

Global Polyimide Precursor Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G840D0D180E9EN.html>

Date: March 2026

Pages: 134

Price: US\$ 4,480.00 (Single User License)

ID: G840D0D180E9EN

Abstracts

The global Polyimide Precursor market size is expected to reach \$ 2586 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

Polyimide precursor refers to the intermediate polymer or monomer system used to produce high-performance polyimide (PI) materials, typically in the form of polyamic acid (PAA) synthesized through the polycondensation of aromatic dianhydrides (such as PMDA, BPDA, ODPA) with aromatic diamines (such as ODA, PDA, MDA) in polar aprotic solvents (e.g., NMP, DMAc). These precursors are soluble and processable, enabling film casting, coating, fiber spinning, or varnish formulation before undergoing thermal or chemical imidization to form the final polyimide with excellent thermal stability (>400°C), dielectric performance, mechanical strength, and chemical resistance. The supply chain begins upstream with petrochemical-derived aromatics (benzene, toluene, xylene) that are converted into high-purity dianhydrides and diamines, along with electronic-grade solvents; midstream players polymerize these into PAA solutions or polyimide varnishes tailored for applications such as flexible printed circuits (FPC), semiconductor insulation layers, aerospace composites, and high-temperature adhesives; downstream, electronics, aerospace, automotive electrification, and advanced materials sectors convert the precursor into films, coatings, molded parts, or composite matrices, forming a value chain closely linked to semiconductor packaging, display panels, EV power electronics, and high-reliability industrial systems. In 2025, global polyimide precursor production reached about 68,000 tons, with installed capacity around 95,000 tons per year. Prices typically range from USD 18,000-35,000 per ton, and the industry operates at an average gross margin of about 41%.

This report studies the global Polyimide Precursor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyimide Precursor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyimide Precursor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyimide Precursor total production and demand, 2021-2032, (Tons)

Global Polyimide Precursor total production value, 2021-2032, (USD Million)

Global Polyimide Precursor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Polyimide Precursor consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Polyimide Precursor domestic production, consumption, key domestic manufacturers and share

Global Polyimide Precursor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Polyimide Precursor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Polyimide Precursor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polyimide Precursor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HD Microsystems (USA), DuPont (USA), Kaneka (Japan), Ube Industries (Japan), PI Advanced Materials (South Korea), Toray Industries (Japan), Kolon Industries (South Korea), Arakawa Chemical (Japan), Saint-Gobain (France), AGC Group (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyimide Precursor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyimide Precursor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyimide Precursor Market, Segmentation by Type:

PMDA-ODA Type

BPDA-PDA Type

ODPA-ODA Type

Global Polyimide Precursor Market, Segmentation by Viscosity:

Low Viscosity

Medium Viscosity

High Viscosity

Global Polyimide Precursor Market, Segmentation by Application:

Semiconductor & Microelectronic

Display & Optoelectronic

Others

Companies Profiled:

HD MicroSystems (USA)

DuPont (USA)

Kaneka (Japan)

Ube Industries (Japan)

PI Advanced Materials (South Korea)

Toray Industries (Japan)

Kolon Industries (South Korea)

Arakawa Chemical (Japan)

Saint-Gobain (France)

AGC Group (Japan)

IST Corporation (Japan)

Mitsui Chemicals (Japan)

Wuhan Imide New Materials (China)

Key Questions Answered:

