

Global Polymer Demulsifier Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G45E2F87DAA1EN.html>

Date: February 2026

Pages: 142

Price: US\$ 4,480.00 (Single User License)

ID: G45E2F87DAA1EN

Abstracts

The global Polymer Demulsifier market size is expected to reach \$ 2506 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

Polymer demulsifier is a special type of surfactant made of polymer materials. They have a large molecular weight and complex structure and can perform excellent demulsification in emulsification systems. The polymer demulsifier changes the properties of the oil-water interface by adsorbing on the emulsion interface, thereby achieving the separation of the emulsion.

The upstream segment mainly involves monomers such as propylene oxide (PO) and ethylene oxide (EO), as well as initiators such as fatty alcohols, phenolic resins, and polyethylenepolyamines. The purity and supply stability of these raw materials directly determine the molecular weight distribution and block ratio of the polyether molecules synthesized in the midstream.

Global sales are projected to be approximately 600,000 tons in 2025, with an average market price of approximately US\$3,230 per ton. The industry's gross profit margin is in the range of 15%-30%.

The driving force behind the continuous expansion of the polymer demulsifier market stems from the dual pressures of energy security and environmental compliance. The trend of deteriorating crude oil quality is a direct driving force; as extraction becomes more difficult, the content of colloids and asphaltenes in the produced fluid increases significantly, making it difficult for traditional agents to cope. This forces the petroleum industry to purchase higher-performance polymer demulsifiers. At the same time, increasingly stringent industrial wastewater oil content discharge standards directly stimulate the demand for high-efficiency water-purifying demulsifiers in the downstream

refining and steel industries.

This report studies the global Polymer Demulsifier production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polymer Demulsifier and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polymer Demulsifier that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polymer Demulsifier total production and demand, 2021-2032, (Kilotons)

Global Polymer Demulsifier total production value, 2021-2032, (USD Million)

Global Polymer Demulsifier production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Polymer Demulsifier consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Polymer Demulsifier domestic production, consumption, key domestic manufacturers and share

Global Polymer Demulsifier production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Polymer Demulsifier production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Polymer Demulsifier production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Polymer Demulsifier market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baker Hughes, Ecolab, Halliburton, ChampionX, Innospec, Solenis, Clariant, BASF, Arkema, SI Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polymer Demulsifier market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polymer Demulsifier Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polymer Demulsifier Market, Segmentation by Type:

Oil Soluble

Water Soluble

Global Polymer Demulsifier Market, Segmentation by Chemical Structure:

Polyether Type

Polyamine Type

Other

Global Polymer Demulsifier Market, Segmentation by Properties:

Nonionic

Cationic

Anionic

Other

Global Polymer Demulsifier Market, Segmentation by Application:

Food

Petrochemical Industry

Environmental Protection

Textile

Other

Companies Profiled:

Baker Hughes

Ecolab

Halliburton

ChampionX

Innospec

Solenis

Clariant

BASF

Arkema

SI Group

Nouryon

Dow

Clariant

Dorf Ketal

Indovinya

WVT Industries

Santacc Energy

Befar Group

Zhejiang Tai Chuen New Material Technology

Shandong Xingerui

Key Questions Answered:

1. How big is the global Polymer Demulsifier market?
2. What is the demand of the global Polymer Demulsifier market?
3. What is the year over year growth of the global Polymer Demulsifier market?
4. What is the production and production value of the global Polymer Demulsifier market?
5. Who are the key producers in the global Polymer Demulsifier market?

6. What are the growth factors driving the market demand?

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