

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Polyimide Varnish Market 2018, Forecast to 2023

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## Abstracts

Polyimide varnish is a solution having a polyimide and/or a polyimide precursor dissolved in an organic solvent and which is useful for forming a polyimide coating film on a substrate by coating the solution on the substrate followed by heat treatment, wherein from 5 wt% to 60 wt% of the organic solvent is a lactic acid derivative of the formula  $R_1-O-[(CH_3)CH]-COOR_2$  wherein each of  $R_1$  and  $R_2$  which are independent of each other, is hydrogen, a C1-5 alkyl group or a C1-5 alkenyl group.

### Scope of the Report:

This report focuses on the Polyimide Varnish in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. First, in terms of production, the polyimide varnish was 783 MT in 2017. And it is anticipated to reach 1075 MT by 2024.

Second, polyimide varnish has a high concentration. The top four companies account for more than 76.37 % of market share. UBE, IST, ELANTAS and Suzhou Jufeng Electrical Insulating System are the tycoons of polyimide varnish. UBE is the largest manufacturer, with the market share of 25.6% in 2017.

Third, in terms of application, polyimide varnish is a kind of coats. Polyimide varnish has a very wide range of uses. The major applications of polyimide varnish are Wire Coating, Aerospace and Defense and OLED/LCD Display. Aerospace and Defense accounted for the largest market with about 47% of the global consumption for polyimide varnish in 2017.

Forth, the global average price of polyimide varnish is in the increasing trend, from 2016-2018. With the situation of global economy, prices will be in increasing trend in the following five years.

Fifth, at present, in the foreign industrial developed countries the electrical insulating varnish industry is generally at a more advanced level in developed countries, such as Japan, USA, etc. Meanwhile, foreign companies have more advanced equipment, strong R&D capabilities; the technical level is in a leading position. But foreign companies' manufacturing cost is relatively high, compared with Chinese companies, the manufacturing cost is competitive disadvantage, as the Chinese electrical insulating varnish production enterprise technology continues to improve, their share in the international market is increasing, competitiveness in the international market gradually increase. In summary, we tend to believe that this industry still has a bright future.

The worldwide market for Polyimide Varnish is expected to grow at a CAGR of roughly 6.2% over the next five years, will reach 21 million US\$ in 2023, from 15 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

UBE

IST

ELANTAS

Picomax

Suzhou Jufeng Electrical Insulating System

Danyang Sida Chemical

Shanghai Tonghao industrial Trade

ChangZhou HongBo Paint

Market Segment by Regions, regional analysis covers

*Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Polyimide Varnish Market 2...*

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Normal Heat Resistant Type

High Heat Resistant Type

Market Segment by Applications, can be divided into

Wire Coating

Aerospace and Defense

OLED/LCD Display

Others

There are 15 Chapters to deeply display the global Polyimide Varnish market.

Chapter 1, to describe Polyimide Varnish Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Polyimide Varnish, with sales, revenue, and price of Polyimide Varnish, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Polyimide Varnish, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and

by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Polyimide Varnish market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Polyimide Varnish sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

## Contents

### 1 MARKET OVERVIEW

- 1.1 Polyimide Varnish Introduction
- 1.2 Market Analysis by Type
  - 1.2.1 Normal Heat Resistant Type
  - 1.2.2 High Heat Resistant Type
- 1.3 Market Analysis by Applications
  - 1.3.1 Wire Coating
  - 1.3.2 Aerospace and Defense
  - 1.3.3 OLED/LCD Display
  - 1.3.4 Others
- 1.4 Market Analysis by Regions
  - 1.4.1 North America (United States, Canada and Mexico)
    - 1.4.1.1 United States Market States and Outlook (2013-2023)
    - 1.4.1.2 Canada Market States and Outlook (2013-2023)
    - 1.4.1.3 Mexico Market States and Outlook (2013-2023)
  - 1.4.2 Europe (Germany, France, UK, Russia and Italy)
    - 1.4.2.1 Germany Market States and Outlook (2013-2023)
    - 1.4.2.2 France Market States and Outlook (2013-2023)
    - 1.4.2.3 UK Market States and Outlook (2013-2023)
    - 1.4.2.4 Russia Market States and Outlook (2013-2023)
    - 1.4.2.5 Italy Market States and Outlook (2013-2023)
  - 1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
    - 1.4.3.1 China Market States and Outlook (2013-2023)
    - 1.4.3.2 Japan Market States and Outlook (2013-2023)
    - 1.4.3.3 Korea Market States and Outlook (2013-2023)
    - 1.4.3.4 India Market States and Outlook (2013-2023)
    - 1.4.3.5 Southeast Asia Market States and Outlook (2013-2023)
  - 1.4.4 South America, Middle East and Africa
    - 1.4.4.1 Brazil Market States and Outlook (2013-2023)
    - 1.4.4.2 Egypt Market States and Outlook (2013-2023)
    - 1.4.4.3 Saudi Arabia Market States and Outlook (2013-2023)
    - 1.4.4.4 South Africa Market States and Outlook (2013-2023)
    - 1.4.4.5 Nigeria Market States and Outlook (2013-2023)
- 1.5 Market Dynamics
  - 1.5.1 Market Opportunities
  - 1.5.2 Market Risk

### 1.5.3 Market Driving Force

## 2 MANUFACTURERS PROFILES

### 2.1 UBE

#### 2.1.1 Business Overview

##### 2.1.1.1 UBE Description

##### 2.1.1.2 UBE Headquarter, Main Business and Finance Overview

#### 2.1.2 UBE Polyimide Varnish Product Introduction

##### 2.1.2.1 Polyimide Varnish Production Bases, Sales Regions and Major Competitors

##### 2.1.2.2 Polyimide Varnish Product Information

#### 2.1.3 UBE Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.1.3.1 UBE Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.1.3.2 Global UBE Polyimide Varnish Market Share in 2017

