

Global Polyisobutenyl Succinic Anhydride (PIBSA) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1F1BFCBFA2AEN.html>

Date: January 2026

Pages: 126

Price: US\$ 4,480.00 (Single User License)

ID: G1F1BFCBFA2AEN

Abstracts

The global Polyisobutenyl Succinic Anhydride (PIBSA) market size is expected to reach \$ 1899 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Polyisobutenyl succinic anhydride (PIBSA) is lubricant additive intermediate which can further react to provide functional and performance products used in the oil, fuel, lubes, mining, coatings, personal care, pigments, dyes and polymers sectors. It can be prepared by the reaction of polyalkenes, generally polyisobutene, with maleic anhydride. In 2024, global Polyisobutenyl Succinic Anhydride (PIBSA) production reached approximately 350 K MT, with an average global market price of around US\$ 3652 per MT.

Polyisobutenyl succinic anhydride (PIBSA) demand is mainly driven by its role as a key intermediate in making ashless dispersants and detergents for lubricating oils, fuels, and some industrial fluids. Engine oils, diesel and gasoline detergents, marine cylinder oils, gas engine oils, and certain hydraulic and compressor fluids all rely on PIBSA-based dispersants to keep soot, oxidation products, and deposits suspended so they don't form sludge or varnish on metal surfaces; as engine designs tighten, oil-drain intervals lengthen, and emission standards become more stringent, formulators tend to increase performance requirements for dispersant packages, which supports PIBSA consumption. Additional pull comes from use in some metalworking fluids, rust preventives, corrosion inhibitors and emulsifiers, so industrial production, marine and power generation activity all help underpin demand alongside automotive and heavy-duty engine fleets.

Upstream, PIBSA sits in the petrochemical and functional-chemical value chain: its

primary feedstock is polyisobutene (PIB) produced from isobutene or C₇ streams; demand for different PIB grades (conventional vs highly reactive PIB with higher terminal double-bond content) is influenced by refinery and cracker operations, but PIBSA producers generally need consistent high-reactivity PIB for efficient maleation. Maleic anhydride is the other main raw material, tying PIBSA back to the maleic/benzene or butane oxidation chain. Producers are usually specialty additives companies or integrated lube-additive players who run PIBSA units as part of a broader dispersant/detergent portfolio. Downstream, PIBSA is reacted with polyamines, alcohols or other nucleophiles to form polyisobutenyl succinimides (PIBSI) and related derivatives, which then go into finished additive packages supplied to oil blenders, fuel marketers, OEM-branded lubricants, and industrial-fluid formulators worldwide; changes in automotive parc size and mix, industrial activity, marine regulations (e.g., low-sulfur fuels), and fuel quality all cascade into adjustments in additive treat rates and therefore PIBSA demand.

Overall, the PIBSA industry typically earns moderate-to-attractive gross profit margins—commonly in the mid-20s to low-30s percent range

This report studies the global Polyisobutenyl Succinic Anhydride (PIBSA) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyisobutenyl Succinic Anhydride (PIBSA) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyisobutenyl Succinic Anhydride (PIBSA) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyisobutenyl Succinic Anhydride (PIBSA) total production and demand, 2021-2032, (Kilotons)

Global Polyisobutenyl Succinic Anhydride (PIBSA) total production value, 2021-2032, (USD Million)

Global Polyisobutenyl Succinic Anhydride (PIBSA) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Polyisobutenyl Succinic Anhydride (PIBSA) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Polyisobutenyl Succinic Anhydride (PIBSA) domestic production, consumption, key domestic manufacturers and share

Global Polyisobutenyl Succinic Anhydride (PIBSA) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Polyisobutenyl Succinic Anhydride (PIBSA) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Polyisobutenyl Succinic Anhydride (PIBSA) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Polyisobutenyl Succinic Anhydride (PIBSA) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lubrizol, Infineum, Chevron, Clariant, Orica, Dover Chemical, Italmatch Chemicals, Nelson Brothers, MOL-LUB, Univenture Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyisobutenyl Succinic Anhydride (PIBSA) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyisobutenyl Succinic Anhydride (PIBSA) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyisobutenyl Succinic Anhydride (PIBSA) Market, Segmentation by Type:

Heating Adduction Method

Chlorinated Alkylation Method

Global Polyisobutenyl Succinic Anhydride (PIBSA) Market, Segmentation by Feature:

