

# Global Polymer-based Waterproof Membrane Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Polymer-based Waterproof Membrane market size is expected to reach \$ 36371 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Polymer-based waterproofing membranes are factory-made roll sheets built on synthetic polymers—typically single-ply PVC, TPO/FPO, and EPDM membranes—installed as continuous waterproofing layers by hot-air welding (thermoplastics) or compatible tapes/adhesives (elastomers) across roofs, below-grade structures and selected civil works; their value comes from long-term weathering/chemical resistance, tight thickness control and consistent quality, plus system accessories that secure watertight detailing. In 2025, global polymer-based waterproof membrane salest is estimated at 9,000 kilotons, with an average ex-works price of 2,800 USD/ton. And global capacity is about 13,000 kilotons/year, with a gross margin range of ~18%–32%.

Upstream includes polymer resins/compounds (PVC formulations, polyolefin formulations, EPDM compounds), reinforcements (polyester scrims/nonwovens) and seaming/adhesive accessories; midstream manufacturers calender/extrude-laminate and roll membranes; downstream demand is realized via system providers and contractors serving roofs, below-grade structures and selected civil works.

This report studies the global Polymer-based Waterproof Membrane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polymer-based Waterproof Membrane and provides market size (US\$ million) and Year-over-

Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polymer-based Waterproof Membrane that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Polymer-based Waterproof Membrane total production and demand, 2021-2032, (Kilotons)

Global Polymer-based Waterproof Membrane total production value, 2021-2032, (USD Million)

Global Polymer-based Waterproof Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Polymer-based Waterproof Membrane consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Polymer-based Waterproof Membrane domestic production, consumption, key domestic manufacturers and share

Global Polymer-based Waterproof Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Polymer-based Waterproof Membrane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Polymer-based Waterproof Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Polymer-based Waterproof Membrane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika, SOPREMA, Carlisle SynTec Systems, Johns Manville, Elevate, GAF, RENOLIT ALKORPLAN, Duro-Last, Fatra, Versico Roofing Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polymer-based Waterproof Membrane market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Polymer-based Waterproof Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Polymer-based Waterproof Membrane Market, Segmentation by Type:

PVC-P

TPO/FPO

EPDM

#### Global Polymer-based Waterproof Membrane Market, Segmentation by Reinforcement:

Non-reinforced

Scrim-reinforced

## Global Polymer-based Waterproof Membrane Market, Segmentation by Installation:

Torch-applied

Self-adhesive

## Global Polymer-based Waterproof Membrane Market, Segmentation by Application:

Roofing

Underground Engineering

Others

## Companies Profiled:

Sika

SOPREMA

Carlisle SynTec Systems

Johns Manville

Elevate

GAF

RENOLIT ALKORPLAN

Duro-Last

Fatra

Versico Roofing Systems

MuleHide

SealEco

GenFlex

IKO

Protan

**Key Questions Answered:**

1. How big is the global Polymer-based Waterproof Membrane market?
2. What is the demand of the global Polymer-based Waterproof Membrane market?
3. What is the year over year growth of the global Polymer-based Waterproof Membrane market?
4. What is the production and production value of the global Polymer-based Waterproof Membrane market?
5. Who are the key producers in the global Polymer-based Waterproof Membrane market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Polymer-based Waterproof Membrane Introduction
- 1.2 World Polymer-based Waterproof Membrane Supply & Forecast
  - 1.2.1 World Polymer-based Waterproof Membrane Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Polymer-based Waterproof Membrane Production (2021-2032)
  - 1.2.3 World Polymer-based Waterproof Membrane Pricing Trends (2021-2032)
- 1.3 World Polymer-based Waterproof Membrane Production by Region (Based on Production Site)
  - 1.3.1 World Polymer-based Waterproof Membrane Production Value by Region (2021-2032)
  - 1.3.2 World Polymer-based Waterproof Membrane Production by Region (2021-2032)
  - 1.3.3 World Polymer-based Waterproof Membrane Average Price by Region (2021-2032)
  - 1.3.4 North America Polymer-based Waterproof Membrane Production (2021-2032)
  - 1.3.5 Europe Polymer-based Waterproof Membrane Production (2021-2032)
  - 1.3.6 China Polymer-based Waterproof Membrane Production (2021-2032)
  - 1.3.7 Japan Polymer-based Waterproof Membrane Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Polymer-based Waterproof Membrane Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Polymer-based Waterproof Membrane Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Polymer-based Waterproof Membrane Demand (2021-2032)
- 2.2 World Polymer-based Waterproof Membrane Consumption by Region
  - 2.2.1 World Polymer-based Waterproof Membrane Consumption by Region (2021-2026)
  - 2.2.2 World Polymer-based Waterproof Membrane Consumption Forecast by Region (2027-2032)
- 2.3 United States Polymer-based Waterproof Membrane Consumption (2021-2032)
- 2.4 China Polymer-based Waterproof Membrane Consumption (2021-2032)
- 2.5 Europe Polymer-based Waterproof Membrane Consumption (2021-2032)
- 2.6 Japan Polymer-based Waterproof Membrane Consumption (2021-2032)
- 2.7 South Korea Polymer-based Waterproof Membrane Consumption (2021-2032)