### 2.2 IST

#### 2.2.1 Business Overview

##### 2.2.1.1 IST Description

##### 2.2.1.2 IST Headquarter, Main Business and Finance Overview

#### 2.2.2 IST Polyimide Varnish Product Introduction

##### 2.2.2.1 Polyimide Varnish Production Bases, Sales Regions and Major Competitors

##### 2.2.2.2 Polyimide Varnish Product Information

#### 2.2.3 IST Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.2.3.1 IST Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.2.3.2 Global IST Polyimide Varnish Market Share in 2017

### 2.3 ELANTAS

#### 2.3.1 Business Overview

##### 2.3.1.1 ELANTAS Description

##### 2.3.1.2 ELANTAS Headquarter, Main Business and Finance Overview

#### 2.3.2 ELANTAS Polyimide Varnish Product Introduction

##### 2.3.2.1 Polyimide Varnish Production Bases, Sales Regions and Major Competitors

##### 2.3.2.2 Polyimide Varnish Product Information

#### 2.3.3 ELANTAS Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.3.3.1 ELANTAS Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

### 2.3.3.2 Global ELANTAS Polyimide Varnish Market Share in 2017

## 2.4 Picomax

### 2.4.1 Business Overview

#### 2.4.1.1 Picomax Description

#### 2.4.1.2 Picomax Headquarter, Main Business and Finance Overview

### 2.4.2 Picomax Polyimide Varnish Product Introduction

#### 2.4.2.1 Polyimide Varnish Production Bases, Sales Regions and Major Competitors

#### 2.4.2.2 Polyimide Varnish Product Information

### 2.4.3 Picomax Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

#### 2.4.3.1 Picomax Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

#### 2.4.3.2 Global Picomax Polyimide Varnish Market Share in 2017

## 2.5 Suzhou Jufeng Electrical Insulating System

### 2.5.1 Business Overview

#### 2.5.1.1 Suzhou Jufeng Electrical Insulating System Description

#### 2.5.1.2 Suzhou Jufeng Electrical Insulating System Headquarter, Main Business and Finance Overview

### 2.5.2 Suzhou Jufeng Electrical Insulating System Polyimide Varnish Product Introduction

#### 2.5.2.1 Polyimide Varnish Production Bases, Sales Regions and Major Competitors

#### 2.5.2.2 Polyimide Varnish Product Information

### 2.5.3 Suzhou Jufeng Electrical Insulating System Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

#### 2.5.3.1 Suzhou Jufeng Electrical Insulating System Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

#### 2.5.3.2 Global Suzhou Jufeng Electrical Insulating System Polyimide Varnish Market Share in 2017

## 2.6 Danyang Sida Chemical

### 2.6.1 Business Overview

#### 2.6.1.1 Danyang Sida Chemical Description

#### 2.6.1.2 Danyang Sida Chemical Headquarter, Main Business and Finance Overview

### 2.6.2 Danyang Sida Chemical Polyimide Varnish Product Introduction

#### 2.6.2.1 Polyimide Varnish Production Bases, Sales Regions and Major Competitors

#### 2.6.2.2 Polyimide Varnish Product Information

### 2.6.3 Danyang Sida Chemical Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

#### 2.6.3.1 Danyang Sida Chemical Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

- 2.6.3.2 Global Danyang Sida Chemical Polyimide Varnish Market Share in 2017
  - 2.7 Shanghai Tonghao industrial Trade
    - 2.7.1 Business Overview
      - 2.7.1.1 Shanghai Tonghao industrial Trade Description
      - 2.7.1.2 Shanghai Tonghao industrial Trade Headquarter, Main Business and Finance Overview
    - 2.7.2 Shanghai Tonghao industrial Trade Polyimide Varnish Product Introduction
      - 2.7.2.1 Polyimide Varnish Production Bases, Sales Regions and Major Competitors
      - 2.7.2.2 Polyimide Varnish Product Information
    - 2.7.3 Shanghai Tonghao industrial Trade Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
      - 2.7.3.1 Shanghai Tonghao industrial Trade Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
      - 2.7.3.2 Global Shanghai Tonghao industrial Trade Polyimide Varnish Market Share in 2017
  - 2.8 ChangZhou HongBo Paint
    - 2.8.1 Business Overview
      - 2.8.1.1 ChangZhou HongBo Paint Description
      - 2.8.1.2 ChangZhou HongBo Paint Headquarter, Main Business and Finance Overview
    - 2.8.2 ChangZhou HongBo Paint Polyimide Varnish Product Introduction
      - 2.8.2.1 Polyimide Varnish Production Bases, Sales Regions and Major Competitors
      - 2.8.2.2 Polyimide Varnish Product Information
    - 2.8.3 ChangZhou HongBo Paint Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
      - 2.8.3.1 ChangZhou HongBo Paint Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
      - 2.8.3.2 Global ChangZhou HongBo Paint Polyimide Varnish Market Share in 2017
- ### **3 GLOBAL POLYIMIDE VARNISH MARKET COMPETITION, BY MANUFACTURER**
- 3.1 Global Polyimide Varnish Sales and Market Share by Manufacturer (2016-2017)
  - 3.2 Global Polyimide Varnish Revenue and Market Share by Manufacturer (2016-2017)
  - 3.3 Global Polyimide Varnish Price by Manufacturer (2016-2017)
  - 3.4 Market Concentration Rate
    - 3.4.1 Top 3 Polyimide Varnish Manufacturer Market Share in 2017
    - 3.4.2 Top 5 Polyimide Varnish Manufacturer Market Share in 2017
  - 3.5 Market Competition Trend



