

Global Polymer Modified Bitumen Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G21708773B1EN.html>

Date: January 2024

Pages: 117

Price: US\$ 3,480.00 (Single User License)

ID: G21708773B1EN

Abstracts

According to our (Global Info Research) latest study, the global Polymer Modified Bitumen market size was valued at USD 10140 million in 2023 and is forecast to a readjusted size of USD 12600 million by 2030 with a CAGR of 3.2% during review period.

Polymer Modified Bitumen has high elasticity and thermal stability. An asphalt concrete surface based on PMB is highly resistant to the formation of ruts, withstands high traffic loads, and is crack-resistant at low temperatures. There are three main components in PMB production. Firstly, conventional asphalt is used as a base. Secondly, there is a plasticizer which gives the bitumen plasticity and improves dilution of the polymer. And the third component is the polymer itself. The process used to produce PMB involves mixing these three components using a specific production process.

China is the largest Polymer Modified Bitumen market with about 19% market share. Europe is follower, accounting for about 17% market share. The key manufacturers are Total, Shell, SK, Exxon Mobil, TIPCO ASPHALT, Colas, Nynas, Gazprom Neft PJSC, Lagan Asphalt Group, Baolirus, Nichireki, Guochuang Hi-Tech, Xi'an Guolin Industry etc. Shell is the world leader with about 8% market share.

The Global Info Research report includes an overview of the development of the Polymer Modified Bitumen industry chain, the market status of Road Construction and Paving (SBS Modified Bitumen, Plastomer Modified Bitumen), Roofing (SBS Modified Bitumen, Plastomer Modified Bitumen), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polymer Modified Bitumen.

Regionally, the report analyzes the Polymer Modified Bitumen markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polymer Modified Bitumen market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Polymer Modified Bitumen market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polymer Modified Bitumen industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Kiloton), revenue generated, and market share of different by Type (e.g., SBS Modified Bitumen, Plastomer Modified Bitumen).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polymer Modified Bitumen market.

Regional Analysis: The report involves examining the Polymer Modified Bitumen market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Polymer Modified Bitumen market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polymer Modified Bitumen:

Company Analysis: Report covers individual Polymer Modified Bitumen manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Polymer Modified Bitumen. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Road Construction and Paving, Roofing).

Technology Analysis: Report covers specific technologies relevant to Polymer Modified Bitumen. It assesses the current state, advancements, and potential future developments in Polymer Modified Bitumen areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Polymer Modified Bitumen market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Polymer Modified Bitumen market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

SBS Modified Bitumen

Plastomer Modified Bitumen

Crumb Rubber Modified Bitumen

Others

Market segment by Application

Road Construction and Paving

Roofing

Others

Major players covered

Total

Shell

SK

Exxon Mobil

TIPCO ASPHALT

Colas

Nynas

Gazprom Neft PJSC

Lagan Asphalt Group

Baolirus

Nichireki

Guochuang Hi-Tech

Xi'an Guolin Industry

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polymer Modified Bitumen product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polymer Modified Bitumen, with price, sales, revenue and global market share of Polymer Modified Bitumen from 2019 to 2024.

Chapter 3, the Polymer Modified Bitumen competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polymer Modified Bitumen breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Polymer Modified Bitumen market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polymer Modified Bitumen.

Chapter 14 and 15, to describe Polymer Modified Bitumen sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Polymer Modified Bitumen

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Polymer Modified Bitumen Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 SBS Modified Bitumen

1.3.3 Plastomer Modified Bitumen

1.3.4 Crumb Rubber Modified Bitumen

1.3.5 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Polymer Modified Bitumen Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Road Construction and Paving

1.4.3 Roofing

1.4.4 Others

1.5 Global Polymer Modified Bitumen Market Size & Forecast

1.5.1 Global Polymer Modified Bitumen Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Polymer Modified Bitumen Sales Quantity (2019-2030)

1.5.3 Global Polymer Modified Bitumen Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 Total

2.1.1 Total Details

2.1.2 Total Major Business

2.1.3 Total Polymer Modified Bitumen Product and Services

2.1.4 Total Polymer Modified Bitumen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Total Recent Developments/Updates

