

# Global Polymers for Wires and Cables Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Polymers for Wires and Cables market size is expected to reach \$ 26717 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In 2025, global Polymers for Wires and Cables production reached approximately 12.01 million tons, with an average global market price of around US\$1,533 per ton. Polymers for wires and cables refer to polymer materials used for insulation, shielding and jacketing in the production of various types of wires and cables. They are one of the key raw materials for wire and cable products and account for about 10% of the total cost of wire and cable products. Polymers for wires and cables include rubber, plastic, nylon and other varieties. The most common ones are PE and PVC. PE is divided into XLPE, HDPE and LDPE.

The global wire and cable polymer materials market is undergoing a transition driven by sustainability and high-performance requirements. Traditional materials such as polyvinyl chloride (PVC), polyethylene (PE), and cross-linked polyethylene (XLPE) remain dominant in power transmission and building wiring due to their mature performance and cost advantages. However, market development is increasingly influenced by supply-chain volatility and raw-material price fluctuations, while advanced segments such as environmentally compliant high-voltage cable compounds have historically been led by foreign suppliers.

The core trend is a shift toward greener and more functional materials. Under stricter environmental regulations and global carbon-neutrality targets, halogen-free, low-smoke, flame-retardant (LSZH) polyolefin materials are accelerating their replacement of conventional PVC. For advanced applications such as high-voltage direct current (HVDC) transmission, R&D efforts focus on enhancing long-term reliability, including the development of next-generation polyolefin insulation materials with self-healing and recyclability enabled by dynamic covalent network technologies. Smart cables

integrating data-transmission functions are also emerging alongside smart grids and the Internet of Things.

Key growth opportunities arise from global energy transition and electrification. Large-scale deployment of renewable energy, particularly offshore wind and solar power, drives demand for specialty cables with high resistance to UV radiation and humid-heat conditions. Meanwhile, electric-vehicle adoption and charging-infrastructure expansion support sustained demand for high-performance automotive cable materials. At the same time, supply-chain instability, cost pressures, and rising compliance requirements remain major challenges.

This report studies the global Polymers for Wires and Cables production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polymers for Wires and Cables and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polymers for Wires and Cables that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Polymers for Wires and Cables total production and demand, 2021-2032, (Kilotons)

Global Polymers for Wires and Cables total production value, 2021-2032, (USD Million)

Global Polymers for Wires and Cables production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Polymers for Wires and Cables consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Polymers for Wires and Cables domestic production, consumption, key domestic manufacturers and share

Global Polymers for Wires and Cables production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Polymers for Wires and Cables production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Polymers for Wires and Cables production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Polymers for Wires and Cables market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, Borealis, ENEOS NUC Corporation, Syensqo, BASF, INEOS, LyondellBasell, Arkema, Evonik, SCG Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polymers for Wires and Cables market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polymers for Wires and Cables Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polymers for Wires and Cables Market, Segmentation by Type:

Sheathing Material

Insulation Material

Shielding Material

Global Polymers for Wires and Cables Market, Segmentation by Material:

