

Global Polymers for Wires and Cables Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polymers for Wires and Cables market size was valued at US\$ 18944 million in 2025 and is forecast to a readjusted size of US\$ 26717 million by 2032 with a CAGR of 4.9% during review period.

In 2025, global Polymers for Wires and Cables production reached approximately 12.01 million tons, with an average global market price of around US\$1,533 per ton. Polymers for wires and cables refer to polymer materials used for insulation, shielding and jacketing in the production of various types of wires and cables. They are one of the key raw materials for wire and cable products and account for about 10% of the total cost of wire and cable products. Polymers for wires and cables include rubber, plastic, nylon and other varieties. The most common ones are PE and PVC. PE is divided into XLPE, HDPE and LDPE.

The global wire and cable polymer materials market is undergoing a transition driven by sustainability and high-performance requirements. Traditional materials such as polyvinyl chloride (PVC), polyethylene (PE), and cross-linked polyethylene (XLPE) remain dominant in power transmission and building wiring due to their mature performance and cost advantages. However, market development is increasingly influenced by supply-chain volatility and raw-material price fluctuations, while advanced segments such as environmentally compliant high-voltage cable compounds have historically been led by foreign suppliers.

The core trend is a shift toward greener and more functional materials. Under stricter environmental regulations and global carbon-neutrality targets, halogen-free, low-

smoke, flame-retardant (LSZH) polyolefin materials are accelerating their replacement of conventional PVC. For advanced applications such as high-voltage direct current (HVDC) transmission, R&D efforts focus on enhancing long-term reliability, including the development of next-generation polyolefin insulation materials with self-healing and recyclability enabled by dynamic covalent network technologies. Smart cables integrating data-transmission functions are also emerging alongside smart grids and the Internet of Things.

Key growth opportunities arise from global energy transition and electrification. Large-scale deployment of renewable energy, particularly offshore wind and solar power, drives demand for specialty cables with high resistance to UV radiation and humid-heat conditions. Meanwhile, electric-vehicle adoption and charging-infrastructure expansion support sustained demand for high-performance automotive cable materials. At the same time, supply-chain instability, cost pressures, and rising compliance requirements remain major challenges.

This report is a detailed and comprehensive analysis for global Polymers for Wires and Cables market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polymers for Wires and Cables market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polymers for Wires and Cables market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polymers for Wires and Cables market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polymers for Wires and Cables market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polymers for Wires and Cables

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polymers for Wires and Cables market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, Borealis, ENEOS NUC Corporation, Syensqo, BASF, INEOS, LyondellBasell, Arkema, Evonik, SCG Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polymers for Wires and Cables market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Sheathing Material

Insulation Material

Shielding Material

Market segment by Material

Rubber

PE

PVC

XLPE

PU

Others

Market segment by Voltage

Medium & Low Voltage

High Voltage

Ultra-High Voltage

Market segment by Application

Power Cable

Communication Cable

Industrial Cable

Major players covered

Dow

Borealis

ENEOS NUC Corporation

Syensqo

BASF

INEOS

LyondellBasell

Arkema

Evonik

SCG Chemicals

Hanwha Solutions

Avient

Teknor Apex

Kraton

Buss AG

Coperion

UBE Corporation

Trelleborg

Alphagary

Melos GmbH

Bihani Group

HEXPOL

TROESTER

OTECH

Zhe Jiang Wanma Macromolecule

Jiangsu Dewei Advanced Materials

Zhejiang Taihu Yuanda New Material

Yanshan Petrochemical

Hangzhou Gaoxin Rubber&Plastic

Shanghai Kaibo Special Materials

Zhizheng Daohua Polymer

CGNPC High Nuclear Materials

HJ Polymer China

Zhejiang Xinfangde

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polymers for Wires and Cables product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polymers for Wires and Cables, with price, sales quantity, revenue, and global market share of Polymers for Wires and Cables from 2021 to 2026.

Chapter 3, the Polymers for Wires and Cables competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polymers for Wires and Cables breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polymers for Wires and Cables market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polymers for Wires and Cables.

Chapter 14 and 15, to describe Polymers for Wires and Cables sales channel, distributors, customers, research findings and conclusion.

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