

Global Polymer Lithium-Ion Battery Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Polymer Lithium-Ion Battery market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

A lithium polymer battery, or more correctly lithium-ion polymer battery (abbreviated as LiPo, LIP, Li-poly, lithium-poly and others), is a rechargeable battery of lithium-ion technology using a polymer electrolyte instead of a liquid electrolyte. High conductivity semisolid (gel) polymers form this electrolyte. These batteries provide higher specific energy than other lithium battery types and are used in applications where weight is a critical feature, such as mobile devices, radio-controlled aircraft and some electric vehicles.

China's policy on lithium-ion batteries mainly focuses on lithium-ion batteries. In 2015, in order to strengthen the management of lithium-ion battery industry and improve the development level of the industry, China formulated the Standard of Lithium-ion Battery Industry. the global sales of new energy vehicles reached 10.8 million units in 2022, with a year-on-year increase of 61.6%. In 2022, China new energy vehicle sales reached 6.8 million units, and the global share increased to 63.6%. In Q4 2022, sales penetration rate of China's new energy vehicle reached 27%, while the global average penetration rate was only 15%. Europe penetration was 19%, and North America penetration rate was only 6%. Lithium batteries will fully benefit from the high growth of downstream demand. According to the Ministry of Industry and Information Technology, China's lithium-ion battery production reached 750 GWh in 2022, up more than 130 percent year on year. Among them, the output of lithium energy storage battery exceeded 100 GWh, and the total output value of the industry exceeded 1.2 trillion

yuan. The industrial application of lithium battery was also growing rapidly. In 2022, the loading capacity of new energy vehicle power battery was about 295 GWh, and the new energy vehicle power battery was about 295 GWh. According to our research, in 2022, the overall global lithium-ion battery shipments were 957GWh, a year-on-year increase of 70%. Global vehicle power battery (EV LIB) shipments were 684GWh, a year-on-year increase of 84%; Energy storage battery (ESS LIB) shipments were 159.3GWh, a year-on-year increase of 140%.

The Global Info Research report includes an overview of the development of the Polymer Lithium-Ion Battery industry chain, the market status of Power Batteries (NCx, LFP), Consumer Batteries (NCx, LFP), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polymer Lithium-Ion Battery.

Regionally, the report analyzes the Polymer Lithium-Ion Battery markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polymer Lithium-Ion Battery market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Polymer Lithium-Ion Battery market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polymer Lithium-Ion Battery industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (GWh), revenue generated, and market share of different by Type (e.g., NCx, LFP).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polymer Lithium-Ion Battery market.

Regional Analysis: The report involves examining the Polymer Lithium-Ion Battery

market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Polymer Lithium-Ion Battery market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polymer Lithium-Ion Battery:

Company Analysis: Report covers individual Polymer Lithium-Ion Battery manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Polymer Lithium-Ion Battery. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Power Batteries, Consumer Batteries).

Technology Analysis: Report covers specific technologies relevant to Polymer Lithium-Ion Battery. It assesses the current state, advancements, and potential future developments in Polymer Lithium-Ion Battery areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Polymer Lithium-Ion Battery market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Polymer Lithium-Ion Battery market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

NCx

LFP

Other

Market segment by Application

Power Batteries

Consumer Batteries

Energy Storage Batteries

Major players covered

CATL (China)

BYD (China)

LG Energy Solution (South Korea)

Panasonic (Japan)

SK on (South Korea)

Samsung SDI (South Korea)

CALB (China)

Gotion High-tech (China)

Sunwoda (China)

SVOLT (China)

Farasis Energy (China)

Envision AESC (China)

EVE (China)

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polymer Lithium-Ion Battery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polymer Lithium-Ion Battery, with price, sales, revenue and global market share of Polymer Lithium-Ion Battery from 2019 to 2024.

Chapter 3, the Polymer Lithium-Ion Battery competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polymer Lithium-Ion Battery breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Polymer Lithium-Ion Battery market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polymer Lithium-Ion Battery.