2.2 Shell

2.2.1 Shell Details

2.2.2 Shell Major Business

2.2.3 Shell Polymer Modified Bitumen Product and Services

2.2.4 Shell Polymer Modified Bitumen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.2.5 Shell Recent Developments/Updates
- 2.3 SK
 - 2.3.1 SK Details
 - 2.3.2 SK Major Business
 - 2.3.3 SK Polymer Modified Bitumen Product and Services
 - 2.3.4 SK Polymer Modified Bitumen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.3.5 SK Recent Developments/Updates
- 2.4 Exxon Mobil
 - 2.4.1 Exxon Mobil Details
 - 2.4.2 Exxon Mobil Major Business
 - 2.4.3 Exxon Mobil Polymer Modified Bitumen Product and Services
 - 2.4.4 Exxon Mobil Polymer Modified Bitumen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 Exxon Mobil Recent Developments/Updates
- 2.5 TIPCO ASPHALT
 - 2.5.1 TIPCO ASPHALT Details
 - 2.5.2 TIPCO ASPHALT Major Business
 - 2.5.3 TIPCO ASPHALT Polymer Modified Bitumen Product and Services
 - 2.5.4 TIPCO ASPHALT Polymer Modified Bitumen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 TIPCO ASPHALT Recent Developments/Updates
- 2.6 Colas
 - 2.6.1 Colas Details
 - 2.6.2 Colas Major Business
 - 2.6.3 Colas Polymer Modified Bitumen Product and Services
 - 2.6.4 Colas Polymer Modified Bitumen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 Colas Recent Developments/Updates
- 2.7 Nynas
 - 2.7.1 Nynas Details
 - 2.7.2 Nynas Major Business
 - 2.7.3 Nynas Polymer Modified Bitumen Product and Services
 - 2.7.4 Nynas Polymer Modified Bitumen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 Nynas Recent Developments/Updates
- 2.8 Gazprom Neft PJSC
 - 2.8.1 Gazprom Neft PJSC Details
 - 2.8.2 Gazprom Neft PJSC Major Business

- 2.8.3 Gazprom Neft PJSC Polymer Modified Bitumen Product and Services
- 2.8.4 Gazprom Neft PJSC Polymer Modified Bitumen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Gazprom Neft PJSC Recent Developments/Updates
- 2.9 Lagan Asphalt Group
 - 2.9.1 Lagan Asphalt Group Details
 - 2.9.2 Lagan Asphalt Group Major Business
 - 2.9.3 Lagan Asphalt Group Polymer Modified Bitumen Product and Services
 - 2.9.4 Lagan Asphalt Group Polymer Modified Bitumen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Lagan Asphalt Group Recent Developments/Updates
- 2.10 Baolirus
 - 2.10.1 Baolirus Details
 - 2.10.2 Baolirus Major Business
 - 2.10.3 Baolirus Polymer Modified Bitumen Product and Services
 - 2.10.4 Baolirus Polymer Modified Bitumen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Baolirus Recent Developments/Updates
- 2.11 Nichireki
 - 2.11.1 Nichireki Details
 - 2.11.2 Nichireki Major Business
 - 2.11.3 Nichireki Polymer Modified Bitumen Product and Services
 - 2.11.4 Nichireki Polymer Modified Bitumen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Nichireki Recent Developments/Updates
- 2.12 Guochuang Hi-Tech
 - 2.12.1 Guochuang Hi-Tech Details
 - 2.12.2 Guochuang Hi-Tech Major Business
 - 2.12.3 Guochuang Hi-Tech Polymer Modified Bitumen Product and Services
 - 2.12.4 Guochuang Hi-Tech Polymer Modified Bitumen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 Guochuang Hi-Tech Recent Developments/Updates
- 2.13 Xi'an Guolin Industry
 - 2.13.1 Xi'an Guolin Industry Details
 - 2.13.2 Xi'an Guolin Industry Major Business
 - 2.13.3 Xi'an Guolin Industry Polymer Modified Bitumen Product and Services
 - 2.13.4 Xi'an Guolin Industry Polymer Modified Bitumen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.13.5 Xi'an Guolin Industry Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: POLYMER MODIFIED BITUMEN BY MANUFACTURER

