

Global Polymeric Flexible Tubing Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Polymeric Flexible Tubing market size was valued at USD 7991.9 million in 2023 and is forecast to a readjusted size of USD 10060 million by 2030 with a CAGR of 3.3% during review period.

Polymeric Flexible Tubing are made from elastomeric and non-elastomeric polymers that can be natural or synthetic. The focus is on thermosetting elastomers, natural and synthetic rubbers and thermoplastic tubing materials, which include plastic resins and TPEs.

This report is devoted exclusively to flexible tubing used for materials transport. Tubing that transports fluids and other materials not generally considered to be part of the traditional markets for tubing are outside the scope of this study. Products such as core tubes for paper-towel and tissue products, fiber tube packaging for juice concentrates and other food and beverage products, toothpaste and other product packaging tubes and drinking straws are also outside the scope of the study. In addition, structural and fabrication tubing as well as decorative tubes are also outside the scope.

As noted at the beginning of this chapter, this is a study of flexible tubing produced from polymeric materials. The report does not cover rigid plastic pipe and tubing or metal pipe and tubing.

Global Polymeric Flexible Tubing main providers include Saint-Gobain, Eaton and Parker Hannifin, totally accounting for over 10% of the market. Asia-Pacific is the largest market, with a share over 35%. As for the types of products, it can be divided into

Rubber Flexible Tubing, PVC Flexible Tubing, Polyethylene Flexible Tubing, Nylon Flexible Tubing, Polyurethane Flexible Tubing and others. The most common type is Rubber Flexible Tubing, with a share over 38%. In terms of application, it is widely used in Automobile Medical/Pharma, Food & Beverage, Agricultural, Oil & Gas, Chemicals and others. The most common application is Medical/Pharma, which accounts for 27% of all.

The Global Info Research report includes an overview of the development of the Polymeric Flexible Tubing industry chain, the market status of Automobile (Rubber Flexible Tubing, PVC Flexible Tubing), Medical/Pharma (Rubber Flexible Tubing, PVC Flexible Tubing), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polymeric Flexible Tubing.

Regionally, the report analyzes the Polymeric Flexible Tubing markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polymeric Flexible Tubing market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Polymeric Flexible Tubing market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polymeric Flexible Tubing industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Ton), revenue generated, and market share of different by Type (e.g., Rubber Flexible Tubing, PVC Flexible Tubing).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polymeric Flexible Tubing market.

Regional Analysis: The report involves examining the Polymeric Flexible Tubing market

at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Polymeric Flexible Tubing market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polymeric Flexible Tubing:

Company Analysis: Report covers individual Polymeric Flexible Tubing manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Polymeric Flexible Tubing. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automobile, Medical/Pharma).

Technology Analysis: Report covers specific technologies relevant to Polymeric Flexible Tubing. It assesses the current state, advancements, and potential future developments in Polymeric Flexible Tubing areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Polymeric Flexible Tubing market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Polymeric Flexible Tubing market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

- Rubber Flexible Tubing
- PVC Flexible Tubing
- Polyethylene Flexible Tubing
- Nylon Flexible Tubing
- Polyurethane Flexible Tubing
- Others

Market segment by Application

- Automobile
- Medical/Pharma
- Food & Beverage
- Agricultural
- Oil & Gas
- Chemicals
- Others

Major players covered

- Eaton
- Parker Hannifin
- Hutchinson

Continental

Sumitomo Riko

Saint-Gobain

Toyoda Gosei

Zeus

Hansa-Flex

Nordson Corporation

Tianjin Pengling Group

Sichuan Chuanhuan Technology

Shandong Meichen Ecological Environment

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polymeric Flexible Tubing product scope, market overview,

market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polymeric Flexible Tubing, with price, sales, revenue and global market share of Polymeric Flexible Tubing from 2019 to 2024.

Chapter 3, the Polymeric Flexible Tubing competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polymeric Flexible Tubing breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Polymeric Flexible Tubing market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polymeric Flexible Tubing.

Chapter 14 and 15, to describe Polymeric Flexible Tubing sales channel, distributors, customers, research findings and conclusion.

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