

# Global Polyisobutylene (PIB) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G8E9AFD38EEEN.html>

Date: April 2026

Pages: 116

Price: US\$ 3,480.00 (Single User License)

ID: G8E9AFD38EEEN

## Abstracts

According to our (Global Info Research) latest study, the global Polyisobutylene (PIB) market size was valued at US\$ 2290 million in 2025 and is forecast to a readjusted size of US\$ 2820 million by 2032 with a CAGR of 3.1% during review period.

Polyisobutylene (PIB) is a synthetic, hydrophobic hydrocarbon polymer (synthetic rubber) produced by polymerizing isobutene. Known for being highly gas-impermeable, flexible, and chemically resistant, PIB ranges from viscous liquids to solid rubber depending on molecular weight. It is widely used in adhesives, sealants, lubricants, fuel additives, and inner tubes. In 2025, global Polyisobutylene (PIB) production reached approximately 1260 K MT.

The Polyisobutylene (PIB) market is primarily driven by its extensive use in the lubricant and fuel additive industry. PIB is a key raw material for producing dispersants, detergent additives, and viscosity-related components used in engine oils and fuels. As automotive production, commercial transportation, and industrial machinery activity continue to expand, demand for high-performance lubricants remains strong. PIB is valued in these applications because it improves deposit control, oxidation stability, and overall engine cleanliness, making it especially important in modern lubricant formulations designed for higher efficiency and longer service intervals.

Another major driver is the growing use of PIB in the automotive, construction, and industrial sealants and adhesive markets. Owing to its excellent tackiness, flexibility, impermeability, and weather resistance, PIB is widely used in sealants, caulks, insulating glass applications, and pressure-sensitive systems. Demand is supported by infrastructure development, urban construction, and the need for durable sealing

materials in buildings and vehicles. In addition, PIB's resistance to moisture and gases makes it particularly attractive in applications where long-term sealing performance is essential, further strengthening its industrial demand base.

A further important market driver is the increasing consumption of PIB in rubber, plastic, pharmaceutical, and personal care applications. PIB is used in products such as chewing gum base, stretch films, protective materials, and certain medical and cosmetic formulations because of its chemical stability, non-toxicity in selected grades, and soft, elastic characteristics. The market also benefits from growing interest in specialty grades such as highly reactive PIB, which is used in higher-value downstream chemical intermediates. As manufacturers seek versatile materials with strong performance across multiple end-use sectors, PIB continues to gain importance as both a commodity and specialty polymer.

This report is a detailed and comprehensive analysis for global Polyisobutylene (PIB) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Polyisobutylene (PIB) market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Polyisobutylene (PIB) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Polyisobutylene (PIB) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Polyisobutylene (PIB) market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

### **The Primary Objectives in This Report Are:**

*Global Polyisobutylene (PIB) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032*

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyisobutylene (PIB)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyisobutylene (PIB) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TPC, Infineum, Lubrizol, BASF, Ineos, Daelim, Chevron Oronite, ENEOS, Braskem, Zhejiang Xinhui, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Polyisobutylene (PIB) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Low Molecular Weight Polyisobutylene

Medium Molecular Weight Polyisobutylene

High Molecular Weight Polyisobutylene

### Market segment by Feature

Standard PIB

Highly Reactive PIB

### Market segment by Channel

Direct Selling

Distribution

### Market segment by Application

Fuel & Lube Additives

Adhesive & Sealant

Plastic & Elastomer Modifier

Gum Base

Others

### Major players covered

TPC

Infineum

Lubrizol

BASF

Ineos

Daelim

Chevron Oronite

ENEOS

Braskem

Zhejiang Xinhui

Zhejiang Shunda

Kothari Petrochemicals

Shandong Hongrui

BASF-YPC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Polyisobutylene (PIB) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyisobutylene (PIB), with price, sales quantity, revenue, and global market share of Polyisobutylene (PIB) from 2021 to 2026.

