

Global Polymer Drag Reduction Agent Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G93DD3FC15DEN.html>

Date: January 2026

Pages: 110

Price: US\$ 3,480.00 (Single User License)

ID: G93DD3FC15DEN

Abstracts

According to our (Global Info Research) latest study, the global Polymer Drag Reduction Agent market size was valued at US\$ 316 million in 2025 and is forecast to a readjusted size of US\$ 418 million by 2032 with a CAGR of 3.5% during review period.

In 2025, global production of polymeric drag reducers reached 68,256 tons, with an average selling price of US\$4,500 per ton. The global annual production capacity of polymeric drag reducers is approximately 90,000 tons, with a gross profit margin of approximately 23.2%. Polymeric drag reducers are a class of polymeric compounds that reduce fluid flow resistance. When added to fluids during transport, these substances significantly reduce the frictional resistance between the fluid and the pipe wall, thereby increasing flow rate and reducing energy consumption. The upstream of the polymeric drag reducer industry chain includes acrylamide, methyl methacrylate, and acrylic acid, the midstream consists of polymeric drag reducer manufacturers, and the downstream mainly includes the oil and gas, chemical, and transportation industries.

The demand for polymeric drag reducers (PAM, PAM-grafted, polymer-based drag reducers, etc.) continues to grow in industries such as water treatment, drilling, cement, and geothermal energy. This growth primarily improves transport efficiency and reduces operating costs by lowering fluid viscosity, enhancing flowability, and reducing pumping energy consumption. The global market exhibits differentiated growth across regions. North America and Europe have matured earlier, driven by water treatment compliance and stable demand from the energy sector. The Asia-Pacific region (especially China, India, and Southeast Asia) is experiencing rapid expansion due to urbanization and infrastructure investment, while demand for environmentally friendly, biodegradable, and low-residue polymeric drag reducers is increasing. Driving factors include

requirements for energy conservation and emission reduction, the expansion of large-scale applications in drilling and water treatment, and higher environmental and performance standards brought about by innovations in new polymeric materials and nanotechnology modification. Challenges include fluctuations in raw material prices, wastewater discharge and environmental compliance costs, and competition from alternatives (such as inorganic drag reducers or low molecular weight additives).

This report is a detailed and comprehensive analysis for global Polymer Drag Reduction Agent market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polymer Drag Reduction Agent market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polymer Drag Reduction Agent market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polymer Drag Reduction Agent market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polymer Drag Reduction Agent market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polymer Drag Reduction Agent

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polymer Drag Reduction Agent market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LiquidPower Specialty Products, Flowchem, Baker Hughes, Innospec, Oil Flux Americas, NuGenTec, Sino Oil King Shine Chemical, DESHI, The Zoranoc Oilfield Chemical, CNPC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polymer Drag Reduction Agent market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High Viscosity Glue

Low Viscosity Glue

Rubber Latex

Market segment by Chemical Structure

Linear Polymer Drag Reducers

Branched Polymer Drag Reducers

Cross-linked Polymer Drag Reducers

Market segment by Shear Resistance

Shear-resistant Drag Reducers

General Drag Reducers

Self-healing Drag Reducers

Market segment by Application

Oil & Gas

Chemical Transportation

Others

Major players covered

LiquidPower Specialty Products

Flowchem

Baker Hughes

Innospec

Oil Flux Americas

NuGenTec

Sino Oil King Shine Chemical

DESHI

The Zoranoc Oilfield Chemical

CNPC

Polymersco

ExxonMobil Chemical

First Petrochemicals

EPCM

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polymer Drag Reduction Agent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polymer Drag Reduction Agent, with price, sales quantity, revenue, and global market share of Polymer Drag Reduction Agent from 2021 to 2026.

Chapter 3, the Polymer Drag Reduction Agent competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polymer Drag Reduction Agent breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions,

from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polymer Drag Reduction Agent market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polymer Drag Reduction Agent.