Low Molecular Weight PIBSA

Medium-high Molecular Weight PIBSA

Global Polyisobutenyl Succinic Anhydride (PIBSA) Market, Segmentation by Channel:

Direct Selling

Distribution

Global Polyisobutenyl Succinic Anhydride (PIBSA) Market, Segmentation by Application:

Lubricating Oil Industry

Ashless Dispersant

Explosives Industry

Petroleum Processing

Other

Companies Profiled:

Lubrizol

Infineum

Chevron

Clariant

Orica

Dover Chemical

Italmatch Chemicals

Nelson Brothers

MOL-LUB

Univenture Industries

Anneng Chemical

Jinzhou Snda Chemical

Xinxiang Richful Lube Additive

King Explorer

Key Questions Answered:

1. How big is the global Polyisobutenyl Succinic Anhydride (PIBSA) market?
2. What is the demand of the global Polyisobutenyl Succinic Anhydride (PIBSA) market?
3. What is the year over year growth of the global Polyisobutenyl Succinic Anhydride (PIBSA) market?
4. What is the production and production value of the global Polyisobutenyl Succinic Anhydride (PIBSA) market?
5. Who are the key producers in the global Polyisobutenyl Succinic Anhydride (PIBSA) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
 - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
 - 1.3.3 China Based Company SCADA Revenue (2021-2032)
 - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
 - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
 - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
 - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 SCADA Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
 - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
 - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
 - 3.4.1 SCADA Market: Region Footprint
 - 3.4.2 SCADA Market: Company Product Type Footprint
 - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
 - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
 - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
 - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hardware

5.2.2 Software

5.2.3 Services

5.3 Market Segment by Type

5.3.1 World SCADA Market Size by Type (2021-2026)

5.3.2 World SCADA Market Size by Type (2027-2032)

5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Power & Energy

6.2.2 Oil & Gas Industry

6.2.3 Water & Waste Control

6.2.4 Telecommunications

6.2.5 Transportation

6.2.6 Manufacturing Industry

6.2.7 Others

6.3 Market Segment by Application

6.3.1 World SCADA Market Size by Application (2021-2026)

6.3.2 World SCADA Market Size by Application (2027-2032)

6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

7 COMPANY PROFILES

7.1 Schneider Electric SE (France)

7.1.1 Schneider Electric SE (France) Details

7.1.2 Schneider Electric SE (France) Major Business

7.1.3 Schneider Electric SE (France) SCADA Product and Services

7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

7.1.5 Schneider Electric SE (France) Recent Developments/Updates

7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

7.2 ABB (Switzerland)

7.2.1 ABB (Switzerland) Details

7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
 - 7.3.1 Siemens AG (Germany) Details
 - 7.3.2 Siemens AG (Germany) Major Business
 - 7.3.3 Siemens AG (Germany) SCADA Product and Services
 - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
 - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
 - 7.4.1 Emerson (US) Details
 - 7.4.2 Emerson (US) Major Business
 - 7.4.3 Emerson (US) SCADA Product and Services
 - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.4.5 Emerson (US) Recent Developments/Updates
 - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
 - 7.5.1 Rockwell Automation Inc. (US) Details
 - 7.5.2 Rockwell Automation Inc. (US) Major Business
 - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
 - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
 - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
 - 7.6.1 Honeywell International Inc. (US) Details
 - 7.6.2 Honeywell International Inc. (US) Major Business
 - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
 - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
 - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
 - 7.7.1 Mitsubishi Electric (Japan) Details
 - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
 - 7.8.1 Omron Corporation (Japan) Details
 - 7.8.2 Omron Corporation (Japan) Major Business
 - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
 - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
 - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
 - 7.9.1 General Electric Co. (US) Details
 - 7.9.2 General Electric Co. (US) Major Business
 - 7.9.3 General Electric Co. (US) SCADA Product and Services
 - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.9.5 General Electric Co. (US) Recent Developments/Updates
 - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
 - 7.10.1 Yokogawa Electric Corporation (Japan) Details
 - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
 - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
 - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
 - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
 - 7.11.1 Larsen & Toubro (India) Details
 - 7.11.2 Larsen & Toubro (India) Major Business
 - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
 - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
 - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
 - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value Market Share by Region (2021-2026)

Table 5. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value Market Share by Region (2027-2032)

Table 6. World Polyisobutenyl Succinic Anhydride (PIBSA) Production by Region (2021-2026) & (Kilotons)

