

Global Polyimide Adhesive Tape Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyimide Adhesive Tape market size is expected to reach \$ 241 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032). Polyimide adhesive tape has the best thermal properties, its physical properties are very good, including high tensile strength, high creep resistance, penetration resistance, wear resistance, solvents and chemicals. It has high dielectric strength and is an ideal high-voltage insulating material. The polyimide film will resist radiation and ultraviolet rays.

The growth of the polyimide adhesive tape market is driven by three factors: strong downstream demand, domestic substitution policies, and technological iteration. Demand is surging in core applications such as flexible OLED/foldable screen technology, advanced semiconductor packaging, and insulation for new energy vehicle power batteries and motor windings. In 2025, demand in the new energy vehicle sector is projected to grow by over 35% year-on-year, while the growth rate of ultra-thin, low-residue PI tapes for semiconductors is twice the industry average. Furthermore, the support from China's '14th Five-Year Plan for New Materials Industry' and the National Integrated Circuit Industry Investment Fund is accelerating the localization of upstream PI monomers and film-forming equipment. New applications such as aerospace and photovoltaic weather-resistant packaging are further expanding the market's growth potential.

The polyimide adhesive tape market is characterized by a competitive landscape where international giants dominate the high-end market, while domestic companies break through in the low-to-mid-range and penetrate the high-end. International leaders such as 3M and Nitto Denko, leveraging their patent barriers, global supply chains, and stringent certifications, hold over 70% market share in high-end sectors like semiconductors and aerospace. Their products lead the industry in indicators such as temperature resistance, thickness uniformity, and ionic impurity control. Leading

domestic companies, relying on localized costs, policy support, and rapid response capabilities, are accelerating substitution in mid-to-high-end fields such as flexible displays and power batteries. Smaller manufacturers focus on the low-to-mid-range markets such as general industrial insulation and consumer electronics, seizing regional market share with customized die-cutting services and cost-effectiveness. A trend of industry consolidation is gradually emerging.

The polyimide adhesive tape market will evolve towards higher-end products, localized market structure, and collaborative supply chain. At the product level, ultra-thinness, functional integration, and green technologies (bio-based monomers and water-based emulsion technology) will become the core upgrade directions to meet the stringent requirements of semiconductor micro-devices and foldable screens with millions of bends. At the supply chain level, upstream domestic PI resin and film production capacity continues to expand, midstream companies are promoting integrated development of 'materials-processes-equipment' to improve yield, and downstream companies are pushing for the establishment of unified testing standards to shorten certification cycles. The collaborative development of the entire supply chain will help the industry reduce costs and increase efficiency.

This report studies the global Polyimide Adhesive Tape production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyimide Adhesive Tape and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyimide Adhesive Tape that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyimide Adhesive Tape total production and demand, 2021-2032, (K Sqm)

Global Polyimide Adhesive Tape total production value, 2021-2032, (USD Million)

Global Polyimide Adhesive Tape production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Polyimide Adhesive Tape consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Polyimide Adhesive Tape domestic production, consumption, key domestic manufacturers and share

Global Polyimide Adhesive Tape production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Polyimide Adhesive Tape production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Polyimide Adhesive Tape production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Polyimide Adhesive Tape market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nitto, 3M, Saint-Gobain, Teraoka Tape, PPI Adhesive Products, tesa SE, Avery Dennison, Lintec, Chukoh Chemical Industries, Capling, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyimide Adhesive Tape market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyimide Adhesive Tape Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyimide Adhesive Tape Market, Segmentation by Type:

Acrylic

Silicone

Global Polyimide Adhesive Tape Market, Segmentation by Application:

Electrical Industry

Automotive Industry

Aerospace

Others

Companies Profiled:

Nitto

3M

Saint-Gobain

Teraoka Tape

PPI Adhesive Products

tesa SE

Avery Dennison

Lintec

Chukoh Chemical Industries

Caplinq

Qinglong Tape

P. Leo & Company

Bertech

DuPont

Key Questions Answered:

1. How big is the global Polyimide Adhesive Tape market?
2. What is the demand of the global Polyimide Adhesive Tape market?
3. What is the year over year growth of the global Polyimide Adhesive Tape market?
4. What is the production and production value of the global Polyimide Adhesive Tape market?
5. Who are the key producers in the global Polyimide Adhesive Tape market?
6. What are the growth factors driving the market demand?

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