2.8 ASEAN Polymer-based Waterproof Membrane Consumption (2021-2032)

2.9 India Polymer-based Waterproof Membrane Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World Polymer-based Waterproof Membrane Production Value by Manufacturer (2021-2026)

3.2 World Polymer-based Waterproof Membrane Production by Manufacturer (2021-2026)

3.3 World Polymer-based Waterproof Membrane Average Price by Manufacturer (2021-2026)

3.4 Polymer-based Waterproof Membrane Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Polymer-based Waterproof Membrane Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Polymer-based Waterproof Membrane in 2025

3.5.3 Global Concentration Ratios (CR8) for Polymer-based Waterproof Membrane in 2025

3.6 Polymer-based Waterproof Membrane Market: Overall Company Footprint Analysis

3.6.1 Polymer-based Waterproof Membrane Market: Region Footprint

3.6.2 Polymer-based Waterproof Membrane Market: Company Product Type Footprint

3.6.3 Polymer-based Waterproof Membrane Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

4.1 United States VS China: Polymer-based Waterproof Membrane Production Value Comparison

4.1.1 United States VS China: Polymer-based Waterproof Membrane Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Polymer-based Waterproof Membrane Production Value Market Share Comparison (2021 & 2025 & 2032)

## 4.2 United States VS China: Polymer-based Waterproof Membrane Production Comparison

4.2.1 United States VS China: Polymer-based Waterproof Membrane Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Polymer-based Waterproof Membrane Production Market Share Comparison (2021 & 2025 & 2032)

## 4.3 United States VS China: Polymer-based Waterproof Membrane Consumption Comparison

4.3.1 United States VS China: Polymer-based Waterproof Membrane Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Polymer-based Waterproof Membrane Consumption Market Share Comparison (2021 & 2025 & 2032)

## 4.4 United States Based Polymer-based Waterproof Membrane Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Polymer-based Waterproof Membrane Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Polymer-based Waterproof Membrane Production Value (2021-2026)

4.4.3 United States Based Manufacturers Polymer-based Waterproof Membrane Production (2021-2026)

## 4.5 China Based Polymer-based Waterproof Membrane Manufacturers and Market Share

4.5.1 China Based Polymer-based Waterproof Membrane Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Polymer-based Waterproof Membrane Production Value (2021-2026)

4.5.3 China Based Manufacturers Polymer-based Waterproof Membrane Production (2021-2026)

## 4.6 Rest of World Based Polymer-based Waterproof Membrane Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Polymer-based Waterproof Membrane Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Polymer-based Waterproof Membrane Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Polymer-based Waterproof Membrane Production (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

5.1 World Polymer-based Waterproof Membrane Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 PVC-P

5.2.2 TPO/FPO

5.2.3 EPDM

5.3 Market Segment by Type

5.3.1 World Polymer-based Waterproof Membrane Production by Type (2021-2032)

5.3.2 World Polymer-based Waterproof Membrane Production Value by Type (2021-2032)

5.3.3 World Polymer-based Waterproof Membrane Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY REINFORCEMENT**

6.1 World Polymer-based Waterproof Membrane Market Size Overview by Reinforcement: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Reinforcement

