

Global Polymer Hydrogen Separation Membrane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polymer Hydrogen Separation Membrane market size is expected to reach \$ 285 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global Polymer Hydrogen Separation Membrane production reached approximately 23.8 k units, with an average global market price of around US\$7,736 per unit. Polymer hydrogen separation membrane is an inorganic membrane used to separate hydrogen. Compared with organic membranes such as metal membranes and ceramic membranes, it is cheaper and has a wider range of applications.

As the global low-carbon transition advances, many countries have integrated hydrogen energy into their national energy strategies, developing the full hydrogen industry chain through policy frameworks and financial support. The steady growth in demand for hydrogen purification and recovery lays a solid foundation for the expansion of the polymer hydrogen separation membrane market. Rising demand for by-product hydrogen recovery and carbon reduction in industrial processes, paired with new purification requirements from green hydrogen production, drives the penetration of membrane-based separation technologies into more application scenarios.

Polymer hydrogen separation membranes lead ambient-temperature and low-pressure hydrogen separation segments with their easy processing, controllable cost and flexible modular deployment. Industry players continue to promote material modification and structure optimization, striving to break the trade-off between permeability and selectivity, enhance temperature resistance and anti-aging performance, and continuously expand the application scope of their products.

The global market features a tiered competitive landscape. Leading enterprises occupy high-end application markets backed by long-term technology accumulation and brand reputation. Enterprises in late-developing regions, supported by local industrial chain advantages, build strong competitiveness in the mid-to-low end market and gradually expand into high-performance product segments. Constrained by inherent material performance limits, polymer membranes compete with other separation technologies in differentiated scenarios. Continued technology iteration and large-scale production will further strengthen their cost advantage and drive application penetration in distributed hydrogen energy scenarios.

This report studies the global Polymer Hydrogen Separation Membrane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polymer Hydrogen Separation Membrane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polymer Hydrogen Separation Membrane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polymer Hydrogen Separation Membrane total production and demand, 2021-2032, (Units)

Global Polymer Hydrogen Separation Membrane total production value, 2021-2032, (USD Million)

Global Polymer Hydrogen Separation Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Polymer Hydrogen Separation Membrane consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Polymer Hydrogen Separation Membrane domestic production, consumption, key domestic manufacturers and share

Global Polymer Hydrogen Separation Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Polymer Hydrogen Separation Membrane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Polymer Hydrogen Separation Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Polymer Hydrogen Separation Membrane

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Air Liquide, Evonik Industries, BORSIG GmbH, Air Products, Linde, Grasys, Toray, UBE, Honeywell, GENERON, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polymer Hydrogen Separation Membrane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polymer Hydrogen Separation Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polymer Hydrogen Separation Membrane Market, Segmentation by Type:

Hollow Fiber Membrane

Spiral Wound Membrane

Others

Global Polymer Hydrogen Separation Membrane Market, Segmentation by Material:

Polyimide

Polysulfone

Others

Global Polymer Hydrogen Separation Membrane Market, Segmentation by Pressure Grade:

?5MPa

>5MPa

Global Polymer Hydrogen Separation Membrane Market, Segmentation by Application:

Refining and Petrochemicals

Synthetic Ammonia

Methanol

Energy

Others

Companies Profiled:

Air Liquide

Evonik Industries

BORSIG GmbH

Air Products

Linde

Grasys

Toray

UBE

Honeywell

GENERON

MTR

Tianbang

Shandong Huihai Membrane Material

WOBO Industrial

Key Questions Answered:

1. How big is the global Polymer Hydrogen Separation Membrane market?
2. What is the demand of the global Polymer Hydrogen Separation Membrane market?
3. What is the year over year growth of the global Polymer Hydrogen Separation Membrane market?
4. What is the production and production value of the global Polymer Hydrogen Separation Membrane market?
5. Who are the key producers in the global Polymer Hydrogen Separation Membrane market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Polymer Hydrogen Separation Membrane Introduction
- 1.2 World Polymer Hydrogen Separation Membrane Supply & Forecast
 - 1.2.1 World Polymer Hydrogen Separation Membrane Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Polymer Hydrogen Separation Membrane Production (2021-2032)
 - 1.2.3 World Polymer Hydrogen Separation Membrane Pricing Trends (2021-2032)
- 1.3 World Polymer Hydrogen Separation Membrane Production by Region (Based on Production Site)
 - 1.3.1 World Polymer Hydrogen Separation Membrane Production Value by Region (2021-2032)
 - 1.3.2 World Polymer Hydrogen Separation Membrane Production by Region (2021-2032)
 - 1.3.3 World Polymer Hydrogen Separation Membrane Average Price by Region (2021-2032)
 - 1.3.4 North America Polymer Hydrogen Separation Membrane Production (2021-2032)
 - 1.3.5 Europe Polymer Hydrogen Separation Membrane Production (2021-2032)
 - 1.3.6 China Polymer Hydrogen Separation Membrane Production (2021-2032)
 - 1.3.7 Japan Polymer Hydrogen Separation Membrane Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Polymer Hydrogen Separation Membrane Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Polymer Hydrogen Separation Membrane Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Polymer Hydrogen Separation Membrane Demand (2021-2032)
- 2.2 World Polymer Hydrogen Separation Membrane Consumption by Region
 - 2.2.1 World Polymer Hydrogen Separation Membrane Consumption by Region (2021-2026)
 - 2.2.2 World Polymer Hydrogen Separation Membrane Consumption Forecast by Region (2027-2032)
- 2.3 United States Polymer Hydrogen Separation Membrane Consumption (2021-2032)
- 2.4 China Polymer Hydrogen Separation Membrane Consumption (2021-2032)
- 2.5 Europe Polymer Hydrogen Separation Membrane Consumption (2021-2032)
- 2.6 Japan Polymer Hydrogen Separation Membrane Consumption (2021-2032)

- 2.7 South Korea Polymer Hydrogen Separation Membrane Consumption (2021-2032)
- 2.8 ASEAN Polymer Hydrogen Separation Membrane Consumption (2021-2032)
- 2.9 India Polymer Hydrogen Separation Membrane Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Polymer Hydrogen Separation Membrane Production Value by Manufacturer (2021-2026)
- 3.2 World Polymer Hydrogen Separation Membrane Production by Manufacturer (2021-2026)
- 3.3 World Polymer Hydrogen Separation Membrane Average Price by Manufacturer (2021-2026)
- 3.4 Polymer Hydrogen Separation Membrane Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Polymer Hydrogen Separation Membrane Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Polymer Hydrogen Separation Membrane in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Polymer Hydrogen Separation Membrane in 2025
- 3.6 Polymer Hydrogen Separation Membrane Market: Overall Company Footprint Analysis
 - 3.6.1 Polymer Hydrogen Separation Membrane Market: Region Footprint
 - 3.6.2 Polymer Hydrogen Separation Membrane Market: Company Product Type Footprint
 - 3.6.3 Polymer Hydrogen Separation Membrane Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Polymer Hydrogen Separation Membrane Production Value Comparison
 - 4.1.1 United States VS China: Polymer Hydrogen Separation Membrane Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Polymer Hydrogen Separation Membrane Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Polymer Hydrogen Separation Membrane Production Comparison

4.2.1 United States VS China: Polymer Hydrogen Separation Membrane Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Polymer Hydrogen Separation Membrane Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Polymer Hydrogen Separation Membrane Consumption Comparison

4.3.1 United States VS China: Polymer Hydrogen Separation Membrane Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Polymer Hydrogen Separation Membrane Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Polymer Hydrogen Separation Membrane Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Polymer Hydrogen Separation Membrane Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Polymer Hydrogen Separation Membrane Production Value (2021-2026)

4.4.3 United States Based Manufacturers Polymer Hydrogen Separation Membrane Production (2021-2026)

4.5 China Based Polymer Hydrogen Separation Membrane Manufacturers and Market Share

4.5.1 China Based Polymer Hydrogen Separation Membrane Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Polymer Hydrogen Separation Membrane Production Value (2021-2026)

4.5.3 China Based Manufacturers Polymer Hydrogen Separation Membrane Production (2021-2026)

4.6 Rest of World Based Polymer Hydrogen Separation Membrane Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Polymer Hydrogen Separation Membrane Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Polymer Hydrogen Separation Membrane Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Polymer Hydrogen Separation Membrane Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Polymer Hydrogen Separation Membrane Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hollow Fiber Membrane

