

Global Polyimide Film (PI Film) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyimide Film (PI Film) market size is expected to reach \$ 2541 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

Polyimide Film (PI Film) is a high-performance polymer film made from polyimide resin through casting, imidization, stretching, curing and surface treatment processes. It combines excellent heat resistance, electrical insulation, mechanical strength, dimensional stability, chemical resistance and radiation resistance, and is widely used in flexible printed circuits, FCCL substrates, graphite thermal films, motor and wire insulation, semiconductor packaging, aerospace electronics, flexible displays and other high-reliability applications. In 2025, global Polyimide Film production reached approximately 38 thousand metric tons.

The PI film market is mainly driven by the continued expansion of high-performance electronics. Flexible printed circuits, FCCL substrates, semiconductor packaging, 5G communication modules, wearable devices and automotive electronics all require thin, heat-resistant and dimensionally stable insulating films. Compared with conventional polymer films, PI film can maintain electrical and mechanical performance under high temperature, repeated bending, soldering, lamination and harsh operating conditions, making it difficult to replace in high-reliability electronic applications.

Thermal management is another major growth driver. Smartphones, tablets, notebooks, LEDs, power modules and electric vehicles are generating higher heat density in smaller spaces, increasing the use of synthetic graphite sheets. PI film is an important precursor material for high-performance graphite thermal films, so demand for graphite-based heat spreaders directly pulls demand for thermal-grade PI film. The growth of EV batteries, power electronics, fast charging devices and AI-related electronics further

strengthens this demand.

The third driver comes from localization and technology upgrading in Asia, especially China. High-end electronic PI film, chemically imidized PI film, low-dielectric PI film, CPI transparent PI film and semiconductor-related PI film were historically dominated by Japanese, Korean and U.S. suppliers. Chinese companies are now expanding from electrical insulation film into electronic-grade, thermal-management, 5G high-frequency, flexible display and aerospace-grade materials. This creates strong investment momentum and gradually changes the global supply structure.

This report studies the global Polyimide Film (PI Film) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyimide Film (PI Film) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyimide Film (PI Film) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyimide Film (PI Film) total production and demand, 2021-2032, (Tons)

Global Polyimide Film (PI Film) total production value, 2021-2032, (USD Million)

Global Polyimide Film (PI Film) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Polyimide Film (PI Film) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Polyimide Film (PI Film) domestic production, consumption, key domestic manufacturers and share

Global Polyimide Film (PI Film) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Polyimide Film (PI Film) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Polyimide Film (PI Film) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polyimide Film (PI Film) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include PI Advanced Materials, Kaneka, DuPont / Qnity Kapton, UBE, Taimide, I.S.T Corp, Zhuzhou Times Huaxin New Material, Rayitek, Shandong Wanda Microelectronics, Tianjin Tianyuan Electrical Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyimide Film (PI Film) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyimide Film (PI Film) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyimide Film (PI Film) Market, Segmentation by Type:

Electronic Grade Polyimide Film

Electrotechnical Grade Polyimide Film

Global Polyimide Film (PI Film) Market, Segmentation by Feature:

Colorless Transparent PI Film

Standard PI Film

Global Polyimide Film (PI Film) Market, Segmentation by Channel:

Direct Sales

Distribution

Global Polyimide Film (PI Film) Market, Segmentation by Application:

Electronic Circuits

Electronic Thermal Management

New Energy

Industrial Drives

Aerospace

Semiconductors

Others

Companies Profiled:

PI Advanced Materials

Kaneka

DuPont / Qnity Kapton

UBE

Taimide

I.S.T Corp

Zhuzhou Times Huaxin New Material

Rayitek

Shandong Wanda Microelectronics

Tianjin Tianyuan Electrical Material

Anhui Guofeng New Materials

Changchun Hipolyking Polyimide Materials

Baoying Jinggong Insulating Material

Yabao Insulation Materials

Changshu Huaqiang Insulating Materials

Dongying Xinbang Electronic Technology

Wuxi Shunxuan New Materials

ZTT / Zhongtian Electronics Material

Ningbo Jinshan New Materials

Key Questions Answered:

1. How big is the global Polyimide Film (PI Film) market?
2. What is the demand of the global Polyimide Film (PI Film) market?
3. What is the year over year growth of the global Polyimide Film (PI Film) market?
4. What is the production and production value of the global Polyimide Film (PI Film) market?
5. Who are the key producers in the global Polyimide Film (PI Film) market?
6. What are the growth factors driving the market demand?

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