## **4 GLOBAL POLYIMIDE VARNISH MARKET ANALYSIS BY REGIONS**

- 4.1 Global Polyimide Varnish Sales, Revenue and Market Share by Regions
  - 4.1.1 Global Polyimide Varnish Sales by Regions (2013-2018)
  - 4.1.2 Global Polyimide Varnish Revenue by Regions (2013-2018)
- 4.2 North America Polyimide Varnish Sales, Revenue and Growth Rate (2013-2018)
- 4.3 Europe Polyimide Varnish Sales, Revenue and Growth Rate (2013-2018)
- 4.4 Asia-Pacific Polyimide Varnish Sales, Revenue and Growth Rate (2013-2018)
- 4.5 South America Polyimide Varnish Sales, Revenue and Growth Rate (2013-2018)
- 4.6 Middle East and Africa Polyimide Varnish Sales, Revenue and Growth Rate (2013-2018)

## **5 NORTH AMERICA POLYIMIDE VARNISH BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS**

- 5.1 North America Polyimide Varnish Sales, Revenue and Market Share by Countries
  - 5.1.1 North America Polyimide Varnish Sales by Countries (2013-2018)
  - 5.1.2 North America Polyimide Varnish Revenue by Countries (2013-2018)
  - 5.1.3 United States Polyimide Varnish Sales and Growth Rate (2013-2018)
  - 5.1.4 Canada Polyimide Varnish Sales and Growth Rate (2013-2018)
  - 5.1.5 Mexico Polyimide Varnish Sales and Growth Rate (2013-2018)
- 5.2 North America Polyimide Varnish Sales and Revenue (Value) by Manufacturers (2016-2017)
  - 5.2.1 North America Polyimide Varnish Sales by Manufacturers (2016-2017)
  - 5.2.2 North America Polyimide Varnish Revenue by Manufacturers (2016-2017)
- 5.3 North America Polyimide Varnish Sales, Revenue and Market Share by Type (2013-2018)
  - 5.3.1 North America Polyimide Varnish Sales and Sales Share by Type (2013-2018)
  - 5.3.2 North America Polyimide Varnish Revenue and Revenue Share by Type (2013-2018)
- 5.4 North America Polyimide Varnish Sales, Revenue and Market Share by Application (2013-2018)
  - 5.4.1 North America Polyimide Varnish Sales and Sales Share by Application (2013-2018)
  - 5.4.2 North America Polyimide Varnish Revenue and Revenue Share by Application (2013-2018)

## **6 EUROPE POLYIMIDE VARNISH BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS**

## 6.1 Europe Polyimide Varnish Sales, Revenue and Market Share by Countries

6.1.1 Europe Polyimide Varnish Sales by Countries (2013-2018)

6.1.2 Europe Polyimide Varnish Revenue by Countries (2013-2018)

6.1.3 Germany Polyimide Varnish Sales and Growth Rate (2013-2018)

6.1.4 UK Polyimide Varnish Sales and Growth Rate (2013-2018)

6.1.5 France Polyimide Varnish Sales and Growth Rate (2013-2018)

6.1.6 Russia Polyimide Varnish Sales and Growth Rate (2013-2018)

6.1.7 Italy Polyimide Varnish Sales and Growth Rate (2013-2018)

## 6.2 Europe Polyimide Varnish Sales and Revenue (Value) by Manufacturers (2016-2017)

6.2.1 Europe Polyimide Varnish Sales by Manufacturers (2016-2017)

6.2.2 Europe Polyimide Varnish Revenue by Manufacturers (2016-2017)

## 6.3 Europe Polyimide Varnish Sales, Revenue and Market Share by Type (2013-2018)

6.3.1 Europe Polyimide Varnish Sales and Sales Share by Type (2013-2018)

6.3.2 Europe Polyimide Varnish Revenue and Revenue Share by Type (2013-2018)

## 6.4 Europe Polyimide Varnish Sales, Revenue and Market Share by Application (2013-2018)

6.4.1 Europe Polyimide Varnish Sales and Sales Share by Application (2013-2018)

6.4.2 Europe Polyimide Varnish Revenue and Revenue Share by Application (2013-2018)

## **7 ASIA-PACIFIC POLYIMIDE VARNISH BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS**

### 7.1 Asia-Pacific Polyimide Varnish Sales, Revenue and Market Share by Countries

7.1.1 Asia-Pacific Polyimide Varnish Sales by Countries (2013-2018)

7.1.2 Asia-Pacific Polyimide Varnish Revenue by Countries (2013-2018)

7.1.3 China Polyimide Varnish Sales and Growth Rate (2013-2018)

7.1.4 Japan Polyimide Varnish Sales and Growth Rate (2013-2018)

7.1.5 Korea Polyimide Varnish Sales and Growth Rate (2013-2018)

7.1.6 India Polyimide Varnish Sales and Growth Rate (2013-2018)

7.1.7 Southeast Asia Polyimide Varnish Sales and Growth Rate (2013-2018)

### 7.2 Asia-Pacific Polyimide Varnish Sales and Revenue (Value) by Manufacturers (2016-2017)

7.2.1 Asia-Pacific Polyimide Varnish Sales by Manufacturers (2016-2017)

7.2.2 Asia-Pacific Polyimide Varnish Revenue by Manufacturers (2016-2017)

### 7.3 Asia-Pacific Polyimide Varnish Sales, Revenue and Market Share by Type (2013-2018)

- 7.3.1 Asia-Pacific Polyimide Varnish Sales and Sales Share by Type (2013-2018)
- 7.3.2 Asia-Pacific Polyimide Varnish Revenue and Revenue Share by Type (2013-2018)
- 7.4 Asia-Pacific Polyimide Varnish Sales, Revenue and Market Share by Application (2013-2018)
  - 7.4.1 Asia-Pacific Polyimide Varnish Sales and Sales Share by Application (2013-2018)
  - 7.4.2 Asia-Pacific Polyimide Varnish Revenue and Revenue Share by Application (2013-2018)