Chapter 3, the Polyisobutylene (PIB) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyisobutylene (PIB) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyisobutylene (PIB) market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyisobutylene (PIB).

Chapter 14 and 15, to describe Polyisobutylene (PIB) sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Polyisobutylene (PIB) Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Low Molecular Weight Polyisobutylene

1.3.3 Medium Molecular Weight Polyisobutylene

1.3.4 High Molecular Weight Polyisobutylene

1.4 Market Analysis by Feature

1.4.1 Overview: Global Polyisobutylene (PIB) Consumption Value by Feature: 2021 Versus 2025 Versus 2032

1.4.2 Standard PIB

1.4.3 Highly Reactive PIB

1.5 Market Analysis by Channel

1.5.1 Overview: Global Polyisobutylene (PIB) Consumption Value by Channel: 2021 Versus 2025 Versus 2032

1.5.2 Direct Selling

1.5.3 Distribution

1.6 Market Analysis by Application

1.6.1 Overview: Global Polyisobutylene (PIB) Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Fuel & Lube Additives

1.6.3 Adhesive & Sealant

1.6.4 Plastic & Elastomer Modifier

1.6.5 Gum Base

1.6.6 Others

1.7 Global Polyisobutylene (PIB) Market Size & Forecast

1.7.1 Global Polyisobutylene (PIB) Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Polyisobutylene (PIB) Sales Quantity (2021-2032)

1.7.3 Global Polyisobutylene (PIB) Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 TPC

2.1.1 TPC Details

- 2.1.2 TPC Major Business
- 2.1.3 TPC Polyisobutylene (PIB) Product and Services
- 2.1.4 TPC Polyisobutylene (PIB) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 TPC Recent Developments/Updates
- 2.2 Infineum
  - 2.2.1 Infineum Details
  - 2.2.2 Infineum Major Business
  - 2.2.3 Infineum Polyisobutylene (PIB) Product and Services
  - 2.2.4 Infineum Polyisobutylene (PIB) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 Infineum Recent Developments/Updates
- 2.3 Lubrizol
  - 2.3.1 Lubrizol Details
  - 2.3.2 Lubrizol Major Business
  - 2.3.3 Lubrizol Polyisobutylene (PIB) Product and Services
  - 2.3.4 Lubrizol Polyisobutylene (PIB) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Lubrizol Recent Developments/Updates
- 2.4 BASF
  - 2.4.1 BASF Details
  - 2.4.2 BASF Major Business
  - 2.4.3 BASF Polyisobutylene (PIB) Product and Services
  - 2.4.4 BASF Polyisobutylene (PIB) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 BASF Recent Developments/Updates
- 2.5 Ineos
  - 2.5.1 Ineos Details
  - 2.5.2 Ineos Major Business
  - 2.5.3 Ineos Polyisobutylene (PIB) Product and Services
  - 2.5.4 Ineos Polyisobutylene (PIB) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Ineos Recent Developments/Updates
- 2.6 Daelim
  - 2.6.1 Daelim Details
  - 2.6.2 Daelim Major Business
  - 2.6.3 Daelim Polyisobutylene (PIB) Product and Services
  - 2.6.4 Daelim Polyisobutylene (PIB) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.6.5 Daelim Recent Developments/Updates
- 2.7 Chevron Oronite
  - 2.7.1 Chevron Oronite Details
  - 2.7.2 Chevron Oronite Major Business
  - 2.7.3 Chevron Oronite Polyisobutylene (PIB) Product and Services
  - 2.7.4 Chevron Oronite Polyisobutylene (PIB) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 Chevron Oronite Recent Developments/Updates
- 2.8 ENEOS
  - 2.8.1 ENEOS Details
  - 2.8.2 ENEOS Major Business
  - 2.8.3 ENEOS Polyisobutylene (PIB) Product and Services
  - 2.8.4 ENEOS Polyisobutylene (PIB) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 ENEOS Recent Developments/Updates
- 2.9 Braskem
  - 2.9.1 Braskem Details
  - 2.9.2 Braskem Major Business
  - 2.9.3 Braskem Polyisobutylene (PIB) Product and Services
  - 2.9.4 Braskem Polyisobutylene (PIB) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Braskem Recent Developments/Updates
- 2.10 Zhejiang Xinhui
  - 2.10.1 Zhejiang Xinhui Details
  - 2.10.2 Zhejiang Xinhui Major Business
  - 2.10.3 Zhejiang Xinhui Polyisobutylene (PIB) Product and Services
  - 2.10.4 Zhejiang Xinhui Polyisobutylene (PIB) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 Zhejiang Xinhui Recent Developments/Updates
- 2.11 Zhejiang Shunda
  - 2.11.1 Zhejiang Shunda Details
  - 2.11.2 Zhejiang Shunda Major Business
  - 2.11.3 Zhejiang Shunda Polyisobutylene (PIB) Product and Services
  - 2.11.4 Zhejiang Shunda Polyisobutylene (PIB) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.11.5 Zhejiang Shunda Recent Developments/Updates
- 2.12 Kothari Petrochemicals
  - 2.12.1 Kothari Petrochemicals Details
  - 2.12.2 Kothari Petrochemicals Major Business