- 3.1 Global Polymer Modified Bitumen Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Polymer Modified Bitumen Revenue by Manufacturer (2019-2024)
- 3.3 Global Polymer Modified Bitumen Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Polymer Modified Bitumen by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Polymer Modified Bitumen Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Polymer Modified Bitumen Manufacturer Market Share in 2023
- 3.5 Polymer Modified Bitumen Market: Overall Company Footprint Analysis
 - 3.5.1 Polymer Modified Bitumen Market: Region Footprint
 - 3.5.2 Polymer Modified Bitumen Market: Company Product Type Footprint
 - 3.5.3 Polymer Modified Bitumen Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Polymer Modified Bitumen Market Size by Region
 - 4.1.1 Global Polymer Modified Bitumen Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Polymer Modified Bitumen Consumption Value by Region (2019-2030)
 - 4.1.3 Global Polymer Modified Bitumen Average Price by Region (2019-2030)
- 4.2 North America Polymer Modified Bitumen Consumption Value (2019-2030)
- 4.3 Europe Polymer Modified Bitumen Consumption Value (2019-2030)
- 4.4 Asia-Pacific Polymer Modified Bitumen Consumption Value (2019-2030)
- 4.5 South America Polymer Modified Bitumen Consumption Value (2019-2030)
- 4.6 Middle East and Africa Polymer Modified Bitumen Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Polymer Modified Bitumen Sales Quantity by Type (2019-2030)
- 5.2 Global Polymer Modified Bitumen Consumption Value by Type (2019-2030)
- 5.3 Global Polymer Modified Bitumen Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Polymer Modified Bitumen Sales Quantity by Application (2019-2030)
- 6.2 Global Polymer Modified Bitumen Consumption Value by Application (2019-2030)
- 6.3 Global Polymer Modified Bitumen Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Polymer Modified Bitumen Sales Quantity by Type (2019-2030)
- 7.2 North America Polymer Modified Bitumen Sales Quantity by Application (2019-2030)
- 7.3 North America Polymer Modified Bitumen Market Size by Country
 - 7.3.1 North America Polymer Modified Bitumen Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Polymer Modified Bitumen Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Polymer Modified Bitumen Sales Quantity by Type (2019-2030)
- 8.2 Europe Polymer Modified Bitumen Sales Quantity by Application (2019-2030)
- 8.3 Europe Polymer Modified Bitumen Market Size by Country
 - 8.3.1 Europe Polymer Modified Bitumen Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Polymer Modified Bitumen Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Polymer Modified Bitumen Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Polymer Modified Bitumen Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Polymer Modified Bitumen Market Size by Region
 - 9.3.1 Asia-Pacific Polymer Modified Bitumen Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Polymer Modified Bitumen Consumption Value by Region (2019-2030)

- 9.3.3 China Market Size and Forecast (2019-2030)
- 9.3.4 Japan Market Size and Forecast (2019-2030)
- 9.3.5 Korea Market Size and Forecast (2019-2030)
- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Polymer Modified Bitumen Sales Quantity by Type (2019-2030)
- 10.2 South America Polymer Modified Bitumen Sales Quantity by Application (2019-2030)
- 10.3 South America Polymer Modified Bitumen Market Size by Country
 - 10.3.1 South America Polymer Modified Bitumen Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Polymer Modified Bitumen Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Polymer Modified Bitumen Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Polymer Modified Bitumen Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Polymer Modified Bitumen Market Size by Country
 - 11.3.1 Middle East & Africa Polymer Modified Bitumen Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Polymer Modified Bitumen Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Polymer Modified Bitumen Market Drivers

12.2 Polymer Modified Bitumen Market Restraints

12.3 Polymer Modified Bitumen Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Polymer Modified Bitumen and Key Manufacturers

13.2 Manufacturing Costs Percentage of Polymer Modified Bitumen

13.3 Polymer Modified Bitumen Production Process

13.4 Polymer Modified Bitumen Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Polymer Modified Bitumen Typical Distributors

14.3 Polymer Modified Bitumen Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Polymer Modified Bitumen Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Polymer Modified Bitumen Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Total Basic Information, Manufacturing Base and Competitors

Table 4. Total Major Business

Table 5. Total Polymer Modified Bitumen Product and Services

Table 6. Total Polymer Modified Bitumen Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Total Recent Developments/Updates

Table 8. Shell Basic Information, Manufacturing Base and Competitors

Table 9. Shell Major Business

Table 10. Shell Polymer Modified Bitumen Product and Services

Table 11. Shell Polymer Modified Bitumen Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Shell Recent Developments/Updates

Table 13. SK Basic Information, Manufacturing Base and Competitors

Table 14. SK Major Business

Table 15. SK Polymer Modified Bitumen Product and Services

Table 16. SK Polymer Modified Bitumen Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. SK Recent Developments/Updates