Table 7. World Polyisobutenyl Succinic Anhydride (PIBSA) Production by Region (2027-2032) & (Kilotons)

Table 8. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Market Share by Region (2021-2026)

Table 9. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Market Share by Region (2027-2032)

Table 10. World Polyisobutenyl Succinic Anhydride (PIBSA) Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Polyisobutenyl Succinic Anhydride (PIBSA) Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Polyisobutenyl Succinic Anhydride (PIBSA) Major Market Trends

Table 13. World Polyisobutenyl Succinic Anhydride (PIBSA) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Polyisobutenyl Succinic Anhydride (PIBSA) Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Polyisobutenyl Succinic Anhydride (PIBSA) Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Polyisobutenyl Succinic Anhydride (PIBSA) Producers in 2025

Table 18. World Polyisobutenyl Succinic Anhydride (PIBSA) Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Polyisobutenyl Succinic Anhydride (PIBSA) Producers in 2025

Table 20. World Polyisobutenyl Succinic Anhydride (PIBSA) Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Polyisobutenyl Succinic Anhydride (PIBSA) Company Evaluation Quadrant

Table 22. World Polyisobutenyl Succinic Anhydride (PIBSA) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Polyisobutenyl Succinic Anhydride (PIBSA) Production Site of Key Manufacturer

Table 24. Polyisobutenyl Succinic Anhydride (PIBSA) Market: Company Product Type Footprint

Table 25. Polyisobutenyl Succinic Anhydride (PIBSA) Market: Company Product Application Footprint

Table 26. Polyisobutenyl Succinic Anhydride (PIBSA) Competitive Factors

Table 27. Polyisobutenyl Succinic Anhydride (PIBSA) New Entrant and Capacity Expansion Plans

Table 28. Polyisobutenyl Succinic Anhydride (PIBSA) Mergers & Acquisitions Activity

Table 29. United States VS China Polyisobutenyl Succinic Anhydride (PIBSA) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Polyisobutenyl Succinic Anhydride (PIBSA) Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Polyisobutenyl Succinic Anhydride (PIBSA) Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Polyisobutenyl Succinic Anhydride (PIBSA) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Polyisobutenyl Succinic Anhydride (PIBSA) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Polyisobutenyl Succinic Anhydride (PIBSA) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Polyisobutenyl Succinic Anhydride (PIBSA) Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Polyisobutenyl Succinic Anhydride (PIBSA) Production Market Share (2021-2026)

Table 37. China Based Polyisobutenyl Succinic Anhydride (PIBSA) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Polyisobutenyl Succinic Anhydride (PIBSA) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Polyisobutenyl Succinic Anhydride (PIBSA)

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Polyisobutenyl Succinic Anhydride (PIBSA) Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Polyisobutenyl Succinic Anhydride (PIBSA) Production Market Share (2021-2026)

Table 42. Rest of World Based Polyisobutenyl Succinic Anhydride (PIBSA) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Polyisobutenyl Succinic Anhydride (PIBSA) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Polyisobutenyl Succinic Anhydride (PIBSA) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Polyisobutenyl Succinic Anhydride (PIBSA) Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Polyisobutenyl Succinic Anhydride (PIBSA) Production Market Share (2021-2026)

Table 47. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Polyisobutenyl Succinic Anhydride (PIBSA) Production by Type (2021-2026) & (Kilotons)

Table 49. World Polyisobutenyl Succinic Anhydride (PIBSA) Production by Type (2027-2032) & (Kilotons)

Table 50. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Polyisobutenyl Succinic Anhydride (PIBSA) Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Polyisobutenyl Succinic Anhydride (PIBSA) Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value by Feature, (USD Million), 2021 & 2025 & 2032

Table 55. World Polyisobutenyl Succinic Anhydride (PIBSA) Production by Feature (2021-2026) & (Kilotons)

Table 56. World Polyisobutenyl Succinic Anhydride (PIBSA) Production by Feature (2027-2032) & (Kilotons)

Table 57. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value by Feature (2021-2026) & (USD Million)

Table 58. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value by Feature (2027-2032) & (USD Million)

Table 59. World Polyisobutenyl Succinic Anhydride (PIBSA) Average Price by Feature (2021-2026) & (US\$/Ton)

Table 60. World Polyisobutenyl Succinic Anhydride (PIBSA) Average Price by Feature (2027-2032) & (US\$/Ton)