Chapter 14 and 15, to describe Polymer Drag Reduction Agent sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Polymer Drag Reduction Agent Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 High Viscosity Glue

1.3.3 Low Viscosity Glue

1.3.4 Rubber Latex

1.4 Market Analysis by Chemical Structure

1.4.1 Overview: Global Polymer Drag Reduction Agent Consumption Value by Chemical Structure: 2021 Versus 2025 Versus 2032

1.4.2 Linear Polymer Drag Reducers

1.4.3 Branched Polymer Drag Reducers

1.4.4 Cross-linked Polymer Drag Reducers

1.5 Market Analysis by Shear Resistance

1.5.1 Overview: Global Polymer Drag Reduction Agent Consumption Value by Shear Resistance: 2021 Versus 2025 Versus 2032

1.5.2 Shear-resistant Drag Reducers

1.5.3 General Drag Reducers

1.5.4 Self-healing Drag Reducers

1.6 Market Analysis by Application

1.6.1 Overview: Global Polymer Drag Reduction Agent Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Oil & Gas

1.6.3 Chemical Transportation

1.6.4 Others

1.7 Global Polymer Drag Reduction Agent Market Size & Forecast

1.7.1 Global Polymer Drag Reduction Agent Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Polymer Drag Reduction Agent Sales Quantity (2021-2032)

1.7.3 Global Polymer Drag Reduction Agent Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 LiquidPower Specialty Products

- 2.1.1 LiquidPower Specialty Products Details
- 2.1.2 LiquidPower Specialty Products Major Business
- 2.1.3 LiquidPower Specialty Products Polymer Drag Reduction Agent Product and Services
- 2.1.4 LiquidPower Specialty Products Polymer Drag Reduction Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 LiquidPower Specialty Products Recent Developments/Updates
- 2.2 Flowchem
 - 2.2.1 Flowchem Details
 - 2.2.2 Flowchem Major Business
 - 2.2.3 Flowchem Polymer Drag Reduction Agent Product and Services
 - 2.2.4 Flowchem Polymer Drag Reduction Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Flowchem Recent Developments/Updates
- 2.3 Baker Hughes
 - 2.3.1 Baker Hughes Details
 - 2.3.2 Baker Hughes Major Business
 - 2.3.3 Baker Hughes Polymer Drag Reduction Agent Product and Services
 - 2.3.4 Baker Hughes Polymer Drag Reduction Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Baker Hughes Recent Developments/Updates
- 2.4 Innospec
 - 2.4.1 Innospec Details
 - 2.4.2 Innospec Major Business
 - 2.4.3 Innospec Polymer Drag Reduction Agent Product and Services
 - 2.4.4 Innospec Polymer Drag Reduction Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Innospec Recent Developments/Updates
- 2.5 Oil Flux Americas
 - 2.5.1 Oil Flux Americas Details
 - 2.5.2 Oil Flux Americas Major Business
 - 2.5.3 Oil Flux Americas Polymer Drag Reduction Agent Product and Services
 - 2.5.4 Oil Flux Americas Polymer Drag Reduction Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Oil Flux Americas Recent Developments/Updates
- 2.6 NuGenTec
 - 2.6.1 NuGenTec Details
 - 2.6.2 NuGenTec Major Business
 - 2.6.3 NuGenTec Polymer Drag Reduction Agent Product and Services

2.6.4 NuGenTec Polymer Drag Reduction Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 NuGenTec Recent Developments/Updates

2.7 Sino Oil King Shine Chemical

2.7.1 Sino Oil King Shine Chemical Details

2.7.2 Sino Oil King Shine Chemical Major Business

2.7.3 Sino Oil King Shine Chemical Polymer Drag Reduction Agent Product and Services

2.7.4 Sino Oil King Shine Chemical Polymer Drag Reduction Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Sino Oil King Shine Chemical Recent Developments/Updates

