

Global Polymers in Agrochemicals Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Polymers in Agrochemicals market size was valued at USD 162.7 million in 2023 and is forecast to a readjusted size of USD 234.6 million by 2030 with a CAGR of 5.4% during review period.

In agricultural field, polymers are widely used for many applications. Although they were used, in the first time, just as structural materials (inert polymers), in the last decades functionalized polymers revolutionized the agricultural and food industry with new tools for several applications.

Smart polymeric materials and smart delivery systems helped the agricultural industry to combat viruses and other crop pathogens, functionalized polymers were used to increase the efficiency of pesticides and herbicides, allowing lower doses to be used and to indirectly protect the environment through filters or catalysts to reduce pollution and clean-up existing pollutants.

The Polymers in Agrochemicals industry can be broken down into several segments, PVP & Derivates, CMC, HEC, HPMC, HMHEC, MC, HPC, EC, Other, etc.

Across the world, the major players cover Ashland, Borregaard, DKS Co. Ltd, DuPont, NIPPON SHOKUBAI, Dow Chemical Company, and SE Tylose GmbH & Co. KG, etc.

Global key polymers in agrochemicals players include Borregaard, DKS Co. Ltd and Ashland etc. The top 3 companies hold a share about 67%. Asia-Pacific is the largest market with a share about 43%, followed by Europe and North America.

In terms of product, PVP and derivate is the largest segment with a share about 40%. And in terms of applications, the largest application is seed coating with a share about 45%.

The Global Info Research report includes an overview of the development of the Polymers in Agrochemicals industry chain, the market status of Seed Coating (PVP and Derivates, CMC), Soil Protection (PVP and Derivates, CMC), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polymers in Agrochemicals.

Regionally, the report analyzes the Polymers in Agrochemicals markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polymers in Agrochemicals market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Polymers in Agrochemicals market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polymers in Agrochemicals industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., PVP and Derivates, CMC).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polymers in Agrochemicals market.

Regional Analysis: The report involves examining the Polymers in Agrochemicals market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Polymers in Agrochemicals market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polymers in Agrochemicals:

Company Analysis: Report covers individual Polymers in Agrochemicals manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Polymers in Agrochemicals. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Seed Coating, Soil Protection).

Technology Analysis: Report covers specific technologies relevant to Polymers in Agrochemicals. It assesses the current state, advancements, and potential future developments in Polymers in Agrochemicals areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Polymers in Agrochemicals market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Polymers in Agrochemicals market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

PVP and Derivates

CMC

HEC

HPMC

HMHEC

MC

HPC

EC

Others

Market segment by Application

Seed Coating

Soil Protection

Others

Major players covered

Ashland

Borregaard

DKS Co. Ltd

DuPont

NIPPON SHOKUBAI

Dow Chemical Company

SE Tylose GmbH & Co. KG

Shin-Etsu

Daicel Miraizu Ltd

Lotte Fine Chemical Co., Ltd

Tai'an Ruitai

Zhangzhou Huafu Chemical

Shanghai Yuking Water Soluble Material

Star-Tech Specialty Products Co., Ltd.

Jiaozuo Zhongwei Special Products Pharmaceutical

Xuzhou Liyuan

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polymers in Agrochemicals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polymers in Agrochemicals, with price, sales, revenue and global market share of Polymers in Agrochemicals from 2019 to 2024.

Chapter 3, the Polymers in Agrochemicals competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polymers in Agrochemicals breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Polymers in Agrochemicals market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polymers in Agrochemicals.

Chapter 14 and 15, to describe Polymers in Agrochemicals sales channel, distributors, customers, research findings and conclusion.

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