Rubber

PE

PVC

XLPE

PU

Others

#### Global Polymers for Wires and Cables Market, Segmentation by Voltage:

Medium & Low Voltage

High Voltage

Ultra-High Voltage

#### Global Polymers for Wires and Cables Market, Segmentation by Application:

Power Cable

Communication Cable

Industrial Cable

#### **Companies Profiled:**

Dow

Borealis

ENEOS NUC Corporation

Syensqo

BASF

INEOS

LyondellBasell

Arkema

Evonik

SCG Chemicals

Hanwha Solutions

Avient

Teknor Apex

Kraton

Buss AG

Coperion

UBE Corporation

Trelleborg

Alphagary

Melos GmbH

Bihani Group

HEXPOL

TROESTER

OTECH

Zhe Jiang Wanma Macromolecule

Jiangsu Dewei Advanced Materials

Zhejiang Taihu Yuanda New Material

Yanshan Petrochemical

Hangzhou Gaoxin Rubber&Plastic

Shanghai Kaibo Special Materials

Zhizheng Daohua Polymer

CGNPC High Nuclear Materials

HJ Polymer China

Zhejiang Xinfangde

**Key Questions Answered:**

1. How big is the global Polymers for Wires and Cables market?
2. What is the demand of the global Polymers for Wires and Cables market?
3. What is the year over year growth of the global Polymers for Wires and Cables market?
4. What is the production and production value of the global Polymers for Wires and Cables market?
5. Who are the key producers in the global Polymers for Wires and Cables market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Polymers for Wires and Cables Introduction
- 1.2 World Polymers for Wires and Cables Supply & Forecast
  - 1.2.1 World Polymers for Wires and Cables Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Polymers for Wires and Cables Production (2021-2032)
  - 1.2.3 World Polymers for Wires and Cables Pricing Trends (2021-2032)
- 1.3 World Polymers for Wires and Cables Production by Region (Based on Production Site)
  - 1.3.1 World Polymers for Wires and Cables Production Value by Region (2021-2032)
  - 1.3.2 World Polymers for Wires and Cables Production by Region (2021-2032)
  - 1.3.3 World Polymers for Wires and Cables Average Price by Region (2021-2032)
  - 1.3.4 North America Polymers for Wires and Cables Production (2021-2032)
  - 1.3.5 Europe Polymers for Wires and Cables Production (2021-2032)
  - 1.3.6 China Polymers for Wires and Cables Production (2021-2032)
  - 1.3.7 Japan Polymers for Wires and Cables Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Polymers for Wires and Cables Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Polymers for Wires and Cables Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Polymers for Wires and Cables Demand (2021-2032)
- 2.2 World Polymers for Wires and Cables Consumption by Region
  - 2.2.1 World Polymers for Wires and Cables Consumption by Region (2021-2026)
  - 2.2.2 World Polymers for Wires and Cables Consumption Forecast by Region (2027-2032)
- 2.3 United States Polymers for Wires and Cables Consumption (2021-2032)
- 2.4 China Polymers for Wires and Cables Consumption (2021-2032)
- 2.5 Europe Polymers for Wires and Cables Consumption (2021-2032)
- 2.6 Japan Polymers for Wires and Cables Consumption (2021-2032)
- 2.7 South Korea Polymers for Wires and Cables Consumption (2021-2032)
- 2.8 ASEAN Polymers for Wires and Cables Consumption (2021-2032)
- 2.9 India Polymers for Wires and Cables Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Polymers for Wires and Cables Production Value by Manufacturer (2021-2026)
- 3.2 World Polymers for Wires and Cables Production by Manufacturer (2021-2026)
- 3.3 World Polymers for Wires and Cables Average Price by Manufacturer (2021-2026)
- 3.4 Polymers for Wires and Cables Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Polymers for Wires and Cables Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Polymers for Wires and Cables in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Polymers for Wires and Cables in 2025
- 3.6 Polymers for Wires and Cables Market: Overall Company Footprint Analysis
  - 3.6.1 Polymers for Wires and Cables Market: Region Footprint
  - 3.6.2 Polymers for Wires and Cables Market: Company Product Type Footprint
  - 3.6.3 Polymers for Wires and Cables Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Polymers for Wires and Cables Production Value Comparison
  - 4.1.1 United States VS China: Polymers for Wires and Cables Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Polymers for Wires and Cables Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Polymers for Wires and Cables Production Comparison
  - 4.2.1 United States VS China: Polymers for Wires and Cables Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Polymers for Wires and Cables Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Polymers for Wires and Cables Consumption Comparison
  - 4.3.1 United States VS China: Polymers for Wires and Cables Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Polymers for Wires and Cables Consumption Market Share Comparison (2021 & 2025 & 2032)

#### 4.4 United States Based Polymers for Wires and Cables Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Polymers for Wires and Cables Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Polymers for Wires and Cables Production Value (2021-2026)

4.4.3 United States Based Manufacturers Polymers for Wires and Cables Production (2021-2026)

#### 4.5 China Based Polymers for Wires and Cables Manufacturers and Market Share

4.5.1 China Based Polymers for Wires and Cables Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Polymers for Wires and Cables Production Value (2021-2026)

4.5.3 China Based Manufacturers Polymers for Wires and Cables Production (2021-2026)

#### 4.6 Rest of World Based Polymers for Wires and Cables Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Polymers for Wires and Cables Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Polymers for Wires and Cables Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Polymers for Wires and Cables Production (2021-2026)

### **5 MARKET ANALYSIS BY TYPE**

#### 5.1 World Polymers for Wires and Cables Market Size Overview by Type: 2021 VS 2025 VS 2032

#### 5.2 Segment Introduction by Type

5.2.1 Sheathing Material

5.2.2 Insulation Material

5.2.3 Shielding Material

#### 5.3 Market Segment by Type

5.3.1 World Polymers for Wires and Cables Production by Type (2021-2032)

5.3.2 World Polymers for Wires and Cables Production Value by Type (2021-2032)

5.3.3 World Polymers for Wires and Cables Average Price by Type (2021-2032)

### **6 MARKET ANALYSIS BY MATERIAL**

6.1 World Polymers for Wires and Cables Market Size Overview by Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material

6.2.1 Rubber

6.2.2 PE

6.2.3 PVC

6.2.4 XLPE

6.2.5 PU

6.2.6 Others

6.3 Market Segment by Material

6.3.1 World Polymers for Wires and Cables Production by Material (2021-2032)

6.3.2 World Polymers for Wires and Cables Production Value by Material (2021-2032)

6.3.3 World Polymers for Wires and Cables Average Price by Material (2021-2032)

## **7 MARKET ANALYSIS BY VOLTAGE**

7.1 World Polymers for Wires and Cables Market Size Overview by Voltage: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Voltage

7.2.1 Medium & Low Voltage

7.2.2 High Voltage

7.2.3 Ultra-High Voltage

7.3 Market Segment by Voltage

7.3.1 World Polymers for Wires and Cables Production by Voltage (2021-2032)

7.3.2 World Polymers for Wires and Cables Production Value by Voltage (2021-2032)

7.3.3 World Polymers for Wires and Cables Average Price by Voltage (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Polymers for Wires and Cables Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Power Cable

8.2.2 Communication Cable

8.2.3 Industrial Cable

8.3 Market Segment by Application

8.3.1 World Polymers for Wires and Cables Production by Application (2021-2032)

8.3.2 World Polymers for Wires and Cables Production Value by Application (2021-2032)

### 8.3.3 World Polymers for Wires and Cables Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Dow

#### 9.1.1 Dow Details

#### 9.1.2 Dow Major Business

#### 9.1.3 Dow Polymers for Wires and Cables Product and Services

#### 9.1.4 Dow Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.1.5 Dow Recent Developments/Updates

#### 9.1.6 Dow Competitive Strengths & Weaknesses

### 9.2 Borealis

#### 9.2.1 Borealis Details

#### 9.2.2 Borealis Major Business

#### 9.2.3 Borealis Polymers for Wires and Cables Product and Services

#### 9.2.4 Borealis Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.2.5 Borealis Recent Developments/Updates

#### 9.2.6 Borealis Competitive Strengths & Weaknesses

### 9.3 ENEOS NUC Corporation

#### 9.3.1 ENEOS NUC Corporation Details

#### 9.3.2 ENEOS NUC Corporation Major Business

#### 9.3.3 ENEOS NUC Corporation Polymers for Wires and Cables Product and Services

#### 9.3.4 ENEOS NUC Corporation Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.3.5 ENEOS NUC Corporation Recent Developments/Updates

