

Global Polyimide Precursor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polyimide Precursor market size was valued at US\$ 1505 million in 2025 and is forecast to a readjusted size of US\$ 2586 million by 2032 with a CAGR of 8.0% during review period.

Polyimide precursor refers to the intermediate polymer or monomer system used to produce high-performance polyimide (PI) materials, typically in the form of polyamic acid (PAA) synthesized through the polycondensation of aromatic dianhydrides (such as PMDA, BPDA, ODPA) with aromatic diamines (such as ODA, PDA, MDA) in polar aprotic solvents (e.g., NMP, DMAc). These precursors are soluble and processable, enabling film casting, coating, fiber spinning, or varnish formulation before undergoing thermal or chemical imidization to form the final polyimide with excellent thermal stability (>400°C), dielectric performance, mechanical strength, and chemical resistance. The supply chain begins upstream with petrochemical-derived aromatics (benzene, toluene, xylene) that are converted into high-purity dianhydrides and diamines, along with electronic-grade solvents; midstream players polymerize these into PAA solutions or polyimide varnishes tailored for applications such as flexible printed circuits (FPC), semiconductor insulation layers, aerospace composites, and high-temperature adhesives; downstream, electronics, aerospace, automotive electrification, and advanced materials sectors convert the precursor into films, coatings, molded parts, or composite matrices, forming a value chain closely linked to semiconductor packaging, display panels, EV power electronics, and high-reliability industrial systems. In 2025, global polyimide precursor production reached about 68,000 tons, with installed capacity around 95,000 tons per year. Prices typically range from USD 18,000-35,000 per ton, and the industry operates at an average gross margin of about 41%.

This report is a detailed and comprehensive analysis for global Polyimide Precursor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyimide Precursor market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polyimide Precursor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polyimide Precursor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polyimide Precursor market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyimide Precursor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyimide Precursor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HD MicroSystems (USA), DuPont (USA), Kaneka

(Japan), Ube Industries (Japan), PI Advanced Materials (South Korea), Toray Industries (Japan), Kolon Industries (South Korea), Arakawa Chemical (Japan), Saint-Gobain (France), AGC Group (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyimide Precursor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PMDA-ODA Type

BPDA-PDA Type

ODPA-ODA Type

Market segment by Viscosity

Low Viscosity

Medium Viscosity

High Viscosity

Market segment by Application

Semiconductor & Microelectronic

Display & Optoelectronic

Others

Major players covered

HD MicroSystems (USA)

DuPont (USA)

Kaneka (Japan)

Ube Industries (Japan)

PI Advanced Materials (South Korea)

Toray Industries (Japan)

Kolon Industries (South Korea)

Arakawa Chemical (Japan)

Saint-Gobain (France)

AGC Group (Japan)

IST Corporation (Japan)

Mitsui Chemicals (Japan)

Wuhan Imide New Materials (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyimide Precursor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyimide Precursor, with price, sales quantity, revenue, and global market share of Polyimide Precursor from 2021 to 2026.

Chapter 3, the Polyimide Precursor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyimide Precursor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyimide Precursor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyimide Precursor.

Chapter 14 and 15, to describe Polyimide Precursor sales channel, distributors, customers, research findings and conclusion.

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