5.2.2 Spiral Wound Membrane

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Polymer Hydrogen Separation Membrane Production by Type
(2021-2032)

5.3.2 World Polymer Hydrogen Separation Membrane Production Value by Type
(2021-2032)

5.3.3 World Polymer Hydrogen Separation Membrane Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY MATERIAL

6.1 World Polymer Hydrogen Separation Membrane Market Size Overview by Material:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Material

6.2.1 Polyimide

6.2.2 Polysulfone

6.2.3 Others

6.3 Market Segment by Material

6.3.1 World Polymer Hydrogen Separation Membrane Production by Material
(2021-2032)

6.3.2 World Polymer Hydrogen Separation Membrane Production Value by Material
(2021-2032)

6.3.3 World Polymer Hydrogen Separation Membrane Average Price by Material
(2021-2032)

7 MARKET ANALYSIS BY PRESSURE GRADE

7.1 World Polymer Hydrogen Separation Membrane Market Size Overview by Pressure
Grade: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Pressure Grade

7.2.1 ?5MPa

7.2.2 >5MPa

7.3 Market Segment by Pressure Grade

7.3.1 World Polymer Hydrogen Separation Membrane Production by Pressure Grade (2021-2032)

7.3.2 World Polymer Hydrogen Separation Membrane Production Value by Pressure Grade (2021-2032)

7.3.3 World Polymer Hydrogen Separation Membrane Average Price by Pressure Grade (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Polymer Hydrogen Separation Membrane Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Refining and Petrochemicals

8.2.2 Synthetic Ammonia

8.2.3 Methanol

8.2.4 Energy

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Polymer Hydrogen Separation Membrane Production by Application (2021-2032)

8.3.2 World Polymer Hydrogen Separation Membrane Production Value by Application (2021-2032)

8.3.3 World Polymer Hydrogen Separation Membrane Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Air Liquide

9.1.1 Air Liquide Details

9.1.2 Air Liquide Major Business

9.1.3 Air Liquide Polymer Hydrogen Separation Membrane Product and Services

9.1.4 Air Liquide Polymer Hydrogen Separation Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Air Liquide Recent Developments/Updates

9.1.6 Air Liquide Competitive Strengths & Weaknesses

9.2 Evonik Industries

9.2.1 Evonik Industries Details

- 9.2.2 Evonik Industries Major Business
- 9.2.3 Evonik Industries Polymer Hydrogen Separation Membrane Product and Services
- 9.2.4 Evonik Industries Polymer Hydrogen Separation Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Evonik Industries Recent Developments/Updates
- 9.2.6 Evonik Industries Competitive Strengths & Weaknesses
- 9.3 BORSIG GmbH
 - 9.3.1 BORSIG GmbH Details
 - 9.3.2 BORSIG GmbH Major Business
 - 9.3.3 BORSIG GmbH Polymer Hydrogen Separation Membrane Product and Services
 - 9.3.4 BORSIG GmbH Polymer Hydrogen Separation Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 BORSIG GmbH Recent Developments/Updates
 - 9.3.6 BORSIG GmbH Competitive Strengths & Weaknesses
- 9.4 Air Products
 - 9.4.1 Air Products Details
 - 9.4.2 Air Products Major Business
 - 9.4.3 Air Products Polymer Hydrogen Separation Membrane Product and Services
 - 9.4.4 Air Products Polymer Hydrogen Separation Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Air Products Recent Developments/Updates
 - 9.4.6 Air Products Competitive Strengths & Weaknesses
- 9.5 Linde
 - 9.5.1 Linde Details
 - 9.5.2 Linde Major Business
 - 9.5.3 Linde Polymer Hydrogen Separation Membrane Product and Services
 - 9.5.4 Linde Polymer Hydrogen Separation Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Linde Recent Developments/Updates
 - 9.5.6 Linde Competitive Strengths & Weaknesses
- 9.6 Grasys
 - 9.6.1 Grasys Details
 - 9.6.2 Grasys Major Business
 - 9.6.3 Grasys Polymer Hydrogen Separation Membrane Product and Services
 - 9.6.4 Grasys Polymer Hydrogen Separation Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Grasys Recent Developments/Updates
 - 9.6.6 Grasys Competitive Strengths & Weaknesses