## **8 SOUTH AMERICA POLYIMIDE VARNISH BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS**

- 8.1 South America Polyimide Varnish Sales, Revenue and Market Share by Countries
  - 8.1.1 South America Polyimide Varnish Sales by Countries (2013-2018)
  - 8.1.2 South America Polyimide Varnish Revenue by Countries (2013-2018)
  - 8.1.3 Brazil Polyimide Varnish Sales and Growth Rate (2013-2018)
  - 8.1.4 Argentina Polyimide Varnish Sales and Growth Rate (2013-2018)
  - 8.1.5 Colombia Polyimide Varnish Sales and Growth Rate (2013-2018)
- 8.2 South America Polyimide Varnish Sales and Revenue (Value) by Manufacturers (2016-2017)
  - 8.2.1 South America Polyimide Varnish Sales by Manufacturers (2016-2017)
  - 8.2.2 South America Polyimide Varnish Revenue by Manufacturers (2016-2017)
- 8.3 South America Polyimide Varnish Sales, Revenue and Market Share by Type (2013-2018)
  - 8.3.1 South America Polyimide Varnish Sales and Sales Share by Type (2013-2018)
  - 8.3.2 South America Polyimide Varnish Revenue and Revenue Share by Type (2013-2018)
- 8.4 South America Polyimide Varnish Sales, Revenue and Market Share by Application (2013-2018)
  - 8.4.1 South America Polyimide Varnish Sales and Sales Share by Application (2013-2018)
  - 8.4.2 South America Polyimide Varnish Revenue and Revenue Share by Application (2013-2018)

## **9 MIDDLE EAST AND AFRICA POLYIMIDE VARNISH BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS**

- 9.1 Middle East and Africa Polyimide Varnish Sales, Revenue and Market Share by

## Countries

- 9.1.1 Middle East and Africa Polyimide Varnish Sales by Countries (2013-2018)
- 9.1.2 Middle East and Africa Polyimide Varnish Revenue by Countries (2013-2018)
- 9.1.3 Saudi Arabia Polyimide Varnish Sales and Growth Rate (2013-2018)
- 9.1.4 UAE Polyimide Varnish Sales and Growth Rate (2013-2018)
- 9.1.5 Egypt Polyimide Varnish Sales and Growth Rate (2013-2018)
- 9.1.6 Nigeria Polyimide Varnish Sales and Growth Rate (2013-2018)
- 9.1.7 South Africa Polyimide Varnish Sales and Growth Rate (2013-2018)
- 9.2 Middle East and Africa Polyimide Varnish Sales and Revenue (Value) by Manufacturers (2016-2017)
  - 9.2.1 Middle East and Africa Polyimide Varnish Sales by Manufacturers (2016-2017)
  - 9.2.2 Middle East and Africa Polyimide Varnish Revenue by Manufacturers (2016-2017)
- 9.3 Middle East and Africa Polyimide Varnish Sales, Revenue and Market Share by Type (2013-2018)
  - 9.3.1 Middle East and Africa Polyimide Varnish Sales and Sales Share by Type (2013-2018)
  - 9.3.1 Middle East and Africa Polyimide Varnish Revenue and Revenue Share by Type (2013-2018)
- 9.4 Middle East and Africa Polyimide Varnish Sales, Revenue and Market Share by Application (2013-2018)
  - 9.4.1 Middle East and Africa Polyimide Varnish Sales and Sales Share by Application (2013-2018)
  - 9.4.2 Middle East and Africa Polyimide Varnish Revenue and Revenue Share by Application (2013-2018)

## 10 GLOBAL POLYIMIDE VARNISH MARKET SEGMENT BY TYPE

- 10.1 Global Polyimide Varnish Sales, Revenue and Market Share by Type (2013-2018)
  - 10.1.1 Global Polyimide Varnish Sales and Market Share by Type (2013-2018)
  - 10.1.2 Global Polyimide Varnish Revenue and Market Share by Type (2013-2018)
- 10.2 Normal Heat Resistant Type Sales Growth and Price
  - 10.2.1 Global Normal Heat Resistant Type Sales Growth (2013-2018)
  - 10.2.2 Global Normal Heat Resistant Type Price (2013-2018)
- 10.3 High Heat Resistant Type Sales Growth and Price
  - 10.3.1 Global High Heat Resistant Type Sales Growth (2013-2018)
  - 10.3.2 Global High Heat Resistant Type Price (2013-2018)

## 11 GLOBAL POLYIMIDE VARNISH MARKET SEGMENT BY APPLICATION

- 11.1 Global Polyimide Varnish Sales Market Share by Application (2013-2018)
- 11.2 Wire Coating Sales Growth (2013-2018)
- 11.3 Aerospace and Defense Sales Growth (2013-2018)
- 11.4 OLED/LCD Display Sales Growth (2013-2018)
- 11.5 Others Sales Growth (2013-2018)

