

Global Polyimide (PI) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyimide (PI) market size is expected to reach \$ 15450 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Polyimide (sometimes abbreviated PI) is a polymer containing imide groups belonging to the class of high-performance plastics. With their high heat-resistance, polyimides enjoy diverse applications in roles demanding rugged organic materials, e.g. high temperature fuel cells, displays, and various military roles.

In 2024, global Polyimide (PI) production reached approximately 107778 MT, with an average global market price of around US\$ 90.7 per KG.

The polyimide (PI) market focuses on high-performance polymers known for their exceptional thermal stability, chemical resistance, and mechanical strength, making them indispensable in demanding industries such as electronics, aerospace, automotive, and industrial manufacturing. Polyimides are used in flexible printed circuit boards, insulation films, high-temperature adhesives, and components for engines or turbines. Their ability to retain structural integrity above 250 °C and resist degradation from chemicals and radiation positions them as a preferred choice in extreme environments. Market growth is driven by increasing demand for lightweight, heat-resistant materials in electric vehicles, next-generation electronics, and aerospace systems.

Regionally, Asia-Pacific leads the polyimide market due to its strong electronics production base in China, Japan, and South Korea, alongside growing adoption in electric mobility and semiconductor manufacturing. North America and Europe remain key markets, especially in aerospace, defense, and high-end industrial equipment.

Technological advancements are expanding polyimide's capabilities, including transparent grades for flexible displays and enhanced formulations for 5G communication components. Rising interest in sustainability is also spurring innovation in more energy-efficient manufacturing processes and recyclable polyimide products to meet global environmental regulations.

This report studies the global Polyimide (PI) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyimide (PI) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyimide (PI) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyimide (PI) total production and demand, 2021-2032, (K MT)

Global Polyimide (PI) total production value, 2021-2032, (USD Million)

Global Polyimide (PI) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Polyimide (PI) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Polyimide (PI) domestic production, consumption, key domestic manufacturers and share

Global Polyimide (PI) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Polyimide (PI) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Polyimide (PI) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Polyimide (PI) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, SABIC, UBE, Kaneka, Taimide Technology, PI Advanced Materials, Mitsui Chemicals, Mitsubishi Gas Chemical, Saint-Gobain, Toray, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyimide (PI) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (US\$/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyimide (PI) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyimide (PI) Market, Segmentation by Type:

PI Profile

PI Film

PI Resin

PI Coating

Others

Global Polyimide (PI) Market, Segmentation by Application:

Electrical Industry

Aerospace Industry

Automotive Industry

Medical Industry

Others

Companies Profiled:

DuPont

SABIC

UBE

Kaneka

Taimide Technology

PI Advanced Materials

Mitsui Chemicals

Mitsubishi Gas Chemical

Saint-Gobain

Toray

Zhuzhou Times Huaxin New Material Technology

Rayitek

Wanda Microelectronics

Tianyuan

Anhui Guofeng

HiPolyking

Boying Jinggong

Jiangsu Yabao

Huaqiang

Xingbang

Shunxuan

Jinshan

Key Questions Answered:

1. How big is the global Polyimide (PI) market?
2. What is the demand of the global Polyimide (PI) market?
3. What is the year over year growth of the global Polyimide (PI) market?
4. What is the production and production value of the global Polyimide (PI) market?
5. Who are the key producers in the global Polyimide (PI) market?
6. What are the growth factors driving the market demand?

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