

Global Polymer Grade p-Hydroxybenzoic Acid Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polymer Grade p-Hydroxybenzoic Acid market size was valued at US\$ 59.99 million in 2025 and is forecast to a readjusted size of US\$ 77.79 million by 2032 with a CAGR of 3.8% during review period.

Polymer-grade p-Hydroxybenzoic Acid (CAS 99-96-7) is a high-purity (typically >99.5%) white crystalline powder primarily utilized in the synthesis of Liquid Crystal Polymers (LCPs) and specialty engineering plastics. Its defining characteristic is an extremely low impurity content—particularly regarding iron ions and ortho-isomers—which ensures the smooth progression of polycondensation reactions and directly determines the mechanical properties and thermal stability of the resulting high-performance materials.

The upstream supply chain relies primarily on the petrochemical sector, with phenol and sodium hydroxide (or potassium hydroxide) serving as the core raw materials. Given the stringent requirements for ash content, absorbance, and by-products associated with polymer-grade products, upstream manufacturers must possess robust technical capabilities in distillation and purification to overcome significant technological barriers. The critical focus of the midstream production phase lies in process continuity and environmental compliance; global production capacity is predominantly concentrated in China and Japan. Downstream applications are channeled primarily into the synthesis of Liquid Crystal Polymers (LCPs), which ultimately find application in the fields of 5G communications, aerospace, and precision electronics.

In 2025, global sales volume is projected to reach approximately 15,000 tons, with prevailing market prices ranging from USD 3,200 to USD 4,200 per ton. The industry's

gross profit margin typically falls within the range of 20% to 30%.

This report is a detailed and comprehensive analysis for global Polymer Grade p-Hydroxybenzoic Acid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polymer Grade p-Hydroxybenzoic Acid market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polymer Grade p-Hydroxybenzoic Acid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polymer Grade p-Hydroxybenzoic Acid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polymer Grade p-Hydroxybenzoic Acid market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Polymer Grade p-Hydroxybenzoic Acid
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Polymer Grade p-Hydroxybenzoic Acid

market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhejiang Shengxiao Chemicals (CN), Jiangsu BVCO New Material (CN), Ueno Fine Chemicals (JP), San Fu Chemical (TW), LCP Leuna Carboxylation Plant (DE), 3E NEW MATERIAL (CN), Shandong Jichuang Chemical (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polymer Grade p-Hydroxybenzoic Acid market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity?99.5%

Purity?99.9%

Market segment by Color (APHA)

? 10

? 20

Other

Market segment by Application

Liquid Crystal Polymer (LCP)

Others

Major players covered

Zhejiang Shengxiao Chemicals (CN)

Jiangsu BVCO New Material (CN)

Ueno Fine Chemicals (JP)

San Fu Chemical (TW)

LCP Leuna Carboxylation Plant (DE)

3E NEW MATERIAL (CN)

Shandong Jichuang Chemical (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polymer Grade p-Hydroxybenzoic Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polymer Grade p-Hydroxybenzoic Acid,

Global Polymer Grade p-Hydroxybenzoic Acid Market 2026 by Manufacturers, Regions, Type and Application, Foreca...

with price, sales quantity, revenue, and global market share of Polymer Grade p-Hydroxybenzoic Acid from 2021 to 2026.

Chapter 3, the Polymer Grade p-Hydroxybenzoic Acid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polymer Grade p-Hydroxybenzoic Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polymer Grade p-Hydroxybenzoic Acid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polymer Grade p-Hydroxybenzoic Acid.

Chapter 14 and 15, to describe Polymer Grade p-Hydroxybenzoic Acid sales channel, distributors, customers, research findings and conclusion.

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