2.8 DESHI

2.8.1 DESHI Details

2.8.2 DESHI Major Business

2.8.3 DESHI Polymer Drag Reduction Agent Product and Services

2.8.4 DESHI Polymer Drag Reduction Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 DESHI Recent Developments/Updates

2.9 The Zoranoc Oilfield Chemical

2.9.1 The Zoranoc Oilfield Chemical Details

2.9.2 The Zoranoc Oilfield Chemical Major Business

2.9.3 The Zoranoc Oilfield Chemical Polymer Drag Reduction Agent Product and Services

2.9.4 The Zoranoc Oilfield Chemical Polymer Drag Reduction Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 The Zoranoc Oilfield Chemical Recent Developments/Updates

2.10 CNPC

2.10.1 CNPC Details

2.10.2 CNPC Major Business

2.10.3 CNPC Polymer Drag Reduction Agent Product and Services

2.10.4 CNPC Polymer Drag Reduction Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 CNPC Recent Developments/Updates

2.11 Polymersco

2.11.1 Polymersco Details

2.11.2 Polymersco Major Business

2.11.3 Polymersco Polymer Drag Reduction Agent Product and Services

2.11.4 Polymersco Polymer Drag Reduction Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.11.5 Polymersco Recent Developments/Updates
- 2.12 ExxonMobil Chemical
 - 2.12.1 ExxonMobil Chemical Details
 - 2.12.2 ExxonMobil Chemical Major Business
 - 2.12.3 ExxonMobil Chemical Polymer Drag Reduction Agent Product and Services
 - 2.12.4 ExxonMobil Chemical Polymer Drag Reduction Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 ExxonMobil Chemical Recent Developments/Updates
- 2.13 First Petrochemicals
 - 2.13.1 First Petrochemicals Details
 - 2.13.2 First Petrochemicals Major Business
 - 2.13.3 First Petrochemicals Polymer Drag Reduction Agent Product and Services
 - 2.13.4 First Petrochemicals Polymer Drag Reduction Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 First Petrochemicals Recent Developments/Updates
- 2.14 EPCM
 - 2.14.1 EPCM Details
 - 2.14.2 EPCM Major Business
 - 2.14.3 EPCM Polymer Drag Reduction Agent Product and Services
 - 2.14.4 EPCM Polymer Drag Reduction Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 EPCM Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: POLYMER DRAG REDUCTION AGENT BY MANUFACTURER

- 3.1 Global Polymer Drag Reduction Agent Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Polymer Drag Reduction Agent Revenue by Manufacturer (2021-2026)
- 3.3 Global Polymer Drag Reduction Agent Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Polymer Drag Reduction Agent by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Polymer Drag Reduction Agent Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Polymer Drag Reduction Agent Manufacturer Market Share in 2025
- 3.5 Polymer Drag Reduction Agent Market: Overall Company Footprint Analysis
 - 3.5.1 Polymer Drag Reduction Agent Market: Region Footprint
 - 3.5.2 Polymer Drag Reduction Agent Market: Company Product Type Footprint
 - 3.5.3 Polymer Drag Reduction Agent Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Polymer Drag Reduction Agent Market Size by Region

4.1.1 Global Polymer Drag Reduction Agent Sales Quantity by Region (2021-2032)

4.1.2 Global Polymer Drag Reduction Agent Consumption Value by Region (2021-2032)

4.1.3 Global Polymer Drag Reduction Agent Average Price by Region (2021-2032)

4.2 North America Polymer Drag Reduction Agent Consumption Value (2021-2032)

4.3 Europe Polymer Drag Reduction Agent Consumption Value (2021-2032)

4.4 Asia-Pacific Polymer Drag Reduction Agent Consumption Value (2021-2032)

4.5 South America Polymer Drag Reduction Agent Consumption Value (2021-2032)

4.6 Middle East & Africa Polymer Drag Reduction Agent Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Polymer Drag Reduction Agent Sales Quantity by Type (2021-2032)