#### 9.3.6 ENEOS NUC Corporation Competitive Strengths & Weaknesses

### 9.4 Syensqo

#### 9.4.1 Syensqo Details

#### 9.4.2 Syensqo Major Business

#### 9.4.3 Syensqo Polymers for Wires and Cables Product and Services

#### 9.4.4 Syensqo Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.4.5 Syensqo Recent Developments/Updates

#### 9.4.6 Syensqo Competitive Strengths & Weaknesses

### 9.5 BASF

#### 9.5.1 BASF Details

#### 9.5.2 BASF Major Business

- 9.5.3 BASF Polymers for Wires and Cables Product and Services
- 9.5.4 BASF Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 BASF Recent Developments/Updates
- 9.5.6 BASF Competitive Strengths & Weaknesses
- 9.6 INEOS
  - 9.6.1 INEOS Details
  - 9.6.2 INEOS Major Business
  - 9.6.3 INEOS Polymers for Wires and Cables Product and Services
  - 9.6.4 INEOS Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 INEOS Recent Developments/Updates
  - 9.6.6 INEOS Competitive Strengths & Weaknesses
- 9.7 LyondellBasell
  - 9.7.1 LyondellBasell Details
  - 9.7.2 LyondellBasell Major Business
  - 9.7.3 LyondellBasell Polymers for Wires and Cables Product and Services
  - 9.7.4 LyondellBasell Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 LyondellBasell Recent Developments/Updates
  - 9.7.6 LyondellBasell Competitive Strengths & Weaknesses
- 9.8 Arkema
  - 9.8.1 Arkema Details
  - 9.8.2 Arkema Major Business
  - 9.8.3 Arkema Polymers for Wires and Cables Product and Services
  - 9.8.4 Arkema Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Arkema Recent Developments/Updates
  - 9.8.6 Arkema Competitive Strengths & Weaknesses
- 9.9 Evonik
  - 9.9.1 Evonik Details
  - 9.9.2 Evonik Major Business
  - 9.9.3 Evonik Polymers for Wires and Cables Product and Services
  - 9.9.4 Evonik Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Evonik Recent Developments/Updates
  - 9.9.6 Evonik Competitive Strengths & Weaknesses
- 9.10 SCG Chemicals
  - 9.10.1 SCG Chemicals Details

- 9.10.2 SCG Chemicals Major Business
- 9.10.3 SCG Chemicals Polymers for Wires and Cables Product and Services
- 9.10.4 SCG Chemicals Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 SCG Chemicals Recent Developments/Updates
- 9.10.6 SCG Chemicals Competitive Strengths & Weaknesses
- 9.11 Hanwha Solutions
  - 9.11.1 Hanwha Solutions Details
  - 9.11.2 Hanwha Solutions Major Business
  - 9.11.3 Hanwha Solutions Polymers for Wires and Cables Product and Services
  - 9.11.4 Hanwha Solutions Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Hanwha Solutions Recent Developments/Updates
  - 9.11.6 Hanwha Solutions Competitive Strengths & Weaknesses
- 9.12 Avient
  - 9.12.1 Avient Details
  - 9.12.2 Avient Major Business
  - 9.12.3 Avient Polymers for Wires and Cables Product and Services
  - 9.12.4 Avient Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Avient Recent Developments/Updates
  - 9.12.6 Avient Competitive Strengths & Weaknesses
- 9.13 Teknor Apex
  - 9.13.1 Teknor Apex Details
  - 9.13.2 Teknor Apex Major Business
  - 9.13.3 Teknor Apex Polymers for Wires and Cables Product and Services
  - 9.13.4 Teknor Apex Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Teknor Apex Recent Developments/Updates
  - 9.13.6 Teknor Apex Competitive Strengths & Weaknesses
- 9.14 Kraton
  - 9.14.1 Kraton Details
  - 9.14.2 Kraton Major Business
  - 9.14.3 Kraton Polymers for Wires and Cables Product and Services
  - 9.14.4 Kraton Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Kraton Recent Developments/Updates
  - 9.14.6 Kraton Competitive Strengths & Weaknesses
- 9.15 Buss AG

- 9.15.1 Buss AG Details
- 9.15.2 Buss AG Major Business
- 9.15.3 Buss AG Polymers for Wires and Cables Product and Services
- 9.15.4 Buss AG Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Buss AG Recent Developments/Updates
- 9.15.6 Buss AG Competitive Strengths & Weaknesses
- 9.16 Coperion
  - 9.16.1 Coperion Details
  - 9.16.2 Coperion Major Business
  - 9.16.3 Coperion Polymers for Wires and Cables Product and Services
  - 9.16.4 Coperion Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Coperion Recent Developments/Updates
  - 9.16.6 Coperion Competitive Strengths & Weaknesses
- 9.17 UBE Corporation
  - 9.17.1 UBE Corporation Details
  - 9.17.2 UBE Corporation Major Business
  - 9.17.3 UBE Corporation Polymers for Wires and Cables Product and Services
  - 9.17.4 UBE Corporation Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 UBE Corporation Recent Developments/Updates
  - 9.17.6 UBE Corporation Competitive Strengths & Weaknesses
- 9.18 Trelleborg
  - 9.18.1 Trelleborg Details
  - 9.18.2 Trelleborg Major Business
  - 9.18.3 Trelleborg Polymers for Wires and Cables Product and Services
  - 9.18.4 Trelleborg Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Trelleborg Recent Developments/Updates
  - 9.18.6 Trelleborg Competitive Strengths & Weaknesses
- 9.19 Alphagary
  - 9.19.1 Alphagary Details
  - 9.19.2 Alphagary Major Business
  - 9.19.3 Alphagary Polymers for Wires and Cables Product and Services
  - 9.19.4 Alphagary Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.19.5 Alphagary Recent Developments/Updates
  - 9.19.6 Alphagary Competitive Strengths & Weaknesses