1. How big is the global Polyimide Precursor market?
2. What is the demand of the global Polyimide Precursor market?
3. What is the year over year growth of the global Polyimide Precursor market?
4. What is the production and production value of the global Polyimide Precursor market?
5. Who are the key producers in the global Polyimide Precursor market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Polyimide Precursor Introduction
- 1.2 World Polyimide Precursor Supply & Forecast
 - 1.2.1 World Polyimide Precursor Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Polyimide Precursor Production (2021-2032)
 - 1.2.3 World Polyimide Precursor Pricing Trends (2021-2032)
- 1.3 World Polyimide Precursor Production by Region (Based on Production Site)
 - 1.3.1 World Polyimide Precursor Production Value by Region (2021-2032)
 - 1.3.2 World Polyimide Precursor Production by Region (2021-2032)
 - 1.3.3 World Polyimide Precursor Average Price by Region (2021-2032)
 - 1.3.4 North America Polyimide Precursor Production (2021-2032)
 - 1.3.5 Europe Polyimide Precursor Production (2021-2032)
 - 1.3.6 China Polyimide Precursor Production (2021-2032)
 - 1.3.7 Japan Polyimide Precursor Production (2021-2032)
 - 1.3.8 India Polyimide Precursor Production (2021-2032)
 - 1.3.9 Southeast Asia Polyimide Precursor Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Polyimide Precursor Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Polyimide Precursor Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Polyimide Precursor Demand (2021-2032)
- 2.2 World Polyimide Precursor Consumption by Region
 - 2.2.1 World Polyimide Precursor Consumption by Region (2021-2026)
 - 2.2.2 World Polyimide Precursor Consumption Forecast by Region (2027-2032)
- 2.3 United States Polyimide Precursor Consumption (2021-2032)
- 2.4 China Polyimide Precursor Consumption (2021-2032)
- 2.5 Europe Polyimide Precursor Consumption (2021-2032)
- 2.6 Japan Polyimide Precursor Consumption (2021-2032)
- 2.7 South Korea Polyimide Precursor Consumption (2021-2032)
- 2.8 ASEAN Polyimide Precursor Consumption (2021-2032)
- 2.9 India Polyimide Precursor Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Polyimide Precursor Production Value by Manufacturer (2021-2026)
- 3.2 World Polyimide Precursor Production by Manufacturer (2021-2026)
- 3.3 World Polyimide Precursor Average Price by Manufacturer (2021-2026)
- 3.4 Polyimide Precursor Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Polyimide Precursor Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Polyimide Precursor in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Polyimide Precursor in 2025
- 3.6 Polyimide Precursor Market: Overall Company Footprint Analysis
 - 3.6.1 Polyimide Precursor Market: Region Footprint
 - 3.6.2 Polyimide Precursor Market: Company Product Type Footprint
 - 3.6.3 Polyimide Precursor Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Polyimide Precursor Production Value Comparison
 - 4.1.1 United States VS China: Polyimide Precursor Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Polyimide Precursor Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Polyimide Precursor Production Comparison
 - 4.2.1 United States VS China: Polyimide Precursor Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Polyimide Precursor Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Polyimide Precursor Consumption Comparison
 - 4.3.1 United States VS China: Polyimide Precursor Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Polyimide Precursor Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Polyimide Precursor Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Polyimide Precursor Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Polyimide Precursor Production Value (2021-2026)

4.4.3 United States Based Manufacturers Polyimide Precursor Production (2021-2026)
4.5 China Based Polyimide Precursor Manufacturers and Market Share

4.5.1 China Based Polyimide Precursor Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Polyimide Precursor Production Value (2021-2026)

4.5.3 China Based Manufacturers Polyimide Precursor Production (2021-2026)

4.6 Rest of World Based Polyimide Precursor Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Polyimide Precursor Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Polyimide Precursor Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Polyimide Precursor Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Polyimide Precursor Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 PMDA-ODA Type

5.2.2 BPDA-PDA Type

5.2.3 ODPA-ODA Type

5.3 Market Segment by Type

5.3.1 World Polyimide Precursor Production by Type (2021-2032)

5.3.2 World Polyimide Precursor Production Value by Type (2021-2032)

5.3.3 World Polyimide Precursor Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY VISCOSITY

6.1 World Polyimide Precursor Market Size Overview by Viscosity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Viscosity

6.2.1 Low Viscosity

6.2.2 Medium Viscosity

6.2.3 High Viscosity

6.3 Market Segment by Viscosity

- 6.3.1 World Polyimide Precursor Production by Viscosity (2021-2032)
- 6.3.2 World Polyimide Precursor Production Value by Viscosity (2021-2032)
- 6.3.3 World Polyimide Precursor Average Price by Viscosity (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

- 7.1 World Polyimide Precursor Market Size Overview by Application: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Application
 - 7.2.1 Semiconductor & Microelectronic
 - 7.2.2 Display & Optoelectronic
 - 7.2.3 Others
- 7.3 Market Segment by Application
 - 7.3.1 World Polyimide Precursor Production by Application (2021-2032)
 - 7.3.2 World Polyimide Precursor Production Value by Application (2021-2032)
 - 7.3.3 World Polyimide Precursor Average Price by Application (2021-2032)

