

Global Polyglyceryl Esters Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Polyglyceryl Esters market size was valued at USD 524.5 million in 2023 and is forecast to a readjusted size of USD 803.7 million by 2030 with a CAGR of 6.3% during review period.

These compounds formed chemically by esterification of fatty acids, Polyglyceryl esters are important non-ionic surfactants with various applications in cosmetic, in food, pharmaceutical and other industries. Their amphiphilic character enables their use in the stabilization of various suspensions.

Global 5 largest manufacturers of Polyglyceryl Esters are Dupont, IOI Group, Clariant, Evonik and Nisshin Ollio Group, which make up over 35%. Among them, Evonik is the leader with about 8% market share.

Asia-Pacific is the largest market, with a share over 35%, followed by North America and Europe, with the share about 30% and 25%. In terms of product type, Polyglyceryl-10 Oleate occupies the largest share of the total market, over 3%. And in terms of application, the largest application is Food, followed by Cosmetic and Pharma Industry.

The Global Info Research report includes an overview of the development of the Polyglyceryl Esters industry chain, the market status of Cosmetic (Polyglyceryl-2 Oleate, Polyglyceryl-2 Isostearate), Food (Polyglyceryl-2 Oleate, Polyglyceryl-2 Isostearate), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polyglyceryl Esters.

Regionally, the report analyzes the Polyglyceryl Esters markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polyglyceryl Esters market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Polyglyceryl Esters market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polyglyceryl Esters industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Polyglyceryl-2 Oleate, Polyglyceryl-2 Isostearate).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polyglyceryl Esters market.

Regional Analysis: The report involves examining the Polyglyceryl Esters market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Polyglyceryl Esters market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polyglyceryl Esters:

Company Analysis: Report covers individual Polyglyceryl Esters manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Polyglyceryl Esters. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Cosmetic, Food).

Technology Analysis: Report covers specific technologies relevant to Polyglyceryl Esters. It assesses the current state, advancements, and potential future developments in Polyglyceryl Esters areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Polyglyceryl Esters market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Polyglyceryl Esters market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Polyglyceryl-2 Oleate

Polyglyceryl-2 Isostearate

Polyglyceryl-10 Laurate

Polyglyceryl-10 Oleate

Polyglyceryl-10 Diisostearate

Polyglyceryl-10 Stearate

Polyglyceryl-10 Dioleate

Polyglyceryl-2 Triisostearate

Polyglyceryl-2 Caprate

Others

Market segment by Application

Cosmetic

Food

Industry

Pharma Industry

Others

Major players covered

KCI

Dupont

Clariant

Arxada (Lonza)

Croda

Evonik

Nisshin Ollio Group

ABITEC

Nihon Emulsion

Stephenson

Sakamoto Yakuhin Kogyo

Shandong Binzhou GIN&ING New Material

Nikkol Chemicals

Anshan New Biological Venture Mstar Technology

IOI Group

Taiyo Kagaku

Foshan Silver (Yinmei Joint Technology)

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyglyceryl Esters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyglyceryl Esters, with price, sales, revenue and global market share of Polyglyceryl Esters from 2019 to 2024.

Chapter 3, the Polyglyceryl Esters competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyglyceryl Esters breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Polyglyceryl Esters market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyglyceryl Esters.

Chapter 14 and 15, to describe Polyglyceryl Esters sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Polyglyceryl Esters

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Polyglyceryl Esters Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Polyglyceryl-2 Oleate

1.3.3 Polyglyceryl-2 Isostearate

1.3.4 Polyglyceryl-10 Laurate

1.3.5 Polyglyceryl-10 Oleate

1.3.6 Polyglyceryl-10 Diisostearate

1.3.7 Polyglyceryl-10 Stearate

1.3.8 Polyglyceryl-10 Dioleate

1.3.9 Polyglyceryl-2 Triisostearate

1.3.10 Polyglyceryl-2 Caprate

1.3.11 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Polyglyceryl Esters Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Cosmetic