## 9.20 Melos GmbH

9.20.1 Melos GmbH Details

9.20.2 Melos GmbH Major Business

9.20.3 Melos GmbH Polymers for Wires and Cables Product and Services

9.20.4 Melos GmbH Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Melos GmbH Recent Developments/Updates

9.20.6 Melos GmbH Competitive Strengths & Weaknesses

## 9.21 Bihani Group

9.21.1 Bihani Group Details

9.21.2 Bihani Group Major Business

9.21.3 Bihani Group Polymers for Wires and Cables Product and Services

9.21.4 Bihani Group Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Bihani Group Recent Developments/Updates

9.21.6 Bihani Group Competitive Strengths & Weaknesses

## 9.22 HEXPOL

9.22.1 HEXPOL Details

9.22.2 HEXPOL Major Business

9.22.3 HEXPOL Polymers for Wires and Cables Product and Services

9.22.4 HEXPOL Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 HEXPOL Recent Developments/Updates

9.22.6 HEXPOL Competitive Strengths & Weaknesses

## 9.23 TROESTER

9.23.1 TROESTER Details

9.23.2 TROESTER Major Business

9.23.3 TROESTER Polymers for Wires and Cables Product and Services

9.23.4 TROESTER Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 TROESTER Recent Developments/Updates

9.23.6 TROESTER Competitive Strengths & Weaknesses

## 9.24 OTECH

9.24.1 OTECH Details

9.24.2 OTECH Major Business

9.24.3 OTECH Polymers for Wires and Cables Product and Services

9.24.4 OTECH Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 OTECH Recent Developments/Updates

- 9.24.6 OTECH Competitive Strengths & Weaknesses
- 9.25 Zhe Jiang Wanma Macromolecule
  - 9.25.1 Zhe Jiang Wanma Macromolecule Details
  - 9.25.2 Zhe Jiang Wanma Macromolecule Major Business
  - 9.25.3 Zhe Jiang Wanma Macromolecule Polymers for Wires and Cables Product and Services
  - 9.25.4 Zhe Jiang Wanma Macromolecule Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.25.5 Zhe Jiang Wanma Macromolecule Recent Developments/Updates
  - 9.25.6 Zhe Jiang Wanma Macromolecule Competitive Strengths & Weaknesses
- 9.26 Jiangsu Dewei Advanced Materials
  - 9.26.1 Jiangsu Dewei Advanced Materials Details
  - 9.26.2 Jiangsu Dewei Advanced Materials Major Business
  - 9.26.3 Jiangsu Dewei Advanced Materials Polymers for Wires and Cables Product and Services
  - 9.26.4 Jiangsu Dewei Advanced Materials Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.26.5 Jiangsu Dewei Advanced Materials Recent Developments/Updates
  - 9.26.6 Jiangsu Dewei Advanced Materials Competitive Strengths & Weaknesses
- 9.27 Zhejiang Taihu Yuanda New Material
  - 9.27.1 Zhejiang Taihu Yuanda New Material Details
  - 9.27.2 Zhejiang Taihu Yuanda New Material Major Business
  - 9.27.3 Zhejiang Taihu Yuanda New Material Polymers for Wires and Cables Product and Services
  - 9.27.4 Zhejiang Taihu Yuanda New Material Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.27.5 Zhejiang Taihu Yuanda New Material Recent Developments/Updates
  - 9.27.6 Zhejiang Taihu Yuanda New Material Competitive Strengths & Weaknesses
- 9.28 Yanshan Petrochemical
  - 9.28.1 Yanshan Petrochemical Details
  - 9.28.2 Yanshan Petrochemical Major Business
  - 9.28.3 Yanshan Petrochemical Polymers for Wires and Cables Product and Services
  - 9.28.4 Yanshan Petrochemical Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.28.5 Yanshan Petrochemical Recent Developments/Updates
  - 9.28.6 Yanshan Petrochemical Competitive Strengths & Weaknesses
- 9.29 Hangzhou Gaoxin Rubber&Plastic
  - 9.29.1 Hangzhou Gaoxin Rubber&Plastic Details
  - 9.29.2 Hangzhou Gaoxin Rubber&Plastic Major Business

9.29.3 Hangzhou Gaoxin Rubber&Plastic Polymers for Wires and Cables Product and Services

9.29.4 Hangzhou Gaoxin Rubber&Plastic Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.29.5 Hangzhou Gaoxin Rubber&Plastic Recent Developments/Updates

9.29.6 Hangzhou Gaoxin Rubber&Plastic Competitive Strengths & Weaknesses

9.30 Shanghai Kaibo Special Materials

9.30.1 Shanghai Kaibo Special Materials Details

9.30.2 Shanghai Kaibo Special Materials Major Business

9.30.3 Shanghai Kaibo Special Materials Polymers for Wires and Cables Product and Services

9.30.4 Shanghai Kaibo Special Materials Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.30.5 Shanghai Kaibo Special Materials Recent Developments/Updates

9.30.6 Shanghai Kaibo Special Materials Competitive Strengths & Weaknesses

9.31 Zhizheng Daohua Polymer

9.31.1 Zhizheng Daohua Polymer Details

9.31.2 Zhizheng Daohua Polymer Major Business

9.31.3 Zhizheng Daohua Polymer Polymers for Wires and Cables Product and Services

9.31.4 Zhizheng Daohua Polymer Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.31.5 Zhizheng Daohua Polymer Recent Developments/Updates

9.31.6 Zhizheng Daohua Polymer Competitive Strengths & Weaknesses

9.32 CGNPC High Nuclear Materials

9.32.1 CGNPC High Nuclear Materials Details

9.32.2 CGNPC High Nuclear Materials Major Business

9.32.3 CGNPC High Nuclear Materials Polymers for Wires and Cables Product and Services

9.32.4 CGNPC High Nuclear Materials Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.32.5 CGNPC High Nuclear Materials Recent Developments/Updates

