

# Global Polymer Grade p-Hydroxybenzoic Acid Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Polymer Grade p-Hydroxybenzoic Acid market size is expected to reach \$ 77.79 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Polymer-grade p-Hydroxybenzoic Acid (CAS 99-96-7) is a high-purity (typically >99.5%) white crystalline powder primarily utilized in the synthesis of Liquid Crystal Polymers (LCPs) and specialty engineering plastics. Its defining characteristic is an extremely low impurity content—particularly regarding iron ions and ortho-isomers—which ensures the smooth progression of polycondensation reactions and directly determines the mechanical properties and thermal stability of the resulting high-performance materials.

The upstream supply chain relies primarily on the petrochemical sector, with phenol and sodium hydroxide (or potassium hydroxide) serving as the core raw materials. Given the stringent requirements for ash content, absorbance, and by-products associated with polymer-grade products, upstream manufacturers must possess robust technical capabilities in distillation and purification to overcome significant technological barriers. The critical focus of the midstream production phase lies in process continuity and environmental compliance; global production capacity is predominantly concentrated in China and Japan. Downstream applications are channeled primarily into the synthesis of Liquid Crystal Polymers (LCPs), which ultimately find application in the fields of 5G communications, aerospace, and precision electronics.

In 2025, global sales volume is projected to reach approximately 15,000 tons, with prevailing market prices ranging from USD 3,200 to USD 4,200 per ton. The industry's gross profit margin typically falls within the range of 20% to 30%.

This report studies the global Polymer Grade p-Hydroxybenzoic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polymer Grade p-Hydroxybenzoic Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polymer Grade p-Hydroxybenzoic Acid that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Polymer Grade p-Hydroxybenzoic Acid total production and demand, 2021-2032, (Tons)

Global Polymer Grade p-Hydroxybenzoic Acid total production value, 2021-2032, (USD Million)

Global Polymer Grade p-Hydroxybenzoic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Polymer Grade p-Hydroxybenzoic Acid consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Polymer Grade p-Hydroxybenzoic Acid domestic production, consumption, key domestic manufacturers and share

Global Polymer Grade p-Hydroxybenzoic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Polymer Grade p-Hydroxybenzoic Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Polymer Grade p-Hydroxybenzoic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polymer Grade p-Hydroxybenzoic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhejiang Shengxiao Chemicals (CN), Jiangsu BVCO New Material (CN), Ueno Fine Chemicals (JP), San Fu Chemical (TW), LCP Leuna Carboxylation Plant (DE), 3E NEW MATERIAL (CN), Shandong Jichuang Chemical (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polymer Grade p-Hydroxybenzoic Acid market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Polymer Grade p-Hydroxybenzoic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Polymer Grade p-Hydroxybenzoic Acid Market, Segmentation by Type:

Purity?99.5%

Purity?99.9%

### Global Polymer Grade p-Hydroxybenzoic Acid Market, Segmentation by Color (APHA):

? 10

? 20

Other

Global Polymer Grade p-Hydroxybenzoic Acid Market, Segmentation by Application:

Liquid Crystal Polymer (LCP)

Others

Companies Profiled:

Zhejiang Shengxiao Chemicals (CN)

Jiangsu BVCO New Material (CN)

Ueno Fine Chemicals (JP)

San Fu Chemical (TW)

LCP Leuna Carboxylation Plant (DE)

3E NEW MATERIAL (CN)

Shandong Jichuang Chemical (CN)

**Key Questions Answered:**

1. How big is the global Polymer Grade p-Hydroxybenzoic Acid market?
2. What is the demand of the global Polymer Grade p-Hydroxybenzoic Acid market?
3. What is the year over year growth of the global Polymer Grade p-Hydroxybenzoic Acid market?
4. What is the production and production value of the global Polymer Grade p-Hydroxybenzoic Acid market?
5. Who are the key producers in the global Polymer Grade p-Hydroxybenzoic Acid

market?

6. What are the growth factors driving the market demand?

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