Table 61. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Polyisobutenyl Succinic Anhydride (PIBSA) Production by Channel (2021-2026) & (Kilotons)

Table 63. World Polyisobutenyl Succinic Anhydride (PIBSA) Production by Channel (2027-2032) & (Kilotons)

Table 64. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value by Channel (2021-2026) & (USD Million)

Table 65. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value by Channel (2027-2032) & (USD Million)

Table 66. World Polyisobutenyl Succinic Anhydride (PIBSA) Average Price by Channel (2021-2026) & (US\$/Ton)

Table 67. World Polyisobutenyl Succinic Anhydride (PIBSA) Average Price by Channel (2027-2032) & (US\$/Ton)

Table 68. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Polyisobutenyl Succinic Anhydride (PIBSA) Production by Application (2021-2026) & (Kilotons)

Table 70. World Polyisobutenyl Succinic Anhydride (PIBSA) Production by Application (2027-2032) & (Kilotons)

Table 71. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Polyisobutenyl Succinic Anhydride (PIBSA) Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Polyisobutenyl Succinic Anhydride (PIBSA) Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Lubrizol Basic Information, Manufacturing Base and Competitors

Table 76. Lubrizol Major Business

Table 77. Lubrizol Polyisobutenyl Succinic Anhydride (PIBSA) Product and Services

Table 78. Lubrizol Polyisobutenyl Succinic Anhydride (PIBSA) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Lubrizol Recent Developments/Updates

Table 80. Lubrizol Competitive Strengths & Weaknesses

Table 81. Infineum Basic Information, Manufacturing Base and Competitors

Table 82. Infineum Major Business

Table 83. Infineum Polyisobutenyl Succinic Anhydride (PIBSA) Product and Services

Table 84. Infineum Polyisobutenyl Succinic Anhydride (PIBSA) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Infineum Recent Developments/Updates

Table 86. Infineum Competitive Strengths & Weaknesses

Table 87. Chevron Basic Information, Manufacturing Base and Competitors

Table 88. Chevron Major Business

Table 89. Chevron Polyisobutenyl Succinic Anhydride (PIBSA) Product and Services

Table 90. Chevron Polyisobutenyl Succinic Anhydride (PIBSA) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Chevron Recent Developments/Updates

Table 92. Chevron Competitive Strengths & Weaknesses

Table 93. Clariant Basic Information, Manufacturing Base and Competitors

Table 94. Clariant Major Business

Table 95. Clariant Polyisobutenyl Succinic Anhydride (PIBSA) Product and Services

Table 96. Clariant Polyisobutenyl Succinic Anhydride (PIBSA) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Clariant Recent Developments/Updates

Table 98. Clariant Competitive Strengths & Weaknesses

Table 99. Orica Basic Information, Manufacturing Base and Competitors

Table 100. Orica Major Business

Table 101. Orica Polyisobutenyl Succinic Anhydride (PIBSA) Product and Services

Table 102. Orica Polyisobutenyl Succinic Anhydride (PIBSA) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Orica Recent Developments/Updates

Table 104. Orica Competitive Strengths & Weaknesses

Table 105. Dover Chemical Basic Information, Manufacturing Base and Competitors

Table 106. Dover Chemical Major Business

Table 107. Dover Chemical Polyisobutenyl Succinic Anhydride (PIBSA) Product and Services

Table 108. Dover Chemical Polyisobutenyl Succinic Anhydride (PIBSA) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 109. Dover Chemical Recent Developments/Updates

Table 110. Dover Chemical Competitive Strengths & Weaknesses

Table 111. Italmatch Chemicals Basic Information, Manufacturing Base and Competitors

Table 112. Italmatch Chemicals Major Business

Table 113. Italmatch Chemicals Polyisobutenyl Succinic Anhydride (PIBSA) Product and Services

Table 114. Italmatch Chemicals Polyisobutenyl Succinic Anhydride (PIBSA) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Italmatch Chemicals Recent Developments/Updates

Table 116. Italmatch Chemicals Competitive Strengths & Weaknesses

Table 117. Nelson Brothers Basic Information, Manufacturing Base and Competitors

Table 118. Nelson Brothers Major Business

Table 119. Nelson Brothers Polyisobutenyl Succinic Anhydride (PIBSA) Product and Services

Table 120. Nelson Brothers Polyisobutenyl Succinic Anhydride (PIBSA) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Nelson Brothers Recent Developments/Updates

