

# Global Polymeric Sand Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Polymeric Sand market size is expected to reach \$ 847 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2024, global polymeric sand production reached approximately 654,931 ton, with an average global market price of around USD 880 per ton. A factory gross profit of USD 220 per ton with 25% gross margin. A single line full machine capacity production is around 20,000 ton per line per year. downstream demand is concentrated in residential, commercial and municipal infrastructure. A homeowner uses polymeric sand to fill joints between concrete pavers on a new stone patio. It locks joints firmly, resists weed growth, and reduces maintenance. Polymeric sand is a mix of fine sand and special water-activated polymers that bind together when wet, creating a strong, durable, mortar-like substance to fill gaps between pavers, stones, or tiles, preventing washout, weed growth, and insect infestation for more stable and long-lasting hardscape surfaces.

This report studies the global Polymeric Sand production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polymeric Sand and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polymeric Sand that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polymeric Sand total production and demand, 2021-2032, (Tons)

Global Polymeric Sand total production value, 2021-2032, (USD Million)

Global Polymeric Sand production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Polymeric Sand consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Polymeric Sand domestic production, consumption, key domestic manufacturers and share

Global Polymeric Sand production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Polymeric Sand production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Polymeric Sand production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polymeric Sand market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Techniseal Inc, Sakrete, Alliance Designer Product Inc, SRW Products Inc, Sable Marco Inc, Unilock, Ashgrove Polymeric Sand, Vimark S.r.l, Saint-Gobain Weber, Mapei S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polymeric Sand market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Polymeric Sand Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Polymeric Sand Market, Segmentation by Type:

Polymeric Sand

Polymeric Dust

Color Enhanced Polymeric Sand

Permeable Polymeric Sand

Others

#### Global Polymeric Sand Market, Segmentation by Usage:

Pavers and Pathways

Pool Decks

Parking Spaces

Public Spaces

Others

Global Polymeric Sand Market, Segmentation by Material:

Silica Based Polymeric Blends

Non Silica Based Polymeric Blends

Global Polymeric Sand Market, Segmentation by Application:

Residential

Commercial

Municipal Infrastructure

Others

Companies Profiled:

Techniseal Inc

Sakrete

Alliance Designer Product Inc

SRW Profducts Inc

Sable Marco Inc

Unilock

Ashgrove Polymeric Sand

Vimark S.r.l

Saint-Gobain Weber

Mapei S.p.A.

Key Questions Answered:

1. How big is the global Polymeric Sand market?
2. What is the demand of the global Polymeric Sand market?
3. What is the year over year growth of the global Polymeric Sand market?
4. What is the production and production value of the global Polymeric Sand market?
5. Who are the key producers in the global Polymeric Sand market?
6. What are the growth factors driving the market demand?

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