Chapter 14 and 15, to describe Polymer Lithium-Ion Battery sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Polymer Lithium-Ion Battery
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Polymer Lithium-Ion Battery Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 NCx
 - 1.3.3 LFP
 - 1.3.4 Other
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Polymer Lithium-Ion Battery Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Power Batteries
 - 1.4.3 Consumer Batteries
 - 1.4.4 Energy Storage Batteries
- 1.5 Global Polymer Lithium-Ion Battery Market Size & Forecast
 - 1.5.1 Global Polymer Lithium-Ion Battery Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Polymer Lithium-Ion Battery Sales Quantity (2019-2030)
 - 1.5.3 Global Polymer Lithium-Ion Battery Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 CATL (China)
 - 2.1.1 CATL (China) Details
 - 2.1.2 CATL (China) Major Business
 - 2.1.3 CATL (China) Polymer Lithium-Ion Battery Product and Services
 - 2.1.4 CATL (China) Polymer Lithium-Ion Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 CATL (China) Recent Developments/Updates
- 2.2 BYD (China)
 - 2.2.1 BYD (China) Details
 - 2.2.2 BYD (China) Major Business
 - 2.2.3 BYD (China) Polymer Lithium-Ion Battery Product and Services
 - 2.2.4 BYD (China) Polymer Lithium-Ion Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.2.5 BYD (China) Recent Developments/Updates

2.3 LG Energy Solution (South Korea)

2.3.1 LG Energy Solution (South Korea) Details

2.3.2 LG Energy Solution (South Korea) Major Business

2.3.3 LG Energy Solution (South Korea) Polymer Lithium-Ion Battery Product and Services

2.3.4 LG Energy Solution (South Korea) Polymer Lithium-Ion Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 LG Energy Solution (South Korea) Recent Developments/Updates

2.4 Panasonic (Japan)

2.4.1 Panasonic (Japan) Details

2.4.2 Panasonic (Japan) Major Business

2.4.3 Panasonic (Japan) Polymer Lithium-Ion Battery Product and Services

2.4.4 Panasonic (Japan) Polymer Lithium-Ion Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Panasonic (Japan) Recent Developments/Updates

2.5 SK on (South Korea)

2.5.1 SK on (South Korea) Details

2.5.2 SK on (South Korea) Major Business

2.5.3 SK on (South Korea) Polymer Lithium-Ion Battery Product and Services

2.5.4 SK on (South Korea) Polymer Lithium-Ion Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 SK on (South Korea) Recent Developments/Updates

2.6 Samsung SDI (South Korea)

2.6.1 Samsung SDI (South Korea) Details

2.6.2 Samsung SDI (South Korea) Major Business

2.6.3 Samsung SDI (South Korea) Polymer Lithium-Ion Battery Product and Services

2.6.4 Samsung SDI (South Korea) Polymer Lithium-Ion Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Samsung SDI (South Korea) Recent Developments/Updates

2.7 CALB (China)

2.7.1 CALB (China) Details

2.7.2 CALB (China) Major Business

2.7.3 CALB (China) Polymer Lithium-Ion Battery Product and Services

2.7.4 CALB (China) Polymer Lithium-Ion Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 CALB (China) Recent Developments/Updates

2.8 Gotion High-tech (China)

2.8.1 Gotion High-tech (China) Details

2.8.2 Gotion High-tech (China) Major Business

- 2.8.3 Gotion High-tech (China) Polymer Lithium-Ion Battery Product and Services
- 2.8.4 Gotion High-tech (China) Polymer Lithium-Ion Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Gotion High-tech (China) Recent Developments/Updates
- 2.9 Sunwoda (China)
 - 2.9.1 Sunwoda (China) Details
 - 2.9.2 Sunwoda (China) Major Business
 - 2.9.3 Sunwoda (China) Polymer Lithium-Ion Battery Product and Services
 - 2.9.4 Sunwoda (China) Polymer Lithium-Ion Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Sunwoda (China) Recent Developments/Updates
- 2.10 SVOLT (China)
 - 2.10.1 SVOLT (China) Details
 - 2.10.2 SVOLT (China) Major Business
 - 2.10.3 SVOLT (China) Polymer Lithium-Ion Battery Product and Services
 - 2.10.4 SVOLT (China) Polymer Lithium-Ion Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 SVOLT (China) Recent Developments/Updates
- 2.11 Farasis Energy (China)
 - 2.11.1 Farasis Energy (China) Details
 - 2.11.2 Farasis Energy (China) Major Business
 - 2.11.3 Farasis Energy (China) Polymer Lithium-Ion Battery Product and Services
 - 2.11.4 Farasis Energy (China) Polymer Lithium-Ion Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Farasis Energy (China) Recent Developments/Updates
- 2.12 Envision AESC (China)
 - 2.12.1 Envision AESC (China) Details
 - 2.12.2 Envision AESC (China) Major Business
 - 2.12.3 Envision AESC (China) Polymer Lithium-Ion Battery Product and Services
 - 2.12.4 Envision AESC (China) Polymer Lithium-Ion Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 Envision AESC (China) Recent Developments/Updates
- 2.13 EVE (China)
 - 2.13.1 EVE (China) Details
 - 2.13.2 EVE (China) Major Business
 - 2.13.3 EVE (China) Polymer Lithium-Ion Battery Product and Services
 - 2.13.4 EVE (China) Polymer Lithium-Ion Battery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.13.5 EVE (China) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: POLYMER LITHIUM-ION BATTERY BY MANUFACTURER