Table 18. Exxon Mobil Basic Information, Manufacturing Base and Competitors

Table 19. Exxon Mobil Major Business

Table 20. Exxon Mobil Polymer Modified Bitumen Product and Services

Table 21. Exxon Mobil Polymer Modified Bitumen Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Exxon Mobil Recent Developments/Updates

Table 23. TIPCO ASPHALT Basic Information, Manufacturing Base and Competitors

Table 24. TIPCO ASPHALT Major Business

Table 25. TIPCO ASPHALT Polymer Modified Bitumen Product and Services

Table 26. TIPCO ASPHALT Polymer Modified Bitumen Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. TIPCO ASPHALT Recent Developments/Updates

- Table 28. Colas Basic Information, Manufacturing Base and Competitors
- Table 29. Colas Major Business
- Table 30. Colas Polymer Modified Bitumen Product and Services
- Table 31. Colas Polymer Modified Bitumen Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Colas Recent Developments/Updates
- Table 33. Nynas Basic Information, Manufacturing Base and Competitors
- Table 34. Nynas Major Business
- Table 35. Nynas Polymer Modified Bitumen Product and Services
- Table 36. Nynas Polymer Modified Bitumen Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Nynas Recent Developments/Updates
- Table 38. Gazprom Neft PJSC Basic Information, Manufacturing Base and Competitors
- Table 39. Gazprom Neft PJSC Major Business
- Table 40. Gazprom Neft PJSC Polymer Modified Bitumen Product and Services
- Table 41. Gazprom Neft PJSC Polymer Modified Bitumen Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Gazprom Neft PJSC Recent Developments/Updates
- Table 43. Lagan Asphalt Group Basic Information, Manufacturing Base and Competitors
- Table 44. Lagan Asphalt Group Major Business
- Table 45. Lagan Asphalt Group Polymer Modified Bitumen Product and Services
- Table 46. Lagan Asphalt Group Polymer Modified Bitumen Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Lagan Asphalt Group Recent Developments/Updates
- Table 48. Baolirus Basic Information, Manufacturing Base and Competitors
- Table 49. Baolirus Major Business
- Table 50. Baolirus Polymer Modified Bitumen Product and Services
- Table 51. Baolirus Polymer Modified Bitumen Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Baolirus Recent Developments/Updates
- Table 53. Nichireki Basic Information, Manufacturing Base and Competitors
- Table 54. Nichireki Major Business
- Table 55. Nichireki Polymer Modified Bitumen Product and Services
- Table 56. Nichireki Polymer Modified Bitumen Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Nichireki Recent Developments/Updates
- Table 58. Guochuang Hi-Tech Basic Information, Manufacturing Base and Competitors

Table 59. Guochuang Hi-Tech Major Business

Table 60. Guochuang Hi-Tech Polymer Modified Bitumen Product and Services

Table 61. Guochuang Hi-Tech Polymer Modified Bitumen Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Guochuang Hi-Tech Recent Developments/Updates

Table 63. Xi'an Guolin Industry Basic Information, Manufacturing Base and Competitors

Table 64. Xi'an Guolin Industry Major Business

Table 65. Xi'an Guolin Industry Polymer Modified Bitumen Product and Services

Table 66. Xi'an Guolin Industry Polymer Modified Bitumen Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Xi'an Guolin Industry Recent Developments/Updates

Table 68. Global Polymer Modified Bitumen Sales Quantity by Manufacturer (2019-2024) & (Kiloton)

Table 69. Global Polymer Modified Bitumen Revenue by Manufacturer (2019-2024) & (USD Million)

Table 70. Global Polymer Modified Bitumen Average Price by Manufacturer (2019-2024) & (US\$/Ton)

Table 71. Market Position of Manufacturers in Polymer Modified Bitumen, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 72. Head Office and Polymer Modified Bitumen Production Site of Key Manufacturer

Table 73. Polymer Modified Bitumen Market: Company Product Type Footprint

Table 74. Polymer Modified Bitumen Market: Company Product Application Footprint

Table 75. Polymer Modified Bitumen New Market Entrants and Barriers to Market Entry

Table 76. Polymer Modified Bitumen Mergers, Acquisition, Agreements, and Collaborations

Table 77. Global Polymer Modified Bitumen Sales Quantity by Region (2019-2024) & (Kiloton)