9.7 Toray

9.7.1 Toray Details

9.7.2 Toray Major Business

9.7.3 Toray Polymer Hydrogen Separation Membrane Product and Services

9.7.4 Toray Polymer Hydrogen Separation Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Toray Recent Developments/Updates

9.7.6 Toray Competitive Strengths & Weaknesses

9.8 UBE

9.8.1 UBE Details

9.8.2 UBE Major Business

9.8.3 UBE Polymer Hydrogen Separation Membrane Product and Services

9.8.4 UBE Polymer Hydrogen Separation Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 UBE Recent Developments/Updates

9.8.6 UBE Competitive Strengths & Weaknesses

9.9 Honeywell

9.9.1 Honeywell Details

9.9.2 Honeywell Major Business

9.9.3 Honeywell Polymer Hydrogen Separation Membrane Product and Services

9.9.4 Honeywell Polymer Hydrogen Separation Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Honeywell Recent Developments/Updates

9.9.6 Honeywell Competitive Strengths & Weaknesses

9.10 GENERON

9.10.1 GENERON Details

9.10.2 GENERON Major Business

9.10.3 GENERON Polymer Hydrogen Separation Membrane Product and Services

9.10.4 GENERON Polymer Hydrogen Separation Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 GENERON Recent Developments/Updates

9.10.6 GENERON Competitive Strengths & Weaknesses

9.11 MTR

9.11.1 MTR Details

9.11.2 MTR Major Business

9.11.3 MTR Polymer Hydrogen Separation Membrane Product and Services

9.11.4 MTR Polymer Hydrogen Separation Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 MTR Recent Developments/Updates

- 9.11.6 MTR Competitive Strengths & Weaknesses
- 9.12 Tianbang
 - 9.12.1 Tianbang Details
 - 9.12.2 Tianbang Major Business
 - 9.12.3 Tianbang Polymer Hydrogen Separation Membrane Product and Services
 - 9.12.4 Tianbang Polymer Hydrogen Separation Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Tianbang Recent Developments/Updates
 - 9.12.6 Tianbang Competitive Strengths & Weaknesses
- 9.13 Shandong Huihai Membrane Material
 - 9.13.1 Shandong Huihai Membrane Material Details
 - 9.13.2 Shandong Huihai Membrane Material Major Business
 - 9.13.3 Shandong Huihai Membrane Material Polymer Hydrogen Separation Membrane Product and Services
 - 9.13.4 Shandong Huihai Membrane Material Polymer Hydrogen Separation Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Shandong Huihai Membrane Material Recent Developments/Updates
 - 9.13.6 Shandong Huihai Membrane Material Competitive Strengths & Weaknesses
- 9.14 WOBO Industrial
 - 9.14.1 WOBO Industrial Details
 - 9.14.2 WOBO Industrial Major Business
 - 9.14.3 WOBO Industrial Polymer Hydrogen Separation Membrane Product and Services
 - 9.14.4 WOBO Industrial Polymer Hydrogen Separation Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 WOBO Industrial Recent Developments/Updates
 - 9.14.6 WOBO Industrial Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Polymer Hydrogen Separation Membrane Industry Chain
- 10.2 Polymer Hydrogen Separation Membrane Upstream Analysis
 - 10.2.1 Polymer Hydrogen Separation Membrane Core Raw Materials
 - 10.2.2 Main Manufacturers of Polymer Hydrogen Separation Membrane Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Polymer Hydrogen Separation Membrane Production Mode
- 10.6 Polymer Hydrogen Separation Membrane Procurement Model

10.7 Polymer Hydrogen Separation Membrane Industry Sales Model and Sales Channels

10.7.1 Polymer Hydrogen Separation Membrane Sales Model

10.7.2 Polymer Hydrogen Separation Membrane Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Polymer Hydrogen Separation Membrane Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Polymer Hydrogen Separation Membrane Production Value by Region (2021-2026) & (USD Million)