- 2.12.3 Kothari Petrochemicals Polyisobutylene (PIB) Product and Services
- 2.12.4 Kothari Petrochemicals Polyisobutylene (PIB) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Kothari Petrochemicals Recent Developments/Updates
- 2.13 Shandong Hongrui
  - 2.13.1 Shandong Hongrui Details
  - 2.13.2 Shandong Hongrui Major Business
  - 2.13.3 Shandong Hongrui Polyisobutylene (PIB) Product and Services
  - 2.13.4 Shandong Hongrui Polyisobutylene (PIB) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.13.5 Shandong Hongrui Recent Developments/Updates
- 2.14 BASF-YPC
  - 2.14.1 BASF-YPC Details
  - 2.14.2 BASF-YPC Major Business
  - 2.14.3 BASF-YPC Polyisobutylene (PIB) Product and Services
  - 2.14.4 BASF-YPC Polyisobutylene (PIB) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.14.5 BASF-YPC Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: POLYISOBUTYLENE (PIB) BY MANUFACTURER**

- 3.1 Global Polyisobutylene (PIB) Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Polyisobutylene (PIB) Revenue by Manufacturer (2021-2026)
- 3.3 Global Polyisobutylene (PIB) Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Polyisobutylene (PIB) by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Polyisobutylene (PIB) Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Polyisobutylene (PIB) Manufacturer Market Share in 2025
- 3.5 Polyisobutylene (PIB) Market: Overall Company Footprint Analysis
  - 3.5.1 Polyisobutylene (PIB) Market: Region Footprint
  - 3.5.2 Polyisobutylene (PIB) Market: Company Product Type Footprint
  - 3.5.3 Polyisobutylene (PIB) Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Polyisobutylene (PIB) Market Size by Region

- 4.1.1 Global Polyisobutylene (PIB) Sales Quantity by Region (2021-2032)
- 4.1.2 Global Polyisobutylene (PIB) Consumption Value by Region (2021-2032)
- 4.1.3 Global Polyisobutylene (PIB) Average Price by Region (2021-2032)
- 4.2 North America Polyisobutylene (PIB) Consumption Value (2021-2032)
- 4.3 Europe Polyisobutylene (PIB) Consumption Value (2021-2032)
- 4.4 Asia-Pacific Polyisobutylene (PIB) Consumption Value (2021-2032)
- 4.5 South America Polyisobutylene (PIB) Consumption Value (2021-2032)
- 4.6 Middle East & Africa Polyisobutylene (PIB) Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Polyisobutylene (PIB) Sales Quantity by Type (2021-2032)
- 5.2 Global Polyisobutylene (PIB) Consumption Value by Type (2021-2032)
- 5.3 Global Polyisobutylene (PIB) Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Polyisobutylene (PIB) Sales Quantity by Application (2021-2032)
- 6.2 Global Polyisobutylene (PIB) Consumption Value by Application (2021-2032)
- 6.3 Global Polyisobutylene (PIB) Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America Polyisobutylene (PIB) Sales Quantity by Type (2021-2032)
- 7.2 North America Polyisobutylene (PIB) Sales Quantity by Application (2021-2032)
- 7.3 North America Polyisobutylene (PIB) Market Size by Country
  - 7.3.1 North America Polyisobutylene (PIB) Sales Quantity by Country (2021-2032)
  - 7.3.2 North America Polyisobutylene (PIB) Consumption Value by Country (2021-2032)
  - 7.3.3 United States Market Size and Forecast (2021-2032)
  - 7.3.4 Canada Market Size and Forecast (2021-2032)
  - 7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