Table 78. Global Polymer Modified Bitumen Sales Quantity by Region (2025-2030) & (Kiloton)

Table 79. Global Polymer Modified Bitumen Consumption Value by Region (2019-2024) & (USD Million)

Table 80. Global Polymer Modified Bitumen Consumption Value by Region (2025-2030) & (USD Million)

Table 81. Global Polymer Modified Bitumen Average Price by Region (2019-2024) & (US\$/Ton)

Table 82. Global Polymer Modified Bitumen Average Price by Region (2025-2030) &

(US\$/Ton)

Table 83. Global Polymer Modified Bitumen Sales Quantity by Type (2019-2024) & (Kiloton)

Table 84. Global Polymer Modified Bitumen Sales Quantity by Type (2025-2030) & (Kiloton)

Table 85. Global Polymer Modified Bitumen Consumption Value by Type (2019-2024) & (USD Million)

Table 86. Global Polymer Modified Bitumen Consumption Value by Type (2025-2030) & (USD Million)

Table 87. Global Polymer Modified Bitumen Average Price by Type (2019-2024) & (US\$/Ton)

Table 88. Global Polymer Modified Bitumen Average Price by Type (2025-2030) & (US\$/Ton)

Table 89. Global Polymer Modified Bitumen Sales Quantity by Application (2019-2024) & (Kiloton)

Table 90. Global Polymer Modified Bitumen Sales Quantity by Application (2025-2030) & (Kiloton)

Table 91. Global Polymer Modified Bitumen Consumption Value by Application (2019-2024) & (USD Million)

Table 92. Global Polymer Modified Bitumen Consumption Value by Application (2025-2030) & (USD Million)

Table 93. Global Polymer Modified Bitumen Average Price by Application (2019-2024) & (US\$/Ton)

Table 94. Global Polymer Modified Bitumen Average Price by Application (2025-2030) & (US\$/Ton)

Table 95. North America Polymer Modified Bitumen Sales Quantity by Type (2019-2024) & (Kiloton)

Table 96. North America Polymer Modified Bitumen Sales Quantity by Type (2025-2030) & (Kiloton)

Table 97. North America Polymer Modified Bitumen Sales Quantity by Application (2019-2024) & (Kiloton)

Table 98. North America Polymer Modified Bitumen Sales Quantity by Application (2025-2030) & (Kiloton)

Table 99. North America Polymer Modified Bitumen Sales Quantity by Country (2019-2024) & (Kiloton)

Table 100. North America Polymer Modified Bitumen Sales Quantity by Country (2025-2030) & (Kiloton)

Table 101. North America Polymer Modified Bitumen Consumption Value by Country (2019-2024) & (USD Million)

Table 102. North America Polymer Modified Bitumen Consumption Value by Country (2025-2030) & (USD Million)

Table 103. Europe Polymer Modified Bitumen Sales Quantity by Type (2019-2024) & (Kiloton)

Table 104. Europe Polymer Modified Bitumen Sales Quantity by Type (2025-2030) & (Kiloton)

Table 105. Europe Polymer Modified Bitumen Sales Quantity by Application (2019-2024) & (Kiloton)

Table 106. Europe Polymer Modified Bitumen Sales Quantity by Application (2025-2030) & (Kiloton)

Table 107. Europe Polymer Modified Bitumen Sales Quantity by Country (2019-2024) & (Kiloton)

Table 108. Europe Polymer Modified Bitumen Sales Quantity by Country (2025-2030) & (Kiloton)

Table 109. Europe Polymer Modified Bitumen Consumption Value by Country (2019-2024) & (USD Million)

Table 110. Europe Polymer Modified Bitumen Consumption Value by Country (2025-2030) & (USD Million)

Table 111. Asia-Pacific Polymer Modified Bitumen Sales Quantity by Type (2019-2024) & (Kiloton)

Table 112. Asia-Pacific Polymer Modified Bitumen Sales Quantity by Type (2025-2030) & (Kiloton)

Table 113. Asia-Pacific Polymer Modified Bitumen Sales Quantity by Application (2019-2024) & (Kiloton)

Table 114. Asia-Pacific Polymer Modified Bitumen Sales Quantity by Application (2025-2030) & (Kiloton)

Table 115. Asia-Pacific Polymer Modified Bitumen Sales Quantity by Region (2019-2024) & (Kiloton)

Table 116. Asia-Pacific Polymer Modified Bitumen Sales Quantity by Region (2025-2030) & (Kiloton)