5.2 Global Polymer Drag Reduction Agent Consumption Value by Type (2021-2032)

5.3 Global Polymer Drag Reduction Agent Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Polymer Drag Reduction Agent Sales Quantity by Application (2021-2032)

6.2 Global Polymer Drag Reduction Agent Consumption Value by Application (2021-2032)

6.3 Global Polymer Drag Reduction Agent Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Polymer Drag Reduction Agent Sales Quantity by Type (2021-2032)

7.2 North America Polymer Drag Reduction Agent Sales Quantity by Application (2021-2032)

7.3 North America Polymer Drag Reduction Agent Market Size by Country

7.3.1 North America Polymer Drag Reduction Agent Sales Quantity by Country (2021-2032)

7.3.2 North America Polymer Drag Reduction Agent Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Polymer Drag Reduction Agent Sales Quantity by Type (2021-2032)

8.2 Europe Polymer Drag Reduction Agent Sales Quantity by Application (2021-2032)

8.3 Europe Polymer Drag Reduction Agent Market Size by Country

8.3.1 Europe Polymer Drag Reduction Agent Sales Quantity by Country (2021-2032)

8.3.2 Europe Polymer Drag Reduction Agent Consumption Value by Country
(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Polymer Drag Reduction Agent Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Polymer Drag Reduction Agent Sales Quantity by Application
(2021-2032)

9.3 Asia-Pacific Polymer Drag Reduction Agent Market Size by Region

9.3.1 Asia-Pacific Polymer Drag Reduction Agent Sales Quantity by Region
(2021-2032)

9.3.2 Asia-Pacific Polymer Drag Reduction Agent Consumption Value by Region
(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Polymer Drag Reduction Agent Sales Quantity by Type
(2021-2032)

10.2 South America Polymer Drag Reduction Agent Sales Quantity by Application (2021-2032)

10.3 South America Polymer Drag Reduction Agent Market Size by Country

10.3.1 South America Polymer Drag Reduction Agent Sales Quantity by Country (2021-2032)

10.3.2 South America Polymer Drag Reduction Agent Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Polymer Drag Reduction Agent Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Polymer Drag Reduction Agent Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Polymer Drag Reduction Agent Market Size by Country

11.3.1 Middle East & Africa Polymer Drag Reduction Agent Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Polymer Drag Reduction Agent Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Polymer Drag Reduction Agent Market Drivers

12.2 Polymer Drag Reduction Agent Market Restraints

12.3 Polymer Drag Reduction Agent Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Polymer Drag Reduction Agent and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Polymer Drag Reduction Agent
- 13.3 Polymer Drag Reduction Agent Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Polymer Drag Reduction Agent Typical Distributors
- 14.3 Polymer Drag Reduction Agent Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Polymer Drag Reduction Agent Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Polymer Drag Reduction Agent Consumption Value by Chemical Structure, (USD Million), 2021 & 2025 & 2032

Table 3. Global Polymer Drag Reduction Agent Consumption Value by Shear Resistance, (USD Million), 2021 & 2025 & 2032

Table 4. Global Polymer Drag Reduction Agent Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. LiquidPower Specialty Products Basic Information, Manufacturing Base and Competitors

Table 6. LiquidPower Specialty Products Major Business

Table 7. LiquidPower Specialty Products Polymer Drag Reduction Agent Product and Services

Table 8. LiquidPower Specialty Products Polymer Drag Reduction Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. LiquidPower Specialty Products Recent Developments/Updates

Table 10. Flowchem Basic Information, Manufacturing Base and Competitors

Table 11. Flowchem Major Business

Table 12. Flowchem Polymer Drag Reduction Agent Product and Services

Table 13. Flowchem Polymer Drag Reduction Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Flowchem Recent Developments/Updates

Table 15. Baker Hughes Basic Information, Manufacturing Base and Competitors

Table 16. Baker Hughes Major Business

Table 17. Baker Hughes Polymer Drag Reduction Agent Product and Services

Table 18. Baker Hughes Polymer Drag Reduction Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Baker Hughes Recent Developments/Updates