- 8.1 Europe Polyisobutylene (PIB) Sales Quantity by Type (2021-2032)
- 8.2 Europe Polyisobutylene (PIB) Sales Quantity by Application (2021-2032)
- 8.3 Europe Polyisobutylene (PIB) Market Size by Country
  - 8.3.1 Europe Polyisobutylene (PIB) Sales Quantity by Country (2021-2032)

- 8.3.2 Europe Polyisobutylene (PIB) Consumption Value by Country (2021-2032)
- 8.3.3 Germany Market Size and Forecast (2021-2032)
- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Polyisobutylene (PIB) Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Polyisobutylene (PIB) Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Polyisobutylene (PIB) Market Size by Region
  - 9.3.1 Asia-Pacific Polyisobutylene (PIB) Sales Quantity by Region (2021-2032)
  - 9.3.2 Asia-Pacific Polyisobutylene (PIB) Consumption Value by Region (2021-2032)
  - 9.3.3 China Market Size and Forecast (2021-2032)
  - 9.3.4 Japan Market Size and Forecast (2021-2032)
  - 9.3.5 South Korea Market Size and Forecast (2021-2032)
  - 9.3.6 India Market Size and Forecast (2021-2032)
  - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
  - 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America Polyisobutylene (PIB) Sales Quantity by Type (2021-2032)
- 10.2 South America Polyisobutylene (PIB) Sales Quantity by Application (2021-2032)
- 10.3 South America Polyisobutylene (PIB) Market Size by Country
  - 10.3.1 South America Polyisobutylene (PIB) Sales Quantity by Country (2021-2032)
  - 10.3.2 South America Polyisobutylene (PIB) Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Polyisobutylene (PIB) Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Polyisobutylene (PIB) Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Polyisobutylene (PIB) Market Size by Country
  - 11.3.1 Middle East & Africa Polyisobutylene (PIB) Sales Quantity by Country

(2021-2032)

11.3.2 Middle East & Africa Polyisobutylene (PIB) Consumption Value by Country

(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Polyisobutylene (PIB) Market Drivers

12.2 Polyisobutylene (PIB) Market Restraints

12.3 Polyisobutylene (PIB) Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Polyisobutylene (PIB) and Key Manufacturers

13.2 Manufacturing Costs Percentage of Polyisobutylene (PIB)

13.3 Polyisobutylene (PIB) Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Polyisobutylene (PIB) Typical Distributors

14.3 Polyisobutylene (PIB) Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Polyisobutylene (PIB) Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Polyisobutylene (PIB) Consumption Value by Feature, (USD Million), 2021 & 2025 & 2032

Table 3. Global Polyisobutylene (PIB) Consumption Value by Channel, (USD Million), 2021 & 2025 & 2032

Table 4. Global Polyisobutylene (PIB) Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. TPC Basic Information, Manufacturing Base and Competitors

Table 6. TPC Major Business

Table 7. TPC Polyisobutylene (PIB) Product and Services

Table 8. TPC Polyisobutylene (PIB) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. TPC Recent Developments/Updates

