

Global Polylactic Acid (PLA) Straws Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polylactic Acid (PLA) Straws market size is expected to reach \$ 2282 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

Polylactic Acid (PLA) Straws are eco-friendly, biodegradable drinking straws manufactured from polylactic acid, a bioplastic derived from renewable resources such as corn starch, sugarcane, cassava, or increasingly non-food feedstocks like reeds and crop straw. PLA straws offer a sustainable alternative to traditional petroleum-based plastic straws, as they are commercially compostable and break down into natural components under industrial composting conditions. The upstream segment includes raw material suppliers of lactic acid, lactide, corn starch, sugarcane, fermentation enzymes, polymerization catalysts, and emerging non-food feedstocks such as reeds and agricultural residues. The midstream segment encompasses PLA resin polymerization, straw extrusion, cutting, polishing, packaging, and quality testing processes performed by specialty straw manufacturers. The downstream segment comprises distribution channels including foodservice distributors, e-commerce platforms, retail stores, direct B2B sales, and institutional suppliers, serving end-users in quick-service restaurants, cafés, bars, hotels, airlines, railway catering, schools, hospitals, and other institutional settings. The global average selling price for PLA straws is approximately US\$0.022 per unit, with annual sales volume reaching 54,545m units in 2025. The industry maintains gross margins between 35% and 50%, reflecting the premium positioning of bioplastics versus conventional plastics and the technical requirements for compostability certification and batch consistency.

The global PLA straws market is experiencing rapid growth driven by the escalating regulatory crackdown on single-use plastics across major economies. The European

Union's Single-Use Plastics Directive, which bans certain plastic products including straws, has created a template that other regions including Canada, India, and several U.S. states are following. This regulatory push, combined with voluntary corporate sustainability commitments from major foodservice brands, has fundamentally shifted demand patterns toward compostable alternatives.

However, the market faces significant challenges related to performance and cost. PLA straws are commercially compostable but require industrial composting facilities with specific temperature and humidity conditions to break down effectively?they do not degrade readily in home composting or marine environments. Additionally, PLA straws have lower heat resistance than conventional plastic straws, softening at temperatures above 80°C (176°F), which limits their use in hot beverages. Manufacturers are addressing these limitations through innovations in heat-resistant PLA formulations and crystalline PLA technologies, which raise the softening point and expand application ranges.

Geographically, North America and Europe currently dominate consumption, driven by stringent regulations and high environmental awareness among consumers. The Asia-Pacific region represents the fastest-growing market, propelled by rising disposable incomes, rapid urbanization, and increasing regulatory action against plastic waste in countries such as China, India, and Thailand. China's 2021 ban on non-degradable plastic straws has created substantial domestic demand, while Southeast Asian nations are increasingly following suit.

This report studies the global Polylactic Acid (PLA) Straws production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polylactic Acid (PLA) Straws and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polylactic Acid (PLA) Straws that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polylactic Acid (PLA) Straws total production and demand, 2021-2032, (K Units)

Global Polylactic Acid (PLA) Straws total production value, 2021-2032, (USD Million)

Global Polylactic Acid (PLA) Straws production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Polylactic Acid (PLA) Straws consumption by region & country, CAGR,

2021-2032 & (K Units)

U.S. VS China: Polylactic Acid (PLA) Straws domestic production, consumption, key domestic manufacturers and share

Global Polylactic Acid (PLA) Straws production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Polylactic Acid (PLA) Straws production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Polylactic Acid (PLA) Straws production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Polylactic Acid (PLA) Straws market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hoffmaster Group Inc., Aardvark Straws (Lollicup USA), Eco-Products (The Waddington Group), TIPI Straws Inc., The Paper Straw Co., Vegware Ltd., Sulapac Oy, NIPPON STRAW Co., Ltd., Orikane Co., Ltd., Dongil Platech Co., Ltd. (DIANG), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polylactic Acid (PLA) Straws market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polylactic Acid (PLA) Straws Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polylactic Acid (PLA) Straws Market, Segmentation by Type:

6mm

8mm

12mm

Others

Global Polylactic Acid (PLA) Straws Market, Segmentation by Product Type:

Straight Straw

Flexible / Bendable Straw

Global Polylactic Acid (PLA) Straws Market, Segmentation by Raw Material Source:

Corn-Based PLA

Sugarcane-Based PLA

Cassava-Based PLA

Global Polylactic Acid (PLA) Straws Market, Segmentation by Application:

Food Service (Quick-Service Restaurants, Cafés)

Hotels & Hospitality

Bars & Lounges

Airline & Railway Catering

Institutional (Schools, Hospitals)

Other

Companies Profiled:

Hoffmaster Group Inc.

Aardvark Straws (Lollicup USA)

Eco-Products (The Waddington Group)

TIPI Straws Inc.

The Paper Straw Co.

Vegware Ltd.

Sulapac Oy

NIPPON STRAW Co., Ltd.

Orikane Co., Ltd.

Dongil Platech Co., Ltd. (DIANG)

Dowon Bio-tech Co., Ltd.

PT. Strawland

BioPak Pty Ltd.

YuTian Eco-Technology Co., Ltd.

Zhejiang Jiadehong Environmental Protection Technology Co., Ltd.

Anhui Wali Environmental Protection Technology Co., Ltd.

Shenzhen Grizzlies Industries Co., Ltd.

Esun Industrial Co., Ltd.

Nanjing Master Packaging Co., Ltd.

Ningbo Beixuan Packaging Materials Co., Ltd.