8 COMPANY PROFILES

- 8.1 HD MicroSystems (USA)
 - 8.1.1 HD MicroSystems (USA) Details
 - 8.1.2 HD MicroSystems (USA) Major Business
 - 8.1.3 HD MicroSystems (USA) Polyimide Precursor Product and Services
 - 8.1.4 HD MicroSystems (USA) Polyimide Precursor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.1.5 HD MicroSystems (USA) Recent Developments/Updates
 - 8.1.6 HD MicroSystems (USA) Competitive Strengths & Weaknesses
- 8.2 DuPont (USA)
 - 8.2.1 DuPont (USA) Details
 - 8.2.2 DuPont (USA) Major Business
 - 8.2.3 DuPont (USA) Polyimide Precursor Product and Services
 - 8.2.4 DuPont (USA) Polyimide Precursor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.2.5 DuPont (USA) Recent Developments/Updates
 - 8.2.6 DuPont (USA) Competitive Strengths & Weaknesses
- 8.3 Kaneka (Japan)
 - 8.3.1 Kaneka (Japan) Details
 - 8.3.2 Kaneka (Japan) Major Business
 - 8.3.3 Kaneka (Japan) Polyimide Precursor Product and Services

8.3.4 Kaneka (Japan) Polyimide Precursor Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Kaneka (Japan) Recent Developments/Updates

8.3.6 Kaneka (Japan) Competitive Strengths & Weaknesses

8.4 Ube Industries (Japan)

8.4.1 Ube Industries (Japan) Details

8.4.2 Ube Industries (Japan) Major Business

8.4.3 Ube Industries (Japan) Polyimide Precursor Product and Services

8.4.4 Ube Industries (Japan) Polyimide Precursor Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Ube Industries (Japan) Recent Developments/Updates

8.4.6 Ube Industries (Japan) Competitive Strengths & Weaknesses

8.5 PI Advanced Materials (South Korea)

8.5.1 PI Advanced Materials (South Korea) Details

8.5.2 PI Advanced Materials (South Korea) Major Business

8.5.3 PI Advanced Materials (South Korea) Polyimide Precursor Product and Services

8.5.4 PI Advanced Materials (South Korea) Polyimide Precursor Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 PI Advanced Materials (South Korea) Recent Developments/Updates

8.5.6 PI Advanced Materials (South Korea) Competitive Strengths & Weaknesses

8.6 Toray Industries (Japan)

8.6.1 Toray Industries (Japan) Details

8.6.2 Toray Industries (Japan) Major Business

8.6.3 Toray Industries (Japan) Polyimide Precursor Product and Services

8.6.4 Toray Industries (Japan) Polyimide Precursor Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Toray Industries (Japan) Recent Developments/Updates

8.6.6 Toray Industries (Japan) Competitive Strengths & Weaknesses

8.7 Kolon Industries (South Korea)

8.7.1 Kolon Industries (South Korea) Details

8.7.2 Kolon Industries (South Korea) Major Business

8.7.3 Kolon Industries (South Korea) Polyimide Precursor Product and Services

8.7.4 Kolon Industries (South Korea) Polyimide Precursor Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Kolon Industries (South Korea) Recent Developments/Updates