Table 117. Asia-Pacific Polymer Modified Bitumen Consumption Value by Region (2019-2024) & (USD Million)

Table 118. Asia-Pacific Polymer Modified Bitumen Consumption Value by Region (2025-2030) & (USD Million)

Table 119. South America Polymer Modified Bitumen Sales Quantity by Type (2019-2024) & (Kiloton)

Table 120. South America Polymer Modified Bitumen Sales Quantity by Type (2025-2030) & (Kiloton)

Table 121. South America Polymer Modified Bitumen Sales Quantity by Application

(2019-2024) & (Kiloton)

Table 122. South America Polymer Modified Bitumen Sales Quantity by Application (2025-2030) & (Kiloton)

Table 123. South America Polymer Modified Bitumen Sales Quantity by Country (2019-2024) & (Kiloton)

Table 124. South America Polymer Modified Bitumen Sales Quantity by Country (2025-2030) & (Kiloton)

Table 125. South America Polymer Modified Bitumen Consumption Value by Country (2019-2024) & (USD Million)

Table 126. South America Polymer Modified Bitumen Consumption Value by Country (2025-2030) & (USD Million)

Table 127. Middle East & Africa Polymer Modified Bitumen Sales Quantity by Type (2019-2024) & (Kiloton)

Table 128. Middle East & Africa Polymer Modified Bitumen Sales Quantity by Type (2025-2030) & (Kiloton)

Table 129. Middle East & Africa Polymer Modified Bitumen Sales Quantity by Application (2019-2024) & (Kiloton)

Table 130. Middle East & Africa Polymer Modified Bitumen Sales Quantity by Application (2025-2030) & (Kiloton)

Table 131. Middle East & Africa Polymer Modified Bitumen Sales Quantity by Region (2019-2024) & (Kiloton)

Table 132. Middle East & Africa Polymer Modified Bitumen Sales Quantity by Region (2025-2030) & (Kiloton)

Table 133. Middle East & Africa Polymer Modified Bitumen Consumption Value by Region (2019-2024) & (USD Million)

Table 134. Middle East & Africa Polymer Modified Bitumen Consumption Value by Region (2025-2030) & (USD Million)

Table 135. Polymer Modified Bitumen Raw Material

Table 136. Key Manufacturers of Polymer Modified Bitumen Raw Materials

Table 137. Polymer Modified Bitumen Typical Distributors

Table 138. Polymer Modified Bitumen Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Polymer Modified Bitumen Picture

Figure 2. Global Polymer Modified Bitumen Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Polymer Modified Bitumen Consumption Value Market Share by Type in 2023

Figure 4. SBS Modified Bitumen Examples

Figure 5. Plastomer Modified Bitumen Examples

Figure 6. Crumb Rubber Modified Bitumen Examples

Figure 7. Others Examples

Figure 8. Global Polymer Modified Bitumen Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 9. Global Polymer Modified Bitumen Consumption Value Market Share by Application in 2023

Figure 10. Road Construction and Paving Examples

Figure 11. Roofing Examples

Figure 12. Others Examples

Figure 13. Global Polymer Modified Bitumen Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 14. Global Polymer Modified Bitumen Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 15. Global Polymer Modified Bitumen Sales Quantity (2019-2030) & (Kiloton)

Figure 16. Global Polymer Modified Bitumen Average Price (2019-2030) & (US\$/Ton)

Figure 17. Global Polymer Modified Bitumen Sales Quantity Market Share by Manufacturer in 2023

Figure 18. Global Polymer Modified Bitumen Consumption Value Market Share by Manufacturer in 2023

Figure 19. Producer Shipments of Polymer Modified Bitumen by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 20. Top 3 Polymer Modified Bitumen Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Top 6 Polymer Modified Bitumen Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Global Polymer Modified Bitumen Sales Quantity Market Share by Region (2019-2030)

Figure 23. Global Polymer Modified Bitumen Consumption Value Market Share by

Region (2019-2030)

Figure 24. North America Polymer Modified Bitumen Consumption Value (2019-2030) & (USD Million)

Figure 25. Europe Polymer Modified Bitumen Consumption Value (2019-2030) & (USD Million)

Figure 26. Asia-Pacific Polymer Modified Bitumen Consumption Value (2019-2030) & (USD Million)

Figure 27. South America Polymer Modified Bitumen Consumption Value (2019-2030) & (USD Million)