Table 20. Innospec Basic Information, Manufacturing Base and Competitors

Table 21. Innospec Major Business

Table 22. Innospec Polymer Drag Reduction Agent Product and Services

Table 23. Innospec Polymer Drag Reduction Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Innospec Recent Developments/Updates

Table 25. Oil Flux Americas Basic Information, Manufacturing Base and Competitors

Table 26. Oil Flux Americas Major Business

Table 27. Oil Flux Americas Polymer Drag Reduction Agent Product and Services

Table 28. Oil Flux Americas Polymer Drag Reduction Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Oil Flux Americas Recent Developments/Updates

Table 30. NuGenTec Basic Information, Manufacturing Base and Competitors

Table 31. NuGenTec Major Business

Table 32. NuGenTec Polymer Drag Reduction Agent Product and Services

Table 33. NuGenTec Polymer Drag Reduction Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. NuGenTec Recent Developments/Updates

Table 35. Sino Oil King Shine Chemical Basic Information, Manufacturing Base and Competitors

Table 36. Sino Oil King Shine Chemical Major Business

Table 37. Sino Oil King Shine Chemical Polymer Drag Reduction Agent Product and Services

Table 38. Sino Oil King Shine Chemical Polymer Drag Reduction Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Sino Oil King Shine Chemical Recent Developments/Updates

Table 40. DESHI Basic Information, Manufacturing Base and Competitors

Table 41. DESHI Major Business

Table 42. DESHI Polymer Drag Reduction Agent Product and Services

Table 43. DESHI Polymer Drag Reduction Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. DESHI Recent Developments/Updates

Table 45. The Zoranoc Oilfield Chemical Basic Information, Manufacturing Base and Competitors

Table 46. The Zoranoc Oilfield Chemical Major Business

Table 47. The Zoranoc Oilfield Chemical Polymer Drag Reduction Agent Product and Services

Table 48. The Zoranoc Oilfield Chemical Polymer Drag Reduction Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. The Zoranoc Oilfield Chemical Recent Developments/Updates

Table 50. CNPC Basic Information, Manufacturing Base and Competitors

- Table 51. CNPC Major Business
- Table 52. CNPC Polymer Drag Reduction Agent Product and Services
- Table 53. CNPC Polymer Drag Reduction Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. CNPC Recent Developments/Updates
- Table 55. Polymersco Basic Information, Manufacturing Base and Competitors
- Table 56. Polymersco Major Business
- Table 57. Polymersco Polymer Drag Reduction Agent Product and Services
- Table 58. Polymersco Polymer Drag Reduction Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 59. Polymersco Recent Developments/Updates
- Table 60. ExxonMobil Chemical Basic Information, Manufacturing Base and Competitors
- Table 61. ExxonMobil Chemical Major Business
- Table 62. ExxonMobil Chemical Polymer Drag Reduction Agent Product and Services
- Table 63. ExxonMobil Chemical Polymer Drag Reduction Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. ExxonMobil Chemical Recent Developments/Updates
- Table 65. First Petrochemicals Basic Information, Manufacturing Base and Competitors
- Table 66. First Petrochemicals Major Business
- Table 67. First Petrochemicals Polymer Drag Reduction Agent Product and Services
- Table 68. First Petrochemicals Polymer Drag Reduction Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 69. First Petrochemicals Recent Developments/Updates
- Table 70. EPCM Basic Information, Manufacturing Base and Competitors
- Table 71. EPCM Major Business
- Table 72. EPCM Polymer Drag Reduction Agent Product and Services
- Table 73. EPCM Polymer Drag Reduction Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 74. EPCM Recent Developments/Updates
- Table 75. Global Polymer Drag Reduction Agent Sales Quantity by Manufacturer (2021-2026) & (Tons)
- Table 76. Global Polymer Drag Reduction Agent Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 77. Global Polymer Drag Reduction Agent Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 78. Market Position of Manufacturers in Polymer Drag Reduction Agent, (Tier 1,