Table 10. Infineum Basic Information, Manufacturing Base and Competitors

Table 11. Infineum Major Business

Table 12. Infineum Polyisobutylene (PIB) Product and Services

Table 13. Infineum Polyisobutylene (PIB) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Infineum Recent Developments/Updates

Table 15. Lubrizol Basic Information, Manufacturing Base and Competitors

Table 16. Lubrizol Major Business

Table 17. Lubrizol Polyisobutylene (PIB) Product and Services

Table 18. Lubrizol Polyisobutylene (PIB) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Lubrizol Recent Developments/Updates

Table 20. BASF Basic Information, Manufacturing Base and Competitors

Table 21. BASF Major Business

Table 22. BASF Polyisobutylene (PIB) Product and Services

Table 23. BASF Polyisobutylene (PIB) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. BASF Recent Developments/Updates

Table 25. Ineos Basic Information, Manufacturing Base and Competitors

Table 26. Ineos Major Business

Table 27. Ineos Polyisobutylene (PIB) Product and Services

Table 28. Ineos Polyisobutylene (PIB) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Ineos Recent Developments/Updates

Table 30. Daelim Basic Information, Manufacturing Base and Competitors

Table 31. Daelim Major Business

Table 32. Daelim Polyisobutylene (PIB) Product and Services

Table 33. Daelim Polyisobutylene (PIB) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Daelim Recent Developments/Updates

Table 35. Chevron Oronite Basic Information, Manufacturing Base and Competitors

Table 36. Chevron Oronite Major Business

Table 37. Chevron Oronite Polyisobutylene (PIB) Product and Services

Table 38. Chevron Oronite Polyisobutylene (PIB) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Chevron Oronite Recent Developments/Updates

Table 40. ENEOS Basic Information, Manufacturing Base and Competitors

Table 41. ENEOS Major Business

Table 42. ENEOS Polyisobutylene (PIB) Product and Services

Table 43. ENEOS Polyisobutylene (PIB) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. ENEOS Recent Developments/Updates

Table 45. Braskem Basic Information, Manufacturing Base and Competitors

Table 46. Braskem Major Business

Table 47. Braskem Polyisobutylene (PIB) Product and Services

Table 48. Braskem Polyisobutylene (PIB) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Braskem Recent Developments/Updates

Table 50. Zhejiang Xinhui Basic Information, Manufacturing Base and Competitors

Table 51. Zhejiang Xinhui Major Business

Table 52. Zhejiang Xinhui Polyisobutylene (PIB) Product and Services

Table 53. Zhejiang Xinhui Polyisobutylene (PIB) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Zhejiang Xinhui Recent Developments/Updates

Table 55. Zhejiang Shunda Basic Information, Manufacturing Base and Competitors

Table 56. Zhejiang Shunda Major Business

Table 57. Zhejiang Shunda Polyisobutylene (PIB) Product and Services

Table 58. Zhejiang Shunda Polyisobutylene (PIB) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Zhejiang Shunda Recent Developments/Updates