- 3.1 Global Polymer Lithium-Ion Battery Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Polymer Lithium-Ion Battery Revenue by Manufacturer (2019-2024)
- 3.3 Global Polymer Lithium-Ion Battery Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Polymer Lithium-Ion Battery by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Polymer Lithium-Ion Battery Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Polymer Lithium-Ion Battery Manufacturer Market Share in 2023
- 3.5 Polymer Lithium-Ion Battery Market: Overall Company Footprint Analysis
 - 3.5.1 Polymer Lithium-Ion Battery Market: Region Footprint
 - 3.5.2 Polymer Lithium-Ion Battery Market: Company Product Type Footprint
 - 3.5.3 Polymer Lithium-Ion Battery Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Polymer Lithium-Ion Battery Market Size by Region
 - 4.1.1 Global Polymer Lithium-Ion Battery Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Polymer Lithium-Ion Battery Consumption Value by Region (2019-2030)
 - 4.1.3 Global Polymer Lithium-Ion Battery Average Price by Region (2019-2030)
- 4.2 North America Polymer Lithium-Ion Battery Consumption Value (2019-2030)
- 4.3 Europe Polymer Lithium-Ion Battery Consumption Value (2019-2030)
- 4.4 Asia-Pacific Polymer Lithium-Ion Battery Consumption Value (2019-2030)
- 4.5 South America Polymer Lithium-Ion Battery Consumption Value (2019-2030)
- 4.6 Middle East and Africa Polymer Lithium-Ion Battery Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Polymer Lithium-Ion Battery Sales Quantity by Type (2019-2030)
- 5.2 Global Polymer Lithium-Ion Battery Consumption Value by Type (2019-2030)
- 5.3 Global Polymer Lithium-Ion Battery Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Polymer Lithium-Ion Battery Sales Quantity by Application (2019-2030)

6.2 Global Polymer Lithium-Ion Battery Consumption Value by Application (2019-2030)

6.3 Global Polymer Lithium-Ion Battery Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America Polymer Lithium-Ion Battery Sales Quantity by Type (2019-2030)

7.2 North America Polymer Lithium-Ion Battery Sales Quantity by Application (2019-2030)

7.3 North America Polymer Lithium-Ion Battery Market Size by Country

7.3.1 North America Polymer Lithium-Ion Battery Sales Quantity by Country (2019-2030)

7.3.2 North America Polymer Lithium-Ion Battery Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Polymer Lithium-Ion Battery Sales Quantity by Type (2019-2030)

8.2 Europe Polymer Lithium-Ion Battery Sales Quantity by Application (2019-2030)

8.3 Europe Polymer Lithium-Ion Battery Market Size by Country

8.3.1 Europe Polymer Lithium-Ion Battery Sales Quantity by Country (2019-2030)

8.3.2 Europe Polymer Lithium-Ion Battery Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Polymer Lithium-Ion Battery Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Polymer Lithium-Ion Battery Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Polymer Lithium-Ion Battery Market Size by Region

9.3.1 Asia-Pacific Polymer Lithium-Ion Battery Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Polymer Lithium-Ion Battery Consumption Value by Region

(2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Polymer Lithium-Ion Battery Sales Quantity by Type (2019-2030)