Table 3. World Polymer Hydrogen Separation Membrane Production Value by Region (2027-2032) & (USD Million)

Table 4. World Polymer Hydrogen Separation Membrane Production Value Market Share by Region (2021-2026)

Table 5. World Polymer Hydrogen Separation Membrane Production Value Market Share by Region (2027-2032)

Table 6. World Polymer Hydrogen Separation Membrane Production by Region (2021-2026) & (Units)

Table 7. World Polymer Hydrogen Separation Membrane Production by Region (2027-2032) & (Units)

Table 8. World Polymer Hydrogen Separation Membrane Production Market Share by Region (2021-2026)

Table 9. World Polymer Hydrogen Separation Membrane Production Market Share by Region (2027-2032)

Table 10. World Polymer Hydrogen Separation Membrane Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Polymer Hydrogen Separation Membrane Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Polymer Hydrogen Separation Membrane Major Market Trends

Table 13. World Polymer Hydrogen Separation Membrane Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Polymer Hydrogen Separation Membrane Consumption by Region (2021-2026) & (Units)

Table 15. World Polymer Hydrogen Separation Membrane Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Polymer Hydrogen Separation Membrane Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Polymer Hydrogen Separation Membrane Producers in 2025

Table 18. World Polymer Hydrogen Separation Membrane Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Polymer Hydrogen Separation Membrane Producers in 2025

Table 20. World Polymer Hydrogen Separation Membrane Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Polymer Hydrogen Separation Membrane Company Evaluation Quadrant

Table 22. World Polymer Hydrogen Separation Membrane Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Polymer Hydrogen Separation Membrane Production Site of Key Manufacturer

Table 24. Polymer Hydrogen Separation Membrane Market: Company Product Type Footprint

Table 25. Polymer Hydrogen Separation Membrane Market: Company Product Application Footprint

Table 26. Polymer Hydrogen Separation Membrane Competitive Factors

Table 27. Polymer Hydrogen Separation Membrane New Entrant and Capacity Expansion Plans

Table 28. Polymer Hydrogen Separation Membrane Mergers & Acquisitions Activity

Table 29. United States VS China Polymer Hydrogen Separation Membrane Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Polymer Hydrogen Separation Membrane Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Polymer Hydrogen Separation Membrane Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Polymer Hydrogen Separation Membrane Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Polymer Hydrogen Separation Membrane Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Polymer Hydrogen Separation Membrane Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Polymer Hydrogen Separation Membrane Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Polymer Hydrogen Separation Membrane Production Market Share (2021-2026)

Table 37. China Based Polymer Hydrogen Separation Membrane Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Polymer Hydrogen Separation Membrane Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Polymer Hydrogen Separation Membrane

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Polymer Hydrogen Separation Membrane Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Polymer Hydrogen Separation Membrane Production Market Share (2021-2026)

Table 42. Rest of World Based Polymer Hydrogen Separation Membrane Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Polymer Hydrogen Separation Membrane Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Polymer Hydrogen Separation Membrane Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Polymer Hydrogen Separation Membrane Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Polymer Hydrogen Separation Membrane Production Market Share (2021-2026)

Table 47. World Polymer Hydrogen Separation Membrane Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Polymer Hydrogen Separation Membrane Production by Type (2021-2026) & (Units)

Table 49. World Polymer Hydrogen Separation Membrane Production by Type (2027-2032) & (Units)

Table 50. World Polymer Hydrogen Separation Membrane Production Value by Type (2021-2026) & (USD Million)

Table 51. World Polymer Hydrogen Separation Membrane Production Value by Type (2027-2032) & (USD Million)

Table 52. World Polymer Hydrogen Separation Membrane Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Polymer Hydrogen Separation Membrane Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Polymer Hydrogen Separation Membrane Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Polymer Hydrogen Separation Membrane Production by Material (2021-2026) & (Units)

Table 56. World Polymer Hydrogen Separation Membrane Production by Material (2027-2032) & (Units)

Table 57. World Polymer Hydrogen Separation Membrane Production Value by Material (2021-2026) & (USD Million)

Table 58. World Polymer Hydrogen Separation Membrane Production Value by Material (2027-2032) & (USD Million)