Guangdong Flourish Packaging Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Polylactic Acid (PLA) Straws market?
2. What is the demand of the global Polylactic Acid (PLA) Straws market?
3. What is the year over year growth of the global Polylactic Acid (PLA) Straws market?
4. What is the production and production value of the global Polylactic Acid (PLA) Straws market?
5. Who are the key producers in the global Polylactic Acid (PLA) Straws market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Polylactic Acid (PLA) Straws Introduction
- 1.2 World Polylactic Acid (PLA) Straws Supply & Forecast
 - 1.2.1 World Polylactic Acid (PLA) Straws Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Polylactic Acid (PLA) Straws Production (2021-2032)
 - 1.2.3 World Polylactic Acid (PLA) Straws Pricing Trends (2021-2032)
- 1.3 World Polylactic Acid (PLA) Straws Production by Region (Based on Production Site)
 - 1.3.1 World Polylactic Acid (PLA) Straws Production Value by Region (2021-2032)
 - 1.3.2 World Polylactic Acid (PLA) Straws Production by Region (2021-2032)
 - 1.3.3 World Polylactic Acid (PLA) Straws Average Price by Region (2021-2032)
 - 1.3.4 North America Polylactic Acid (PLA) Straws Production (2021-2032)
 - 1.3.5 Europe Polylactic Acid (PLA) Straws Production (2021-2032)
 - 1.3.6 China Polylactic Acid (PLA) Straws Production (2021-2032)
 - 1.3.7 Japan Polylactic Acid (PLA) Straws Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Polylactic Acid (PLA) Straws Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Polylactic Acid (PLA) Straws Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Polylactic Acid (PLA) Straws Demand (2021-2032)
- 2.2 World Polylactic Acid (PLA) Straws Consumption by Region
 - 2.2.1 World Polylactic Acid (PLA) Straws Consumption by Region (2021-2026)
 - 2.2.2 World Polylactic Acid (PLA) Straws Consumption Forecast by Region (2027-2032)
- 2.3 United States Polylactic Acid (PLA) Straws Consumption (2021-2032)
- 2.4 China Polylactic Acid (PLA) Straws Consumption (2021-2032)
- 2.5 Europe Polylactic Acid (PLA) Straws Consumption (2021-2032)
- 2.6 Japan Polylactic Acid (PLA) Straws Consumption (2021-2032)
- 2.7 South Korea Polylactic Acid (PLA) Straws Consumption (2021-2032)
- 2.8 ASEAN Polylactic Acid (PLA) Straws Consumption (2021-2032)
- 2.9 India Polylactic Acid (PLA) Straws Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Polylactic Acid (PLA) Straws Production Value by Manufacturer (2021-2026)
- 3.2 World Polylactic Acid (PLA) Straws Production by Manufacturer (2021-2026)
- 3.3 World Polylactic Acid (PLA) Straws Average Price by Manufacturer (2021-2026)
- 3.4 Polylactic Acid (PLA) Straws Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Polylactic Acid (PLA) Straws Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Polylactic Acid (PLA) Straws in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Polylactic Acid (PLA) Straws in 2025
- 3.6 Polylactic Acid (PLA) Straws Market: Overall Company Footprint Analysis
 - 3.6.1 Polylactic Acid (PLA) Straws Market: Region Footprint
 - 3.6.2 Polylactic Acid (PLA) Straws Market: Company Product Type Footprint
 - 3.6.3 Polylactic Acid (PLA) Straws Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Polylactic Acid (PLA) Straws Production Value Comparison
 - 4.1.1 United States VS China: Polylactic Acid (PLA) Straws Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Polylactic Acid (PLA) Straws Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Polylactic Acid (PLA) Straws Production Comparison
 - 4.2.1 United States VS China: Polylactic Acid (PLA) Straws Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Polylactic Acid (PLA) Straws Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Polylactic Acid (PLA) Straws Consumption Comparison
 - 4.3.1 United States VS China: Polylactic Acid (PLA) Straws Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Polylactic Acid (PLA) Straws Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Polylactic Acid (PLA) Straws Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Polylactic Acid (PLA) Straws Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers Polylactic Acid (PLA) Straws Production Value (2021-2026)

4.4.3 United States Based Manufacturers Polylactic Acid (PLA) Straws Production (2021-2026)

4.5 China Based Polylactic Acid (PLA) Straws Manufacturers and Market Share

4.5.1 China Based Polylactic Acid (PLA) Straws Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Polylactic Acid (PLA) Straws Production Value (2021-2026)

4.5.3 China Based Manufacturers Polylactic Acid (PLA) Straws Production (2021-2026)

4.6 Rest of World Based Polylactic Acid (PLA) Straws Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Polylactic Acid (PLA) Straws Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Polylactic Acid (PLA) Straws Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Polylactic Acid (PLA) Straws Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Polylactic Acid (PLA) Straws Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 6mm

5.2.2 8mm

5.2.3 12mm

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Polylactic Acid (PLA) Straws Production by Type (2021-2032)

5.3.2 World Polylactic Acid (PLA) Straws Production Value by Type (2021-2032)

5.3.3 World Polylactic Acid (PLA) Straws Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PRODUCT TYPE

6.1 World Polylactic Acid (PLA) Straws Market Size Overview by Product Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product Type

6.2.1 Straight Straw

6.2.2 Flexible / Bendable Straw

6.3 Market Segment by Product Type

6.3.1 World Polylactic Acid (PLA) Straws Production by Product Type (2021-2032)

6.3.2 World Polylactic Acid (PLA) Straws Production Value by Product Type (2021-2032)

6.3.3 World Polylactic Acid (PLA) Straws Average Price by Product Type (2021-2032)

7 MARKET ANALYSIS BY RAW MATERIAL SOURCE

7.1 World Polylactic Acid (PLA) Straws Market Size Overview by Raw Material Source: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Raw Material Source

7.2.1 Corn-Based PLA

7.2.2 Sugarcane-Based PLA

7.2.3 Cassava-Based PLA

7.3 Market Segment by Raw Material Source

7.3.1 World Polylactic Acid (PLA) Straws Production by Raw Material Source (2021-2032)

7.3.2 World Polylactic Acid (PLA) Straws Production Value by Raw Material Source (2021-2032)

7.3.3 World Polylactic Acid (PLA) Straws Average Price by Raw Material Source (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Polylactic Acid (PLA) Straws Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Food Service (Quick-Service Restaurants, Cafés)