10.2 South America Polymer Lithium-Ion Battery Sales Quantity by Application
(2019-2030)

10.3 South America Polymer Lithium-Ion Battery Market Size by Country

10.3.1 South America Polymer Lithium-Ion Battery Sales Quantity by Country
(2019-2030)

10.3.2 South America Polymer Lithium-Ion Battery Consumption Value by Country
(2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Polymer Lithium-Ion Battery Sales Quantity by Type
(2019-2030)

11.2 Middle East & Africa Polymer Lithium-Ion Battery Sales Quantity by Application
(2019-2030)

11.3 Middle East & Africa Polymer Lithium-Ion Battery Market Size by Country

11.3.1 Middle East & Africa Polymer Lithium-Ion Battery Sales Quantity by Country
(2019-2030)

11.3.2 Middle East & Africa Polymer Lithium-Ion Battery Consumption Value by
Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Polymer Lithium-Ion Battery Market Drivers
- 12.2 Polymer Lithium-Ion Battery Market Restraints
- 12.3 Polymer Lithium-Ion Battery Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Polymer Lithium-Ion Battery and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Polymer Lithium-Ion Battery
- 13.3 Polymer Lithium-Ion Battery Production Process
- 13.4 Polymer Lithium-Ion Battery Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Polymer Lithium-Ion Battery Typical Distributors
- 14.3 Polymer Lithium-Ion Battery Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Polymer Lithium-Ion Battery Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Polymer Lithium-Ion Battery Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. CATL (China) Basic Information, Manufacturing Base and Competitors

Table 4. CATL (China) Major Business

Table 5. CATL (China) Polymer Lithium-Ion Battery Product and Services

Table 6. CATL (China) Polymer Lithium-Ion Battery Sales Quantity (GWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. CATL (China) Recent Developments/Updates

Table 8. BYD (China) Basic Information, Manufacturing Base and Competitors

Table 9. BYD (China) Major Business

Table 10. BYD (China) Polymer Lithium-Ion Battery Product and Services

Table 11. BYD (China) Polymer Lithium-Ion Battery Sales Quantity (GWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. BYD (China) Recent Developments/Updates

Table 13. LG Energy Solution (South Korea) Basic Information, Manufacturing Base and Competitors

Table 14. LG Energy Solution (South Korea) Major Business

Table 15. LG Energy Solution (South Korea) Polymer Lithium-Ion Battery Product and Services

Table 16. LG Energy Solution (South Korea) Polymer Lithium-Ion Battery Sales Quantity (GWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. LG Energy Solution (South Korea) Recent Developments/Updates

Table 18. Panasonic (Japan) Basic Information, Manufacturing Base and Competitors

Table 19. Panasonic (Japan) Major Business

Table 20. Panasonic (Japan) Polymer Lithium-Ion Battery Product and Services

Table 21. Panasonic (Japan) Polymer Lithium-Ion Battery Sales Quantity (GWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Panasonic (Japan) Recent Developments/Updates

Table 23. SK on (South Korea) Basic Information, Manufacturing Base and Competitors

Table 24. SK on (South Korea) Major Business

Table 25. SK on (South Korea) Polymer Lithium-Ion Battery Product and Services

Table 26. SK on (South Korea) Polymer Lithium-Ion Battery Sales Quantity (GWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. SK on (South Korea) Recent Developments/Updates

Table 28. Samsung SDI (South Korea) Basic Information, Manufacturing Base and Competitors

Table 29. Samsung SDI (South Korea) Major Business

Table 30. Samsung SDI (South Korea) Polymer Lithium-Ion Battery Product and Services

Table 31. Samsung SDI (South Korea) Polymer Lithium-Ion Battery Sales Quantity (GWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Samsung SDI (South Korea) Recent Developments/Updates

Table 33. CALB (China) Basic Information, Manufacturing Base and Competitors

Table 34. CALB (China) Major Business

Table 35. CALB (China) Polymer Lithium-Ion Battery Product and Services

Table 36. CALB (China) Polymer Lithium-Ion Battery Sales Quantity (GWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. CALB (China) Recent Developments/Updates

Table 38. Gotion High-tech (China) Basic Information, Manufacturing Base and Competitors

Table 39. Gotion High-tech (China) Major Business

Table 40. Gotion High-tech (China) Polymer Lithium-Ion Battery Product and Services

Table 41. Gotion High-tech (China) Polymer Lithium-Ion Battery Sales Quantity (GWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Gotion High-tech (China) Recent Developments/Updates

