeloa

Livzon Group

LKPC

Xellia

Shenghua Biok

Qianjiang Biochemical

Lifecome

#### **Key Questions Answered:**

1. How big is the global Polymyxin market?
2. What is the demand of the global Polymyxin market?
3. What is the year over year growth of the global Polymyxin market?
4. What is the production and production value of the global Polymyxin market?
5. Who are the key producers in the global Polymyxin market?
6. What are the growth factors driving the market demand?

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