Figure 28. Middle East & Africa Polymer Modified Bitumen Consumption Value (2019-2030) & (USD Million)

Figure 29. Global Polymer Modified Bitumen Sales Quantity Market Share by Type (2019-2030)

Figure 30. Global Polymer Modified Bitumen Consumption Value Market Share by Type (2019-2030)

Figure 31. Global Polymer Modified Bitumen Average Price by Type (2019-2030) & (US\$/Ton)

Figure 32. Global Polymer Modified Bitumen Sales Quantity Market Share by Application (2019-2030)

Figure 33. Global Polymer Modified Bitumen Consumption Value Market Share by Application (2019-2030)

Figure 34. Global Polymer Modified Bitumen Average Price by Application (2019-2030) & (US\$/Ton)

Figure 35. North America Polymer Modified Bitumen Sales Quantity Market Share by Type (2019-2030)

Figure 36. North America Polymer Modified Bitumen Sales Quantity Market Share by Application (2019-2030)

Figure 37. North America Polymer Modified Bitumen Sales Quantity Market Share by Country (2019-2030)

Figure 38. North America Polymer Modified Bitumen Consumption Value Market Share by Country (2019-2030)

Figure 39. United States Polymer Modified Bitumen Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Canada Polymer Modified Bitumen Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Mexico Polymer Modified Bitumen Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Europe Polymer Modified Bitumen Sales Quantity Market Share by Type (2019-2030)

Figure 43. Europe Polymer Modified Bitumen Sales Quantity Market Share by Application (2019-2030)

Figure 44. Europe Polymer Modified Bitumen Sales Quantity Market Share by Country (2019-2030)

Figure 45. Europe Polymer Modified Bitumen Consumption Value Market Share by Country (2019-2030)

Figure 46. Germany Polymer Modified Bitumen Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. France Polymer Modified Bitumen Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. United Kingdom Polymer Modified Bitumen Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Russia Polymer Modified Bitumen Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Italy Polymer Modified Bitumen Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Asia-Pacific Polymer Modified Bitumen Sales Quantity Market Share by Type (2019-2030)

Figure 52. Asia-Pacific Polymer Modified Bitumen Sales Quantity Market Share by Application (2019-2030)

Figure 53. Asia-Pacific Polymer Modified Bitumen Sales Quantity Market Share by Region (2019-2030)

Figure 54. Asia-Pacific Polymer Modified Bitumen Consumption Value Market Share by Region (2019-2030)

Figure 55. China Polymer Modified Bitumen Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan Polymer Modified Bitumen Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea Polymer Modified Bitumen Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India Polymer Modified Bitumen Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia Polymer Modified Bitumen Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia Polymer Modified Bitumen Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America Polymer Modified Bitumen Sales Quantity Market Share by Type (2019-2030)

Figure 62. South America Polymer Modified Bitumen Sales Quantity Market Share by

Application (2019-2030)

Figure 63. South America Polymer Modified Bitumen Sales Quantity Market Share by Country (2019-2030)

Figure 64. South America Polymer Modified Bitumen Consumption Value Market Share by Country (2019-2030)

Figure 65. Brazil Polymer Modified Bitumen Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Argentina Polymer Modified Bitumen Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Middle East & Africa Polymer Modified Bitumen Sales Quantity Market Share by Type (2019-2030)

Figure 68. Middle East & Africa Polymer Modified Bitumen Sales Quantity Market Share by Application (2019-2030)

Figure 69. Middle East & Africa Polymer Modified Bitumen Sales Quantity Market Share by Region (2019-2030)

Figure 70. Middle East & Africa Polymer Modified Bitumen Consumption Value Market Share by Region (2019-2030)

Figure 71. Turkey Polymer Modified Bitumen Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Egypt Polymer Modified Bitumen Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Saudi Arabia Polymer Modified Bitumen Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. South Africa Polymer Modified Bitumen Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Polymer Modified Bitumen Market Drivers

Figure 76. Polymer Modified Bitumen Market Restraints

Figure 77. Polymer Modified Bitumen Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Polymer Modified Bitumen in 2023

Figure 80. Manufacturing Process Analysis of Polymer Modified Bitumen

Figure 81. Polymer Modified Bitumen Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

I would like to order

Product name: Global Polymer Modified Bitumen Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

Product link: <https://marketpublishers.com/r/G21708773B1EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G21708773B1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