6.2.1 Non-reinforced

6.2.2 Scrim-reinforced

6.3 Market Segment by Reinforcement

6.3.1 World Polymer-based Waterproof Membrane Production by Reinforcement (2021-2032)

6.3.2 World Polymer-based Waterproof Membrane Production Value by Reinforcement (2021-2032)

6.3.3 World Polymer-based Waterproof Membrane Average Price by Reinforcement (2021-2032)

## **7 MARKET ANALYSIS BY INSTALLATION**

7.1 World Polymer-based Waterproof Membrane Market Size Overview by Installation: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Installation

7.2.1 Torch-applied

7.2.2 Self-adhesive

7.3 Market Segment by Installation

7.3.1 World Polymer-based Waterproof Membrane Production by Installation (2021-2032)

7.3.2 World Polymer-based Waterproof Membrane Production Value by Installation

(2021-2032)

7.3.3 World Polymer-based Waterproof Membrane Average Price by Installation

(2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Polymer-based Waterproof Membrane Market Size Overview by Application:  
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Roofing

8.2.2 Underground Engineering

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Polymer-based Waterproof Membrane Production by Application

(2021-2032)

8.3.2 World Polymer-based Waterproof Membrane Production Value by Application

(2021-2032)

8.3.3 World Polymer-based Waterproof Membrane Average Price by Application

(2021-2032)

