

Global Polyisoprene Condoms Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyisoprene Condoms market size is expected to reach \$ 1592 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global production of polyisoprene condoms reached 1.82 billion units, with an estimated average selling price of \$0.54 per unit. Polyisoprene condoms are non-latex male condoms made primarily from synthetic polyisoprene rubber; the manufacturing process involves dipping, vulcanization, washing, electronic pinhole testing, lubrication, and packaging. They are primarily used for contraception and reducing the risk of sexually transmitted infections, catering to individuals with latex sensitivities, high-end consumers seeking a softer feel, and those requiring non-latex products. The upstream sector includes isoprene monomers, synthetic polyisoprene latex, vulcanizing agents, accelerators, antioxidants, lubricants, packaging films, aluminum-plastic packaging, paper boxes, and electronic testing equipment. The midstream sector covers condom formulation development, dipping, vulcanization, testing, and sterilization/clean packaging. The downstream sector comprises pharmacies, supermarkets, e-commerce platforms, adult health retailers, public health programs, and hospitals/clinics. Gross profit margin ranges from approximately 20% to 35%.

Regionally, demand in the Asia-Pacific?spanning China, Japan, South Korea, Southeast Asia, and India?is driven by e-commerce penetration, brand upgrading, and heightened public health awareness. The North American market is mature, with established demand for non-latex options, products for latex-sensitive users, and premium, comfort-focused varieties. Europe benefits from strong support via pharmacy channels, brand-conscious consumption, and sexual health education. While markets in Latin America, the Middle East, and Africa remain dominated by natural latex and public procurement, non-latex products are seeing rapid growth through urban e-commerce

channels. Looking ahead, polyisoprene condoms will evolve toward greater thinness, softness, and strength; reduced odor; a wider range of sizes; functional lubricants; female-friendly packaging; e-commerce subscription models; brand premiumization; and localized production.

This report studies the global Polyisoprene Condoms production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyisoprene Condoms and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyisoprene Condoms that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyisoprene Condoms total production and demand, 2021-2032, (Units)

Global Polyisoprene Condoms total production value, 2021-2032, (USD Million)

Global Polyisoprene Condoms production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Polyisoprene Condoms consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Polyisoprene Condoms domestic production, consumption, key domestic manufacturers and share

Global Polyisoprene Condoms production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Polyisoprene Condoms production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Polyisoprene Condoms production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Polyisoprene Condoms market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lifestyles, Guilin HBM Health Protections, Durex, Reckitt, Ansell, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyisoprene Condoms market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyisoprene Condoms Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyisoprene Condoms Market, Segmentation by Type:

Standard

Snug Fit

Large/XL

Global Polyisoprene Condoms Market, Segmentation by Thickness and Tactile Feel:

Regular

Ultra-thin

High Sensitivity

Enhanced Softness

Global Polyisoprene Condoms Market, Segmentation by Functional Design:

Lubricated

Delay

Ribbed/Dotted

Scented

Reservoir Tip

Global Polyisoprene Condoms Market, Segmentation by Application:

Online Sales

Offline Sales

Companies Profiled:

Lifestyles

Guilin HBM Health Protections

Durex

Reckitt

Ansell

Key Questions Answered:

1. How big is the global Polyisoprene Condoms market?
2. What is the demand of the global Polyisoprene Condoms market?
3. What is the year over year growth of the global Polyisoprene Condoms market?
4. What is the production and production value of the global Polyisoprene Condoms market?
5. Who are the key producers in the global Polyisoprene Condoms market?
6. What are the growth factors driving the market demand?

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