- Table 60. Kothari Petrochemicals Basic Information, Manufacturing Base and Competitors
- Table 61. Kothari Petrochemicals Major Business
- Table 62. Kothari Petrochemicals Polyisobutylene (PIB) Product and Services
- Table 63. Kothari Petrochemicals Polyisobutylene (PIB) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. Kothari Petrochemicals Recent Developments/Updates
- Table 65. Shandong Hongrui Basic Information, Manufacturing Base and Competitors
- Table 66. Shandong Hongrui Major Business
- Table 67. Shandong Hongrui Polyisobutylene (PIB) Product and Services
- Table 68. Shandong Hongrui Polyisobutylene (PIB) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 69. Shandong Hongrui Recent Developments/Updates
- Table 70. BASF-YPC Basic Information, Manufacturing Base and Competitors
- Table 71. BASF-YPC Major Business
- Table 72. BASF-YPC Polyisobutylene (PIB) Product and Services
- Table 73. BASF-YPC Polyisobutylene (PIB) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 74. BASF-YPC Recent Developments/Updates
- Table 75. Global Polyisobutylene (PIB) Sales Quantity by Manufacturer (2021-2026) & (K MT)
- Table 76. Global Polyisobutylene (PIB) Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 77. Global Polyisobutylene (PIB) Average Price by Manufacturer (2021-2026) & (USD/MT)
- Table 78. Market Position of Manufacturers in Polyisobutylene (PIB), (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 79. Head Office and Polyisobutylene (PIB) Production Site of Key Manufacturer
- Table 80. Polyisobutylene (PIB) Market: Company Product Type Footprint
- Table 81. Polyisobutylene (PIB) Market: Company Product Application Footprint
- Table 82. Polyisobutylene (PIB) New Market Entrants and Barriers to Market Entry
- Table 83. Polyisobutylene (PIB) Mergers, Acquisition, Agreements, and Collaborations
- Table 84. Global Polyisobutylene (PIB) Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 85. Global Polyisobutylene (PIB) Sales Quantity by Region (2021-2026) & (K MT)
- Table 86. Global Polyisobutylene (PIB) Sales Quantity by Region (2027-2032) & (K MT)
- Table 87. Global Polyisobutylene (PIB) Consumption Value by Region (2021-2026) & (USD Million)
- Table 88. Global Polyisobutylene (PIB) Consumption Value by Region (2027-2032) &

(USD Million)

Table 89. Global Polyisobutylene (PIB) Average Price by Region (2021-2026) & (USD/MT)

Table 90. Global Polyisobutylene (PIB) Average Price by Region (2027-2032) & (USD/MT)

Table 91. Global Polyisobutylene (PIB) Sales Quantity by Type (2021-2026) & (K MT)

Table 92. Global Polyisobutylene (PIB) Sales Quantity by Type (2027-2032) & (K MT)

Table 93. Global Polyisobutylene (PIB) Consumption Value by Type (2021-2026) & (USD Million)

Table 94. Global Polyisobutylene (PIB) Consumption Value by Type (2027-2032) & (USD Million)

Table 95. Global Polyisobutylene (PIB) Average Price by Type (2021-2026) & (USD/MT)

Table 96. Global Polyisobutylene (PIB) Average Price by Type (2027-2032) & (USD/MT)

Table 97. Global Polyisobutylene (PIB) Sales Quantity by Application (2021-2026) & (K MT)

Table 98. Global Polyisobutylene (PIB) Sales Quantity by Application (2027-2032) & (K MT)

Table 99. Global Polyisobutylene (PIB) Consumption Value by Application (2021-2026) & (USD Million)

Table 100. Global Polyisobutylene (PIB) Consumption Value by Application (2027-2032) & (USD Million)

Table 101. Global Polyisobutylene (PIB) Average Price by Application (2021-2026) & (USD/MT)

Table 102. Global Polyisobutylene (PIB) Average Price by Application (2027-2032) & (USD/MT)

Table 103. North America Polyisobutylene (PIB) Sales Quantity by Type (2021-2026) & (K MT)

Table 104. North America Polyisobutylene (PIB) Sales Quantity by Type (2027-2032) & (K MT)

Table 105. North America Polyisobutylene (PIB) Sales Quantity by Application (2021-2026) & (K MT)

Table 106. North America Polyisobutylene (PIB) Sales Quantity by Application (2027-2032) & (K MT)

Table 107. North America Polyisobutylene (PIB) Sales Quantity by Country (2021-2026) & (K MT)

Table 108. North America Polyisobutylene (PIB) Sales Quantity by Country (2027-2032) & (K MT)

Table 109. North America Polyisobutylene (PIB) Consumption Value by Country (2021-2026) & (USD Million)

Table 110. North America Polyisobutylene (PIB) Consumption Value by Country (2027-2032) & (USD Million)