## **9 COMPANY PROFILES**

9.1 Sika

9.1.1 Sika Details

9.1.2 Sika Major Business

9.1.3 Sika Polymer-based Waterproof Membrane Product and Services

9.1.4 Sika Polymer-based Waterproof Membrane Production, Price, Value, Gross  
Margin and Market Share (2021-2026)

9.1.5 Sika Recent Developments/Updates

9.1.6 Sika Competitive Strengths & Weaknesses

9.2 SOPREMA

9.2.1 SOPREMA Details

9.2.2 SOPREMA Major Business

9.2.3 SOPREMA Polymer-based Waterproof Membrane Product and Services

9.2.4 SOPREMA Polymer-based Waterproof Membrane Production, Price, Value,  
Gross Margin and Market Share (2021-2026)

9.2.5 SOPREMA Recent Developments/Updates

9.2.6 SOPREMA Competitive Strengths & Weaknesses

9.3 Carlisle SynTec Systems

- 9.3.1 Carlisle SynTec Systems Details
- 9.3.2 Carlisle SynTec Systems Major Business
- 9.3.3 Carlisle SynTec Systems Polymer-based Waterproof Membrane Product and Services
- 9.3.4 Carlisle SynTec Systems Polymer-based Waterproof Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Carlisle SynTec Systems Recent Developments/Updates
- 9.3.6 Carlisle SynTec Systems Competitive Strengths & Weaknesses
- 9.4 Johns Manville
  - 9.4.1 Johns Manville Details
  - 9.4.2 Johns Manville Major Business
  - 9.4.3 Johns Manville Polymer-based Waterproof Membrane Product and Services
  - 9.4.4 Johns Manville Polymer-based Waterproof Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Johns Manville Recent Developments/Updates
  - 9.4.6 Johns Manville Competitive Strengths & Weaknesses
- 9.5 Elevate
  - 9.5.1 Elevate Details
  - 9.5.2 Elevate Major Business
  - 9.5.3 Elevate Polymer-based Waterproof Membrane Product and Services
  - 9.5.4 Elevate Polymer-based Waterproof Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Elevate Recent Developments/Updates
  - 9.5.6 Elevate Competitive Strengths & Weaknesses
- 9.6 GAF
  - 9.6.1 GAF Details
  - 9.6.2 GAF Major Business
  - 9.6.3 GAF Polymer-based Waterproof Membrane Product and Services
  - 9.6.4 GAF Polymer-based Waterproof Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 GAF Recent Developments/Updates
  - 9.6.6 GAF Competitive Strengths & Weaknesses
- 9.7 RENOLIT ALKORPLAN
  - 9.7.1 RENOLIT ALKORPLAN Details
  - 9.7.2 RENOLIT ALKORPLAN Major Business
  - 9.7.3 RENOLIT ALKORPLAN Polymer-based Waterproof Membrane Product and Services
  - 9.7.4 RENOLIT ALKORPLAN Polymer-based Waterproof Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.7.5 RENOLIT ALKORPLAN Recent Developments/Updates
- 9.7.6 RENOLIT ALKORPLAN Competitive Strengths & Weaknesses
- 9.8 Duro-Last
  - 9.8.1 Duro-Last Details
  - 9.8.2 Duro-Last Major Business
  - 9.8.3 Duro-Last Polymer-based Waterproof Membrane Product and Services
  - 9.8.4 Duro-Last Polymer-based Waterproof Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Duro-Last Recent Developments/Updates
  - 9.8.6 Duro-Last Competitive Strengths & Weaknesses
- 9.9 Fatra
  - 9.9.1 Fatra Details
  - 9.9.2 Fatra Major Business
  - 9.9.3 Fatra Polymer-based Waterproof Membrane Product and Services
  - 9.9.4 Fatra Polymer-based Waterproof Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Fatra Recent Developments/Updates
  - 9.9.6 Fatra Competitive Strengths & Weaknesses
- 9.10 Versico Roofing Systems
  - 9.10.1 Versico Roofing Systems Details
  - 9.10.2 Versico Roofing Systems Major Business
  - 9.10.3 Versico Roofing Systems Polymer-based Waterproof Membrane Product and Services
  - 9.10.4 Versico Roofing Systems Polymer-based Waterproof Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Versico Roofing Systems Recent Developments/Updates
  - 9.10.6 Versico Roofing Systems Competitive Strengths & Weaknesses
- 9.11 MuleHide
  - 9.11.1 MuleHide Details
  - 9.11.2 MuleHide Major Business
  - 9.11.3 MuleHide Polymer-based Waterproof Membrane Product and Services
  - 9.11.4 MuleHide Polymer-based Waterproof Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 MuleHide Recent Developments/Updates
  - 9.11.6 MuleHide Competitive Strengths & Weaknesses
- 9.12 SealEco
  - 9.12.1 SealEco Details
  - 9.12.2 SealEco Major Business
  - 9.12.3 SealEco Polymer-based Waterproof Membrane Product and Services

9.12.4 SealEco Polymer-based Waterproof Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 SealEco Recent Developments/Updates

9.12.6 SealEco Competitive Strengths & Weaknesses

9.13 GenFlex

9.13.1 GenFlex Details

9.13.2 GenFlex Major Business

9.13.3 GenFlex Polymer-based Waterproof Membrane Product and Services

9.13.4 GenFlex Polymer-based Waterproof Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 GenFlex Recent Developments/Updates

9.13.6 GenFlex Competitive Strengths & Weaknesses

9.14 IKO

9.14.1 IKO Details

9.14.2 IKO Major Business

9.14.3 IKO Polymer-based Waterproof Membrane Product and Services

9.14.4 IKO Polymer-based Waterproof Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 IKO Recent Developments/Updates

9.14.6 IKO Competitive Strengths & Weaknesses

9.15 Protan

9.15.1 Protan Details

9.15.2 Protan Major Business

9.15.3 Protan Polymer-based Waterproof Membrane Product and Services

9.15.4 Protan Polymer-based Waterproof Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Protan Recent Developments/Updates

9.15.6 Protan Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Polymer-based Waterproof Membrane Industry Chain

10.2 Polymer-based Waterproof Membrane Upstream Analysis

10.2.1 Polymer-based Waterproof Membrane Core Raw Materials

10.2.2 Main Manufacturers of Polymer-based Waterproof Membrane Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Polymer-based Waterproof Membrane Production Mode

10.6 Polymer-based Waterproof Membrane Procurement Model

10.7 Polymer-based Waterproof Membrane Industry Sales Model and Sales Channels

10.7.1 Polymer-based Waterproof Membrane Sales Model

10.7.2 Polymer-based Waterproof Membrane Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Polymer-based Waterproof Membrane Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Polymer-based Waterproof Membrane Production Value by Region (2021-2026) & (USD Million)

Table 3. World Polymer-based Waterproof Membrane Production Value by Region (2027-2032) & (USD Million)

Table 4. World Polymer-based Waterproof Membrane Production Value Market Share by Region (2021-2026)