Table 122. Nelson Brothers Competitive Strengths & Weaknesses

Table 123. MOL-LUB Basic Information, Manufacturing Base and Competitors

Table 124. MOL-LUB Major Business

Table 125. MOL-LUB Polyisobutenyl Succinic Anhydride (PIBSA) Product and Services

Table 126. MOL-LUB Polyisobutenyl Succinic Anhydride (PIBSA) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. MOL-LUB Recent Developments/Updates

Table 128. MOL-LUB Competitive Strengths & Weaknesses

Table 129. Univenture Industries Basic Information, Manufacturing Base and Competitors

Table 130. Univenture Industries Major Business

Table 131. Univenture Industries Polyisobutenyl Succinic Anhydride (PIBSA) Product and Services

Table 132. Univenture Industries Polyisobutenyl Succinic Anhydride (PIBSA) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Univenture Industries Recent Developments/Updates

Table 134. Univenture Industries Competitive Strengths & Weaknesses

Table 135. Anneng Chemical Basic Information, Manufacturing Base and Competitors

Table 136. Anneng Chemical Major Business

Table 137. Anneng Chemical Polyisobutenyl Succinic Anhydride (PIBSA) Product and Services

Table 138. Anneng Chemical Polyisobutenyl Succinic Anhydride (PIBSA) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Anneng Chemical Recent Developments/Updates

Table 140. Anneng Chemical Competitive Strengths & Weaknesses

Table 141. Jinzhou Snda Chemical Basic Information, Manufacturing Base and Competitors

Table 142. Jinzhou Snda Chemical Major Business

Table 143. Jinzhou Snda Chemical Polyisobutenyl Succinic Anhydride (PIBSA) Product and Services

Table 144. Jinzhou Snda Chemical Polyisobutenyl Succinic Anhydride (PIBSA) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Jinzhou Snda Chemical Recent Developments/Updates

Table 146. Jinzhou Snda Chemical Competitive Strengths & Weaknesses

Table 147. Xinxiang Richful Lube Additive Basic Information, Manufacturing Base and Competitors

Table 148. Xinxiang Richful Lube Additive Major Business

Table 149. Xinxiang Richful Lube Additive Polyisobutenyl Succinic Anhydride (PIBSA) Product and Services

Table 150. Xinxiang Richful Lube Additive Polyisobutenyl Succinic Anhydride (PIBSA) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Xinxiang Richful Lube Additive Recent Developments/Updates

Table 152. Xinxiang Richful Lube Additive Competitive Strengths & Weaknesses

Table 153. King Explorer Basic Information, Manufacturing Base and Competitors

Table 154. King Explorer Major Business

Table 155. King Explorer Polyisobutenyl Succinic Anhydride (PIBSA) Product and Services

Table 156. King Explorer Polyisobutenyl Succinic Anhydride (PIBSA) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. King Explorer Recent Developments/Updates

Table 158. King Explorer Competitive Strengths & Weaknesses

Table 159. Global Key Players of Polyisobutenyl Succinic Anhydride (PIBSA) Upstream (Raw Materials)

Table 160. Global Polyisobutenyl Succinic Anhydride (PIBSA) Typical Customers

Table 161. Polyisobutenyl Succinic Anhydride (PIBSA) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Polyisobutenyl Succinic Anhydride (PIBSA) Picture

Figure 2. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Polyisobutenyl Succinic Anhydride (PIBSA) Production (2021-2032) & (Kilotons)

Figure 5. World Polyisobutenyl Succinic Anhydride (PIBSA) Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value Market Share by Region (2021-2032)

Figure 7. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Market Share by Region (2021-2032)

Figure 8. North America Polyisobutenyl Succinic Anhydride (PIBSA) Production (2021-2032) & (Kilotons)

Figure 9. Europe Polyisobutenyl Succinic Anhydride (PIBSA) Production (2021-2032) & (Kilotons)

Figure 10. China Polyisobutenyl Succinic Anhydride (PIBSA) Production (2021-2032) & (Kilotons)

Figure 11. Polyisobutenyl Succinic Anhydride (PIBSA) Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Polyisobutenyl Succinic Anhydride (PIBSA) Consumption (2021-2032) & (Kilotons)

Figure 14. World Polyisobutenyl Succinic Anhydride (PIBSA) Consumption Market Share by Region (2021-2032)

