

Global Polyisobutenyl Succinic Anhydride (PIBSA) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Polyisobutenyl Succinic Anhydride (PIBSA) market size was valued at USD 1542.9 million in 2023 and is forecast to a readjusted size of USD 1856.6 million by 2030 with a CAGR of 2.7% during review period.

Polyisobutenyl succinic anhydride (PIBSA) is lubricant additive intermediate which can further react to provide functional and performance products used in the oil, fuel, lubes, mining, coatings, personal care, pigments, dyes and polymers sectors. It can be prepared by the reaction of polyalkenes, generally polyisobutene, with maleic anhydride.

Lubrizol, Infineum, Chevron, Afton and Clariant are the leaders of the Polyisobutenyl Succinic Anhydride (PIBSA) industry, which take about 45% market share. USA is the major region of the global market, which takes about 30% market share.

The Global Info Research report includes an overview of the development of the Polyisobutenyl Succinic Anhydride (PIBSA) industry chain, the market status of Polyisobutylene Succinimide (Thermal Process, Chlorinated Alkylation Process), Emulsifying Agents (Thermal Process, Chlorinated Alkylation Process), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polyisobutenyl Succinic Anhydride (PIBSA).

Regionally, the report analyzes the Polyisobutenyl Succinic Anhydride (PIBSA) markets in key regions. North America and Europe are experiencing steady growth, driven by

government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polyisobutenyl Succinic Anhydride (PIBSA) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Polyisobutenyl Succinic Anhydride (PIBSA) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polyisobutenyl Succinic Anhydride (PIBSA) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Process (e.g., Thermal Process, Chlorinated Alkylation Process).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polyisobutenyl Succinic Anhydride (PIBSA) market.

Regional Analysis: The report involves examining the Polyisobutenyl Succinic Anhydride (PIBSA) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Polyisobutenyl Succinic Anhydride (PIBSA) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polyisobutenyl Succinic Anhydride (PIBSA):

Company Analysis: Report covers individual Polyisobutenyl Succinic Anhydride (PIBSA) manufacturers, suppliers, and other relevant industry players. This analysis includes

studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Polyisobutenyl Succinic Anhydride (PIBSA) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Polyisobutylene Succinimide, Emulsifying Agents).

Technology Analysis: Report covers specific technologies relevant to Polyisobutenyl Succinic Anhydride (PIBSA). It assesses the current state, advancements, and potential future developments in Polyisobutenyl Succinic Anhydride (PIBSA) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Polyisobutenyl Succinic Anhydride (PIBSA) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Polyisobutenyl Succinic Anhydride (PIBSA) market is split by Process and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Process, and by Application in terms of volume and value.

Market segment by Process

Thermal Process

Chlorinated Alkylation Process

Market segment by Application

Polyisobutylene Succinimide

Emulsifying Agents

Others

Major players covered

Lubrizol

Infineum

Chevron

Afton

Clariant

Orica

Pentagon (Vertellus)

Dover Chemical

ISCA

Italmatch Chemicals

Tianhe Chemical

Jinzhou Kangtai

CNPC Jinzhou

Wuxi Nanfang Oil

Anneng Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyisobutenyl Succinic Anhydride (PIBSA) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyisobutenyl Succinic Anhydride (PIBSA), with price, sales, revenue and global market share of Polyisobutenyl Succinic Anhydride (PIBSA) from 2019 to 2024.

Chapter 3, the Polyisobutenyl Succinic Anhydride (PIBSA) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyisobutenyl Succinic Anhydride (PIBSA) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Process and application, with sales market share and growth rate by process, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Polyisobutenyl Succinic Anhydride (PIBSA) market forecast, by regions, process and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyisobutenyl Succinic Anhydride (PIBSA).

Chapter 14 and 15, to describe Polyisobutenyl Succinic Anhydride (PIBSA) sales channel, distributors, customers, research findings and conclusion.

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