

# Global Polymyxin B Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Polymyxin B market size is expected to reach \$ 50.46 million by 2032, rising at a market growth of -2.1% CAGR during the forecast period (2026-2032).

Polymyxin B is a cationic cyclic polypeptide antimicrobial produced by microbial fermentation. In agriculture, it is primarily used in livestock, poultry, and aquaculture as veterinary formulations to control infections associated with Gram-negative pathogens. Its bactericidal activity stems from binding to lipopolysaccharide (LPS) on the bacterial outer membrane and disrupting membrane integrity. Because polymyxins are considered highly important from a public-health perspective, agricultural use is typically governed by stricter prescription control, antimicrobial-reduction policies, residue and withdrawal requirements, and ongoing surveillance of resistance risk. Therefore, its industry value in farming is concentrated in specific, compliance-driven infection-control scenarios rather than routine, broad-based antibiotic input. In 2025, global Polymyxin B production reached approximately 3773 MT and price is about 15 USD/Unit. The average gross profit margin of this product is 1%.

Rising stocking density, disease pressure, and stress factors in intensive farming sustain a rigid need for rapid control of Gram-negative outbreaks. At the same time, large-scale farms are investing more in biosecurity, treatment protocols, and traceable medication management, shifting veterinary antibiotics from extensive use toward standardized, process-driven governance. Under this context, polymyxin B demand becomes structurally anchored in specific susceptibility profiles and rescue-treatment scenarios. The most material constraints in agriculture come from tightening antimicrobial-resistance governance and public-health policies: boundaries for polymyxin use are narrowing, indications and treatment pathways are more restricted, and residue compliance and withdrawal enforcement add meaningful operational risk.

As a fermentation-derived polypeptide, polymyxin B also faces stringent requirements on potency consistency and impurity profiling; any batch variability—or improper use leading to resistance concerns and public scrutiny—can quickly amplify channel and brand risks.

Downstream is moving from “treating disease” toward integrated strategies that prioritize prevention and reserve precision antibiotic use for well-defined needs. Decision-making increasingly relies on pathogen evidence, susceptibility insights, and stratified treatment pathways, with high-concern antibiotics used under clearer indications and more controllable courses. Large farms also prefer compliant, traceable supply, consistent formulation quality, and convenient on-site use, while coordinating with vaccines, microbiome-based solutions, husbandry management, and environmental sanitation to reduce overall reliance on antibiotics. Upstream fundamentals center on strains and fermentation media systems: carbon and nitrogen sources, inorganic salts and trace elements, defoamers, and process aids shape fermentation efficiency and component stability. Extraction and purification depend on resins/membrane separation materials, solvents, and sterile filtration consumables to control impurity profiles and contamination risks. For agricultural formulations and field use, excipient systems (carriers, binders, stabilizers), granulation/dispersibility, and storage/transport stability are also critical. Ultimately, batch consistency and traceable quality systems across upstream and manufacturing determine whether polymyxin B can scale reliably under stricter regulation and compliance-driven farming scenarios.

This report studies the global Polymyxin B production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polymyxin B and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polymyxin B that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Polymyxin B total production and demand, 2021-2032, (MT)

Global Polymyxin B total production value, 2021-2032, (USD Million)

Global Polymyxin B production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Polymyxin B consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Polymyxin B domestic production, consumption, key domestic

manufacturers and share

Global Polymyxin B production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Polymyxin B production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Polymyxin B production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Polymyxin B market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shengxue Dacheng, Apelo, Livzon Group, LKPC, Xellia, Shenghua Biok, Qianjiang Biochemical, Lifecome, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polymyxin B market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polymyxin B Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polymyxin B Market, Segmentation by Type:

Polymixin API

Polymixin Premix

Global Polymyxin B Market, Segmentation by Route of Administration:

Oral

Injectable

Global Polymyxin B Market, Segmentation by Product Strategy:

Mono-product

Combinations

Global Polymyxin B Market, Segmentation by Application:

Pigs

Chickens

Cows

Companies Profiled:

Shengxue Dacheng

Apeloa

Livzon Group

LKPC

Xellia

Shenghua Biok

Qianjiang Biochemical

Lifecome

**Key Questions Answered:**

1. How big is the global Polymyxin B market?
2. What is the demand of the global Polymyxin B market?
3. What is the year over year growth of the global Polymyxin B market?
4. What is the production and production value of the global Polymyxin B market?
5. Who are the key producers in the global Polymyxin B market?
6. What are the growth factors driving the market demand?

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