Table 43. Sunwoda (China) Basic Information, Manufacturing Base and Competitors

Table 44. Sunwoda (China) Major Business

Table 45. Sunwoda (China) Polymer Lithium-Ion Battery Product and Services

Table 46. Sunwoda (China) Polymer Lithium-Ion Battery Sales Quantity (GWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Sunwoda (China) Recent Developments/Updates

Table 48. SVOLT (China) Basic Information, Manufacturing Base and Competitors

Table 49. SVOLT (China) Major Business

Table 50. SVOLT (China) Polymer Lithium-Ion Battery Product and Services

Table 51. SVOLT (China) Polymer Lithium-Ion Battery Sales Quantity (GWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. SVOLT (China) Recent Developments/Updates

Table 53. Farasis Energy (China) Basic Information, Manufacturing Base and Competitors

Table 54. Farasis Energy (China) Major Business

Table 55. Farasis Energy (China) Polymer Lithium-Ion Battery Product and Services

Table 56. Farasis Energy (China) Polymer Lithium-Ion Battery Sales Quantity (GWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Farasis Energy (China) Recent Developments/Updates

Table 58. Envision AESC (China) Basic Information, Manufacturing Base and Competitors

Table 59. Envision AESC (China) Major Business

Table 60. Envision AESC (China) Polymer Lithium-Ion Battery Product and Services

Table 61. Envision AESC (China) Polymer Lithium-Ion Battery Sales Quantity (GWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Envision AESC (China) Recent Developments/Updates

Table 63. EVE (China) Basic Information, Manufacturing Base and Competitors

Table 64. EVE (China) Major Business

Table 65. EVE (China) Polymer Lithium-Ion Battery Product and Services

Table 66. EVE (China) Polymer Lithium-Ion Battery Sales Quantity (GWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. EVE (China) Recent Developments/Updates

Table 68. Global Polymer Lithium-Ion Battery Sales Quantity by Manufacturer (2019-2024) & (GWh)

Table 69. Global Polymer Lithium-Ion Battery Revenue by Manufacturer (2019-2024) & (USD Million)

Table 70. Global Polymer Lithium-Ion Battery Average Price by Manufacturer (2019-2024) & (US\$/KWh)

Table 71. Market Position of Manufacturers in Polymer Lithium-Ion Battery, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 72. Head Office and Polymer Lithium-Ion Battery Production Site of Key Manufacturer

Table 73. Polymer Lithium-Ion Battery Market: Company Product Type Footprint

Table 74. Polymer Lithium-Ion Battery Market: Company Product Application Footprint

Table 75. Polymer Lithium-Ion Battery New Market Entrants and Barriers to Market Entry

Table 76. Polymer Lithium-Ion Battery Mergers, Acquisition, Agreements, and Collaborations

Table 77. Global Polymer Lithium-Ion Battery Sales Quantity by Region (2019-2024) & (GWh)

Table 78. Global Polymer Lithium-Ion Battery Sales Quantity by Region (2025-2030) & (GWh)

Table 79. Global Polymer Lithium-Ion Battery Consumption Value by Region (2019-2024) & (USD Million)

Table 80. Global Polymer Lithium-Ion Battery Consumption Value by Region (2025-2030) & (USD Million)

Table 81. Global Polymer Lithium-Ion Battery Average Price by Region (2019-2024) & (US\$/KWh)

Table 82. Global Polymer Lithium-Ion Battery Average Price by Region (2025-2030) & (US\$/KWh)

Table 83. Global Polymer Lithium-Ion Battery Sales Quantity by Type (2019-2024) & (GWh)

Table 84. Global Polymer Lithium-Ion Battery Sales Quantity by Type (2025-2030) & (GWh)

Table 85. Global Polymer Lithium-Ion Battery Consumption Value by Type (2019-2024) & (USD Million)

Table 86. Global Polymer Lithium-Ion Battery Consumption Value by Type (2025-2030) & (USD Million)

Table 87. Global Polymer Lithium-Ion Battery Average Price by Type (2019-2024) & (US\$/KWh)

Table 88. Global Polymer Lithium-Ion Battery Average Price by Type (2025-2030) & (US\$/KWh)