Table 5. World Polymer-based Waterproof Membrane Production Value Market Share by Region (2027-2032)

Table 6. World Polymer-based Waterproof Membrane Production by Region (2021-2026) & (Kilotons)

Table 7. World Polymer-based Waterproof Membrane Production by Region (2027-2032) & (Kilotons)

Table 8. World Polymer-based Waterproof Membrane Production Market Share by Region (2021-2026)

Table 9. World Polymer-based Waterproof Membrane Production Market Share by Region (2027-2032)

Table 10. World Polymer-based Waterproof Membrane Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Polymer-based Waterproof Membrane Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Polymer-based Waterproof Membrane Major Market Trends

Table 13. World Polymer-based Waterproof Membrane Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Polymer-based Waterproof Membrane Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Polymer-based Waterproof Membrane Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Polymer-based Waterproof Membrane Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Polymer-based Waterproof Membrane Producers in 2025

Table 18. World Polymer-based Waterproof Membrane Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Polymer-based Waterproof Membrane Producers in 2025

Table 20. World Polymer-based Waterproof Membrane Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Polymer-based Waterproof Membrane Company Evaluation Quadrant

Table 22. World Polymer-based Waterproof Membrane Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Polymer-based Waterproof Membrane Production Site of Key Manufacturer

Table 24. Polymer-based Waterproof Membrane Market: Company Product Type Footprint

Table 25. Polymer-based Waterproof Membrane Market: Company Product Application Footprint

Table 26. Polymer-based Waterproof Membrane Competitive Factors

Table 27. Polymer-based Waterproof Membrane New Entrant and Capacity Expansion Plans

Table 28. Polymer-based Waterproof Membrane Mergers & Acquisitions Activity

Table 29. United States VS China Polymer-based Waterproof Membrane Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Polymer-based Waterproof Membrane Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Polymer-based Waterproof Membrane Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Polymer-based Waterproof Membrane Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Polymer-based Waterproof Membrane Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Polymer-based Waterproof Membrane Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Polymer-based Waterproof Membrane Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Polymer-based Waterproof Membrane Production Market Share (2021-2026)

Table 37. China Based Polymer-based Waterproof Membrane Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Polymer-based Waterproof Membrane Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Polymer-based Waterproof Membrane Production Value Market Share (2021-2026)

- Table 40. China Based Manufacturers Polymer-based Waterproof Membrane Production, (2021-2026) & (Kilotons)
- Table 41. China Based Manufacturers Polymer-based Waterproof Membrane Production Market Share (2021-2026)
- Table 42. Rest of World Based Polymer-based Waterproof Membrane Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Polymer-based Waterproof Membrane Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Polymer-based Waterproof Membrane Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Polymer-based Waterproof Membrane Production, (2021-2026) & (Kilotons)
- Table 46. Rest of World Based Manufacturers Polymer-based Waterproof Membrane Production Market Share (2021-2026)
- Table 47. World Polymer-based Waterproof Membrane Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Polymer-based Waterproof Membrane Production by Type (2021-2026) & (Kilotons)
- Table 49. World Polymer-based Waterproof Membrane Production by Type (2027-2032) & (Kilotons)
- Table 50. World Polymer-based Waterproof Membrane Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Polymer-based Waterproof Membrane Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Polymer-based Waterproof Membrane Average Price by Type (2021-2026) & (US\$/Ton)
- Table 53. World Polymer-based Waterproof Membrane Average Price by Type (2027-2032) & (US\$/Ton)
- Table 54. World Polymer-based Waterproof Membrane Production Value by Reinforcement, (USD Million), 2021 & 2025 & 2032
- Table 55. World Polymer-based Waterproof Membrane Production by Reinforcement (2021-2026) & (Kilotons)
- Table 56. World Polymer-based Waterproof Membrane Production by Reinforcement (2027-2032) & (Kilotons)
- Table 57. World Polymer-based Waterproof Membrane Production Value by Reinforcement (2021-2026) & (USD Million)
- Table 58. World Polymer-based Waterproof Membrane Production Value by Reinforcement (2027-2032) & (USD Million)
- Table 59. World Polymer-based Waterproof Membrane Average Price by