Table 111. Europe Polyisobutylene (PIB) Sales Quantity by Type (2021-2026) & (K MT)

Table 112. Europe Polyisobutylene (PIB) Sales Quantity by Type (2027-2032) & (K MT)

Table 113. Europe Polyisobutylene (PIB) Sales Quantity by Application (2021-2026) & (K MT)

Table 114. Europe Polyisobutylene (PIB) Sales Quantity by Application (2027-2032) & (K MT)

Table 115. Europe Polyisobutylene (PIB) Sales Quantity by Country (2021-2026) & (K MT)

Table 116. Europe Polyisobutylene (PIB) Sales Quantity by Country (2027-2032) & (K MT)

Table 117. Europe Polyisobutylene (PIB) Consumption Value by Country (2021-2026) & (USD Million)

Table 118. Europe Polyisobutylene (PIB) Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Asia-Pacific Polyisobutylene (PIB) Sales Quantity by Type (2021-2026) & (K MT)

Table 120. Asia-Pacific Polyisobutylene (PIB) Sales Quantity by Type (2027-2032) & (K MT)

Table 121. Asia-Pacific Polyisobutylene (PIB) Sales Quantity by Application (2021-2026) & (K MT)

Table 122. Asia-Pacific Polyisobutylene (PIB) Sales Quantity by Application (2027-2032) & (K MT)

Table 123. Asia-Pacific Polyisobutylene (PIB) Sales Quantity by Region (2021-2026) & (K MT)

Table 124. Asia-Pacific Polyisobutylene (PIB) Sales Quantity by Region (2027-2032) & (K MT)

Table 125. Asia-Pacific Polyisobutylene (PIB) Consumption Value by Region (2021-2026) & (USD Million)

Table 126. Asia-Pacific Polyisobutylene (PIB) Consumption Value by Region (2027-2032) & (USD Million)

Table 127. South America Polyisobutylene (PIB) Sales Quantity by Type (2021-2026) & (K MT)

Table 128. South America Polyisobutylene (PIB) Sales Quantity by Type (2027-2032) & (K MT)

Table 129. South America Polyisobutylene (PIB) Sales Quantity by Application

(2021-2026) & (K MT)

Table 130. South America Polyisobutylene (PIB) Sales Quantity by Application

(2027-2032) & (K MT)

Table 131. South America Polyisobutylene (PIB) Sales Quantity by Country

(2021-2026) & (K MT)

Table 132. South America Polyisobutylene (PIB) Sales Quantity by Country

(2027-2032) & (K MT)

Table 133. South America Polyisobutylene (PIB) Consumption Value by Country

(2021-2026) & (USD Million)

Table 134. South America Polyisobutylene (PIB) Consumption Value by Country

(2027-2032) & (USD Million)

Table 135. Middle East & Africa Polyisobutylene (PIB) Sales Quantity by Type

(2021-2026) & (K MT)

Table 136. Middle East & Africa Polyisobutylene (PIB) Sales Quantity by Type

(2027-2032) & (K MT)

Table 137. Middle East & Africa Polyisobutylene (PIB) Sales Quantity by Application

(2021-2026) & (K MT)

Table 138. Middle East & Africa Polyisobutylene (PIB) Sales Quantity by Application

(2027-2032) & (K MT)

Table 139. Middle East & Africa Polyisobutylene (PIB) Sales Quantity by Country

(2021-2026) & (K MT)

Table 140. Middle East & Africa Polyisobutylene (PIB) Sales Quantity by Country

(2027-2032) & (K MT)

Table 141. Middle East & Africa Polyisobutylene (PIB) Consumption Value by Country

(2021-2026) & (USD Million)

Table 142. Middle East & Africa Polyisobutylene (PIB) Consumption Value by Country

(2027-2032) & (USD Million)