9.32.6 CGNPC High Nuclear Materials Competitive Strengths & Weaknesses

9.33 HJ Polymer China

9.33.1 HJ Polymer China Details

9.33.2 HJ Polymer China Major Business

9.33.3 HJ Polymer China Polymers for Wires and Cables Product and Services

9.33.4 HJ Polymer China Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.33.5 HJ Polymer China Recent Developments/Updates
- 9.33.6 HJ Polymer China Competitive Strengths & Weaknesses
- 9.34 Zhejiang Xinfangde
  - 9.34.1 Zhejiang Xinfangde Details
  - 9.34.2 Zhejiang Xinfangde Major Business
  - 9.34.3 Zhejiang Xinfangde Polymers for Wires and Cables Product and Services
  - 9.34.4 Zhejiang Xinfangde Polymers for Wires and Cables Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.34.5 Zhejiang Xinfangde Recent Developments/Updates
  - 9.34.6 Zhejiang Xinfangde Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Polymers for Wires and Cables Industry Chain
- 10.2 Polymers for Wires and Cables Upstream Analysis
  - 10.2.1 Polymers for Wires and Cables Core Raw Materials
  - 10.2.2 Main Manufacturers of Polymers for Wires and Cables Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Polymers for Wires and Cables Production Mode
- 10.6 Polymers for Wires and Cables Procurement Model
- 10.7 Polymers for Wires and Cables Industry Sales Model and Sales Channels
  - 10.7.1 Polymers for Wires and Cables Sales Model
  - 10.7.2 Polymers for Wires and Cables Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Polymers for Wires and Cables Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Polymers for Wires and Cables Production Value by Region (2021-2026) & (USD Million)

Table 3. World Polymers for Wires and Cables Production Value by Region (2027-2032) & (USD Million)

Table 4. World Polymers for Wires and Cables Production Value Market Share by Region (2021-2026)

Table 5. World Polymers for Wires and Cables Production Value Market Share by Region (2027-2032)

Table 6. World Polymers for Wires and Cables Production by Region (2021-2026) & (Kilotons)

Table 7. World Polymers for Wires and Cables Production by Region (2027-2032) & (Kilotons)

Table 8. World Polymers for Wires and Cables Production Market Share by Region (2021-2026)

Table 9. World Polymers for Wires and Cables Production Market Share by Region (2027-2032)

Table 10. World Polymers for Wires and Cables Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Polymers for Wires and Cables Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Polymers for Wires and Cables Major Market Trends

Table 13. World Polymers for Wires and Cables Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Polymers for Wires and Cables Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Polymers for Wires and Cables Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Polymers for Wires and Cables Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Polymers for Wires and Cables Producers in 2025

Table 18. World Polymers for Wires and Cables Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Polymers for Wires and Cables Producers in 2025

Table 20. World Polymers for Wires and Cables Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Polymers for Wires and Cables Company Evaluation Quadrant

Table 22. World Polymers for Wires and Cables Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Polymers for Wires and Cables Production Site of Key Manufacturer

Table 24. Polymers for Wires and Cables Market: Company Product Type Footprint

Table 25. Polymers for Wires and Cables Market: Company Product Application Footprint

Table 26. Polymers for Wires and Cables Competitive Factors

Table 27. Polymers for Wires and Cables New Entrant and Capacity Expansion Plans

Table 28. Polymers for Wires and Cables Mergers & Acquisitions Activity

Table 29. United States VS China Polymers for Wires and Cables Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Polymers for Wires and Cables Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Polymers for Wires and Cables Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Polymers for Wires and Cables Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Polymers for Wires and Cables Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Polymers for Wires and Cables Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Polymers for Wires and Cables Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Polymers for Wires and Cables Production Market Share (2021-2026)

Table 37. China Based Polymers for Wires and Cables Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Polymers for Wires and Cables Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Polymers for Wires and Cables Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Polymers for Wires and Cables Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Polymers for Wires and Cables Production Market Share (2021-2026)

Table 42. Rest of World Based Polymers for Wires and Cables Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Polymers for Wires and Cables Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Polymers for Wires and Cables Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Polymers for Wires and Cables Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Polymers for Wires and Cables Production Market Share (2021-2026)

Table 47. World Polymers for Wires and Cables Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Polymers for Wires and Cables Production by Type (2021-2026) & (Kilotons)

Table 49. World Polymers for Wires and Cables Production by Type (2027-2032) & (Kilotons)

Table 50. World Polymers for Wires and Cables Production Value by Type (2021-2026) & (USD Million)

Table 51. World Polymers for Wires and Cables Production Value by Type (2027-2032) & (USD Million)

Table 52. World Polymers for Wires and Cables Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Polymers for Wires and Cables Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Polymers for Wires and Cables Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Polymers for Wires and Cables Production by Material (2021-2026) & (Kilotons)

Table 56. World Polymers for Wires and Cables Production by Material (2027-2032) & (Kilotons)

Table 57. World Polymers for Wires and Cables Production Value by Material (2021-2026) & (USD Million)

Table 58. World Polymers for Wires and Cables Production Value by Material (2027-2032) & (USD Million)

Table 59. World Polymers for Wires and Cables Average Price by Material (2021-2026) & (US\$/Ton)

Table 60. World Polymers for Wires and Cables Average Price by Material (2027-2032)

& (US\$/Ton)

Table 61. World Polymers for Wires and Cables Production Value by Voltage, (USD Million), 2021 & 2025 & 2032

Table 62. World Polymers for Wires and Cables Production by Voltage (2021-2026) & (Kilotons)

Table 63. World Polymers for Wires and Cables Production by Voltage (2027-2032) & (Kilotons)

Table 64. World Polymers for Wires and Cables Production Value by Voltage (2021-2026) & (USD Million)

Table 65. World Polymers for Wires and Cables Production Value by Voltage (2027-2032) & (USD Million)

Table 66. World Polymers for Wires and Cables Average Price by Voltage (2021-2026) & (US\$/Ton)

Table 67. World Polymers for Wires and Cables Average Price by Voltage (2027-2032) & (US\$/Ton)