Reinforcement (2021-2026) & (US\$/Ton)

Table 60. World Polymer-based Waterproof Membrane Average Price by Reinforcement (2027-2032) & (US\$/Ton)

Table 61. World Polymer-based Waterproof Membrane Production Value by Installation, (USD Million), 2021 & 2025 & 2032

Table 62. World Polymer-based Waterproof Membrane Production by Installation (2021-2026) & (Kilotons)

Table 63. World Polymer-based Waterproof Membrane Production by Installation (2027-2032) & (Kilotons)

Table 64. World Polymer-based Waterproof Membrane Production Value by Installation (2021-2026) & (USD Million)

Table 65. World Polymer-based Waterproof Membrane Production Value by Installation (2027-2032) & (USD Million)

Table 66. World Polymer-based Waterproof Membrane Average Price by Installation (2021-2026) & (US\$/Ton)

Table 67. World Polymer-based Waterproof Membrane Average Price by Installation (2027-2032) & (US\$/Ton)

Table 68. World Polymer-based Waterproof Membrane Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Polymer-based Waterproof Membrane Production by Application (2021-2026) & (Kilotons)

Table 70. World Polymer-based Waterproof Membrane Production by Application (2027-2032) & (Kilotons)

Table 71. World Polymer-based Waterproof Membrane Production Value by Application (2021-2026) & (USD Million)

Table 72. World Polymer-based Waterproof Membrane Production Value by Application (2027-2032) & (USD Million)

Table 73. World Polymer-based Waterproof Membrane Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Polymer-based Waterproof Membrane Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Sika Basic Information, Manufacturing Base and Competitors

Table 76. Sika Major Business

Table 77. Sika Polymer-based Waterproof Membrane Product and Services

Table 78. Sika Polymer-based Waterproof Membrane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Sika Recent Developments/Updates

Table 80. Sika Competitive Strengths & Weaknesses

Table 81. SOPREMA Basic Information, Manufacturing Base and Competitors

Table 82. SOPREMA Major Business

Table 83. SOPREMA Polymer-based Waterproof Membrane Product and Services

Table 84. SOPREMA Polymer-based Waterproof Membrane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. SOPREMA Recent Developments/Updates

Table 86. SOPREMA Competitive Strengths & Weaknesses

Table 87. Carlisle SynTec Systems Basic Information, Manufacturing Base and Competitors

Table 88. Carlisle SynTec Systems Major Business

Table 89. Carlisle SynTec Systems Polymer-based Waterproof Membrane Product and Services

Table 90. Carlisle SynTec Systems Polymer-based Waterproof Membrane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Carlisle SynTec Systems Recent Developments/Updates

Table 92. Carlisle SynTec Systems Competitive Strengths & Weaknesses

Table 93. Johns Manville Basic Information, Manufacturing Base and Competitors

Table 94. Johns Manville Major Business

Table 95. Johns Manville Polymer-based Waterproof Membrane Product and Services

Table 96. Johns Manville Polymer-based Waterproof Membrane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Johns Manville Recent Developments/Updates

Table 98. Johns Manville Competitive Strengths & Weaknesses

Table 99. Elevate Basic Information, Manufacturing Base and Competitors

Table 100. Elevate Major Business

Table 101. Elevate Polymer-based Waterproof Membrane Product and Services

Table 102. Elevate Polymer-based Waterproof Membrane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Elevate Recent Developments/Updates

Table 104. Elevate Competitive Strengths & Weaknesses

Table 105. GAF Basic Information, Manufacturing Base and Competitors

Table 106. GAF Major Business

Table 107. GAF Polymer-based Waterproof Membrane Product and Services

Table 108. GAF Polymer-based Waterproof Membrane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 109. GAF Recent Developments/Updates

Table 110. GAF Competitive Strengths & Weaknesses

Table 111. RENOLIT ALKORPLAN Basic Information, Manufacturing Base and Competitors

Table 112. RENOLIT ALKORPLAN Major Business

Table 113. RENOLIT ALKORPLAN Polymer-based Waterproof Membrane Product and Services

Table 114. RENOLIT ALKORPLAN Polymer-based Waterproof Membrane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. RENOLIT ALKORPLAN Recent Developments/Updates