8.2.2 Hotels & Hospitality

8.2.3 Bars & Lounges

8.2.4 Airline & Railway Catering

8.2.5 Institutional (Schools, Hospitals)

8.2.6 Other

8.3 Market Segment by Application

8.3.1 World Polylactic Acid (PLA) Straws Production by Application (2021-2032)

8.3.2 World Polylactic Acid (PLA) Straws Production Value by Application (2021-2032)

8.3.3 World Polylactic Acid (PLA) Straws Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Hoffmaster Group Inc.

9.1.1 Hoffmaster Group Inc. Details

9.1.2 Hoffmaster Group Inc. Major Business

9.1.3 Hoffmaster Group Inc. Polylactic Acid (PLA) Straws Product and Services

9.1.4 Hoffmaster Group Inc. Polylactic Acid (PLA) Straws Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Hoffmaster Group Inc. Recent Developments/Updates

9.1.6 Hoffmaster Group Inc. Competitive Strengths & Weaknesses

9.2 Aardvark Straws (Lollicup USA)

9.2.1 Aardvark Straws (Lollicup USA) Details

9.2.2 Aardvark Straws (Lollicup USA) Major Business

9.2.3 Aardvark Straws (Lollicup USA) Polylactic Acid (PLA) Straws Product and Services

9.2.4 Aardvark Straws (Lollicup USA) Polylactic Acid (PLA) Straws Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Aardvark Straws (Lollicup USA) Recent Developments/Updates

9.2.6 Aardvark Straws (Lollicup USA) Competitive Strengths & Weaknesses

9.3 Eco-Products (The Waddington Group)

9.3.1 Eco-Products (The Waddington Group) Details

9.3.2 Eco-Products (The Waddington Group) Major Business

9.3.3 Eco-Products (The Waddington Group) Polylactic Acid (PLA) Straws Product and Services

9.3.4 Eco-Products (The Waddington Group) Polylactic Acid (PLA) Straws Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Eco-Products (The Waddington Group) Recent Developments/Updates

9.3.6 Eco-Products (The Waddington Group) Competitive Strengths & Weaknesses

9.4 TIPI Straws Inc.

9.4.1 TIPI Straws Inc. Details

9.4.2 TIPI Straws Inc. Major Business

9.4.3 TIPI Straws Inc. Polylactic Acid (PLA) Straws Product and Services

9.4.4 TIPI Straws Inc. Polylactic Acid (PLA) Straws Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 TIPI Straws Inc. Recent Developments/Updates

9.4.6 TIPI Straws Inc. Competitive Strengths & Weaknesses

9.5 The Paper Straw Co.

9.5.1 The Paper Straw Co. Details

- 9.5.2 The Paper Straw Co. Major Business
- 9.5.3 The Paper Straw Co. Polylactic Acid (PLA) Straws Product and Services
- 9.5.4 The Paper Straw Co. Polylactic Acid (PLA) Straws Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 The Paper Straw Co. Recent Developments/Updates
- 9.5.6 The Paper Straw Co. Competitive Strengths & Weaknesses
- 9.6 Vegware Ltd.
- 9.6.1 Vegware Ltd. Details
- 9.6.2 Vegware Ltd. Major Business
- 9.6.3 Vegware Ltd. Polylactic Acid (PLA) Straws Product and Services
- 9.6.4 Vegware Ltd. Polylactic Acid (PLA) Straws Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Vegware Ltd. Recent Developments/Updates
- 9.6.6 Vegware Ltd. Competitive Strengths & Weaknesses
- 9.7 Sulapac Oy
- 9.7.1 Sulapac Oy Details
- 9.7.2 Sulapac Oy Major Business
- 9.7.3 Sulapac Oy Polylactic Acid (PLA) Straws Product and Services
- 9.7.4 Sulapac Oy Polylactic Acid (PLA) Straws Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Sulapac Oy Recent Developments/Updates
- 9.7.6 Sulapac Oy Competitive Strengths & Weaknesses
- 9.8 NIPPON STRAW Co., Ltd.
- 9.8.1 NIPPON STRAW Co., Ltd. Details
- 9.8.2 NIPPON STRAW Co., Ltd. Major Business
- 9.8.3 NIPPON STRAW Co., Ltd. Polylactic Acid (PLA) Straws Product and Services
- 9.8.4 NIPPON STRAW Co., Ltd. Polylactic Acid (PLA) Straws Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.8.5 NIPPON STRAW Co., Ltd. Recent Developments/Updates
- 9.8.6 NIPPON STRAW Co., Ltd. Competitive Strengths & Weaknesses
- 9.9 Orikane Co., Ltd.
- 9.9.1 Orikane Co., Ltd. Details
- 9.9.2 Orikane Co., Ltd. Major Business
- 9.9.3 Orikane Co., Ltd. Polylactic Acid (PLA) Straws Product and Services
- 9.9.4 Orikane Co., Ltd. Polylactic Acid (PLA) Straws Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 Orikane Co., Ltd. Recent Developments/Updates
- 9.9.6 Orikane Co., Ltd. Competitive Strengths & Weaknesses
- 9.10 Dongil Platech Co., Ltd. (DIANG)