Table 89. Global Polymer Lithium-Ion Battery Sales Quantity by Application (2019-2024) & (GWh)

Table 90. Global Polymer Lithium-Ion Battery Sales Quantity by Application (2025-2030) & (GWh)

Table 91. Global Polymer Lithium-Ion Battery Consumption Value by Application (2019-2024) & (USD Million)

Table 92. Global Polymer Lithium-Ion Battery Consumption Value by Application (2025-2030) & (USD Million)

Table 93. Global Polymer Lithium-Ion Battery Average Price by Application (2019-2024) & (US\$/KWh)

Table 94. Global Polymer Lithium-Ion Battery Average Price by Application (2025-2030) & (US\$/KWh)

Table 95. North America Polymer Lithium-Ion Battery Sales Quantity by Type (2019-2024) & (GWh)

Table 96. North America Polymer Lithium-Ion Battery Sales Quantity by Type

(2025-2030) & (GWh)

Table 97. North America Polymer Lithium-Ion Battery Sales Quantity by Application (2019-2024) & (GWh)

Table 98. North America Polymer Lithium-Ion Battery Sales Quantity by Application (2025-2030) & (GWh)

Table 99. North America Polymer Lithium-Ion Battery Sales Quantity by Country (2019-2024) & (GWh)

Table 100. North America Polymer Lithium-Ion Battery Sales Quantity by Country (2025-2030) & (GWh)

Table 101. North America Polymer Lithium-Ion Battery Consumption Value by Country (2019-2024) & (USD Million)

Table 102. North America Polymer Lithium-Ion Battery Consumption Value by Country (2025-2030) & (USD Million)

Table 103. Europe Polymer Lithium-Ion Battery Sales Quantity by Type (2019-2024) & (GWh)

Table 104. Europe Polymer Lithium-Ion Battery Sales Quantity by Type (2025-2030) & (GWh)

Table 105. Europe Polymer Lithium-Ion Battery Sales Quantity by Application (2019-2024) & (GWh)

Table 106. Europe Polymer Lithium-Ion Battery Sales Quantity by Application (2025-2030) & (GWh)

Table 107. Europe Polymer Lithium-Ion Battery Sales Quantity by Country (2019-2024) & (GWh)

Table 108. Europe Polymer Lithium-Ion Battery Sales Quantity by Country (2025-2030) & (GWh)

Table 109. Europe Polymer Lithium-Ion Battery Consumption Value by Country (2019-2024) & (USD Million)

Table 110. Europe Polymer Lithium-Ion Battery Consumption Value by Country (2025-2030) & (USD Million)

Table 111. Asia-Pacific Polymer Lithium-Ion Battery Sales Quantity by Type (2019-2024) & (GWh)

Table 112. Asia-Pacific Polymer Lithium-Ion Battery Sales Quantity by Type (2025-2030) & (GWh)

Table 113. Asia-Pacific Polymer Lithium-Ion Battery Sales Quantity by Application (2019-2024) & (GWh)

Table 114. Asia-Pacific Polymer Lithium-Ion Battery Sales Quantity by Application (2025-2030) & (GWh)

Table 115. Asia-Pacific Polymer Lithium-Ion Battery Sales Quantity by Region (2019-2024) & (GWh)

Table 116. Asia-Pacific Polymer Lithium-Ion Battery Sales Quantity by Region (2025-2030) & (GWh)

Table 117. Asia-Pacific Polymer Lithium-Ion Battery Consumption Value by Region (2019-2024) & (USD Million)

Table 118. Asia-Pacific Polymer Lithium-Ion Battery Consumption Value by Region (2025-2030) & (USD Million)

Table 119. South America Polymer Lithium-Ion Battery Sales Quantity by Type (2019-2024) & (GWh)

Table 120. South America Polymer Lithium-Ion Battery Sales Quantity by Type (2025-2030) & (GWh)

Table 121. South America Polymer Lithium-Ion Battery Sales Quantity by Application (2019-2024) & (GWh)

Table 122. South America Polymer Lithium-Ion Battery Sales Quantity by Application (2025-2030) & (GWh)

Table 123. South America Polymer Lithium-Ion Battery Sales Quantity by Country (2019-2024) & (GWh)

Table 124. South America Polymer Lithium-Ion Battery Sales Quantity by Country (2025-2030) & (GWh)

