

Global Polyisoprene Surgical Gloves Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polyisoprene Surgical Gloves market size was valued at US\$ 243 million in 2025 and is forecast to a readjusted size of US\$ 373 million by 2032 with a CAGR of 6.4% during review period.

In the medical industry, gloves are essential protective equipment for medical staff and play a vital role. They not only play a key role in surgical operations, but also effectively reduce the risk of bacterial infection and sharp punctures. When medical staff come into contact with patients, medical gloves are a strong guarantee for their safety, which can effectively isolate germs and prevent cross infection.

In recent years, the field of medical protection has ushered in a new type of medical gloves - polyisoprene surgical gloves, referred to as PI gloves. PI gloves use high-quality polyisoprene (PI) as raw material to create protective performance comparable to natural latex surgical gloves. It provides a solid guarantee for surgical operations, effectively protects the safety of patients and users, and helps reduce the risk of cross infection.

The current global market size of polyisoprene surgical gloves is relatively small, mainly dominated by a few raw material manufacturers such as Zeon and Cariflex and a few downstream high-end glove manufacturers. The price is much higher than natural latex and nitrile gloves, mainly meeting the needs of high-end hospitals and specific departments in developed regions such as Europe and the United States. Against the backdrop of the gradual implementation of domestic raw material localization and the continuous improvement of production processes, polyisoprene gloves are expected to break the dependence on imported raw materials and technologies, complete the

localized supply closed loop, and accelerate entry into the high-end European and American markets through overseas registration and certification, realizing import substitution and value-added export dual-wheel drive. In response to trade barriers and geopolitical uncertainties, leading companies are accelerating the layout of production bases in Southeast Asia, Latin America and other places, while paying attention to the next generation of high-end latex-free protein materials similar to polyisoprene, such as functionalized synthetic latex, degradable biomaterials, etc., to maintain the dual leadership of material upgrades and cost optimization.

As the global medical industry continues to pay more attention to the risk of allergies to natural latex proteins, polyisoprene gloves have become the preferred alternative for many high-end specialties such as cardiac surgery and neurosurgery in scenarios where operation sensitivity is extremely high, thanks to their comfort and elasticity that are extremely similar to natural latex. They effectively fill the gap in comfort of traditional materials such as nitrile and chloroprene. The original positioning of polyisoprene surgical gloves was to meet the needs of high-end hospitals in developed countries for low-allergenicity and high-comfort specialty surgeries. This attribute determines its high price range, concentrated customer base and stable purchasing intention. In the post-epidemic era, the disposable protective glove industry has entered a stage of destocking and de-low-endization. Global hospitals and medical staff have relatively rigid budgets for hospital infection safety and are willing to pay for differentiated performance. The logic of polyisoprene's "high-end, low-sensitivity alternative" has become increasingly prominent.

This report is a detailed and comprehensive analysis for global Polyisoprene Surgical Gloves market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Size and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyisoprene Surgical Gloves market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyisoprene Surgical Gloves market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices

(US\$/Unit), 2021-2032

Global Polyisoprene Surgical Gloves market size and forecasts, by Size and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyisoprene Surgical Gloves market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyisoprene Surgical Gloves

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyisoprene Surgical Gloves market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HARPS Holdings, Cardinal Health, Hartalega Holdings Berhad, Motex Healthcare Corp., WRP Asia Pacific Sdn. Bhd, Top Glove Corporation Bhd, HBM Protection, O&M Halyard, Ansell Limited, M?Inlycke Health Care AB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyisoprene Surgical Gloves market is split by Size and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Size, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Size

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Other Size

Market segment by Type

Standard Type

Micro (ultra-thin)

Orthopedic (thick)

Market segment by Application

Hospital

Clinic

Other

Major players covered

HARPS Holdings

Cardinal Health

Hartalega Holdings Berhad

Motex Healthcare Corp.

WRP Asia Pacific Sdn. Bhd

Top Glove Corporation Bhd

HBM Protection

O&M Halyard

Ansell Limited

M?Inlycke Health Care AB

Sanko Kagaku Co., Ltd.

Bimedica

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyisoprene Surgical Gloves product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyisoprene Surgical Gloves, with price,

sales quantity, revenue, and global market share of Polyisoprene Surgical Gloves from 2021 to 2026.

Chapter 3, the Polyisoprene Surgical Gloves competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyisoprene Surgical Gloves breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Size and by Application, with sales market share and growth rate by Size, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyisoprene Surgical Gloves market forecast, by regions, by Size, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyisoprene Surgical Gloves.

Chapter 14 and 15, to describe Polyisoprene Surgical Gloves sales channel, distributors, customers, research findings and conclusion.

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