Table 59. World Polymer Hydrogen Separation Membrane Average Price by Material (2021-2026) & (US\$/Unit)

Table 60. World Polymer Hydrogen Separation Membrane Average Price by Material (2027-2032) & (US\$/Unit)

Table 61. World Polymer Hydrogen Separation Membrane Production Value by Pressure Grade, (USD Million), 2021 & 2025 & 2032

Table 62. World Polymer Hydrogen Separation Membrane Production by Pressure Grade (2021-2026) & (Units)

Table 63. World Polymer Hydrogen Separation Membrane Production by Pressure Grade (2027-2032) & (Units)

Table 64. World Polymer Hydrogen Separation Membrane Production Value by Pressure Grade (2021-2026) & (USD Million)

Table 65. World Polymer Hydrogen Separation Membrane Production Value by Pressure Grade (2027-2032) & (USD Million)

Table 66. World Polymer Hydrogen Separation Membrane Average Price by Pressure Grade (2021-2026) & (US\$/Unit)

Table 67. World Polymer Hydrogen Separation Membrane Average Price by Pressure Grade (2027-2032) & (US\$/Unit)

Table 68. World Polymer Hydrogen Separation Membrane Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Polymer Hydrogen Separation Membrane Production by Application (2021-2026) & (Units)

Table 70. World Polymer Hydrogen Separation Membrane Production by Application (2027-2032) & (Units)

Table 71. World Polymer Hydrogen Separation Membrane Production Value by Application (2021-2026) & (USD Million)

Table 72. World Polymer Hydrogen Separation Membrane Production Value by Application (2027-2032) & (USD Million)

Table 73. World Polymer Hydrogen Separation Membrane Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Polymer Hydrogen Separation Membrane Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Air Liquide Basic Information, Manufacturing Base and Competitors

Table 76. Air Liquide Major Business

Table 77. Air Liquide Polymer Hydrogen Separation Membrane Product and Services

Table 78. Air Liquide Polymer Hydrogen Separation Membrane Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Air Liquide Recent Developments/Updates

Table 80. Air Liquide Competitive Strengths & Weaknesses
Table 81. Evonik Industries Basic Information, Manufacturing Base and Competitors
Table 82. Evonik Industries Major Business
Table 83. Evonik Industries Polymer Hydrogen Separation Membrane Product and Services
Table 84. Evonik Industries Polymer Hydrogen Separation Membrane Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Evonik Industries Recent Developments/Updates
Table 86. Evonik Industries Competitive Strengths & Weaknesses
Table 87. BORSIG GmbH Basic Information, Manufacturing Base and Competitors
Table 88. BORSIG GmbH Major Business
Table 89. BORSIG GmbH Polymer Hydrogen Separation Membrane Product and Services
Table 90. BORSIG GmbH Polymer Hydrogen Separation Membrane Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. BORSIG GmbH Recent Developments/Updates
Table 92. BORSIG GmbH Competitive Strengths & Weaknesses
Table 93. Air Products Basic Information, Manufacturing Base and Competitors
Table 94. Air Products Major Business
Table 95. Air Products Polymer Hydrogen Separation Membrane Product and Services
Table 96. Air Products Polymer Hydrogen Separation Membrane Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Air Products Recent Developments/Updates
Table 98. Air Products Competitive Strengths & Weaknesses
Table 99. Linde Basic Information, Manufacturing Base and Competitors
Table 100. Linde Major Business
Table 101. Linde Polymer Hydrogen Separation Membrane Product and Services
Table 102. Linde Polymer Hydrogen Separation Membrane Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Linde Recent Developments/Updates
Table 104. Linde Competitive Strengths & Weaknesses
Table 105. Grasys Basic Information, Manufacturing Base and Competitors
Table 106. Grasys Major Business
Table 107. Grasys Polymer Hydrogen Separation Membrane Product and Services
Table 108. Grasys Polymer Hydrogen Separation Membrane Production (Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 109. Grasys Recent Developments/Updates

Table 110. Grasys Competitive Strengths & Weaknesses

Table 111. Toray Basic Information, Manufacturing Base and Competitors

Table 112. Toray Major Business

Table 113. Toray Polymer Hydrogen Separation Membrane Product and Services

Table 114. Toray Polymer Hydrogen Separation Membrane Production (Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 115. Toray Recent Developments/Updates