- 9.10.1 Dongil Platech Co., Ltd. (DIANG) Details
- 9.10.2 Dongil Platech Co., Ltd. (DIANG) Major Business
- 9.10.3 Dongil Platech Co., Ltd. (DIANG) Polylactic Acid (PLA) Straws Product and Services
- 9.10.4 Dongil Platech Co., Ltd. (DIANG) Polylactic Acid (PLA) Straws Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Dongil Platech Co., Ltd. (DIANG) Recent Developments/Updates
- 9.10.6 Dongil Platech Co., Ltd. (DIANG) Competitive Strengths & Weaknesses
- 9.11 Dowon Bio-tech Co., Ltd.
 - 9.11.1 Dowon Bio-tech Co., Ltd. Details
 - 9.11.2 Dowon Bio-tech Co., Ltd. Major Business
 - 9.11.3 Dowon Bio-tech Co., Ltd. Polylactic Acid (PLA) Straws Product and Services
 - 9.11.4 Dowon Bio-tech Co., Ltd. Polylactic Acid (PLA) Straws Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Dowon Bio-tech Co., Ltd. Recent Developments/Updates
 - 9.11.6 Dowon Bio-tech Co., Ltd. Competitive Strengths & Weaknesses
- 9.12 PT. Strawland
 - 9.12.1 PT. Strawland Details
 - 9.12.2 PT. Strawland Major Business
 - 9.12.3 PT. Strawland Polylactic Acid (PLA) Straws Product and Services
 - 9.12.4 PT. Strawland Polylactic Acid (PLA) Straws Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 PT. Strawland Recent Developments/Updates
 - 9.12.6 PT. Strawland Competitive Strengths & Weaknesses
- 9.13 BioPak Pty Ltd.
 - 9.13.1 BioPak Pty Ltd. Details
 - 9.13.2 BioPak Pty Ltd. Major Business
 - 9.13.3 BioPak Pty Ltd. Polylactic Acid (PLA) Straws Product and Services
 - 9.13.4 BioPak Pty Ltd. Polylactic Acid (PLA) Straws Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 BioPak Pty Ltd. Recent Developments/Updates
 - 9.13.6 BioPak Pty Ltd. Competitive Strengths & Weaknesses
- 9.14 YuTian Eco-Technology Co., Ltd.
 - 9.14.1 YuTian Eco-Technology Co., Ltd. Details
 - 9.14.2 YuTian Eco-Technology Co., Ltd. Major Business
 - 9.14.3 YuTian Eco-Technology Co., Ltd. Polylactic Acid (PLA) Straws Product and Services
 - 9.14.4 YuTian Eco-Technology Co., Ltd. Polylactic Acid (PLA) Straws Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.14.5 YuTian Eco-Technology Co., Ltd. Recent Developments/Updates
- 9.14.6 YuTian Eco-Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.15 Zhejiang Jiadehong Environmental Protection Technology Co., Ltd.
 - 9.15.1 Zhejiang Jiadehong Environmental Protection Technology Co., Ltd. Details
 - 9.15.2 Zhejiang Jiadehong Environmental Protection Technology Co., Ltd. Major Business
 - 9.15.3 Zhejiang Jiadehong Environmental Protection Technology Co., Ltd. Polylactic Acid (PLA) Straws Product and Services
 - 9.15.4 Zhejiang Jiadehong Environmental Protection Technology Co., Ltd. Polylactic Acid (PLA) Straws Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Zhejiang Jiadehong Environmental Protection Technology Co., Ltd. Recent Developments/Updates
 - 9.15.6 Zhejiang Jiadehong Environmental Protection Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.16 Anhui Wali Environmental Protection Technology Co., Ltd.
 - 9.16.1 Anhui Wali Environmental Protection Technology Co., Ltd. Details
 - 9.16.2 Anhui Wali Environmental Protection Technology Co., Ltd. Major Business
 - 9.16.3 Anhui Wali Environmental Protection Technology Co., Ltd. Polylactic Acid (PLA) Straws Product and Services
 - 9.16.4 Anhui Wali Environmental Protection Technology Co., Ltd. Polylactic Acid (PLA) Straws Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Anhui Wali Environmental Protection Technology Co., Ltd. Recent Developments/Updates
 - 9.16.6 Anhui Wali Environmental Protection Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.17 Shenzhen Grizzlies Industries Co., Ltd.
 - 9.17.1 Shenzhen Grizzlies Industries Co., Ltd. Details
 - 9.17.2 Shenzhen Grizzlies Industries Co., Ltd. Major Business
 - 9.17.3 Shenzhen Grizzlies Industries Co., Ltd. Polylactic Acid (PLA) Straws Product and Services
 - 9.17.4 Shenzhen Grizzlies Industries Co., Ltd. Polylactic Acid (PLA) Straws Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Shenzhen Grizzlies Industries Co., Ltd. Recent Developments/Updates
 - 9.17.6 Shenzhen Grizzlies Industries Co., Ltd. Competitive Strengths & Weaknesses
- 9.18 Esun Industrial Co., Ltd.
 - 9.18.1 Esun Industrial Co., Ltd. Details
 - 9.18.2 Esun Industrial Co., Ltd. Major Business
 - 9.18.3 Esun Industrial Co., Ltd. Polylactic Acid (PLA) Straws Product and Services

9.18.4 Esun Industrial Co., Ltd. Polylactic Acid (PLA) Straws Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Esun Industrial Co., Ltd. Recent Developments/Updates

9.18.6 Esun Industrial Co., Ltd. Competitive Strengths & Weaknesses

9.19 Nanjing Master Packaging Co., Ltd.

9.19.1 Nanjing Master Packaging Co., Ltd. Details

9.19.2 Nanjing Master Packaging Co., Ltd. Major Business

9.19.3 Nanjing Master Packaging Co., Ltd. Polylactic Acid (PLA) Straws Product and Services

9.19.4 Nanjing Master Packaging Co., Ltd. Polylactic Acid (PLA) Straws Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Nanjing Master Packaging Co., Ltd. Recent Developments/Updates

9.19.6 Nanjing Master Packaging Co., Ltd. Competitive Strengths & Weaknesses

9.20 Ningbo Beixuan Packaging Materials Co., Ltd.

9.20.1 Ningbo Beixuan Packaging Materials Co., Ltd. Details

9.20.2 Ningbo Beixuan Packaging Materials Co., Ltd. Major Business

9.20.3 Ningbo Beixuan Packaging Materials Co., Ltd. Polylactic Acid (PLA) Straws Product and Services

9.20.4 Ningbo Beixuan Packaging Materials Co., Ltd. Polylactic Acid (PLA) Straws Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Ningbo Beixuan Packaging Materials Co., Ltd. Recent Developments/Updates