Table 125. South America Polymer Lithium-Ion Battery Consumption Value by Country (2019-2024) & (USD Million)

Table 126. South America Polymer Lithium-Ion Battery Consumption Value by Country (2025-2030) & (USD Million)

Table 127. Middle East & Africa Polymer Lithium-Ion Battery Sales Quantity by Type (2019-2024) & (GWh)

Table 128. Middle East & Africa Polymer Lithium-Ion Battery Sales Quantity by Type (2025-2030) & (GWh)

Table 129. Middle East & Africa Polymer Lithium-Ion Battery Sales Quantity by Application (2019-2024) & (GWh)

Table 130. Middle East & Africa Polymer Lithium-Ion Battery Sales Quantity by Application (2025-2030) & (GWh)

Table 131. Middle East & Africa Polymer Lithium-Ion Battery Sales Quantity by Region (2019-2024) & (GWh)

Table 132. Middle East & Africa Polymer Lithium-Ion Battery Sales Quantity by Region (2025-2030) & (GWh)

Table 133. Middle East & Africa Polymer Lithium-Ion Battery Consumption Value by Region (2019-2024) & (USD Million)

Table 134. Middle East & Africa Polymer Lithium-Ion Battery Consumption Value by Region (2025-2030) & (USD Million)

Table 135. Polymer Lithium-Ion Battery Raw Material

Table 136. Key Manufacturers of Polymer Lithium-Ion Battery Raw Materials

Table 137. Polymer Lithium-Ion Battery Typical Distributors

Table 138. Polymer Lithium-Ion Battery Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Polymer Lithium-Ion Battery Picture

Figure 2. Global Polymer Lithium-Ion Battery Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Polymer Lithium-Ion Battery Consumption Value Market Share by Type in 2023

Figure 4. NCx Examples

Figure 5. LFP Examples

Figure 6. Other Examples

Figure 7. Global Polymer Lithium-Ion Battery Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Polymer Lithium-Ion Battery Consumption Value Market Share by Application in 2023

Figure 9. Power Batteries Examples

Figure 10. Consumer Batteries Examples

Figure 11. Energy Storage Batteries Examples

Figure 12. Global Polymer Lithium-Ion Battery Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 13. Global Polymer Lithium-Ion Battery Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global Polymer Lithium-Ion Battery Sales Quantity (2019-2030) & (GWh)

Figure 15. Global Polymer Lithium-Ion Battery Average Price (2019-2030) & (US\$/KWh)

Figure 16. Global Polymer Lithium-Ion Battery Sales Quantity Market Share by Manufacturer in 2023

Figure 17. Global Polymer Lithium-Ion Battery Consumption Value Market Share by Manufacturer in 2023

Figure 18. Producer Shipments of Polymer Lithium-Ion Battery by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 19. Top 3 Polymer Lithium-Ion Battery Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Top 6 Polymer Lithium-Ion Battery Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Global Polymer Lithium-Ion Battery Sales Quantity Market Share by Region (2019-2030)

Figure 22. Global Polymer Lithium-Ion Battery Consumption Value Market Share by Region (2019-2030)

Figure 23. North America Polymer Lithium-Ion Battery Consumption Value (2019-2030) & (USD Million)

Figure 24. Europe Polymer Lithium-Ion Battery Consumption Value (2019-2030) & (USD Million)

Figure 25. Asia-Pacific Polymer Lithium-Ion Battery Consumption Value (2019-2030) & (USD Million)

Figure 26. South America Polymer Lithium-Ion Battery Consumption Value (2019-2030) & (USD Million)

Figure 27. Middle East & Africa Polymer Lithium-Ion Battery Consumption Value (2019-2030) & (USD Million)

Figure 28. Global Polymer Lithium-Ion Battery Sales Quantity Market Share by Type (2019-2030)

Figure 29. Global Polymer Lithium-Ion Battery Consumption Value Market Share by Type (2019-2030)

Figure 30. Global Polymer Lithium-Ion Battery Average Price by Type (2019-2030) & (US\$/KWh)

Figure 31. Global Polymer Lithium-Ion Battery Sales Quantity Market Share by Application (2019-2030)

Figure 32. Global Polymer Lithium-Ion Battery Consumption Value Market Share by Application (2019-2030)