Figure 15. United States Polyisobutenyl Succinic Anhydride (PIBSA) Consumption (2021-2032) & (Kilotons)

Figure 16. China Polyisobutenyl Succinic Anhydride (PIBSA) Consumption (2021-2032) & (Kilotons)

Figure 17. Europe Polyisobutenyl Succinic Anhydride (PIBSA) Consumption (2021-2032) & (Kilotons)

Figure 18. Japan Polyisobutenyl Succinic Anhydride (PIBSA) Consumption (2021-2032) & (Kilotons)

Figure 19. South Korea Polyisobutenyl Succinic Anhydride (PIBSA) Consumption (2021-2032) & (Kilotons)

- Figure 20. ASEAN Polyisobutenyl Succinic Anhydride (PIBSA) Consumption (2021-2032) & (Kilotons)
- Figure 21. India Polyisobutenyl Succinic Anhydride (PIBSA) Consumption (2021-2032) & (Kilotons)
- Figure 22. Producer Shipments of Polyisobutenyl Succinic Anhydride (PIBSA) by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 23. Global Four-firm Concentration Ratios (CR4) for Polyisobutenyl Succinic Anhydride (PIBSA) Markets in 2025
- Figure 24. Global Four-firm Concentration Ratios (CR8) for Polyisobutenyl Succinic Anhydride (PIBSA) Markets in 2025
- Figure 25. United States VS China: Polyisobutenyl Succinic Anhydride (PIBSA) Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 26. United States VS China: Polyisobutenyl Succinic Anhydride (PIBSA) Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Polyisobutenyl Succinic Anhydride (PIBSA) Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States Based Manufacturers Polyisobutenyl Succinic Anhydride (PIBSA) Production Market Share 2025
- Figure 29. China Based Manufacturers Polyisobutenyl Succinic Anhydride (PIBSA) Production Market Share 2025
- Figure 30. Rest of World Based Manufacturers Polyisobutenyl Succinic Anhydride (PIBSA) Production Market Share 2025
- Figure 31. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 32. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value Market Share by Type in 2025
- Figure 33. Heating Adduction Method
- Figure 34. Chlorinated Alkylolation Method
- Figure 35. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Market Share by Type (2021-2032)
- Figure 36. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value Market Share by Type (2021-2032)
- Figure 37. World Polyisobutenyl Succinic Anhydride (PIBSA) Average Price by Type (2021-2032) & (US\$/Ton)
- Figure 38. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value by Feature, (USD Million), 2021 & 2025 & 2032
- Figure 39. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value Market Share by Feature in 2025
- Figure 40. Low Molecular Weight PIBSA

Figure 41. Medium-high Molecular Weight PIBSA

Figure 42. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Market Share by Feature (2021-2032)

Figure 43. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value Market Share by Feature (2021-2032)

Figure 44. World Polyisobutenyl Succinic Anhydride (PIBSA) Average Price by Feature (2021-2032) & (US\$/Ton)

Figure 45. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Figure 46. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value Market Share by Channel in 2025

Figure 47. Direct Selling

Figure 48. Distribution

Figure 49. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Market Share by Channel (2021-2032)

Figure 50. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value Market Share by Channel (2021-2032)

Figure 51. World Polyisobutenyl Succinic Anhydride (PIBSA) Average Price by Channel (2021-2032) & (US\$/Ton)

Figure 52. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 53. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value Market Share by Application in 2025

Figure 54. Lubricating Oil Industry

Figure 55. Ashless Dispersant

Figure 56. Explosives Industry

Figure 57. Petroleum Processing

Figure 58. Other

Figure 59. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Market Share by Application (2021-2032)

Figure 60. World Polyisobutenyl Succinic Anhydride (PIBSA) Production Value Market Share by Application (2021-2032)

Figure 61. World Polyisobutenyl Succinic Anhydride (PIBSA) Average Price by Application (2021-2032) & (US\$/Ton)

Figure 62. Polyisobutenyl Succinic Anhydride (PIBSA) Industry Chain

Figure 63. Polyisobutenyl Succinic Anhydride (PIBSA) Procurement Model

Figure 64. Polyisobutenyl Succinic Anhydride (PIBSA) Sales Model

Figure 65. Polyisobutenyl Succinic Anhydride (PIBSA) Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

I would like to order

Product name: Global Polyisobutenyl Succinic Anhydride (PIBSA) Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G1F1BFCBFA2AEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1F1BFCBFA2AEN.html>