9.20.6 Ningbo Beixuan Packaging Materials Co., Ltd. Competitive Strengths & Weaknesses

9.21 Guangdong Flourish Packaging Technology Co., Ltd.

9.21.1 Guangdong Flourish Packaging Technology Co., Ltd. Details

9.21.2 Guangdong Flourish Packaging Technology Co., Ltd. Major Business

9.21.3 Guangdong Flourish Packaging Technology Co., Ltd. Polylactic Acid (PLA) Straws Product and Services

9.21.4 Guangdong Flourish Packaging Technology Co., Ltd. Polylactic Acid (PLA) Straws Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Guangdong Flourish Packaging Technology Co., Ltd. Recent Developments/Updates

9.21.6 Guangdong Flourish Packaging Technology Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Polylactic Acid (PLA) Straws Industry Chain

10.2 Polylactic Acid (PLA) Straws Upstream Analysis

- 10.2.1 Polylactic Acid (PLA) Straws Core Raw Materials
- 10.2.2 Main Manufacturers of Polylactic Acid (PLA) Straws Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Polylactic Acid (PLA) Straws Production Mode
- 10.6 Polylactic Acid (PLA) Straws Procurement Model
- 10.7 Polylactic Acid (PLA) Straws Industry Sales Model and Sales Channels
 - 10.7.1 Polylactic Acid (PLA) Straws Sales Model
 - 10.7.2 Polylactic Acid (PLA) Straws Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Polylactic Acid (PLA) Straws Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Polylactic Acid (PLA) Straws Production Value by Region (2021-2026) & (USD Million)

Table 3. World Polylactic Acid (PLA) Straws Production Value by Region (2027-2032) & (USD Million)

Table 4. World Polylactic Acid (PLA) Straws Production Value Market Share by Region (2021-2026)

Table 5. World Polylactic Acid (PLA) Straws Production Value Market Share by Region (2027-2032)

Table 6. World Polylactic Acid (PLA) Straws Production by Region (2021-2026) & (K Units)

Table 7. World Polylactic Acid (PLA) Straws Production by Region (2027-2032) & (K Units)

Table 8. World Polylactic Acid (PLA) Straws Production Market Share by Region (2021-2026)

Table 9. World Polylactic Acid (PLA) Straws Production Market Share by Region (2027-2032)

Table 10. World Polylactic Acid (PLA) Straws Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Polylactic Acid (PLA) Straws Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Polylactic Acid (PLA) Straws Major Market Trends

Table 13. World Polylactic Acid (PLA) Straws Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Polylactic Acid (PLA) Straws Consumption by Region (2021-2026) & (K Units)

Table 15. World Polylactic Acid (PLA) Straws Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Polylactic Acid (PLA) Straws Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Polylactic Acid (PLA) Straws Producers in 2025

Table 18. World Polylactic Acid (PLA) Straws Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Polylactic Acid (PLA) Straws Producers in 2025

Table 20. World Polylactic Acid (PLA) Straws Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Polylactic Acid (PLA) Straws Company Evaluation Quadrant

Table 22. World Polylactic Acid (PLA) Straws Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Polylactic Acid (PLA) Straws Production Site of Key Manufacturer

Table 24. Polylactic Acid (PLA) Straws Market: Company Product Type Footprint

Table 25. Polylactic Acid (PLA) Straws Market: Company Product Application Footprint

Table 26. Polylactic Acid (PLA) Straws Competitive Factors

Table 27. Polylactic Acid (PLA) Straws New Entrant and Capacity Expansion Plans

Table 28. Polylactic Acid (PLA) Straws Mergers & Acquisitions Activity

Table 29. United States VS China Polylactic Acid (PLA) Straws Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Polylactic Acid (PLA) Straws Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Polylactic Acid (PLA) Straws Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Polylactic Acid (PLA) Straws Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Polylactic Acid (PLA) Straws Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Polylactic Acid (PLA) Straws Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Polylactic Acid (PLA) Straws Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Polylactic Acid (PLA) Straws Production Market Share (2021-2026)

Table 37. China Based Polylactic Acid (PLA) Straws Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Polylactic Acid (PLA) Straws Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Polylactic Acid (PLA) Straws Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Polylactic Acid (PLA) Straws Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Polylactic Acid (PLA) Straws Production Market

Share (2021-2026)

Table 42. Rest of World Based Polylactic Acid (PLA) Straws Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Polylactic Acid (PLA) Straws Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Polylactic Acid (PLA) Straws Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Polylactic Acid (PLA) Straws Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Polylactic Acid (PLA) Straws Production Market Share (2021-2026)

Table 47. World Polylactic Acid (PLA) Straws Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Polylactic Acid (PLA) Straws Production by Type (2021-2026) & (K Units)

Table 49. World Polylactic Acid (PLA) Straws Production by Type (2027-2032) & (K Units)

Table 50. World Polylactic Acid (PLA) Straws Production Value by Type (2021-2026) & (USD Million)

Table 51. World Polylactic Acid (PLA) Straws Production Value by Type (2027-2032) & (USD Million)

Table 52. World Polylactic Acid (PLA) Straws Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Polylactic Acid (PLA) Straws Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Polylactic Acid (PLA) Straws Production Value by Product Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Polylactic Acid (PLA) Straws Production by Product Type (2021-2026) & (K Units)

Table 56. World Polylactic Acid (PLA) Straws Production by Product Type (2027-2032) & (K Units)

Table 57. World Polylactic Acid (PLA) Straws Production Value by Product Type (2021-2026) & (USD Million)

Table 58. World Polylactic Acid (PLA) Straws Production Value by Product Type (2027-2032) & (USD Million)