8.7.6 Kolon Industries (South Korea) Competitive Strengths & Weaknesses

8.8 Arakawa Chemical (Japan)

8.8.1 Arakawa Chemical (Japan) Details

8.8.2 Arakawa Chemical (Japan) Major Business

- 8.8.3 Arakawa Chemical (Japan) Polyimide Precursor Product and Services
- 8.8.4 Arakawa Chemical (Japan) Polyimide Precursor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.8.5 Arakawa Chemical (Japan) Recent Developments/Updates
- 8.8.6 Arakawa Chemical (Japan) Competitive Strengths & Weaknesses
- 8.9 Saint-Gobain (France)
 - 8.9.1 Saint-Gobain (France) Details
 - 8.9.2 Saint-Gobain (France) Major Business
 - 8.9.3 Saint-Gobain (France) Polyimide Precursor Product and Services
 - 8.9.4 Saint-Gobain (France) Polyimide Precursor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Saint-Gobain (France) Recent Developments/Updates
 - 8.9.6 Saint-Gobain (France) Competitive Strengths & Weaknesses
- 8.10 AGC Group (Japan)
 - 8.10.1 AGC Group (Japan) Details
 - 8.10.2 AGC Group (Japan) Major Business
 - 8.10.3 AGC Group (Japan) Polyimide Precursor Product and Services
 - 8.10.4 AGC Group (Japan) Polyimide Precursor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 AGC Group (Japan) Recent Developments/Updates
 - 8.10.6 AGC Group (Japan) Competitive Strengths & Weaknesses
- 8.11 IST Corporation (Japan)
 - 8.11.1 IST Corporation (Japan) Details
 - 8.11.2 IST Corporation (Japan) Major Business
 - 8.11.3 IST Corporation (Japan) Polyimide Precursor Product and Services
 - 8.11.4 IST Corporation (Japan) Polyimide Precursor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 IST Corporation (Japan) Recent Developments/Updates
 - 8.11.6 IST Corporation (Japan) Competitive Strengths & Weaknesses
- 8.12 Mitsui Chemicals (Japan)
 - 8.12.1 Mitsui Chemicals (Japan) Details
 - 8.12.2 Mitsui Chemicals (Japan) Major Business
 - 8.12.3 Mitsui Chemicals (Japan) Polyimide Precursor Product and Services
 - 8.12.4 Mitsui Chemicals (Japan) Polyimide Precursor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Mitsui Chemicals (Japan) Recent Developments/Updates
 - 8.12.6 Mitsui Chemicals (Japan) Competitive Strengths & Weaknesses
- 8.13 Wuhan Imide New Materials (China)
 - 8.13.1 Wuhan Imide New Materials (China) Details

- 8.13.2 Wuhan Imide New Materials (China) Major Business
- 8.13.3 Wuhan Imide New Materials (China) Polyimide Precursor Product and Services
- 8.13.4 Wuhan Imide New Materials (China) Polyimide Precursor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.13.5 Wuhan Imide New Materials (China) Recent Developments/Updates
- 8.13.6 Wuhan Imide New Materials (China) Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Polyimide Precursor Industry Chain
- 9.2 Polyimide Precursor Upstream Analysis
 - 9.2.1 Polyimide Precursor Core Raw Materials
 - 9.2.2 Main Manufacturers of Polyimide Precursor Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Polyimide Precursor Production Mode
- 9.6 Polyimide Precursor Procurement Model
- 9.7 Polyimide Precursor Industry Sales Model and Sales Channels
 - 9.7.1 Polyimide Precursor Sales Model
 - 9.7.2 Polyimide Precursor Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Polyimide Precursor Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Polyimide Precursor Production Value by Region (2021-2026) & (USD Million)

Table 3. World Polyimide Precursor Production Value by Region (2027-2032) & (USD Million)

Table 4. World Polyimide Precursor Production Value Market Share by Region (2021-2026)

Table 5. World Polyimide Precursor Production Value Market Share by Region (2027-2032)

Table 6. World Polyimide Precursor Production by Region (2021-2026) & (Tons)

Table 7. World Polyimide Precursor Production by Region (2027-2032) & (Tons)

Table 8. World Polyimide Precursor Production Market Share by Region (2021-2026)

Table 9. World Polyimide Precursor Production Market Share by Region (2027-2032)

Table 10. World Polyimide Precursor Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Polyimide Precursor Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Polyimide Precursor Major Market Trends

Table 13. World Polyimide Precursor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Polyimide Precursor Consumption by Region (2021-2026) & (Tons)

Table 15. World Polyimide Precursor Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Polyimide Precursor Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Polyimide Precursor Producers in 2025

Table 18. World Polyimide Precursor Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Polyimide Precursor Producers in 2025

Table 20. World Polyimide Precursor Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Polyimide Precursor Company Evaluation Quadrant

Table 22. World Polyimide Precursor Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Polyimide Precursor Production Site of Key Manufacturer