Table 68. World Polymers for Wires and Cables Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Polymers for Wires and Cables Production by Application (2021-2026) & (Kilotons)

Table 70. World Polymers for Wires and Cables Production by Application (2027-2032) & (Kilotons)

Table 71. World Polymers for Wires and Cables Production Value by Application (2021-2026) & (USD Million)

Table 72. World Polymers for Wires and Cables Production Value by Application (2027-2032) & (USD Million)

Table 73. World Polymers for Wires and Cables Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Polymers for Wires and Cables Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Dow Basic Information, Manufacturing Base and Competitors

Table 76. Dow Major Business

Table 77. Dow Polymers for Wires and Cables Product and Services

Table 78. Dow Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Dow Recent Developments/Updates

Table 80. Dow Competitive Strengths & Weaknesses

Table 81. Borealis Basic Information, Manufacturing Base and Competitors

Table 82. Borealis Major Business

Table 83. Borealis Polymers for Wires and Cables Product and Services

- Table 84. Borealis Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Borealis Recent Developments/Updates
- Table 86. Borealis Competitive Strengths & Weaknesses
- Table 87. ENEOS NUC Corporation Basic Information, Manufacturing Base and Competitors
- Table 88. ENEOS NUC Corporation Major Business
- Table 89. ENEOS NUC Corporation Polymers for Wires and Cables Product and Services
- Table 90. ENEOS NUC Corporation Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. ENEOS NUC Corporation Recent Developments/Updates
- Table 92. ENEOS NUC Corporation Competitive Strengths & Weaknesses
- Table 93. Syensqo Basic Information, Manufacturing Base and Competitors
- Table 94. Syensqo Major Business
- Table 95. Syensqo Polymers for Wires and Cables Product and Services
- Table 96. Syensqo Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Syensqo Recent Developments/Updates
- Table 98. Syensqo Competitive Strengths & Weaknesses
- Table 99. BASF Basic Information, Manufacturing Base and Competitors
- Table 100. BASF Major Business
- Table 101. BASF Polymers for Wires and Cables Product and Services
- Table 102. BASF Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. BASF Recent Developments/Updates
- Table 104. BASF Competitive Strengths & Weaknesses
- Table 105. INEOS Basic Information, Manufacturing Base and Competitors
- Table 106. INEOS Major Business
- Table 107. INEOS Polymers for Wires and Cables Product and Services
- Table 108. INEOS Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. INEOS Recent Developments/Updates
- Table 110. INEOS Competitive Strengths & Weaknesses

Table 111. LyondellBasell Basic Information, Manufacturing Base and Competitors

Table 112. LyondellBasell Major Business

Table 113. LyondellBasell Polymers for Wires and Cables Product and Services

Table 114. LyondellBasell Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. LyondellBasell Recent Developments/Updates

Table 116. LyondellBasell Competitive Strengths & Weaknesses

Table 117. Arkema Basic Information, Manufacturing Base and Competitors

Table 118. Arkema Major Business

Table 119. Arkema Polymers for Wires and Cables Product and Services

Table 120. Arkema Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Arkema Recent Developments/Updates

Table 122. Arkema Competitive Strengths & Weaknesses

Table 123. Evonik Basic Information, Manufacturing Base and Competitors

Table 124. Evonik Major Business

Table 125. Evonik Polymers for Wires and Cables Product and Services

Table 126. Evonik Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Evonik Recent Developments/Updates

Table 128. Evonik Competitive Strengths & Weaknesses

Table 129. SCG Chemicals Basic Information, Manufacturing Base and Competitors

Table 130. SCG Chemicals Major Business

Table 131. SCG Chemicals Polymers for Wires and Cables Product and Services

Table 132. SCG Chemicals Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. SCG Chemicals Recent Developments/Updates

Table 134. SCG Chemicals Competitive Strengths & Weaknesses

Table 135. Hanwha Solutions Basic Information, Manufacturing Base and Competitors

Table 136. Hanwha Solutions Major Business

Table 137. Hanwha Solutions Polymers for Wires and Cables Product and Services

Table 138. Hanwha Solutions Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Hanwha Solutions Recent Developments/Updates

- Table 140. Hanwha Solutions Competitive Strengths & Weaknesses
- Table 141. Avient Basic Information, Manufacturing Base and Competitors
- Table 142. Avient Major Business
- Table 143. Avient Polymers for Wires and Cables Product and Services
- Table 144. Avient Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Avient Recent Developments/Updates
- Table 146. Avient Competitive Strengths & Weaknesses
- Table 147. Teknor Apex Basic Information, Manufacturing Base and Competitors
- Table 148. Teknor Apex Major Business
- Table 149. Teknor Apex Polymers for Wires and Cables Product and Services
- Table 150. Teknor Apex Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Teknor Apex Recent Developments/Updates
- Table 152. Teknor Apex Competitive Strengths & Weaknesses
- Table 153. Kraton Basic Information, Manufacturing Base and Competitors
- Table 154. Kraton Major Business
- Table 155. Kraton Polymers for Wires and Cables Product and Services
- Table 156. Kraton Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Kraton Recent Developments/Updates
- Table 158. Kraton Competitive Strengths & Weaknesses
- Table 159. Buss AG Basic Information, Manufacturing Base and Competitors
- Table 160. Buss AG Major Business
- Table 161. Buss AG Polymers for Wires and Cables Product and Services
- Table 162. Buss AG Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Buss AG Recent Developments/Updates
- Table 164. Buss AG Competitive Strengths & Weaknesses
- Table 165. Coperion Basic Information, Manufacturing Base and Competitors
- Table 166. Coperion Major Business
- Table 167. Coperion Polymers for Wires and Cables Product and Services
- Table 168. Coperion Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 169. Coperion Recent Developments/Updates
- Table 170. Coperion Competitive Strengths & Weaknesses
- Table 171. UBE Corporation Basic Information, Manufacturing Base and Competitors
- Table 172. UBE Corporation Major Business
- Table 173. UBE Corporation Polymers for Wires and Cables Product and Services
- Table 174. UBE Corporation Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. UBE Corporation Recent Developments/Updates
- Table 176. UBE Corporation Competitive Strengths & Weaknesses
- Table 177. Trelleborg Basic Information, Manufacturing Base and Competitors
- Table 178. Trelleborg Major Business
- Table 179. Trelleborg Polymers for Wires and Cables Product and Services
- Table 180. Trelleborg Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Trelleborg Recent Developments/Updates
- Table 182. Trelleborg Competitive Strengths & Weaknesses
- Table 183. Alphagary Basic Information, Manufacturing Base and Competitors
- Table 184. Alphagary Major Business
- Table 185. Alphagary Polymers for Wires and Cables Product and Services
- Table 186. Alphagary Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Alphagary Recent Developments/Updates
- Table 188. Alphagary Competitive Strengths & Weaknesses
- Table 189. Melos GmbH Basic Information, Manufacturing Base and Competitors
- Table 190. Melos GmbH Major Business
- Table 191. Melos GmbH Polymers for Wires and Cables Product and Services
- Table 192. Melos GmbH Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Melos GmbH Recent Developments/Updates
- Table 194. Melos GmbH Competitive Strengths & Weaknesses
- Table 195. Bihani Group Basic Information, Manufacturing Base and Competitors
- Table 196. Bihani Group Major Business
- Table 197. Bihani Group Polymers for Wires and Cables Product and Services
- Table 198. Bihani Group Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 199. Bihani Group Recent Developments/Updates

