

Global Polyimide Photosensitive Adhesive Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyimide Photosensitive Adhesive Film market size is expected to reach \$ 977 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Polyimide photosensitive adhesive film refers to a film like photosensitive material made from polyimide or polyimide precursor as the main resin, with photosensitive groups, photoinitiators, crosslinking agents, development regulators, and additives added. It can usually form fine patterns through processes such as attachment, exposure, development, curing, or imidization. It combines the high temperature resistance, chemical corrosion resistance, low dielectric strength, insulation and dimensional stability of polyimide, as well as the ability for photolithography and patterning. It is mainly used for advanced semiconductor packaging, RDL rewiring layer, buffer layer, passivation layer, interlayer insulation layer, panel level packaging MEMS? Fields such as microstructure processing, FPC, and high-end displays. According to the product form, it can be divided into dry film PSPI adhesive film and liquid coating PSPI. In 2025, global Polyimide Photosensitive Adhesive Film production reached approximately 1,432 MT, with an average global market price of around US\$ 432 per kg.

Polyimide photosensitive adhesive film belongs to the high value-added sub category of advanced packaging and high-end electronic materials, and its market growth is mainly driven by AI chips Chiplet? Driven by advanced packaging, wafer level packaging, panel level packaging, RDL rewiring layer, high-end display, and flexible electronics demand. Compared to traditional liquid photosensitive polyimides, film like PSPI has advantages such as uniform thickness, stable adhesion, wider process window, and suitability for large-area processes. Therefore, it has gained more attention in advanced packaging and panel level packaging. In terms of product structure, negative photosensitive

polyimide film is currently the mainstream, suitable for permanent insulation films, buffer layers, and thick film structures; Positive photosensitive adhesive film has a higher unit price and is mainly used for high-resolution openings and fine graphics; The proportion of alkaline developing products is expected to increase in the future due to their good environmental friendliness and compatibility with semiconductor processes. Overall, the market size is not large, but it has high technical barriers, long certification cycles, and high unit prices. In the future, the focus of growth will be on low warpage, low dielectric, high resolution, low-temperature curing, alkali development, and panel level large-size process adaptation products.

This report studies the global Polyimide Photosensitive Adhesive Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyimide Photosensitive Adhesive Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyimide Photosensitive Adhesive Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyimide Photosensitive Adhesive Film total production and demand, 2021-2032, (Tons)

Global Polyimide Photosensitive Adhesive Film total production value, 2021-2032, (USD Million)

Global Polyimide Photosensitive Adhesive Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Polyimide Photosensitive Adhesive Film consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Polyimide Photosensitive Adhesive Film domestic production, consumption, key domestic manufacturers and share

Global Polyimide Photosensitive Adhesive Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Polyimide Photosensitive Adhesive Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Polyimide Photosensitive Adhesive Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polyimide Photosensitive Adhesive Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TORAY INDUSTRIES, Asahi Kasei, FUJIFILM, Hubei Dinglong, Pome Technology, MINSEOA Advanced Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyimide Photosensitive Adhesive Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyimide Photosensitive Adhesive Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyimide Photosensitive Adhesive Film Market, Segmentation by Type:

Positive Polyimide Photosensitive Adhesive Film

Negative Polyimide Photosensitive Adhesive Film

Global Polyimide Photosensitive Adhesive Film Market, Segmentation by Product Form:

Dry Film Type

Liquid Coating Type

Global Polyimide Photosensitive Adhesive Film Market, Segmentation by Development Method:

Alkaline Development Type

Solvent Developing Type

Global Polyimide Photosensitive Adhesive Film Market, Segmentation by Application:

Semiconductor Packaging

Display Panel

Flexible Circuit Board

Other

Companies Profiled:

TORAY INDUSTRIES

Asahi Kasei

FUJIFILM

Hubei Dinglong

Pome Technology

MINSEOA Advanced Materials

Key Questions Answered:

1. How big is the global Polyimide Photosensitive Adhesive Film market?
2. What is the demand of the global Polyimide Photosensitive Adhesive Film market?
3. What is the year over year growth of the global Polyimide Photosensitive Adhesive Film market?
4. What is the production and production value of the global Polyimide Photosensitive Adhesive Film market?
5. Who are the key producers in the global Polyimide Photosensitive Adhesive Film market?
6. What are the growth factors driving the market demand?

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