Table 59. World Polylactic Acid (PLA) Straws Average Price by Product Type (2021-2026) & (US\$/Unit)

Table 60. World Polylactic Acid (PLA) Straws Average Price by Product Type (2027-2032) & (US\$/Unit)

Table 61. World Polylactic Acid (PLA) Straws Production Value by Raw Material Source, (USD Million), 2021 & 2025 & 2032

Table 62. World Polylactic Acid (PLA) Straws Production by Raw Material Source (2021-2026) & (K Units)

Table 63. World Polylactic Acid (PLA) Straws Production by Raw Material Source (2027-2032) & (K Units)

Table 64. World Polylactic Acid (PLA) Straws Production Value by Raw Material Source (2021-2026) & (USD Million)

Table 65. World Polylactic Acid (PLA) Straws Production Value by Raw Material Source (2027-2032) & (USD Million)

Table 66. World Polylactic Acid (PLA) Straws Average Price by Raw Material Source (2021-2026) & (US\$/Unit)

Table 67. World Polylactic Acid (PLA) Straws Average Price by Raw Material Source (2027-2032) & (US\$/Unit)

Table 68. World Polylactic Acid (PLA) Straws Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Polylactic Acid (PLA) Straws Production by Application (2021-2026) & (K Units)

Table 70. World Polylactic Acid (PLA) Straws Production by Application (2027-2032) & (K Units)

Table 71. World Polylactic Acid (PLA) Straws Production Value by Application (2021-2026) & (USD Million)

Table 72. World Polylactic Acid (PLA) Straws Production Value by Application (2027-2032) & (USD Million)

Table 73. World Polylactic Acid (PLA) Straws Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Polylactic Acid (PLA) Straws Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Hoffmaster Group Inc. Basic Information, Manufacturing Base and Competitors

Table 76. Hoffmaster Group Inc. Major Business

Table 77. Hoffmaster Group Inc. Polylactic Acid (PLA) Straws Product and Services

Table 78. Hoffmaster Group Inc. Polylactic Acid (PLA) Straws Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Hoffmaster Group Inc. Recent Developments/Updates

Table 80. Hoffmaster Group Inc. Competitive Strengths & Weaknesses

Table 81. Aardvark Straws (Lollicup USA) Basic Information, Manufacturing Base and Competitors

Table 82. Aardvark Straws (Lollicup USA) Major Business
Table 83. Aardvark Straws (Lollicup USA) Polylactic Acid (PLA) Straws Product and Services
Table 84. Aardvark Straws (Lollicup USA) Polylactic Acid (PLA) Straws Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Aardvark Straws (Lollicup USA) Recent Developments/Updates
Table 86. Aardvark Straws (Lollicup USA) Competitive Strengths & Weaknesses
Table 87. Eco-Products (The Waddington Group) Basic Information, Manufacturing Base and Competitors
Table 88. Eco-Products (The Waddington Group) Major Business
Table 89. Eco-Products (The Waddington Group) Polylactic Acid (PLA) Straws Product and Services
Table 90. Eco-Products (The Waddington Group) Polylactic Acid (PLA) Straws Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Eco-Products (The Waddington Group) Recent Developments/Updates
Table 92. Eco-Products (The Waddington Group) Competitive Strengths & Weaknesses
Table 93. TIPI Straws Inc. Basic Information, Manufacturing Base and Competitors
Table 94. TIPI Straws Inc. Major Business
Table 95. TIPI Straws Inc. Polylactic Acid (PLA) Straws Product and Services
Table 96. TIPI Straws Inc. Polylactic Acid (PLA) Straws Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. TIPI Straws Inc. Recent Developments/Updates
Table 98. TIPI Straws Inc. Competitive Strengths & Weaknesses
Table 99. The Paper Straw Co. Basic Information, Manufacturing Base and Competitors
Table 100. The Paper Straw Co. Major Business
Table 101. The Paper Straw Co. Polylactic Acid (PLA) Straws Product and Services
Table 102. The Paper Straw Co. Polylactic Acid (PLA) Straws Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. The Paper Straw Co. Recent Developments/Updates
Table 104. The Paper Straw Co. Competitive Strengths & Weaknesses
Table 105. Vegware Ltd. Basic Information, Manufacturing Base and Competitors
Table 106. Vegware Ltd. Major Business
Table 107. Vegware Ltd. Polylactic Acid (PLA) Straws Product and Services
Table 108. Vegware Ltd. Polylactic Acid (PLA) Straws Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 109. Vegware Ltd. Recent Developments/Updates

Table 110. Vegware Ltd. Competitive Strengths & Weaknesses

Table 111. Sulapac Oy Basic Information, Manufacturing Base and Competitors

Table 112. Sulapac Oy Major Business

Table 113. Sulapac Oy Polylactic Acid (PLA) Straws Product and Services

Table 114. Sulapac Oy Polylactic Acid (PLA) Straws Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. Sulapac Oy Recent Developments/Updates

Table 116. Sulapac Oy Competitive Strengths & Weaknesses

Table 117. NIPPON STRAW Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 118. NIPPON STRAW Co., Ltd. Major Business

Table 119. NIPPON STRAW Co., Ltd. Polylactic Acid (PLA) Straws Product and Services

Table 120. NIPPON STRAW Co., Ltd. Polylactic Acid (PLA) Straws Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. NIPPON STRAW Co., Ltd. Recent Developments/Updates

Table 122. NIPPON STRAW Co., Ltd. Competitive Strengths & Weaknesses

Table 123. Orikane Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 124. Orikane Co., Ltd. Major Business

Table 125. Orikane Co., Ltd. Polylactic Acid (PLA) Straws Product and Services

Table 126. Orikane Co., Ltd. Polylactic Acid (PLA) Straws Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 127. Orikane Co., Ltd. Recent Developments/Updates

