

Global Polymers for Photoresists Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polymers for Photoresists market size was valued at US\$ 678 million in 2025 and is forecast to a readjusted size of US\$ 1141 million by 2032 with a CAGR of 7.8% during review period.

Photoresist (PR) is a chemical that changes properties when exposed to certain wavelengths of light to form desired patterns of coating on substrate surfaces. PR serves as key material for the photolithography of semiconductor circuits in the manufacturing process. Photoresist Raw Materials, include photoresist polymers/resins, photoresist photoinitiator (PAC, PAG), Photoresist Solvent and Photoresist Additives.

This report studies the polymer materials (resins) for Photoresist (PR).

The global market for semiconductor was estimated at US\$ 526.8 billion in the year 2023, is projected to US\$ 780.7 billion by 2030. IC Manufacturing is the process used to manufacture semiconductor devices, typically integrated circuits (ICs) such as computer processors, microcontrollers, and memory chips (such as NAND flash and DRAM). According to our research, the global semiconductor manufacturing (wafer fabrication) market is projected to grow from US\$ 251.7 billion in 2023 to US\$ 506.5 billion by 2030, at a Compound Annual Growth Rate (CAGR) of 40.49% during the forecast period. This will drive rapid growth of global semiconductor Photoresists. The global Photoresist Raw Materials market is dominated by few companies from Japan, USA, Europe and South Korea.

This report is a detailed and comprehensive analysis for global Polymers for Photoresists market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polymers for Photoresists market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Polymers for Photoresists market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Polymers for Photoresists market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Polymers for Photoresists market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polymers for Photoresists

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polymers for Photoresists market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shin-Etsu Chemical, DuPont, FUJIFILM Wako Pure Chemical Corporation, TOHO Chemical, Mitsubishi Chemical, Maruzen Petrochemical, Daicel Corporation, Fujifilm, Sumitomo Bakelite, NIPPON

STEEL Chemical & Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polymers for Photoresists market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

EUV Photoresist Polymers

ArFi Photoresist Polymers

ArF Dry Photoresist Polymers

KrF Photoresist Polymers

g/i-Line Photoresist Polymers

Market segment by Application

Logic

Memory

Analog

Others

Major players covered

Shin-Etsu Chemical

DuPont

FUJIFILM Wako Pure Chemical Corporation

TOHO Chemical

Mitsubishi Chemical

Maruzen Petrochemical

Daicel Corporation

Fujifilm

Sumitomo Bakelite

NIPPON STEEL Chemical & Material

Nippon Soda

Miwon Commercial Co., Ltd.

Dow

CGP Materials

ENF Technology

NC Chem

Xuzhou B & C Chemical

Red Avenue

Changzhou Tronly New Electronic Materials

Jinan Shengquan Group

Suzhou Weimas

Beijing Bayi Space LCD Technology

Xi' an Manareco New Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polymers for Photoresists product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polymers for Photoresists, with price, sales quantity, revenue, and global market share of Polymers for Photoresists from 2021 to 2026.

Chapter 3, the Polymers for Photoresists competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polymers for Photoresists breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polymers for Photoresists market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polymers for Photoresists.

Chapter 14 and 15, to describe Polymers for Photoresists sales channel, distributors, customers, research findings and conclusion.

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