Table 200. Bihani Group Competitive Strengths & Weaknesses

Table 201. HEXPOL Basic Information, Manufacturing Base and Competitors

Table 202. HEXPOL Major Business

Table 203. HEXPOL Polymers for Wires and Cables Product and Services

Table 204. HEXPOL Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. HEXPOL Recent Developments/Updates

Table 206. HEXPOL Competitive Strengths & Weaknesses

Table 207. TROESTER Basic Information, Manufacturing Base and Competitors

Table 208. TROESTER Major Business

Table 209. TROESTER Polymers for Wires and Cables Product and Services

Table 210. TROESTER Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. TROESTER Recent Developments/Updates

Table 212. TROESTER Competitive Strengths & Weaknesses

Table 213. OTECH Basic Information, Manufacturing Base and Competitors

Table 214. OTECH Major Business

Table 215. OTECH Polymers for Wires and Cables Product and Services

Table 216. OTECH Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. OTECH Recent Developments/Updates

Table 218. OTECH Competitive Strengths & Weaknesses

Table 219. Zhe Jiang Wanma Macromolecule Basic Information, Manufacturing Base and Competitors

Table 220. Zhe Jiang Wanma Macromolecule Major Business

Table 221. Zhe Jiang Wanma Macromolecule Polymers for Wires and Cables Product and Services

Table 222. Zhe Jiang Wanma Macromolecule Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Zhe Jiang Wanma Macromolecule Recent Developments/Updates

Table 224. Zhe Jiang Wanma Macromolecule Competitive Strengths & Weaknesses

Table 225. Jiangsu Dewei Advanced Materials Basic Information, Manufacturing Base and Competitors

Table 226. Jiangsu Dewei Advanced Materials Major Business

Table 227. Jiangsu Dewei Advanced Materials Polymers for Wires and Cables Product and Services

Table 228. Jiangsu Dewei Advanced Materials Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Jiangsu Dewei Advanced Materials Recent Developments/Updates

Table 230. Jiangsu Dewei Advanced Materials Competitive Strengths & Weaknesses

Table 231. Zhejiang Taihu Yuanda New Material Basic Information, Manufacturing Base and Competitors

Table 232. Zhejiang Taihu Yuanda New Material Major Business

Table 233. Zhejiang Taihu Yuanda New Material Polymers for Wires and Cables Product and Services

Table 234. Zhejiang Taihu Yuanda New Material Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Zhejiang Taihu Yuanda New Material Recent Developments/Updates

Table 236. Zhejiang Taihu Yuanda New Material Competitive Strengths & Weaknesses

Table 237. Yanshan Petrochemical Basic Information, Manufacturing Base and Competitors

Table 238. Yanshan Petrochemical Major Business

Table 239. Yanshan Petrochemical Polymers for Wires and Cables Product and Services

Table 240. Yanshan Petrochemical Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Yanshan Petrochemical Recent Developments/Updates

Table 242. Yanshan Petrochemical Competitive Strengths & Weaknesses

Table 243. Hangzhou Gaoxin Rubber&Plastic Basic Information, Manufacturing Base and Competitors

Table 244. Hangzhou Gaoxin Rubber&Plastic Major Business

Table 245. Hangzhou Gaoxin Rubber&Plastic Polymers for Wires and Cables Product and Services

Table 246. Hangzhou Gaoxin Rubber&Plastic Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. Hangzhou Gaoxin Rubber&Plastic Recent Developments/Updates

Table 248. Hangzhou Gaoxin Rubber&Plastic Competitive Strengths & Weaknesses

Table 249. Shanghai Kaibo Special Materials Basic Information, Manufacturing Base

and Competitors

Table 250. Shanghai Kaibo Special Materials Major Business

Table 251. Shanghai Kaibo Special Materials Polymers for Wires and Cables Product and Services

Table 252. Shanghai Kaibo Special Materials Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. Shanghai Kaibo Special Materials Recent Developments/Updates

Table 254. Shanghai Kaibo Special Materials Competitive Strengths & Weaknesses

Table 255. Zhizheng Daohua Polymer Basic Information, Manufacturing Base and Competitors

Table 256. Zhizheng Daohua Polymer Major Business

Table 257. Zhizheng Daohua Polymer Polymers for Wires and Cables Product and Services

Table 258. Zhizheng Daohua Polymer Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. Zhizheng Daohua Polymer Recent Developments/Updates