Table 24. Polyimide Precursor Market: Company Product Type Footprint

Table 25. Polyimide Precursor Market: Company Product Application Footprint

Table 26. Polyimide Precursor Competitive Factors

Table 27. Polyimide Precursor New Entrant and Capacity Expansion Plans

Table 28. Polyimide Precursor Mergers & Acquisitions Activity

Table 29. United States VS China Polyimide Precursor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Polyimide Precursor Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Polyimide Precursor Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Polyimide Precursor Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Polyimide Precursor Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Polyimide Precursor Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Polyimide Precursor Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Polyimide Precursor Production Market Share (2021-2026)

Table 37. China Based Polyimide Precursor Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Polyimide Precursor Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Polyimide Precursor Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Polyimide Precursor Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Polyimide Precursor Production Market Share (2021-2026)

Table 42. Rest of World Based Polyimide Precursor Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Polyimide Precursor Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Polyimide Precursor Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Polyimide Precursor Production,

(2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Polyimide Precursor Production Market Share (2021-2026)

Table 47. World Polyimide Precursor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Polyimide Precursor Production by Type (2021-2026) & (Tons)

Table 49. World Polyimide Precursor Production by Type (2027-2032) & (Tons)

Table 50. World Polyimide Precursor Production Value by Type (2021-2026) & (USD Million)

Table 51. World Polyimide Precursor Production Value by Type (2027-2032) & (USD Million)

Table 52. World Polyimide Precursor Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Polyimide Precursor Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Polyimide Precursor Production Value by Viscosity, (USD Million), 2021 & 2025 & 2032

Table 55. World Polyimide Precursor Production by Viscosity (2021-2026) & (Tons)

Table 56. World Polyimide Precursor Production by Viscosity (2027-2032) & (Tons)

Table 57. World Polyimide Precursor Production Value by Viscosity (2021-2026) & (USD Million)

Table 58. World Polyimide Precursor Production Value by Viscosity (2027-2032) & (USD Million)

Table 59. World Polyimide Precursor Average Price by Viscosity (2021-2026) & (US\$/Ton)

Table 60. World Polyimide Precursor Average Price by Viscosity (2027-2032) & (US\$/Ton)

Table 61. World Polyimide Precursor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Polyimide Precursor Production by Application (2021-2026) & (Tons)

Table 63. World Polyimide Precursor Production by Application (2027-2032) & (Tons)

Table 64. World Polyimide Precursor Production Value by Application (2021-2026) & (USD Million)

Table 65. World Polyimide Precursor Production Value by Application (2027-2032) & (USD Million)

Table 66. World Polyimide Precursor Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Polyimide Precursor Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. HD MicroSystems (USA) Basic Information, Manufacturing Base and Competitors

- Table 69. HD MicroSystems (USA) Major Business
- Table 70. HD MicroSystems (USA) Polyimide Precursor Product and Services
- Table 71. HD MicroSystems (USA) Polyimide Precursor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 72. HD MicroSystems (USA) Recent Developments/Updates
- Table 73. HD MicroSystems (USA) Competitive Strengths & Weaknesses
- Table 74. DuPont (USA) Basic Information, Manufacturing Base and Competitors
- Table 75. DuPont (USA) Major Business
- Table 76. DuPont (USA) Polyimide Precursor Product and Services
- Table 77. DuPont (USA) Polyimide Precursor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. DuPont (USA) Recent Developments/Updates
- Table 79. DuPont (USA) Competitive Strengths & Weaknesses
- Table 80. Kaneka (Japan) Basic Information, Manufacturing Base and Competitors
- Table 81. Kaneka (Japan) Major Business
- Table 82. Kaneka (Japan) Polyimide Precursor Product and Services
- Table 83. Kaneka (Japan) Polyimide Precursor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. Kaneka (Japan) Recent Developments/Updates
- Table 85. Kaneka (Japan) Competitive Strengths & Weaknesses
- Table 86. Ube Industries (Japan) Basic Information, Manufacturing Base and Competitors
- Table 87. Ube Industries (Japan) Major Business
- Table 88. Ube Industries (Japan) Polyimide Precursor Product and Services
- Table 89. Ube Industries (Japan) Polyimide Precursor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Ube Industries (Japan) Recent Developments/Updates
- Table 91. Ube Industries (Japan) Competitive Strengths & Weaknesses
- Table 92. PI Advanced Materials (South Korea) Basic Information, Manufacturing Base and Competitors
- Table 93. PI Advanced Materials (South Korea) Major Business
- Table 94. PI Advanced Materials (South Korea) Polyimide Precursor Product and Services
- Table 95. PI Advanced Materials (South Korea) Polyimide Precursor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. PI Advanced Materials (South Korea) Recent Developments/Updates