Tier 2, and Tier 3), Based on Revenue in 2025

Table 79. Head Office and Polymer Drag Reduction Agent Production Site of Key Manufacturer

Table 80. Polymer Drag Reduction Agent Market: Company Product Type Footprint

Table 81. Polymer Drag Reduction Agent Market: Company Product Application Footprint

Table 82. Polymer Drag Reduction Agent New Market Entrants and Barriers to Market Entry

Table 83. Polymer Drag Reduction Agent Mergers, Acquisition, Agreements, and Collaborations

Table 84. Global Polymer Drag Reduction Agent Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 85. Global Polymer Drag Reduction Agent Sales Quantity by Region (2021-2026) & (Tons)

Table 86. Global Polymer Drag Reduction Agent Sales Quantity by Region (2027-2032) & (Tons)

Table 87. Global Polymer Drag Reduction Agent Consumption Value by Region (2021-2026) & (USD Million)

Table 88. Global Polymer Drag Reduction Agent Consumption Value by Region (2027-2032) & (USD Million)

Table 89. Global Polymer Drag Reduction Agent Average Price by Region (2021-2026) & (US\$/Ton)

Table 90. Global Polymer Drag Reduction Agent Average Price by Region (2027-2032) & (US\$/Ton)

Table 91. Global Polymer Drag Reduction Agent Sales Quantity by Type (2021-2026) & (Tons)

Table 92. Global Polymer Drag Reduction Agent Sales Quantity by Type (2027-2032) & (Tons)

Table 93. Global Polymer Drag Reduction Agent Consumption Value by Type (2021-2026) & (USD Million)

Table 94. Global Polymer Drag Reduction Agent Consumption Value by Type (2027-2032) & (USD Million)

Table 95. Global Polymer Drag Reduction Agent Average Price by Type (2021-2026) & (US\$/Ton)

Table 96. Global Polymer Drag Reduction Agent Average Price by Type (2027-2032) & (US\$/Ton)

Table 97. Global Polymer Drag Reduction Agent Sales Quantity by Application (2021-2026) & (Tons)

Table 98. Global Polymer Drag Reduction Agent Sales Quantity by Application

(2027-2032) & (Tons)

Table 99. Global Polymer Drag Reduction Agent Consumption Value by Application (2021-2026) & (USD Million)

Table 100. Global Polymer Drag Reduction Agent Consumption Value by Application (2027-2032) & (USD Million)

Table 101. Global Polymer Drag Reduction Agent Average Price by Application (2021-2026) & (US\$/Ton)

Table 102. Global Polymer Drag Reduction Agent Average Price by Application (2027-2032) & (US\$/Ton)

Table 103. North America Polymer Drag Reduction Agent Sales Quantity by Type (2021-2026) & (Tons)

Table 104. North America Polymer Drag Reduction Agent Sales Quantity by Type (2027-2032) & (Tons)

Table 105. North America Polymer Drag Reduction Agent Sales Quantity by Application (2021-2026) & (Tons)

Table 106. North America Polymer Drag Reduction Agent Sales Quantity by Application (2027-2032) & (Tons)

Table 107. North America Polymer Drag Reduction Agent Sales Quantity by Country (2021-2026) & (Tons)

Table 108. North America Polymer Drag Reduction Agent Sales Quantity by Country (2027-2032) & (Tons)

Table 109. North America Polymer Drag Reduction Agent Consumption Value by Country (2021-2026) & (USD Million)

Table 110. North America Polymer Drag Reduction Agent Consumption Value by Country (2027-2032) & (USD Million)

Table 111. Europe Polymer Drag Reduction Agent Sales Quantity by Type (2021-2026) & (Tons)

Table 112. Europe Polymer Drag Reduction Agent Sales Quantity by Type (2027-2032) & (Tons)