Table 116. RENOLIT ALKORPLAN Competitive Strengths & Weaknesses

Table 117. Duro-Last Basic Information, Manufacturing Base and Competitors

Table 118. Duro-Last Major Business

Table 119. Duro-Last Polymer-based Waterproof Membrane Product and Services

Table 120. Duro-Last Polymer-based Waterproof Membrane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Duro-Last Recent Developments/Updates

Table 122. Duro-Last Competitive Strengths & Weaknesses

Table 123. Fatra Basic Information, Manufacturing Base and Competitors

Table 124. Fatra Major Business

Table 125. Fatra Polymer-based Waterproof Membrane Product and Services

Table 126. Fatra Polymer-based Waterproof Membrane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Fatra Recent Developments/Updates

Table 128. Fatra Competitive Strengths & Weaknesses

Table 129. Versico Roofing Systems Basic Information, Manufacturing Base and Competitors

Table 130. Versico Roofing Systems Major Business

Table 131. Versico Roofing Systems Polymer-based Waterproof Membrane Product and Services

Table 132. Versico Roofing Systems Polymer-based Waterproof Membrane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Versico Roofing Systems Recent Developments/Updates

Table 134. Versico Roofing Systems Competitive Strengths & Weaknesses

- Table 135. MuleHide Basic Information, Manufacturing Base and Competitors
- Table 136. MuleHide Major Business
- Table 137. MuleHide Polymer-based Waterproof Membrane Product and Services
- Table 138. MuleHide Polymer-based Waterproof Membrane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. MuleHide Recent Developments/Updates
- Table 140. MuleHide Competitive Strengths & Weaknesses
- Table 141. SealEco Basic Information, Manufacturing Base and Competitors
- Table 142. SealEco Major Business
- Table 143. SealEco Polymer-based Waterproof Membrane Product and Services
- Table 144. SealEco Polymer-based Waterproof Membrane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. SealEco Recent Developments/Updates
- Table 146. SealEco Competitive Strengths & Weaknesses
- Table 147. GenFlex Basic Information, Manufacturing Base and Competitors
- Table 148. GenFlex Major Business
- Table 149. GenFlex Polymer-based Waterproof Membrane Product and Services
- Table 150. GenFlex Polymer-based Waterproof Membrane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. GenFlex Recent Developments/Updates
- Table 152. GenFlex Competitive Strengths & Weaknesses
- Table 153. IKO Basic Information, Manufacturing Base and Competitors
- Table 154. IKO Major Business
- Table 155. IKO Polymer-based Waterproof Membrane Product and Services
- Table 156. IKO Polymer-based Waterproof Membrane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. IKO Recent Developments/Updates
- Table 158. IKO Competitive Strengths & Weaknesses
- Table 159. Protan Basic Information, Manufacturing Base and Competitors
- Table 160. Protan Major Business
- Table 161. Protan Polymer-based Waterproof Membrane Product and Services
- Table 162. Protan Polymer-based Waterproof Membrane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Protan Recent Developments/Updates

Table 164. Protan Competitive Strengths & Weaknesses

Table 165. Global Key Players of Polymer-based Waterproof Membrane Upstream  
(Raw Materials)

Table 166. Global Polymer-based Waterproof Membrane Typical Customers

Table 167. Polymer-based Waterproof Membrane Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Polymer-based Waterproof Membrane Picture

Figure 2. World Polymer-based Waterproof Membrane Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Polymer-based Waterproof Membrane Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Polymer-based Waterproof Membrane Production (2021-2032) & (Kilotons)

Figure 5. World Polymer-based Waterproof Membrane Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Polymer-based Waterproof Membrane Production Value Market Share by Region (2021-2032)

Figure 7. World Polymer-based Waterproof Membrane Production Market Share by Region (2021-2032)

Figure 8. North America Polymer-based Waterproof Membrane Production (2021-2032) & (Kilotons)

Figure 9. Europe Polymer-based Waterproof Membrane Production (2021-2032) & (Kilotons)

Figure 10. China Polymer-based Waterproof Membrane Production (2021-2032) & (Kilotons)

Figure 11. Japan Polymer-based Waterproof Membrane Production (2021-2032) & (Kilotons)