Table 128. Orikane Co., Ltd. Competitive Strengths & Weaknesses

Table 129. Dongil Platech Co., Ltd. (DIANG) Basic Information, Manufacturing Base and Competitors

Table 130. Dongil Platech Co., Ltd. (DIANG) Major Business

Table 131. Dongil Platech Co., Ltd. (DIANG) Polylactic Acid (PLA) Straws Product and Services

Table 132. Dongil Platech Co., Ltd. (DIANG) Polylactic Acid (PLA) Straws Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Dongil Platech Co., Ltd. (DIANG) Recent Developments/Updates

Table 134. Dongil Platech Co., Ltd. (DIANG) Competitive Strengths & Weaknesses

Table 135. Dowon Bio-tech Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 136. Dowon Bio-tech Co., Ltd. Major Business

Table 137. Dowon Bio-tech Co., Ltd. Polylactic Acid (PLA) Straws Product and Services

Table 138. Dowon Bio-tech Co., Ltd. Polylactic Acid (PLA) Straws Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Dowon Bio-tech Co., Ltd. Recent Developments/Updates

Table 140. Dowon Bio-tech Co., Ltd. Competitive Strengths & Weaknesses

Table 141. PT. Strawland Basic Information, Manufacturing Base and Competitors

Table 142. PT. Strawland Major Business

Table 143. PT. Strawland Polylactic Acid (PLA) Straws Product and Services

Table 144. PT. Strawland Polylactic Acid (PLA) Straws Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. PT. Strawland Recent Developments/Updates

Table 146. PT. Strawland Competitive Strengths & Weaknesses

Table 147. BioPak Pty Ltd. Basic Information, Manufacturing Base and Competitors

Table 148. BioPak Pty Ltd. Major Business

Table 149. BioPak Pty Ltd. Polylactic Acid (PLA) Straws Product and Services

Table 150. BioPak Pty Ltd. Polylactic Acid (PLA) Straws Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. BioPak Pty Ltd. Recent Developments/Updates

Table 152. BioPak Pty Ltd. Competitive Strengths & Weaknesses

Table 153. YuTian Eco-Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 154. YuTian Eco-Technology Co., Ltd. Major Business

Table 155. YuTian Eco-Technology Co., Ltd. Polylactic Acid (PLA) Straws Product and Services

Table 156. YuTian Eco-Technology Co., Ltd. Polylactic Acid (PLA) Straws Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. YuTian Eco-Technology Co., Ltd. Recent Developments/Updates

Table 158. YuTian Eco-Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 159. Zhejiang Jiadehong Environmental Protection Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 160. Zhejiang Jiadehong Environmental Protection Technology Co., Ltd. Major Business

Table 161. Zhejiang Jiadehong Environmental Protection Technology Co., Ltd.

Polylactic Acid (PLA) Straws Product and Services

Table 162. Zhejiang Jiadehong Environmental Protection Technology Co., Ltd.

Polylactic Acid (PLA) Straws Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Zhejiang Jiadehong Environmental Protection Technology Co., Ltd. Recent Developments/Updates

Table 164. Zhejiang Jiadehong Environmental Protection Technology Co., Ltd.

Competitive Strengths & Weaknesses

Table 165. Anhui Wali Environmental Protection Technology Co., Ltd. Basic

Information, Manufacturing Base and Competitors

Table 166. Anhui Wali Environmental Protection Technology Co., Ltd. Major Business

Table 167. Anhui Wali Environmental Protection Technology Co., Ltd. Polylactic Acid (PLA) Straws Product and Services

Table 168. Anhui Wali Environmental Protection Technology Co., Ltd. Polylactic Acid (PLA) Straws Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Anhui Wali Environmental Protection Technology Co., Ltd. Recent Developments/Updates

Table 170. Anhui Wali Environmental Protection Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 171. Shenzhen Grizzlies Industries Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 172. Shenzhen Grizzlies Industries Co., Ltd. Major Business

Table 173. Shenzhen Grizzlies Industries Co., Ltd. Polylactic Acid (PLA) Straws Product and Services

Table 174. Shenzhen Grizzlies Industries Co., Ltd. Polylactic Acid (PLA) Straws Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Shenzhen Grizzlies Industries Co., Ltd. Recent Developments/Updates

Table 176. Shenzhen Grizzlies Industries Co., Ltd. Competitive Strengths & Weaknesses

Table 177. Esun Industrial Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 178. Esun Industrial Co., Ltd. Major Business

Table 179. Esun Industrial Co., Ltd. Polylactic Acid (PLA) Straws Product and Services

Table 180. Esun Industrial Co., Ltd. Polylactic Acid (PLA) Straws Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Esun Industrial Co., Ltd. Recent Developments/Updates
Table 182. Esun Industrial Co., Ltd. Competitive Strengths & Weaknesses
Table 183. Nanjing Master Packaging Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 184. Nanjing Master Packaging Co., Ltd. Major Business
Table 185. Nanjing Master Packaging Co., Ltd. Polylactic Acid (PLA) Straws Product and Services
Table 186. Nanjing Master Packaging Co., Ltd. Polylactic Acid (PLA) Straws Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Nanjing Master Packaging Co., Ltd. Recent Developments/Updates
Table 188. Nanjing Master Packaging Co., Ltd. Competitive Strengths & Weaknesses
Table 189. Ningbo Beixuan Packaging Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 190. Ningbo Beixuan Packaging Materials Co., Ltd. Major Business
Table 191. Ningbo Beixuan Packaging Materials Co., Ltd. Polylactic Acid (PLA) Straws Product and Services
Table 192. Ningbo Beixuan Packaging Materials Co., Ltd. Polylactic Acid (PLA) Straws Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Ningbo Beixuan Packaging Materials Co., Ltd. Recent Developments/Updates
Table 194. Ningbo Beixuan Packaging Materials Co., Ltd. Competitive Strengths & Weaknesses
Table 195. Guangdong Flourish Packaging Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 196. Guangdong Flourish Packaging Technology Co., Ltd. Major Business
Table 197. Guangdong Flourish Packaging Technology Co., Ltd. Polylactic Acid (PLA) Straws Product and Services
Table 198. Guangdong Flourish Packaging Technology Co., Ltd. Polylactic Acid (PLA) Straws Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Guangdong Flourish Packaging Technology Co., Ltd. Recent Developments/Updates
Table 200. Guangdong Flourish Packaging Technology Co., Ltd. Competitive Strengths & Weaknesses
Table 201. Global Key Players of Polylactic Acid (PLA) Straws Upstream (Raw Materials)
Table 202. Global Polylactic Acid (PLA) Straws Typical Customers