Table 143. Polyisobutylene (PIB) Raw Material

Table 144. Key Manufacturers of Polyisobutylene (PIB) Raw Materials

Table 145. Polyisobutylene (PIB) Typical Distributors

Table 146. Polyisobutylene (PIB) Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Polyisobutylene (PIB) Picture
- Figure 2. Global Polyisobutylene (PIB) Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Polyisobutylene (PIB) Revenue Market Share by Type in 2025
- Figure 4. Low Molecular Weight Polyisobutylene Examples
- Figure 5. Medium Molecular Weight Polyisobutylene Examples
- Figure 6. High Molecular Weight Polyisobutylene Examples
- Figure 7. Global Polyisobutylene (PIB) Revenue by Feature, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Polyisobutylene (PIB) Revenue Market Share by Feature in 2025
- Figure 9. Standard PIB Examples
- Figure 10. Highly Reactive PIB Examples
- Figure 11. Global Polyisobutylene (PIB) Revenue by Channel, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Polyisobutylene (PIB) Revenue Market Share by Channel in 2025
- Figure 13. Direct Selling Examples
- Figure 14. Distribution Examples
- Figure 15. Global Polyisobutylene (PIB) Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 16. Global Polyisobutylene (PIB) Revenue Market Share by Application in 2025
- Figure 17. Fuel & Lube Additives Examples
- Figure 18. Adhesive & Sealant Examples
- Figure 19. Plastic & Elastomer Modifier Examples
- Figure 20. Gum Base Examples
- Figure 21. Others Examples
- Figure 22. Global Polyisobutylene (PIB) Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 23. Global Polyisobutylene (PIB) Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 24. Global Polyisobutylene (PIB) Sales Quantity (2021-2032) & (K MT)
- Figure 25. Global Polyisobutylene (PIB) Price (2021-2032) & (USD/MT)
- Figure 26. Global Polyisobutylene (PIB) Sales Quantity Market Share by Manufacturer in 2025
- Figure 27. Global Polyisobutylene (PIB) Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Polyisobutylene (PIB) by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Polyisobutylene (PIB) Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Polyisobutylene (PIB) Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Polyisobutylene (PIB) Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Polyisobutylene (PIB) Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Polyisobutylene (PIB) Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Polyisobutylene (PIB) Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Polyisobutylene (PIB) Average Price by Type (2021-2032) & (USD/MT)

Figure 41. Global Polyisobutylene (PIB) Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Polyisobutylene (PIB) Revenue Market Share by Application (2021-2032)

Figure 43. Global Polyisobutylene (PIB) Average Price by Application (2021-2032) & (USD/MT)

Figure 44. North America Polyisobutylene (PIB) Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Polyisobutylene (PIB) Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Polyisobutylene (PIB) Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Polyisobutylene (PIB) Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Polyisobutylene (PIB) Consumption Value (2021-2032) &

(USD Million)

Figure 49. Canada Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Polyisobutylene (PIB) Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Polyisobutylene (PIB) Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Polyisobutylene (PIB) Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Polyisobutylene (PIB) Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 56. France Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Polyisobutylene (PIB) Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Polyisobutylene (PIB) Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Polyisobutylene (PIB) Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Polyisobutylene (PIB) Consumption Value Market Share by Region (2021-2032)

Figure 64. China Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 66. South Korea Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 67. India Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Polyisobutylene (PIB) Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Polyisobutylene (PIB) Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Polyisobutylene (PIB) Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Polyisobutylene (PIB) Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Polyisobutylene (PIB) Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Polyisobutylene (PIB) Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Polyisobutylene (PIB) Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Polyisobutylene (PIB) Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Polyisobutylene (PIB) Consumption Value (2021-2032) & (USD Million)

Figure 84. Polyisobutylene (PIB) Market Drivers

Figure 85. Polyisobutylene (PIB) Market Restraints

Figure 86. Polyisobutylene (PIB) Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Polyisobutylene (PIB) in 2025

Figure 89. Manufacturing Process Analysis of Polyisobutylene (PIB)

Figure 90. Polyisobutylene (PIB) Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

## I would like to order

Product name: Global Polyisobutylene (PIB) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G8E9AFD38EEEN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8E9AFD38EEEN.html>