Table 116. Toray Competitive Strengths & Weaknesses

Table 117. UBE Basic Information, Manufacturing Base and Competitors

Table 118. UBE Major Business

Table 119. UBE Polymer Hydrogen Separation Membrane Product and Services

Table 120. UBE Polymer Hydrogen Separation Membrane Production (Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 121. UBE Recent Developments/Updates

Table 122. UBE Competitive Strengths & Weaknesses

Table 123. Honeywell Basic Information, Manufacturing Base and Competitors

Table 124. Honeywell Major Business

Table 125. Honeywell Polymer Hydrogen Separation Membrane Product and Services

Table 126. Honeywell Polymer Hydrogen Separation Membrane Production (Units),
Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 127. Honeywell Recent Developments/Updates

Table 128. Honeywell Competitive Strengths & Weaknesses

Table 129. GENERON Basic Information, Manufacturing Base and Competitors

Table 130. GENERON Major Business

Table 131. GENERON Polymer Hydrogen Separation Membrane Product and Services

Table 132. GENERON Polymer Hydrogen Separation Membrane Production (Units),
Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 133. GENERON Recent Developments/Updates

Table 134. GENERON Competitive Strengths & Weaknesses

Table 135. MTR Basic Information, Manufacturing Base and Competitors

Table 136. MTR Major Business

Table 137. MTR Polymer Hydrogen Separation Membrane Product and Services

Table 138. MTR Polymer Hydrogen Separation Membrane Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. MTR Recent Developments/Updates

Table 140. MTR Competitive Strengths & Weaknesses

Table 141. Tianbang Basic Information, Manufacturing Base and Competitors

Table 142. Tianbang Major Business

Table 143. Tianbang Polymer Hydrogen Separation Membrane Product and Services

Table 144. Tianbang Polymer Hydrogen Separation Membrane Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Tianbang Recent Developments/Updates

Table 146. Tianbang Competitive Strengths & Weaknesses

Table 147. Shandong Huihai Membrane Material Basic Information, Manufacturing Base and Competitors

Table 148. Shandong Huihai Membrane Material Major Business

Table 149. Shandong Huihai Membrane Material Polymer Hydrogen Separation Membrane Product and Services

Table 150. Shandong Huihai Membrane Material Polymer Hydrogen Separation Membrane Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Shandong Huihai Membrane Material Recent Developments/Updates

Table 152. Shandong Huihai Membrane Material Competitive Strengths & Weaknesses

Table 153. WOBO Industrial Basic Information, Manufacturing Base and Competitors

Table 154. WOBO Industrial Major Business

Table 155. WOBO Industrial Polymer Hydrogen Separation Membrane Product and Services

Table 156. WOBO Industrial Polymer Hydrogen Separation Membrane Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. WOBO Industrial Recent Developments/Updates

Table 158. WOBO Industrial Competitive Strengths & Weaknesses

Table 159. Global Key Players of Polymer Hydrogen Separation Membrane Upstream (Raw Materials)

Table 160. Global Polymer Hydrogen Separation Membrane Typical Customers

Table 161. Polymer Hydrogen Separation Membrane Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Polymer Hydrogen Separation Membrane Picture

Figure 2. World Polymer Hydrogen Separation Membrane Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Polymer Hydrogen Separation Membrane Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Polymer Hydrogen Separation Membrane Production (2021-2032) & (Units)

Figure 5. World Polymer Hydrogen Separation Membrane Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Polymer Hydrogen Separation Membrane Production Value Market Share by Region (2021-2032)

Figure 7. World Polymer Hydrogen Separation Membrane Production Market Share by Region (2021-2032)

Figure 8. North America Polymer Hydrogen Separation Membrane Production (2021-2032) & (Units)

Figure 9. Europe Polymer Hydrogen Separation Membrane Production (2021-2032) & (Units)

Figure 10. China Polymer Hydrogen Separation Membrane Production (2021-2032) & (Units)

Figure 11. Japan Polymer Hydrogen Separation Membrane Production (2021-2032) & (Units)