Table 113. Europe Polymer Drag Reduction Agent Sales Quantity by Application (2021-2026) & (Tons)

Table 114. Europe Polymer Drag Reduction Agent Sales Quantity by Application (2027-2032) & (Tons)

Table 115. Europe Polymer Drag Reduction Agent Sales Quantity by Country (2021-2026) & (Tons)

Table 116. Europe Polymer Drag Reduction Agent Sales Quantity by Country (2027-2032) & (Tons)

Table 117. Europe Polymer Drag Reduction Agent Consumption Value by Country (2021-2026) & (USD Million)

Table 118. Europe Polymer Drag Reduction Agent Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Asia-Pacific Polymer Drag Reduction Agent Sales Quantity by Type (2021-2026) & (Tons)

Table 120. Asia-Pacific Polymer Drag Reduction Agent Sales Quantity by Type (2027-2032) & (Tons)

Table 121. Asia-Pacific Polymer Drag Reduction Agent Sales Quantity by Application (2021-2026) & (Tons)

Table 122. Asia-Pacific Polymer Drag Reduction Agent Sales Quantity by Application (2027-2032) & (Tons)

Table 123. Asia-Pacific Polymer Drag Reduction Agent Sales Quantity by Region (2021-2026) & (Tons)

Table 124. Asia-Pacific Polymer Drag Reduction Agent Sales Quantity by Region (2027-2032) & (Tons)

Table 125. Asia-Pacific Polymer Drag Reduction Agent Consumption Value by Region (2021-2026) & (USD Million)

Table 126. Asia-Pacific Polymer Drag Reduction Agent Consumption Value by Region (2027-2032) & (USD Million)

Table 127. South America Polymer Drag Reduction Agent Sales Quantity by Type (2021-2026) & (Tons)

Table 128. South America Polymer Drag Reduction Agent Sales Quantity by Type (2027-2032) & (Tons)

Table 129. South America Polymer Drag Reduction Agent Sales Quantity by Application (2021-2026) & (Tons)

Table 130. South America Polymer Drag Reduction Agent Sales Quantity by Application (2027-2032) & (Tons)

Table 131. South America Polymer Drag Reduction Agent Sales Quantity by Country (2021-2026) & (Tons)

Table 132. South America Polymer Drag Reduction Agent Sales Quantity by Country (2027-2032) & (Tons)

Table 133. South America Polymer Drag Reduction Agent Consumption Value by Country (2021-2026) & (USD Million)

Table 134. South America Polymer Drag Reduction Agent Consumption Value by Country (2027-2032) & (USD Million)

Table 135. Middle East & Africa Polymer Drag Reduction Agent Sales Quantity by Type (2021-2026) & (Tons)

Table 136. Middle East & Africa Polymer Drag Reduction Agent Sales Quantity by Type (2027-2032) & (Tons)

Table 137. Middle East & Africa Polymer Drag Reduction Agent Sales Quantity by

Application (2021-2026) & (Tons)

Table 138. Middle East & Africa Polymer Drag Reduction Agent Sales Quantity by Application (2027-2032) & (Tons)

Table 139. Middle East & Africa Polymer Drag Reduction Agent Sales Quantity by Country (2021-2026) & (Tons)

Table 140. Middle East & Africa Polymer Drag Reduction Agent Sales Quantity by Country (2027-2032) & (Tons)

Table 141. Middle East & Africa Polymer Drag Reduction Agent Consumption Value by Country (2021-2026) & (USD Million)

Table 142. Middle East & Africa Polymer Drag Reduction Agent Consumption Value by Country (2027-2032) & (USD Million)

