

Global Polyisobutylene (PIB) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyisobutylene (PIB) market size is expected to reach \$ 2820 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Polyisobutylene (PIB) is a synthetic, hydrophobic hydrocarbon polymer (synthetic rubber) produced by polymerizing isobutene. Known for being highly gas-impermeable, flexible, and chemically resistant, PIB ranges from viscous liquids to solid rubber depending on molecular weight. It is widely used in adhesives, sealants, lubricants, fuel additives, and inner tubes. In 2025, global Polyisobutylene (PIB) production reached approximately 1260 K MT.

The Polyisobutylene (PIB) market is primarily driven by its extensive use in the lubricant and fuel additive industry. PIB is a key raw material for producing dispersants, detergent additives, and viscosity-related components used in engine oils and fuels. As automotive production, commercial transportation, and industrial machinery activity continue to expand, demand for high-performance lubricants remains strong. PIB is valued in these applications because it improves deposit control, oxidation stability, and overall engine cleanliness, making it especially important in modern lubricant formulations designed for higher efficiency and longer service intervals.

Another major driver is the growing use of PIB in the automotive, construction, and industrial sealants and adhesive markets. Owing to its excellent tackiness, flexibility, impermeability, and weather resistance, PIB is widely used in sealants, caulks, insulating glass applications, and pressure-sensitive systems. Demand is supported by infrastructure development, urban construction, and the need for durable sealing materials in buildings and vehicles. In addition, PIB's resistance to moisture and gases makes it particularly attractive in applications where long-term sealing performance is

essential, further strengthening its industrial demand base.

A further important market driver is the increasing consumption of PIB in rubber, plastic, pharmaceutical, and personal care applications. PIB is used in products such as chewing gum base, stretch films, protective materials, and certain medical and cosmetic formulations because of its chemical stability, non-toxicity in selected grades, and soft, elastic characteristics. The market also benefits from growing interest in specialty grades such as highly reactive PIB, which is used in higher-value downstream chemical intermediates. As manufacturers seek versatile materials with strong performance across multiple end-use sectors, PIB continues to gain importance as both a commodity and specialty polymer.

This report studies the global Polyisobutylene (PIB) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyisobutylene (PIB) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyisobutylene (PIB) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyisobutylene (PIB) total production and demand, 2021-2032, (K MT)

Global Polyisobutylene (PIB) total production value, 2021-2032, (USD Million)

Global Polyisobutylene (PIB) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Polyisobutylene (PIB) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Polyisobutylene (PIB) domestic production, consumption, key domestic manufacturers and share

Global Polyisobutylene (PIB) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Polyisobutylene (PIB) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Polyisobutylene (PIB) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Polyisobutylene (PIB) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TPC, Infineum, Lubrizol, BASF, Ineos, Daelim, Chevron Oronite, ENEOS, Braskem, Zhejiang Xinhui, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyisobutylene (PIB) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyisobutylene (PIB) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyisobutylene (PIB) Market, Segmentation by Type:

Low Molecular Weight Polyisobutylene

Medium Molecular Weight Polyisobutylene

High Molecular Weight Polyisobutylene

Global Polyisobutylene (PIB) Market, Segmentation by Feature:

Standard PIB

Highly Reactive PIB

Global Polyisobutylene (PIB) Market, Segmentation by Channel:

Direct Selling

Distribution

Global Polyisobutylene (PIB) Market, Segmentation by Application:

Fuel & Lube Additives

Adhesive & Sealant

Plastic & Elastomer Modifier

Gum Base

Others

Companies Profiled:

TPC

Infineum

Lubrizol

BASF

Ineos

Daelim

Chevron Oronite

ENEOS

Braskem

Zhejiang Xinhui

Zhejiang Shunda

Kothari Petrochemicals

Shandong Hongrui

BASF-YPC

Key Questions Answered:

1. How big is the global Polyisobutylene (PIB) market?
2. What is the demand of the global Polyisobutylene (PIB) market?
3. What is the year over year growth of the global Polyisobutylene (PIB) market?
4. What is the production and production value of the global Polyisobutylene (PIB)

market?

5. Who are the key producers in the global Polyisobutylene (PIB) market?

6. What are the growth factors driving the market demand?

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