## **12 POLYIMIDE VARNISH MARKET FORECAST (2018-2023)**

- 12.1 Global Polyimide Varnish Sales, Revenue and Growth Rate (2018-2023)
- 12.2 Polyimide Varnish Market Forecast by Regions (2018-2023)
  - 12.2.1 North America Polyimide Varnish Market Forecast (2018-2023)
  - 12.2.2 Europe Polyimide Varnish Market Forecast (2018-2023)
  - 12.2.3 Asia-Pacific Polyimide Varnish Market Forecast (2018-2023)
  - 12.2.4 South America Polyimide Varnish Market Forecast (2018-2023)
  - 12.2.5 Middle East and Africa Polyimide Varnish Market Forecast (2018-2023)
- 12.3 Polyimide Varnish Market Forecast by Type (2018-2023)
  - 12.3.1 Global Polyimide Varnish Sales Forecast by Type (2018-2023)
  - 12.3.2 Global Polyimide Varnish Market Share Forecast by Type (2018-2023)
- 12.4 Polyimide Varnish Market Forecast by Application (2018-2023)
  - 12.4.1 Global Polyimide Varnish Sales Forecast by Application (2018-2023)
  - 12.4.2 Global Polyimide Varnish Market Share Forecast by Application (2018-2023)

## **13 SALES CHANNEL, DISTRIBUTORS, TRADERS AND DEALERS**

- 13.1 Sales Channel
  - 13.1.1 Direct Marketing
  - 13.1.2 Indirect Marketing
  - 13.1.3 Marketing Channel Future Trend
- 13.2 Distributors, Traders and Dealers

## **14 RESEARCH FINDINGS AND CONCLUSION**

## **15 APPENDIX**

- 15.1 Methodology
- 15.2 Data Source

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Polyimide Varnish Picture

Table Product Specifications of Polyimide Varnish

Figure Global Polyimide Varnish CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (USD Million)

Figure Global Polyimide Varnish CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (Sales)

Figure Global Sales Market Share of Polyimide Varnish by Types in 2017

Figure Normal Heat Resistant Type Picture

Table Major Manufacturers of Normal Heat Resistant Type

Figure High Heat Resistant Type Picture

Table Major Manufacturers of High Heat Resistant Type

Figure Polyimide Varnish Sales Market Share by Applications in 2017

Figure Wire Coating Picture

Figure Aerospace and Defense Picture

Figure OLED/LCD Display Picture

Figure Others Picture

Figure United States Polyimide Varnish Revenue (Value) and Growth Rate (2013-2023)

Figure Canada Polyimide Varnish Revenue (Value) and Growth Rate (2013-2023)

Figure Mexico Polyimide Varnish Revenue (Value) and Growth Rate (2013-2023)

Figure Germany Polyimide Varnish Revenue (Value) and Growth Rate (2013-2023)

Figure France Polyimide Varnish Revenue (Value) and Growth Rate (2013-2023)

Figure UK Polyimide Varnish Revenue (Value) and Growth Rate (2013-2023)

Figure Russia Polyimide Varnish Revenue (Value) and Growth Rate (2013-2023)

Figure Italy Polyimide Varnish Revenue (Value) and Growth Rate (2013-2023)

Figure China Polyimide Varnish Revenue (Value) and Growth Rate (2013-2023)

Figure Japan Polyimide Varnish Revenue (Value) and Growth Rate (2013-2023)

Figure Korea Polyimide Varnish Revenue (Value) and Growth Rate (2013-2023)

Figure India Polyimide Varnish Revenue (Value) and Growth Rate (2013-2023)

Figure Southeast Asia Polyimide Varnish Revenue (Value) and Growth Rate (2013-2023)

Figure Brazil Polyimide Varnish Revenue (Value) and Growth Rate (2013-2023)

Figure Egypt Polyimide Varnish Revenue (Value) and Growth Rate (2013-2023)

Figure Saudi Arabia Polyimide Varnish Revenue (Value) and Growth Rate (2013-2023)

Figure South Africa Polyimide Varnish Revenue (Value) and Growth Rate (2013-2023)

Figure Nigeria Polyimide Varnish Revenue (Value) and Growth Rate (2013-2023)

Table UBE Headquarter, Established, Main Business and Finance Overview (2017)  
Table UBE Polyimide Varnish Production Bases, Sales Regions and Major Competitors  
Table UBE Polyimide Varnish Product  
Table UBE Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)  
Figure Global UBE Polyimide Varnish Sales Market Share in 2017  
Figure Global UBE Polyimide Varnish Revenue Market Share in 2017  
Table IST Headquarter, Established, Main Business and Finance Overview (2017)  
Table IST Polyimide Varnish Production Bases, Sales Regions and Major Competitors  
Table IST Polyimide Varnish Product  
Table IST Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)  
Figure Global IST Polyimide Varnish Sales Market Share in 2017  
Figure Global IST Polyimide Varnish Revenue Market Share in 2017  
Table ELANTAS Headquarter, Established, Main Business and Finance Overview (2017)  
Table ELANTAS Polyimide Varnish Production Bases, Sales Regions and Major Competitors  
Table ELANTAS Polyimide Varnish Product  
Table ELANTAS Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)  
Figure Global ELANTAS Polyimide Varnish Sales Market Share in 2017  
Figure Global ELANTAS Polyimide Varnish Revenue Market Share in 2017  
Table Picomax Headquarter, Established, Main Business and Finance Overview (2017)  
Table Picomax Polyimide Varnish Production Bases, Sales Regions and Major Competitors  
Table Picomax Polyimide Varnish Product  
Table Picomax Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)  
Figure Global Picomax Polyimide Varnish Sales Market Share in 2017  
Figure Global Picomax Polyimide Varnish Revenue Market Share in 2017  
Table Suzhou Jufeng Electrical Insulating System Headquarter, Established, Main Business and Finance Overview (2017)  
Table Suzhou Jufeng Electrical Insulating System Polyimide Varnish Production Bases, Sales Regions and Major Competitors  
Table Suzhou Jufeng Electrical Insulating System Polyimide Varnish Product  
Table Suzhou Jufeng Electrical Insulating System Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)  
Figure Global Suzhou Jufeng Electrical Insulating System Polyimide Varnish Sales