Table 97. PI Advanced Materials (South Korea) Competitive Strengths & Weaknesses

Table 98. Toray Industries (Japan) Basic Information, Manufacturing Base and Competitors

Table 99. Toray Industries (Japan) Major Business

Table 100. Toray Industries (Japan) Polyimide Precursor Product and Services

Table 101. Toray Industries (Japan) Polyimide Precursor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Toray Industries (Japan) Recent Developments/Updates

Table 103. Toray Industries (Japan) Competitive Strengths & Weaknesses

Table 104. Kolon Industries (South Korea) Basic Information, Manufacturing Base and Competitors

Table 105. Kolon Industries (South Korea) Major Business

Table 106. Kolon Industries (South Korea) Polyimide Precursor Product and Services

Table 107. Kolon Industries (South Korea) Polyimide Precursor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Kolon Industries (South Korea) Recent Developments/Updates

Table 109. Kolon Industries (South Korea) Competitive Strengths & Weaknesses

Table 110. Arakawa Chemical (Japan) Basic Information, Manufacturing Base and Competitors

Table 111. Arakawa Chemical (Japan) Major Business

Table 112. Arakawa Chemical (Japan) Polyimide Precursor Product and Services

Table 113. Arakawa Chemical (Japan) Polyimide Precursor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Arakawa Chemical (Japan) Recent Developments/Updates

Table 115. Arakawa Chemical (Japan) Competitive Strengths & Weaknesses

Table 116. Saint-Gobain (France) Basic Information, Manufacturing Base and Competitors

Table 117. Saint-Gobain (France) Major Business

Table 118. Saint-Gobain (France) Polyimide Precursor Product and Services

Table 119. Saint-Gobain (France) Polyimide Precursor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Saint-Gobain (France) Recent Developments/Updates

Table 121. Saint-Gobain (France) Competitive Strengths & Weaknesses

Table 122. AGC Group (Japan) Basic Information, Manufacturing Base and Competitors

Table 123. AGC Group (Japan) Major Business

- Table 124. AGC Group (Japan) Polyimide Precursor Product and Services
- Table 125. AGC Group (Japan) Polyimide Precursor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. AGC Group (Japan) Recent Developments/Updates
- Table 127. AGC Group (Japan) Competitive Strengths & Weaknesses
- Table 128. IST Corporation (Japan) Basic Information, Manufacturing Base and Competitors
- Table 129. IST Corporation (Japan) Major Business
- Table 130. IST Corporation (Japan) Polyimide Precursor Product and Services
- Table 131. IST Corporation (Japan) Polyimide Precursor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. IST Corporation (Japan) Recent Developments/Updates
- Table 133. IST Corporation (Japan) Competitive Strengths & Weaknesses
- Table 134. Mitsui Chemicals (Japan) Basic Information, Manufacturing Base and Competitors
- Table 135. Mitsui Chemicals (Japan) Major Business
- Table 136. Mitsui Chemicals (Japan) Polyimide Precursor Product and Services
- Table 137. Mitsui Chemicals (Japan) Polyimide Precursor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Mitsui Chemicals (Japan) Recent Developments/Updates
- Table 139. Mitsui Chemicals (Japan) Competitive Strengths & Weaknesses
- Table 140. Wuhan Imide New Materials (China) Basic Information, Manufacturing Base and Competitors
- Table 141. Wuhan Imide New Materials (China) Major Business
- Table 142. Wuhan Imide New Materials (China) Polyimide Precursor Product and Services
- Table 143. Wuhan Imide New Materials (China) Polyimide Precursor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. Wuhan Imide New Materials (China) Recent Developments/Updates
- Table 145. Wuhan Imide New Materials (China) Competitive Strengths & Weaknesses
- Table 146. Global Key Players of Polyimide Precursor Upstream (Raw Materials)
- Table 147. Global Polyimide Precursor Typical Customers
- Table 148. Polyimide Precursor Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Polyimide Precursor Picture