Table 143. Polymer Drag Reduction Agent Raw Material

Table 144. Key Manufacturers of Polymer Drag Reduction Agent Raw Materials

Table 145. Polymer Drag Reduction Agent Typical Distributors

Table 146. Polymer Drag Reduction Agent Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Polymer Drag Reduction Agent Picture
- Figure 2. Global Polymer Drag Reduction Agent Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Polymer Drag Reduction Agent Revenue Market Share by Type in 2025
- Figure 4. High Viscosity Glue Examples
- Figure 5. Low Viscosity Glue Examples
- Figure 6. Rubber Latex Examples
- Figure 7. Global Polymer Drag Reduction Agent Revenue by Chemical Structure, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Polymer Drag Reduction Agent Revenue Market Share by Chemical Structure in 2025
- Figure 9. Linear Polymer Drag Reducers Examples
- Figure 10. Branched Polymer Drag Reducers Examples
- Figure 11. Cross-linked Polymer Drag Reducers Examples
- Figure 12. Global Polymer Drag Reduction Agent Revenue by Shear Resistance, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Polymer Drag Reduction Agent Revenue Market Share by Shear Resistance in 2025
- Figure 14. Shear-resistant Drag Reducers Examples
- Figure 15. General Drag Reducers Examples
- Figure 16. Self-healing Drag Reducers Examples
- Figure 17. Global Polymer Drag Reduction Agent Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Polymer Drag Reduction Agent Revenue Market Share by Application in 2025
- Figure 19. Oil & Gas Examples
- Figure 20. Chemical Transportation Examples
- Figure 21. Others Examples
- Figure 22. Global Polymer Drag Reduction Agent Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 23. Global Polymer Drag Reduction Agent Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 24. Global Polymer Drag Reduction Agent Sales Quantity (2021-2032) & (Tons)
- Figure 25. Global Polymer Drag Reduction Agent Price (2021-2032) & (US\$/Ton)

Figure 26. Global Polymer Drag Reduction Agent Sales Quantity Market Share by Manufacturer in 2025

Figure 27. Global Polymer Drag Reduction Agent Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Polymer Drag Reduction Agent by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Polymer Drag Reduction Agent Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Polymer Drag Reduction Agent Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Polymer Drag Reduction Agent Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Polymer Drag Reduction Agent Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Polymer Drag Reduction Agent Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Polymer Drag Reduction Agent Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Polymer Drag Reduction Agent Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. Global Polymer Drag Reduction Agent Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Polymer Drag Reduction Agent Revenue Market Share by Application (2021-2032)

Figure 43. Global Polymer Drag Reduction Agent Average Price by Application (2021-2032) & (US\$/Ton)

Figure 44. North America Polymer Drag Reduction Agent Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Polymer Drag Reduction Agent Sales Quantity Market Share

by Application (2021-2032)

Figure 46. North America Polymer Drag Reduction Agent Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Polymer Drag Reduction Agent Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Polymer Drag Reduction Agent Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Polymer Drag Reduction Agent Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Polymer Drag Reduction Agent Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Polymer Drag Reduction Agent Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 56. France Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Polymer Drag Reduction Agent Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Polymer Drag Reduction Agent Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Polymer Drag Reduction Agent Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Polymer Drag Reduction Agent Consumption Value Market Share by Region (2021-2032)

Figure 64. China Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 66. South Korea Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 67. India Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Polymer Drag Reduction Agent Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Polymer Drag Reduction Agent Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Polymer Drag Reduction Agent Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Polymer Drag Reduction Agent Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Polymer Drag Reduction Agent Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Polymer Drag Reduction Agent Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Polymer Drag Reduction Agent Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Polymer Drag Reduction Agent Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Polymer Drag Reduction Agent Consumption Value (2021-2032) & (USD Million)

Figure 84. Polymer Drag Reduction Agent Market Drivers

Figure 85. Polymer Drag Reduction Agent Market Restraints

Figure 86. Polymer Drag Reduction Agent Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Polymer Drag Reduction Agent in 2025

Figure 89. Manufacturing Process Analysis of Polymer Drag Reduction Agent

Figure 90. Polymer Drag Reduction Agent Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

I would like to order

Product name: Global Polymer Drag Reduction Agent Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G93DD3FC15DEN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G93DD3FC15DEN.html>