Market Share in 2017

Figure Global Suzhou Jufeng Electrical Insulating System Polyimide Varnish Revenue

Market Share in 2017

Table Danyang Sida Chemical Headquarter, Established, Main Business and Finance Overview (2017)

Table Danyang Sida Chemical Polyimide Varnish Production Bases, Sales Regions and Major Competitors

Table Danyang Sida Chemical Polyimide Varnish Product

Table Danyang Sida Chemical Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Danyang Sida Chemical Polyimide Varnish Sales Market Share in 2017

Figure Global Danyang Sida Chemical Polyimide Varnish Revenue Market Share in 2017

Table Shanghai Tonghao industrial Trade Headquarter, Established, Main Business and Finance Overview (2017)

Table Shanghai Tonghao industrial Trade Polyimide Varnish Production Bases, Sales Regions and Major Competitors

Table Shanghai Tonghao industrial Trade Polyimide Varnish Product

Table Shanghai Tonghao industrial Trade Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Shanghai Tonghao industrial Trade Polyimide Varnish Sales Market Share in 2017

Figure Global Shanghai Tonghao industrial Trade Polyimide Varnish Revenue Market Share in 2017

Table ChangZhou HongBo Paint Headquarter, Established, Main Business and Finance Overview (2017)

Table ChangZhou HongBo Paint Polyimide Varnish Production Bases, Sales Regions and Major Competitors

Table ChangZhou HongBo Paint Polyimide Varnish Product

Table ChangZhou HongBo Paint Polyimide Varnish Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global ChangZhou HongBo Paint Polyimide Varnish Sales Market Share in 2017

Figure Global ChangZhou HongBo Paint Polyimide Varnish Revenue Market Share in 2017

Table Global Polyimide Varnish Sales by Manufacturer (2016-2017)

Figure Global Polyimide Varnish Sales Market Share by Manufacturer in 2016

Figure Global Polyimide Varnish Sales Market Share by Manufacturer in 2017

Table Global Polyimide Varnish Revenue by Manufacturer (2016-2017)

Figure Global Polyimide Varnish Revenue Market Share by Manufacturer in 2016



Figure Global Polyimide Varnish Revenue Market Share by Manufacturer in 2017  
Table Global Polyimide Varnish Price by Manufacturer (2016-2017)  
Figure Top 3 Polyimide Varnish Manufacturer (Revenue) Market Share in 2017  
Figure Top 6 Polyimide Varnish Manufacturer (Revenue) Market Share in 2017  
Figure Global Polyimide Varnish Sales and Growth Rate (2013-2018)  
Figure Global Polyimide Varnish Revenue and Growth Rate (2013-2018)  
Table Global Polyimide Varnish Sales by Regions (2013-2018)  
Table Global Polyimide Varnish Sales Market Share by Regions (2013-2018)  
Table Global Polyimide Varnish Revenue by Regions (2013-2018)  
Figure Global Polyimide Varnish Revenue Market Share by Regions in 2013  
Figure Global Polyimide Varnish Revenue Market Share by Regions in 2017  
Figure North America Polyimide Varnish Sales and Growth Rate (2013-2018)  
Figure North America Polyimide Varnish Revenue and Growth Rate (2013-2018)  
Figure Europe Polyimide Varnish Sales and Growth Rate (2013-2018)  
Figure Europe Polyimide Varnish Revenue and Growth Rate (2013-2018)  
Figure Asia-Pacific Polyimide Varnish Sales and Growth Rate (2013-2018)  
Figure Asia-Pacific Polyimide Varnish Revenue and Growth Rate (2013-2018)  
Figure South America Polyimide Varnish Sales and Growth Rate (2013-2018)  
Figure South America Polyimide Varnish Revenue and Growth Rate (2013-2018)  
Figure Middle East and Africa Polyimide Varnish Sales and Growth Rate (2013-2018)  
Figure Middle East and Africa Polyimide Varnish Revenue and Growth Rate (2013-2018)  
Figure North America Polyimide Varnish Revenue and Growth Rate (2013-2018)  
Table North America Polyimide Varnish Sales by Countries (2013-2018)  
Table North America Polyimide Varnish Sales Market Share by Countries (2013-2018)  
Figure North America Polyimide Varnish Sales Market Share by Countries in 2013  
Figure North America Polyimide Varnish Sales Market Share by Countries in 2017  
Table North America Polyimide Varnish Revenue by Countries (2013-2018)  
Table North America Polyimide Varnish Revenue Market Share by Countries (2013-2018)  
Figure North America Polyimide Varnish Revenue Market Share by Countries in 2013  
Figure North America Polyimide Varnish Revenue Market Share by Countries in 2017  
Figure United States Polyimide Varnish Sales and Growth Rate (2013-2018)  
Figure Canada Polyimide Varnish Sales and Growth Rate (2013-2018)  
Figure Mexico Polyimide Varnish Sales and Growth Rate (2013-2018)  
Table North America Polyimide Varnish Sales by Manufacturer (2016-2017)  
Figure North America Polyimide Varnish Sales Market Share by Manufacturer in 2016  
Figure North America Polyimide Varnish Sales Market Share by Manufacturer in 2017  
Table North America Polyimide Varnish Revenue by Manufacturer (2016-2017)

Figure North America Polyimide Varnish Revenue Market Share by Manufacturer in 2016

Figure North America Polyimide Varnish Revenue Market Share by Manufacturer in 2017