Figure 12. Polymer Hydrogen Separation Membrane Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Polymer Hydrogen Separation Membrane Consumption (2021-2032) & (Units)

Figure 15. World Polymer Hydrogen Separation Membrane Consumption Market Share by Region (2021-2032)

Figure 16. United States Polymer Hydrogen Separation Membrane Consumption (2021-2032) & (Units)

Figure 17. China Polymer Hydrogen Separation Membrane Consumption (2021-2032) & (Units)

Figure 18. Europe Polymer Hydrogen Separation Membrane Consumption (2021-2032) & (Units)

Figure 19. Japan Polymer Hydrogen Separation Membrane Consumption (2021-2032) & (Units)

Figure 20. South Korea Polymer Hydrogen Separation Membrane Consumption (2021-2032) & (Units)

Figure 21. ASEAN Polymer Hydrogen Separation Membrane Consumption (2021-2032) & (Units)

Figure 22. India Polymer Hydrogen Separation Membrane Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Polymer Hydrogen Separation Membrane by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Polymer Hydrogen Separation Membrane Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Polymer Hydrogen Separation Membrane Markets in 2025

Figure 26. United States VS China: Polymer Hydrogen Separation Membrane Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Polymer Hydrogen Separation Membrane Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Polymer Hydrogen Separation Membrane Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Polymer Hydrogen Separation Membrane Production Market Share 2025

Figure 30. China Based Manufacturers Polymer Hydrogen Separation Membrane Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Polymer Hydrogen Separation Membrane Production Market Share 2025

Figure 32. World Polymer Hydrogen Separation Membrane Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Polymer Hydrogen Separation Membrane Production Value Market Share by Type in 2025

Figure 34. Hollow Fiber Membrane

Figure 35. Spiral Wound Membrane

Figure 36. Others

Figure 37. World Polymer Hydrogen Separation Membrane Production Market Share by Type (2021-2032)

Figure 38. World Polymer Hydrogen Separation Membrane Production Value Market Share by Type (2021-2032)

Figure 39. World Polymer Hydrogen Separation Membrane Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Polymer Hydrogen Separation Membrane Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 41. World Polymer Hydrogen Separation Membrane Production Value Market Share by Material in 2025

Figure 42. Polyimide

Figure 43. Polysulfone

Figure 44. Others

Figure 45. World Polymer Hydrogen Separation Membrane Production Market Share by Material (2021-2032)

Figure 46. World Polymer Hydrogen Separation Membrane Production Value Market Share by Material (2021-2032)

Figure 47. World Polymer Hydrogen Separation Membrane Average Price by Material (2021-2032) & (US\$/Unit)

Figure 48. World Polymer Hydrogen Separation Membrane Production Value by Pressure Grade, (USD Million), 2021 & 2025 & 2032

Figure 49. World Polymer Hydrogen Separation Membrane Production Value Market Share by Pressure Grade in 2025

Figure 50. ≤5MPa

Figure 51. >5MPa

Figure 52. World Polymer Hydrogen Separation Membrane Production Market Share by Pressure Grade (2021-2032)

Figure 53. World Polymer Hydrogen Separation Membrane Production Value Market Share by Pressure Grade (2021-2032)

Figure 54. World Polymer Hydrogen Separation Membrane Average Price by Pressure Grade (2021-2032) & (US\$/Unit)

Figure 55. World Polymer Hydrogen Separation Membrane Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Polymer Hydrogen Separation Membrane Production Value Market Share by Application in 2025

Figure 57. Refining and Petrochemicals

Figure 58. Synthetic Ammonia

Figure 59. Methanol

Figure 60. Energy

Figure 61. Others

Figure 62. World Polymer Hydrogen Separation Membrane Production Market Share by Application (2021-2032)

Figure 63. World Polymer Hydrogen Separation Membrane Production Value Market Share by Application (2021-2032)

Figure 64. World Polymer Hydrogen Separation Membrane Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. Polymer Hydrogen Separation Membrane Industry Chain

Figure 66. Polymer Hydrogen Separation Membrane Procurement Model

Figure 67. Polymer Hydrogen Separation Membrane Sales Model

Figure 68. Polymer Hydrogen Separation Membrane Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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