1.4.3 Food

1.4.4 Industry

1.4.5 Pharma Industry

1.4.6 Others

1.5 Global Polyglyceryl Esters Market Size & Forecast

1.5.1 Global Polyglyceryl Esters Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Polyglyceryl Esters Sales Quantity (2019-2030)

1.5.3 Global Polyglyceryl Esters Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 KCI

2.1.1 KCI Details

2.1.2 KCI Major Business

2.1.3 KCI Polyglyceryl Esters Product and Services

2.1.4 KCI Polyglyceryl Esters Sales Quantity, Average Price, Revenue, Gross Margin

and Market Share (2019-2024)

2.1.5 KCI Recent Developments/Updates

2.2 Dupont

2.2.1 Dupont Details

2.2.2 Dupont Major Business

2.2.3 Dupont Polyglyceryl Esters Product and Services

2.2.4 Dupont Polyglyceryl Esters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Dupont Recent Developments/Updates

2.3 Clariant

2.3.1 Clariant Details

2.3.2 Clariant Major Business

2.3.3 Clariant Polyglyceryl Esters Product and Services

2.3.4 Clariant Polyglyceryl Esters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Clariant Recent Developments/Updates

2.4 Arxada (Lonza)

2.4.1 Arxada (Lonza) Details

2.4.2 Arxada (Lonza) Major Business

2.4.3 Arxada (Lonza) Polyglyceryl Esters Product and Services

2.4.4 Arxada (Lonza) Polyglyceryl Esters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Arxada (Lonza) Recent Developments/Updates

2.5 Croda

2.5.1 Croda Details

2.5.2 Croda Major Business

2.5.3 Croda Polyglyceryl Esters Product and Services

2.5.4 Croda Polyglyceryl Esters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Croda Recent Developments/Updates

2.6 Evonik

2.6.1 Evonik Details

2.6.2 Evonik Major Business

2.6.3 Evonik Polyglyceryl Esters Product and Services

2.6.4 Evonik Polyglyceryl Esters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Evonik Recent Developments/Updates

2.7 Nisshin Ollio Group

2.7.1 Nisshin Ollio Group Details

- 2.7.2 Nisshin Ollio Group Major Business
- 2.7.3 Nisshin Ollio Group Polyglyceryl Esters Product and Services
- 2.7.4 Nisshin Ollio Group Polyglyceryl Esters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.7.5 Nisshin Ollio Group Recent Developments/Updates
- 2.8 ABITEC
 - 2.8.1 ABITEC Details
 - 2.8.2 ABITEC Major Business
 - 2.8.3 ABITEC Polyglyceryl Esters Product and Services
 - 2.8.4 ABITEC Polyglyceryl Esters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.8.5 ABITEC Recent Developments/Updates
- 2.9 Nihon Emulsion
 - 2.9.1 Nihon Emulsion Details
 - 2.9.2 Nihon Emulsion Major Business
 - 2.9.3 Nihon Emulsion Polyglyceryl Esters Product and Services
 - 2.9.4 Nihon Emulsion Polyglyceryl Esters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Nihon Emulsion Recent Developments/Updates
- 2.10 Stephenson
 - 2.10.1 Stephenson Details
 - 2.10.2 Stephenson Major Business
 - 2.10.3 Stephenson Polyglyceryl Esters Product and Services
 - 2.10.4 Stephenson Polyglyceryl Esters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Stephenson Recent Developments/Updates
- 2.11 Sakamoto Yakuhin Kogyo
 - 2.11.1 Sakamoto Yakuhin Kogyo Details
 - 2.11.2 Sakamoto Yakuhin Kogyo Major Business
 - 2.11.3 Sakamoto Yakuhin Kogyo Polyglyceryl Esters Product and Services
 - 2.11.4 Sakamoto Yakuhin Kogyo Polyglyceryl Esters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Sakamoto Yakuhin Kogyo Recent Developments/Updates
- 2.12 Shandong Binzhou GIN&ING New Material
 - 2.12.1 Shandong Binzhou GIN&ING New Material Details
 - 2.12.2 Shandong Binzhou GIN&ING New Material Major Business
 - 2.12.3 Shandong Binzhou GIN&ING New Material Polyglyceryl Esters Product and Services
 - 2.12.4 Shandong Binzhou GIN&ING New Material Polyglyceryl Esters Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Shandong Binzhou GIN&ING New Material Recent Developments/Updates