Table North America Polyimide Varnish Sales by Type (2013-2018)

Table North America Polyimide Varnish Sales Share by Type (2013-2018)

Table North America Polyimide Varnish Revenue by Type (2013-2018)

Table North America Polyimide Varnish Revenue Share by Type (2013-2018)

Table North America Polyimide Varnish Sales by Application (2013-2018)

Table North America Polyimide Varnish Sales Share by Application (2013-2018)

Table North America Polyimide Varnish Revenue by Application (2013-2018)

Table North America Polyimide Varnish Revenue Share by Application (2013-2018)

Figure Europe Polyimide Varnish Revenue and Growth Rate (2013-2018)

Table Europe Polyimide Varnish Sales by Countries (2013-2018)

Table Europe Polyimide Varnish Sales Market Share by Countries (2013-2018)

Table Europe Polyimide Varnish Revenue by Countries (2013-2018)

Figure Europe Polyimide Varnish Revenue Market Share by Countries in 2016

Figure Europe Polyimide Varnish Revenue Market Share by Countries in 2017

Figure Germany Polyimide Varnish Sales and Growth Rate (2013-2018)

Figure UK Polyimide Varnish Sales and Growth Rate (2013-2018)

Figure France Polyimide Varnish Sales and Growth Rate (2013-2018)

Figure Russia Polyimide Varnish Sales and Growth Rate (2013-2018)

Figure Italy Polyimide Varnish Sales and Growth Rate (2013-2018)

Table Europe Polyimide Varnish Sales by Manufacturer (2016-2017)

Figure Europe Polyimide Varnish Sales Market Share by Manufacturer in 2016

Figure Europe Polyimide Varnish Sales Market Share by Manufacturer in 2017

Table Europe Polyimide Varnish Revenue by Manufacturer (2016-2017)

Figure Europe Polyimide Varnish Revenue Market Share by Manufacturer in 2016

Figure Europe Polyimide Varnish Revenue Market Share by Manufacturer in 2017

Table Europe Polyimide Varnish Sales by Type (2013-2018)

Table Europe Polyimide Varnish Sales Share by Type (2013-2018)

Table Europe Polyimide Varnish Revenue by Type (2013-2018)

Table Europe Polyimide Varnish Revenue Share by Type (2013-2018)

Table Europe Polyimide Varnish Sales by Application (2013-2018)

Table Europe Polyimide Varnish Sales Share by Application (2013-2018)

Table Europe Polyimide Varnish Revenue by Application (2013-2018)

Table Europe Polyimide Varnish Revenue Share by Application (2013-2018)

Figure Asia-Pacific Polyimide Varnish Revenue and Growth Rate (2013-2018)

Table Asia-Pacific Polyimide Varnish Sales by Countries (2013-2018)

Table Asia-Pacific Polyimide Varnish Sales Market Share by Countries (2013-2018)  
Figure Asia-Pacific Polyimide Varnish Sales Market Share by Countries 2017  
Table Asia-Pacific Polyimide Varnish Revenue by Countries (2013-2018)  
Figure Asia-Pacific Polyimide Varnish Revenue Market Share by Countries 2017  
Figure China Polyimide Varnish Sales and Growth Rate (2013-2018)  
Figure Japan Polyimide Varnish Sales and Growth Rate (2013-2018)  
Figure Korea Polyimide Varnish Sales and Growth Rate (2013-2018)  
Figure India Polyimide Varnish Sales and Growth Rate (2013-2018)  
Figure Southeast Asia Polyimide Varnish Sales and Growth Rate (2013-2018)  
Table Asia-Pacific Polyimide Varnish Sales by Manufacturer (2016-2017)  
Figure Asia-Pacific Polyimide Varnish Sales Market Share by Manufacturer in 2016  
Figure Asia-Pacific Polyimide Varnish Sales Market Share by Manufacturer in 2017  
Table Asia-Pacific Polyimide Varnish Revenue by Manufacturer (2016-2017)  
Figure Asia-Pacific Polyimide Varnish Revenue Market Share by Manufacturer in 2016  
Figure Asia-Pacific Polyimide Varnish Revenue Market Share by Manufacturer in 2017  
Table Asia-Pacific Polyimide Varnish Sales by Type (2013-2018)  
Table Asia-Pacific Polyimide Varnish Sales Share by Type (2013-2018)  
Table Asia-Pacific Polyimide Varnish Revenue by Type (2013-2018)  
Table Asia-Pacific Polyimide Varnish Revenue Share by Type (2013-2018)  
Table Asia-Pacific Polyimide Varnish Sales by Application (2013-2018)  
Table Asia-Pacific Polyimide Varnish Sales Share by Application (2013-2018)  
Table Asia-Pacific Polyimide Varnish Revenue by Application (2013-2018)  
Table Asia-Pacific Polyimide Varnish Revenue Share by Application (2013-2018)  
Figure South America Polyimide Varnish Revenue and Growth Rate (2013-2018)  
Table South America Polyimide Varnish Sales by Countries (2013-2018)  
Table South America Polyimide Varnish Sales Market Share by Countries (2013-2018)  
Figure South America Polyimide Varnish Sales Market Share by Countries in 2017  
Table South America Polyimide Varnish Revenue by Countries (2013-2018)  
Table South America Polyimide Varnish Revenue Market Share by Countries (2013-2018)  
Figure South America Polyimide Varnish Revenue Market Share by Countries in 2017  
Figure Brazil Polyimide Varnish Sales and Growth Rate (2013-2018)  
Figure Argentina Polyimide Varnish Sales and Growth Rate (2013-2018)  
Figure Colombia Polyimide Varnish Sales and Growth Rate (2013-2018)  
Table South America Polyimide Varnish Sales by Manufacturer (2016-2017)  
Figure South America Polyimide Varnish Sales Market Share by Manufacturer in 2016  
Figure South America Polyimide Varnish Sales Market Share by Manufacturer in 2017  
Table South America Polyimide Varnish Revenue by Manufacturer (2016-2017)  
Figure South America Polyimide Varnish Revenue Market Share by Manufacturer in

