

Global Polymyxin B Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GF22427B7452EN.html>

Date: February 2026

Pages: 97

Price: US\$ 3,480.00 (Single User License)

ID: GF22427B7452EN

Abstracts

According to our (Global Info Research) latest study, the global Polymyxin B market size was valued at US\$ 58.24 million in 2025 and is forecast to a readjusted size of US\$ 50.46 million by 2032 with a CAGR of -2.1% during review period.

Polymyxin B is a cationic cyclic polypeptide antimicrobial produced by microbial fermentation. In agriculture, it is primarily used in livestock, poultry, and aquaculture as veterinary formulations to control infections associated with Gram-negative pathogens. Its bactericidal activity stems from binding to lipopolysaccharide (LPS) on the bacterial outer membrane and disrupting membrane integrity. Because polymyxins are considered highly important from a public-health perspective, agricultural use is typically governed by stricter prescription control, antimicrobial-reduction policies, residue and withdrawal requirements, and ongoing surveillance of resistance risk. Therefore, its industry value in farming is concentrated in specific, compliance-driven infection-control scenarios rather than routine, broad-based antibiotic input. In 2025, global Polymyxin B production reached approximately 3773 MT and price is about 15 USD/Unit. The average gross profit margin of this product is 1%.

Rising stocking density, disease pressure, and stress factors in intensive farming sustain a rigid need for rapid control of Gram-negative outbreaks. At the same time, large-scale farms are investing more in biosecurity, treatment protocols, and traceable medication management, shifting veterinary antibiotics from extensive use toward standardized, process-driven governance. Under this context, polymyxin B demand becomes structurally anchored in specific susceptibility profiles and rescue-treatment scenarios. The most material constraints in agriculture come from tightening antimicrobial-resistance governance and public-health policies: boundaries for polymyxin use are narrowing, indications and treatment pathways are more restricted,

and residue compliance and withdrawal enforcement add meaningful operational risk. As a fermentation-derived polypeptide, polymyxin B also faces stringent requirements on potency consistency and impurity profiling; any batch variability—or improper use leading to resistance concerns and public scrutiny—can quickly amplify channel and brand risks.

Downstream is moving from “treating disease” toward integrated strategies that prioritize prevention and reserve precision antibiotic use for well-defined needs. Decision-making increasingly relies on pathogen evidence, susceptibility insights, and stratified treatment pathways, with high-concern antibiotics used under clearer indications and more controllable courses. Large farms also prefer compliant, traceable supply, consistent formulation quality, and convenient on-site use, while coordinating with vaccines, microbiome-based solutions, husbandry management, and environmental sanitation to reduce overall reliance on antibiotics. Upstream fundamentals center on strains and fermentation media systems: carbon and nitrogen sources, inorganic salts and trace elements, defoamers, and process aids shape fermentation efficiency and component stability. Extraction and purification depend on resins/membrane separation materials, solvents, and sterile filtration consumables to control impurity profiles and contamination risks. For agricultural formulations and field use, excipient systems (carriers, binders, stabilizers), granulation/dispersibility, and storage/transport stability are also critical. Ultimately, batch consistency and traceable quality systems across upstream and manufacturing determine whether polymyxin B can scale reliably under stricter regulation and compliance-driven farming scenarios.

This report is a detailed and comprehensive analysis for global Polymyxin B market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polymyxin B market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/Kg), 2021-2032

Global Polymyxin B market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/Kg), 2021-2032

Global Polymyxin B market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/Kg), 2021-2032

Global Polymyxin B market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polymyxin B

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polymyxin B market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shengxue Dacheng, Apeloa, Livzon Group, LKPC, Xellia, Shenghua Biok, Qianjiang Biochemical, Lifecome, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polymyxin B market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polymixin API

Polymixin Premix

Market segment by Route of Administration

Oral

Injectable

Market segment by Product Strategy

Mono-product

Combinations

Market segment by Application

Pigs

Chickens

Cows

Major players covered

Shengxue Dacheng

Apeloa

Livzon Group

LKPC

Xellia

Shenghua Biok

Qianjiang Biochemical

Lifecome

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polymyxin B product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polymyxin B, with price, sales quantity, revenue, and global market share of Polymyxin B from 2021 to 2026.

Chapter 3, the Polymyxin B competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polymyxin B breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polymyxin B market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polymyxin B.

Chapter 14 and 15, to describe Polymyxin B sales channel, distributors, customers, research findings and conclusion.

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