

Global Polymer Demulsifier Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polymer Demulsifier market size was valued at US\$ 1994 million in 2025 and is forecast to a readjusted size of US\$ 2506 million by 2032 with a CAGR of 3.3% during review period.

Polymer demulsifier is a special type of surfactant made of polymer materials. They have a large molecular weight and complex structure and can perform excellent demulsification in emulsification systems. The polymer demulsifier changes the properties of the oil-water interface by adsorbing on the emulsion interface, thereby achieving the separation of the emulsion.

The upstream segment mainly involves monomers such as propylene oxide (PO) and ethylene oxide (EO), as well as initiators such as fatty alcohols, phenolic resins, and polyethylenepolyamines. The purity and supply stability of these raw materials directly determine the molecular weight distribution and block ratio of the polyether molecules synthesized in the midstream.

Global sales are projected to be approximately 600,000 tons in 2025, with an average market price of approximately US\$3,230 per ton. The industry's gross profit margin is in the range of 15%-30%.

The driving force behind the continuous expansion of the polymer demulsifier market stems from the dual pressures of energy security and environmental compliance. The trend of deteriorating crude oil quality is a direct driving force; as extraction becomes more difficult, the content of colloids and asphaltenes in the produced fluid increases significantly, making it difficult for traditional agents to cope. This forces the petroleum

industry to purchase higher-performance polymer demulsifiers. At the same time, increasingly stringent industrial wastewater oil content discharge standards directly stimulate the demand for high-efficiency water-purifying demulsifiers in the downstream refining and steel industries.

This report is a detailed and comprehensive analysis for global Polymer Demulsifier market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polymer Demulsifier market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polymer Demulsifier market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polymer Demulsifier market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polymer Demulsifier market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polymer Demulsifier

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polymer Demulsifier market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baker Hughes, Ecolab, Halliburton, ChampionX,

Innospec, Solenis, Clariant, BASF, Arkema, SI Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polymer Demulsifier market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Oil Soluble

Water Soluble

Market segment by Chemical Structure

Polyether Type

Polyamine Type

Other

Market segment by Properties

Nonionic

Cationic

Anionic

Other

Market segment by Application

Food

Petrochemical Industry

Environmental Protection

Textile

Other

Major players covered

Baker Hughes

Ecolab

Halliburton

ChampionX

Innospec

Solenis

Clariant

BASF

Arkema

SI Group

Nouryon

Dow

Clariant

Dorf Ketal

Indovinya

WVT Industries

Santacc Energy

Befar Group

Zhejiang Tai Chuen New Material Technology

Shandong Xingerui

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polymer Demulsifier product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polymer Demulsifier, with price, sales quantity, revenue, and global market share of Polymer Demulsifier from 2021 to 2026.

Chapter 3, the Polymer Demulsifier competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polymer Demulsifier breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polymer Demulsifier market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polymer Demulsifier.

Chapter 14 and 15, to describe Polymer Demulsifier sales channel, distributors, customers, research findings and conclusion.

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