

Global Polymer-based Waterproof Membrane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polymer-based Waterproof Membrane market size was valued at US\$ 25930 million in 2025 and is forecast to a readjusted size of US\$ 36371 million by 2032 with a CAGR of 5.1% during review period.

Polymer-based waterproofing membranes are factory-made roll sheets built on synthetic polymers—typically single-ply PVC, TPO/FPO, and EPDM membranes—installed as continuous waterproofing layers by hot-air welding (thermoplastics) or compatible tapes/adhesives (elastomers) across roofs, below-grade structures and selected civil works; their value comes from long-term weathering/chemical resistance, tight thickness control and consistent quality, plus system accessories that secure watertight detailing. In 2025, global polymer-based waterproof membrane salest is estimated at 9,000 kilotons, with an average ex-works price of 2,800 USD/ton. And global capacity is about 13,000 kilotons/year, with a gross margin range of ~18%–32%.

Upstream includes polymer resins/compounds (PVC formulations, polyolefin formulations, EPDM compounds), reinforcements (polyester scrims/nonwovens) and seaming/adhesive accessories; midstream manufacturers calender/extrude-laminate and roll membranes; downstream demand is realized via system providers and contractors serving roofs, below-grade structures and selected civil works.

This report is a detailed and comprehensive analysis for global Polymer-based Waterproof Membrane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polymer-based Waterproof Membrane market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polymer-based Waterproof Membrane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polymer-based Waterproof Membrane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polymer-based Waterproof Membrane market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Polymer-based Waterproof Membrane
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Polymer-based Waterproof Membrane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika, SOPREMA, Carlisle SynTec Systems, Johns Manville, Elevate, GAF, RENOLIT ALKORPLAN, Duro-Last, Fatra, Versico Roofing Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polymer-based Waterproof Membrane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PVC-P

TPO/FPO

EPDM

Market segment by Reinforcement

Non-reinforced

Scrim-reinforced

Market segment by Installation

Torch-applied

Self-adhesive

Market segment by Application

Roofing

Underground Engineering

Others

Major players covered

Sika

SOPREMA

Carlisle SynTec Systems

Johns Manville

Elevate

GAF

RENOLIT ALKORPLAN

Duro-Last

Fatra

Versico Roofing Systems

MuleHide

SealEco

GenFlex

IKO

Protan

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polymer-based Waterproof Membrane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polymer-based Waterproof Membrane, with price, sales quantity, revenue, and global market share of Polymer-based Waterproof Membrane from 2021 to 2026.

Chapter 3, the Polymer-based Waterproof Membrane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polymer-based Waterproof Membrane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polymer-based Waterproof Membrane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polymer-based Waterproof Membrane.

Chapter 14 and 15, to describe Polymer-based Waterproof Membrane sales channel, distributors, customers, research findings and conclusion.

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