Figure 2. World Polyimide Precursor Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Polyimide Precursor Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Polyimide Precursor Production (2021-2032) & (Tons)

Figure 5. World Polyimide Precursor Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Polyimide Precursor Production Value Market Share by Region (2021-2032)

Figure 7. World Polyimide Precursor Production Market Share by Region (2021-2032)

Figure 8. North America Polyimide Precursor Production (2021-2032) & (Tons)

Figure 9. Europe Polyimide Precursor Production (2021-2032) & (Tons)

Figure 10. China Polyimide Precursor Production (2021-2032) & (Tons)

Figure 11. Japan Polyimide Precursor Production (2021-2032) & (Tons)

Figure 12. India Polyimide Precursor Production (2021-2032) & (Tons)

Figure 13. Southeast Asia Polyimide Precursor Production (2021-2032) & (Tons)

Figure 14. Polyimide Precursor Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Polyimide Precursor Consumption (2021-2032) & (Tons)

Figure 17. World Polyimide Precursor Consumption Market Share by Region (2021-2032)

Figure 18. United States Polyimide Precursor Consumption (2021-2032) & (Tons)

Figure 19. China Polyimide Precursor Consumption (2021-2032) & (Tons)

Figure 20. Europe Polyimide Precursor Consumption (2021-2032) & (Tons)

Figure 21. Japan Polyimide Precursor Consumption (2021-2032) & (Tons)

Figure 22. South Korea Polyimide Precursor Consumption (2021-2032) & (Tons)

Figure 23. ASEAN Polyimide Precursor Consumption (2021-2032) & (Tons)

Figure 24. India Polyimide Precursor Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Polyimide Precursor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Polyimide Precursor Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Polyimide Precursor Markets in 2025

Figure 28. United States VS China: Polyimide Precursor Production Value Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Polyimide Precursor Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Polyimide Precursor Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Polyimide Precursor Production Market Share 2025

Figure 32. China Based Manufacturers Polyimide Precursor Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Polyimide Precursor Production Market Share 2025

Figure 34. World Polyimide Precursor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Polyimide Precursor Production Value Market Share by Type in 2025

Figure 36. PMDA-ODA Type

Figure 37. BPDA-PDA Type

Figure 38. ODPDA-ODA Type

Figure 39. World Polyimide Precursor Production Market Share by Type (2021-2032)

Figure 40. World Polyimide Precursor Production Value Market Share by Type (2021-2032)

Figure 41. World Polyimide Precursor Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Polyimide Precursor Production Value by Viscosity, (USD Million), 2021 & 2025 & 2032

Figure 43. World Polyimide Precursor Production Value Market Share by Viscosity in 2025

Figure 44. Low Viscosity

Figure 45. Medium Viscosity

Figure 46. High Viscosity

Figure 47. World Polyimide Precursor Production Market Share by Viscosity (2021-2032)

Figure 48. World Polyimide Precursor Production Value Market Share by Viscosity (2021-2032)

Figure 49. World Polyimide Precursor Average Price by Viscosity (2021-2032) & (US\$/Ton)

Figure 50. World Polyimide Precursor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Polyimide Precursor Production Value Market Share by Application in 2025

Figure 52. Semiconductor & Microelectronic

Figure 53. Display & Optoelectronic

Figure 54. Others

Figure 55. World Polyimide Precursor Production Market Share by Application
(2021-2032)

Figure 56. World Polyimide Precursor Production Value Market Share by Application
(2021-2032)

Figure 57. World Polyimide Precursor Average Price by Application (2021-2032) &
(US\$/Ton)

Figure 58. Polyimide Precursor Industry Chain

Figure 59. Polyimide Precursor Procurement Model

Figure 60. Polyimide Precursor Sales Model

Figure 61. Polyimide Precursor Sales Channels, Direct Sales, and Distribution

Figure 62. Methodology

Figure 63. Research Process and Data Source

I would like to order

Product name: Global Polyimide Precursor Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G840D0D180E9EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G840D0D180E9EN.html>