Table 260. Zhizheng Daohua Polymer Competitive Strengths & Weaknesses

Table 261. CGNPC High Nuclear Materials Basic Information, Manufacturing Base and Competitors

Table 262. CGNPC High Nuclear Materials Major Business

Table 263. CGNPC High Nuclear Materials Polymers for Wires and Cables Product and Services

Table 264. CGNPC High Nuclear Materials Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 265. CGNPC High Nuclear Materials Recent Developments/Updates

Table 266. CGNPC High Nuclear Materials Competitive Strengths & Weaknesses

Table 267. HJ Polymer China Basic Information, Manufacturing Base and Competitors

Table 268. HJ Polymer China Major Business

Table 269. HJ Polymer China Polymers for Wires and Cables Product and Services

Table 270. HJ Polymer China Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 271. HJ Polymer China Recent Developments/Updates

Table 272. HJ Polymer China Competitive Strengths & Weaknesses

Table 273. Zhejiang Xinfangde Basic Information, Manufacturing Base and Competitors

Table 274. Zhejiang Xinfangde Major Business

Table 275. Zhejiang Xinfangde Polymers for Wires and Cables Product and Services

Table 276. Zhejiang Xinfangde Polymers for Wires and Cables Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 277. Zhejiang Xinfangde Recent Developments/Updates

Table 278. Zhejiang Xinfangde Competitive Strengths & Weaknesses

Table 279. Global Key Players of Polymers for Wires and Cables Upstream (Raw Materials)

Table 280. Global Polymers for Wires and Cables Typical Customers

Table 281. Polymers for Wires and Cables Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Polymers for Wires and Cables Picture

Figure 2. World Polymers for Wires and Cables Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Polymers for Wires and Cables Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Polymers for Wires and Cables Production (2021-2032) & (Kilotons)

Figure 5. World Polymers for Wires and Cables Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Polymers for Wires and Cables Production Value Market Share by Region (2021-2032)

Figure 7. World Polymers for Wires and Cables Production Market Share by Region (2021-2032)

Figure 8. North America Polymers for Wires and Cables Production (2021-2032) & (Kilotons)

Figure 9. Europe Polymers for Wires and Cables Production (2021-2032) & (Kilotons)

Figure 10. China Polymers for Wires and Cables Production (2021-2032) & (Kilotons)

Figure 11. Japan Polymers for Wires and Cables Production (2021-2032) & (Kilotons)

Figure 12. Polymers for Wires and Cables Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Polymers for Wires and Cables Consumption (2021-2032) & (Kilotons)

Figure 15. World Polymers for Wires and Cables Consumption Market Share by Region (2021-2032)

Figure 16. United States Polymers for Wires and Cables Consumption (2021-2032) & (Kilotons)

Figure 17. China Polymers for Wires and Cables Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Polymers for Wires and Cables Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Polymers for Wires and Cables Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Polymers for Wires and Cables Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Polymers for Wires and Cables Consumption (2021-2032) & (Kilotons)

Figure 22. India Polymers for Wires and Cables Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Polymers for Wires and Cables by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Polymers for Wires and Cables Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Polymers for Wires and Cables Markets in 2025

Figure 26. United States VS China: Polymers for Wires and Cables Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Polymers for Wires and Cables Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Polymers for Wires and Cables Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Polymers for Wires and Cables Production Market Share 2025

Figure 30. China Based Manufacturers Polymers for Wires and Cables Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Polymers for Wires and Cables Production Market Share 2025

Figure 32. World Polymers for Wires and Cables Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Polymers for Wires and Cables Production Value Market Share by Type in 2025

Figure 34. Sheathing Material

Figure 35. Insulation Material

Figure 36. Shielding Material

Figure 37. World Polymers for Wires and Cables Production Market Share by Type (2021-2032)

Figure 38. World Polymers for Wires and Cables Production Value Market Share by Type (2021-2032)

Figure 39. World Polymers for Wires and Cables Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Polymers for Wires and Cables Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 41. World Polymers for Wires and Cables Production Value Market Share by Material in 2025

Figure 42. Rubber

Figure 43. PE

Figure 44. PVC

Figure 45. XLPE

Figure 46. PU

Figure 47. Others

Figure 48. World Polymers for Wires and Cables Production Market Share by Material (2021-2032)

Figure 49. World Polymers for Wires and Cables Production Value Market Share by Material (2021-2032)

Figure 50. World Polymers for Wires and Cables Average Price by Material (2021-2032) & (US\$/Ton)

Figure 51. World Polymers for Wires and Cables Production Value by Voltage, (USD Million), 2021 & 2025 & 2032

Figure 52. World Polymers for Wires and Cables Production Value Market Share by Voltage in 2025

Figure 53. Medium & Low Voltage

Figure 54. High Voltage

Figure 55. Ultra-High Voltage

Figure 56. World Polymers for Wires and Cables Production Market Share by Voltage (2021-2032)

Figure 57. World Polymers for Wires and Cables Production Value Market Share by Voltage (2021-2032)

Figure 58. World Polymers for Wires and Cables Average Price by Voltage (2021-2032) & (US\$/Ton)

Figure 59. World Polymers for Wires and Cables Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Polymers for Wires and Cables Production Value Market Share by Application in 2025

Figure 61. Power Cable

Figure 62. Communication Cable

Figure 63. Industrial Cable

Figure 64. World Polymers for Wires and Cables Production Market Share by Application (2021-2032)

Figure 65. World Polymers for Wires and Cables Production Value Market Share by Application (2021-2032)

Figure 66. World Polymers for Wires and Cables Average Price by Application (2021-2032) & (US\$/Ton)

Figure 67. Polymers for Wires and Cables Industry Chain

Figure 68. Polymers for Wires and Cables Procurement Model

Figure 69. Polymers for Wires and Cables Sales Model

Figure 70. Polymers for Wires and Cables Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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