Figure 33. Global Polymer Lithium-Ion Battery Average Price by Application (2019-2030) & (US\$/KWh)

Figure 34. North America Polymer Lithium-Ion Battery Sales Quantity Market Share by Type (2019-2030)

Figure 35. North America Polymer Lithium-Ion Battery Sales Quantity Market Share by Application (2019-2030)

Figure 36. North America Polymer Lithium-Ion Battery Sales Quantity Market Share by Country (2019-2030)

Figure 37. North America Polymer Lithium-Ion Battery Consumption Value Market Share by Country (2019-2030)

Figure 38. United States Polymer Lithium-Ion Battery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Canada Polymer Lithium-Ion Battery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Mexico Polymer Lithium-Ion Battery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Europe Polymer Lithium-Ion Battery Sales Quantity Market Share by Type (2019-2030)

Figure 42. Europe Polymer Lithium-Ion Battery Sales Quantity Market Share by

Application (2019-2030)

Figure 43. Europe Polymer Lithium-Ion Battery Sales Quantity Market Share by Country (2019-2030)

Figure 44. Europe Polymer Lithium-Ion Battery Consumption Value Market Share by Country (2019-2030)

Figure 45. Germany Polymer Lithium-Ion Battery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. France Polymer Lithium-Ion Battery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. United Kingdom Polymer Lithium-Ion Battery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Russia Polymer Lithium-Ion Battery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Italy Polymer Lithium-Ion Battery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Asia-Pacific Polymer Lithium-Ion Battery Sales Quantity Market Share by Type (2019-2030)

Figure 51. Asia-Pacific Polymer Lithium-Ion Battery Sales Quantity Market Share by Application (2019-2030)

Figure 52. Asia-Pacific Polymer Lithium-Ion Battery Sales Quantity Market Share by Region (2019-2030)

Figure 53. Asia-Pacific Polymer Lithium-Ion Battery Consumption Value Market Share by Region (2019-2030)

Figure 54. China Polymer Lithium-Ion Battery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Japan Polymer Lithium-Ion Battery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Korea Polymer Lithium-Ion Battery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. India Polymer Lithium-Ion Battery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Southeast Asia Polymer Lithium-Ion Battery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Australia Polymer Lithium-Ion Battery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. South America Polymer Lithium-Ion Battery Sales Quantity Market Share by Type (2019-2030)

Figure 61. South America Polymer Lithium-Ion Battery Sales Quantity Market Share by Application (2019-2030)

- Figure 62. South America Polymer Lithium-Ion Battery Sales Quantity Market Share by Country (2019-2030)
- Figure 63. South America Polymer Lithium-Ion Battery Consumption Value Market Share by Country (2019-2030)
- Figure 64. Brazil Polymer Lithium-Ion Battery Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 65. Argentina Polymer Lithium-Ion Battery Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 66. Middle East & Africa Polymer Lithium-Ion Battery Sales Quantity Market Share by Type (2019-2030)
- Figure 67. Middle East & Africa Polymer Lithium-Ion Battery Sales Quantity Market Share by Application (2019-2030)
- Figure 68. Middle East & Africa Polymer Lithium-Ion Battery Sales Quantity Market Share by Region (2019-2030)
- Figure 69. Middle East & Africa Polymer Lithium-Ion Battery Consumption Value Market Share by Region (2019-2030)
- Figure 70. Turkey Polymer Lithium-Ion Battery Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 71. Egypt Polymer Lithium-Ion Battery Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 72. Saudi Arabia Polymer Lithium-Ion Battery Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 73. South Africa Polymer Lithium-Ion Battery Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 74. Polymer Lithium-Ion Battery Market Drivers
- Figure 75. Polymer Lithium-Ion Battery Market Restraints
- Figure 76. Polymer Lithium-Ion Battery Market Trends
- Figure 77. Porters Five Forces Analysis
- Figure 78. Manufacturing Cost Structure Analysis of Polymer Lithium-Ion Battery in 2023
- Figure 79. Manufacturing Process Analysis of Polymer Lithium-Ion Battery
- Figure 80. Polymer Lithium-Ion Battery Industrial Chain
- Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors
- Figure 82. Direct Channel Pros & Cons
- Figure 83. Indirect Channel Pros & Cons
- Figure 84. Methodology
- Figure 85. Research Process and Data Source

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