Figure 12. Polymer-based Waterproof Membrane Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Polymer-based Waterproof Membrane Consumption (2021-2032) & (Kilotons)

Figure 15. World Polymer-based Waterproof Membrane Consumption Market Share by Region (2021-2032)

Figure 16. United States Polymer-based Waterproof Membrane Consumption (2021-2032) & (Kilotons)

Figure 17. China Polymer-based Waterproof Membrane Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Polymer-based Waterproof Membrane Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Polymer-based Waterproof Membrane Consumption (2021-2032) & (Kilotons)

- Figure 20. South Korea Polymer-based Waterproof Membrane Consumption (2021-2032) & (Kilotons)
- Figure 21. ASEAN Polymer-based Waterproof Membrane Consumption (2021-2032) & (Kilotons)
- Figure 22. India Polymer-based Waterproof Membrane Consumption (2021-2032) & (Kilotons)
- Figure 23. Producer Shipments of Polymer-based Waterproof Membrane by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Polymer-based Waterproof Membrane Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Polymer-based Waterproof Membrane Markets in 2025
- Figure 26. United States VS China: Polymer-based Waterproof Membrane Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Polymer-based Waterproof Membrane Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Polymer-based Waterproof Membrane Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Polymer-based Waterproof Membrane Production Market Share 2025
- Figure 30. China Based Manufacturers Polymer-based Waterproof Membrane Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Polymer-based Waterproof Membrane Production Market Share 2025
- Figure 32. World Polymer-based Waterproof Membrane Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Polymer-based Waterproof Membrane Production Value Market Share by Type in 2025
- Figure 34. PVC-P
- Figure 35. TPO/FPO
- Figure 36. EPDM
- Figure 37. World Polymer-based Waterproof Membrane Production Market Share by Type (2021-2032)
- Figure 38. World Polymer-based Waterproof Membrane Production Value Market Share by Type (2021-2032)
- Figure 39. World Polymer-based Waterproof Membrane Average Price by Type (2021-2032) & (US\$/Ton)
- Figure 40. World Polymer-based Waterproof Membrane Production Value by Reinforcement, (USD Million), 2021 & 2025 & 2032

Figure 41. World Polymer-based Waterproof Membrane Production Value Market Share by Reinforcement in 2025

Figure 42. Non-reinforced

Figure 43. Scrim-reinforced

Figure 44. World Polymer-based Waterproof Membrane Production Market Share by Reinforcement (2021-2032)

Figure 45. World Polymer-based Waterproof Membrane Production Value Market Share by Reinforcement (2021-2032)

Figure 46. World Polymer-based Waterproof Membrane Average Price by Reinforcement (2021-2032) & (US\$/Ton)

Figure 47. World Polymer-based Waterproof Membrane Production Value by Installation, (USD Million), 2021 & 2025 & 2032

Figure 48. World Polymer-based Waterproof Membrane Production Value Market Share by Installation in 2025

Figure 49. Torch-applied

Figure 50. Self-adhesive

Figure 51. World Polymer-based Waterproof Membrane Production Market Share by Installation (2021-2032)

Figure 52. World Polymer-based Waterproof Membrane Production Value Market Share by Installation (2021-2032)

Figure 53. World Polymer-based Waterproof Membrane Average Price by Installation (2021-2032) & (US\$/Ton)

Figure 54. World Polymer-based Waterproof Membrane Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Polymer-based Waterproof Membrane Production Value Market Share by Application in 2025

Figure 56. Roofing

Figure 57. Underground Engineering

Figure 58. Others

Figure 59. World Polymer-based Waterproof Membrane Production Market Share by Application (2021-2032)

Figure 60. World Polymer-based Waterproof Membrane Production Value Market Share by Application (2021-2032)

Figure 61. World Polymer-based Waterproof Membrane Average Price by Application (2021-2032) & (US\$/Ton)

Figure 62. Polymer-based Waterproof Membrane Industry Chain

Figure 63. Polymer-based Waterproof Membrane Procurement Model

Figure 64. Polymer-based Waterproof Membrane Sales Model

Figure 65. Polymer-based Waterproof Membrane Sales Channels, Direct Sales, and

Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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