

Global Polyisoprene Condoms Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polyisoprene Condoms market size was valued at US\$ 1011 million in 2025 and is forecast to a readjusted size of US\$ 1592 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global production of polyisoprene condoms reached 1.82 billion units, with an estimated average selling price of \$0.54 per unit. Polyisoprene condoms are non-latex male condoms made primarily from synthetic polyisoprene rubber; the manufacturing process involves dipping, vulcanization, washing, electronic pinhole testing, lubrication, and packaging. They are primarily used for contraception and reducing the risk of sexually transmitted infections, catering to individuals with latex sensitivities, high-end consumers seeking a softer feel, and those requiring non-latex products. The upstream sector includes isoprene monomers, synthetic polyisoprene latex, vulcanizing agents, accelerators, antioxidants, lubricants, packaging films, aluminum-plastic packaging, paper boxes, and electronic testing equipment. The midstream sector covers condom formulation development, dipping, vulcanization, testing, and sterilization/clean packaging. The downstream sector comprises pharmacies, supermarkets, e-commerce platforms, adult health retailers, public health programs, and hospitals/clinics. Gross profit margin ranges from approximately 20% to 35%.

Regionally, demand in the Asia-Pacific?spanning China, Japan, South Korea, Southeast Asia, and India?is driven by e-commerce penetration, brand upgrading, and heightened public health awareness. The North American market is mature, with established demand for non-latex options, products for latex-sensitive users, and premium, comfort-focused varieties. Europe benefits from strong support via pharmacy channels, brand-conscious consumption, and sexual health education. While markets in

Latin America, the Middle East, and Africa remain dominated by natural latex and public procurement, non-latex products are seeing rapid growth through urban e-commerce channels. Looking ahead, polyisoprene condoms will evolve toward greater thinness, softness, and strength; reduced odor; a wider range of sizes; functional lubricants; female-friendly packaging; e-commerce subscription models; brand premiumization; and localized production.

This report is a detailed and comprehensive analysis for global Polyisoprene Condoms market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyisoprene Condoms market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyisoprene Condoms market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyisoprene Condoms market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyisoprene Condoms market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyisoprene Condoms

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyisoprene Condoms market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lifestyles, Guilin HBM Health Protections, Durex, Reckitt, Ansell, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyisoprene Condoms market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standard

Snug Fit

Large/XL

Market segment by Thickness and Tactile Feel

Regular

Ultra-thin

High Sensitivity

Enhanced Softness

Market segment by Functional Design

Lubricated

Delay

Ribbed/Dotted

Scented

Reservoir Tip

Market segment by Application

Online Sales

Offline Sales

Major players covered

Lifestyles

Guilin HBM Health Protections

Durex

Reckitt

Ansell

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyisoprene Condoms product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyisoprene Condoms, with price, sales quantity, revenue, and global market share of Polyisoprene Condoms from 2021 to 2026.

Chapter 3, the Polyisoprene Condoms competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyisoprene Condoms breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyisoprene Condoms market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyisoprene Condoms.

Chapter 14 and 15, to describe Polyisoprene Condoms sales channel, distributors, customers, research findings and conclusion.

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