Table 203. Polylactic Acid (PLA) Straws Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Polylactic Acid (PLA) Straws Picture

Figure 2. World Polylactic Acid (PLA) Straws Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Polylactic Acid (PLA) Straws Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Polylactic Acid (PLA) Straws Production (2021-2032) & (K Units)

Figure 5. World Polylactic Acid (PLA) Straws Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Polylactic Acid (PLA) Straws Production Value Market Share by Region (2021-2032)

Figure 7. World Polylactic Acid (PLA) Straws Production Market Share by Region (2021-2032)

Figure 8. North America Polylactic Acid (PLA) Straws Production (2021-2032) & (K Units)

Figure 9. Europe Polylactic Acid (PLA) Straws Production (2021-2032) & (K Units)

Figure 10. China Polylactic Acid (PLA) Straws Production (2021-2032) & (K Units)

Figure 11. Japan Polylactic Acid (PLA) Straws Production (2021-2032) & (K Units)

Figure 12. Polylactic Acid (PLA) Straws Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Polylactic Acid (PLA) Straws Consumption (2021-2032) & (K Units)

Figure 15. World Polylactic Acid (PLA) Straws Consumption Market Share by Region (2021-2032)

Figure 16. United States Polylactic Acid (PLA) Straws Consumption (2021-2032) & (K Units)

Figure 17. China Polylactic Acid (PLA) Straws Consumption (2021-2032) & (K Units)

Figure 18. Europe Polylactic Acid (PLA) Straws Consumption (2021-2032) & (K Units)

Figure 19. Japan Polylactic Acid (PLA) Straws Consumption (2021-2032) & (K Units)

Figure 20. South Korea Polylactic Acid (PLA) Straws Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Polylactic Acid (PLA) Straws Consumption (2021-2032) & (K Units)

Figure 22. India Polylactic Acid (PLA) Straws Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Polylactic Acid (PLA) Straws by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Polylactic Acid (PLA) Straws Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Polylactic Acid (PLA) Straws

Markets in 2025

Figure 26. United States VS China: Polylactic Acid (PLA) Straws Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Polylactic Acid (PLA) Straws Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Polylactic Acid (PLA) Straws Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Polylactic Acid (PLA) Straws Production Market Share 2025

Figure 30. China Based Manufacturers Polylactic Acid (PLA) Straws Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Polylactic Acid (PLA) Straws Production Market Share 2025

Figure 32. World Polylactic Acid (PLA) Straws Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Polylactic Acid (PLA) Straws Production Value Market Share by Type in 2025

Figure 34. 6mm

Figure 35. 8mm

Figure 36. 12mm

Figure 37. Others

Figure 38. World Polylactic Acid (PLA) Straws Production Market Share by Type (2021-2032)

Figure 39. World Polylactic Acid (PLA) Straws Production Value Market Share by Type (2021-2032)

Figure 40. World Polylactic Acid (PLA) Straws Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Polylactic Acid (PLA) Straws Production Value by Product Type, (USD Million), 2021 & 2025 & 2032

Figure 42. World Polylactic Acid (PLA) Straws Production Value Market Share by Product Type in 2025

Figure 43. Straight Straw

Figure 44. Flexible / Bendable Straw

Figure 45. World Polylactic Acid (PLA) Straws Production Market Share by Product Type (2021-2032)

Figure 46. World Polylactic Acid (PLA) Straws Production Value Market Share by Product Type (2021-2032)

Figure 47. World Polylactic Acid (PLA) Straws Average Price by Product Type (2021-2032) & (US\$/Unit)

Figure 48. World Polylactic Acid (PLA) Straws Production Value by Raw Material Source, (USD Million), 2021 & 2025 & 2032

Figure 49. World Polylactic Acid (PLA) Straws Production Value Market Share by Raw Material Source in 2025

Figure 50. Corn-Based PLA

Figure 51. Sugarcane-Based PLA

Figure 52. Cassava-Based PLA

Figure 53. World Polylactic Acid (PLA) Straws Production Market Share by Raw Material Source (2021-2032)

Figure 54. World Polylactic Acid (PLA) Straws Production Value Market Share by Raw Material Source (2021-2032)

Figure 55. World Polylactic Acid (PLA) Straws Average Price by Raw Material Source (2021-2032) & (US\$/Unit)

Figure 56. World Polylactic Acid (PLA) Straws Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Polylactic Acid (PLA) Straws Production Value Market Share by Application in 2025

Figure 58. Food Service (Quick-Service Restaurants, Cafés)

Figure 59. Hotels & Hospitality

Figure 60. Bars & Lounges

Figure 61. Airline & Railway Catering

Figure 62. Institutional (Schools, Hospitals)

Figure 63. Other

Figure 64. World Polylactic Acid (PLA) Straws Production Market Share by Application (2021-2032)

Figure 65. World Polylactic Acid (PLA) Straws Production Value Market Share by Application (2021-2032)

Figure 66. World Polylactic Acid (PLA) Straws Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. Polylactic Acid (PLA) Straws Industry Chain

Figure 68. Polylactic Acid (PLA) Straws Procurement Model

Figure 69. Polylactic Acid (PLA) Straws Sales Model

Figure 70. Polylactic Acid (PLA) Straws Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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