2016

Figure South America Polyimide Varnish Revenue Market Share by Manufacturer in 2017

Table South America Polyimide Varnish Sales by Type (2013-2018)

Table South America Polyimide Varnish Sales Share by Type (2013-2018)

Table South America Polyimide Varnish Revenue by Type (2013-2018)

Table South America Polyimide Varnish Revenue Share by Type (2013-2018)

Table South America Polyimide Varnish Sales by Application (2013-2018)

Table South America Polyimide Varnish Sales Share by Application (2013-2018)

Table South America Polyimide Varnish Revenue by Application (2013-2018)

Table South America Polyimide Varnish Revenue Share by Application (2013-2018)

Figure Middle East and Africa Polyimide Varnish Revenue and Growth Rate (2013-2018)

Table Middle East and Africa Polyimide Varnish Sales by Countries (2013-2018)

Table Middle East and Africa Polyimide Varnish Sales Market Share by Countries (2013-2018)

Figure Middle East and Africa Polyimide Varnish Sales Market Share by Countries in 2017

Table Middle East and Africa Polyimide Varnish Revenue by Countries (2013-2018)

Table Middle East and Africa Polyimide Varnish Revenue Market Share by Countries (2013-2018)

Figure Middle East and Africa Polyimide Varnish Revenue Market Share by Countries in 2013

Figure Middle East and Africa Polyimide Varnish Revenue Market Share by Countries in 2017

Figure Saudi Arabia Polyimide Varnish Sales and Growth Rate (2013-2018)

Figure UAE Polyimide Varnish Sales and Growth Rate (2013-2018)

Figure Egypt Polyimide Varnish Sales and Growth Rate (2013-2018)

Figure Nigeria Polyimide Varnish Sales and Growth Rate (2013-2018)

Figure South Africa Polyimide Varnish Sales and Growth Rate (2013-2018)

Table Middle East and Africa Polyimide Varnish Sales by Manufacturer (2016-2017)

Figure Middle East and Africa Polyimide Varnish Sales Market Share by Manufacturer in 2016

Figure Middle East and Africa Polyimide Varnish Sales Market Share by Manufacturer in 2017

Table Middle East and Africa Polyimide Varnish Revenue by Manufacturer (2016-2017)

Figure Middle East and Africa Polyimide Varnish Revenue Market Share by Manufacturer in 2016

Figure Middle East and Africa Polyimide Varnish Revenue Market Share by

Manufacturer in 2017

- Table Middle East and Africa Polyimide Varnish Sales by Type (2013-2018)
- Table Middle East and Africa Polyimide Varnish Sales Share by Type (2013-2018)
- Table Middle East and Africa Polyimide Varnish Revenue by Type (2013-2018)
- Table Middle East and Africa Polyimide Varnish Revenue Share by Type (2013-2018)
- Table Middle East and Africa Polyimide Varnish Sales by Application (2013-2018)
- Table Middle East and Africa Polyimide Varnish Sales Share by Application (2013-2018)
- Table Middle East and Africa Polyimide Varnish Revenue by Application (2013-2018)
- Table Middle East and Africa Polyimide Varnish Revenue Share by Application (2013-2018)
- Table Global Polyimide Varnish Sales by Type (2013-2018)
- Table Global Polyimide Varnish Sales Share by Type (2013-2018)
- Table Global Polyimide Varnish Revenue by Type (2013-2018)
- Table Global Polyimide Varnish Revenue Share by Type (2013-2018)
- Figure Global Normal Heat Resistant Type Sales Growth (2013-2018)
- Figure Global Normal Heat Resistant Type Price (2013-2018)
- Figure Global High Heat Resistant Type Sales Growth (2013-2018)
- Figure Global High Heat Resistant Type Price (2013-2018)
- Table Global Polyimide Varnish Sales by Application (2013-2018)
- Table Global Polyimide Varnish Sales Share by Application (2013-2018)
- Figure Global Wire Coating Sales Growth (2013-2018)
- Figure Global Aerospace and Defense Sales Growth (2013-2018)
- Figure Global OLED/LCD Display Sales Growth (2013-2018)
- Figure Global Others Sales Growth (2013-2018)
- Figure Global Polyimide Varnish Sales, Revenue and Growth Rate (2018-2023)
- Table Global Polyimide Varnish Sales Forecast by Regions (2018-2023)
- Table Global Polyimide Varnish Market Share Forecast by Regions (2018-2023)
- Figure North America Sales Polyimide Varnish Market Forecast (2018-2023)
- Figure Europe Sales Polyimide Varnish Market Forecast (2018-2023)
- Figure Asia-Pacific Sales Polyimide Varnish Market Forecast (2018-2023)
- Figure South America Sales Polyimide Varnish Market Forecast (2018-2023)
- Figure Middle East and Africa Sales Polyimide Varnish Market Forecast (2018-2023)
- Table Global Polyimide Varnish Sales Forecast by Type (2018-2023)
- Table Global Polyimide Varnish Market Share Forecast by Type (2018-2023)
- Table Global Polyimide Varnish Sales Forecast by Application (2018-2023)
- Table Global Polyimide Varnish Market Share Forecast by Application (2018-2023)
- Table Distributors/Traders/ Dealers List

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