2.13 Nikkol Chemicals

2.13.1 Nikkol Chemicals Details

2.13.2 Nikkol Chemicals Major Business

2.13.3 Nikkol Chemicals Polyglyceryl Esters Product and Services

2.13.4 Nikkol Chemicals Polyglyceryl Esters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Nikkol Chemicals Recent Developments/Updates

2.14 Anshan New Biological Venture Mstar Technology

2.14.1 Anshan New Biological Venture Mstar Technology Details

2.14.2 Anshan New Biological Venture Mstar Technology Major Business

2.14.3 Anshan New Biological Venture Mstar Technology Polyglyceryl Esters Product and Services

2.14.4 Anshan New Biological Venture Mstar Technology Polyglyceryl Esters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 Anshan New Biological Venture Mstar Technology Recent Developments/Updates

2.15 IOI Group

2.15.1 IOI Group Details

2.15.2 IOI Group Major Business

2.15.3 IOI Group Polyglyceryl Esters Product and Services

2.15.4 IOI Group Polyglyceryl Esters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.15.5 IOI Group Recent Developments/Updates

2.16 Taiyo Kagaku

2.16.1 Taiyo Kagaku Details

2.16.2 Taiyo Kagaku Major Business

2.16.3 Taiyo Kagaku Polyglyceryl Esters Product and Services

2.16.4 Taiyo Kagaku Polyglyceryl Esters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.16.5 Taiyo Kagaku Recent Developments/Updates

2.17 Foshan Silver (Yinmei Joint Technology)

2.17.1 Foshan Silver (Yinmei Joint Technology) Details

2.17.2 Foshan Silver (Yinmei Joint Technology) Major Business

2.17.3 Foshan Silver (Yinmei Joint Technology) Polyglyceryl Esters Product and Services

2.17.4 Foshan Silver (Yinmei Joint Technology) Polyglyceryl Esters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.17.5 Foshan Silver (Yinmei Joint Technology) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: POLYGLYCERYL ESTERS BY MANUFACTURER

3.1 Global Polyglyceryl Esters Sales Quantity by Manufacturer (2019-2024)

3.2 Global Polyglyceryl Esters Revenue by Manufacturer (2019-2024)

3.3 Global Polyglyceryl Esters Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Polyglyceryl Esters by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Polyglyceryl Esters Manufacturer Market Share in 2023

3.4.2 Top 6 Polyglyceryl Esters Manufacturer Market Share in 2023

3.5 Polyglyceryl Esters Market: Overall Company Footprint Analysis

3.5.1 Polyglyceryl Esters Market: Region Footprint

3.5.2 Polyglyceryl Esters Market: Company Product Type Footprint

3.5.3 Polyglyceryl Esters Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Polyglyceryl Esters Market Size by Region

4.1.1 Global Polyglyceryl Esters Sales Quantity by Region (2019-2030)

4.1.2 Global Polyglyceryl Esters Consumption Value by Region (2019-2030)

4.1.3 Global Polyglyceryl Esters Average Price by Region (2019-2030)

4.2 North America Polyglyceryl Esters Consumption Value (2019-2030)

4.3 Europe Polyglyceryl Esters Consumption Value (2019-2030)

4.4 Asia-Pacific Polyglyceryl Esters Consumption Value (2019-2030)

4.5 South America Polyglyceryl Esters Consumption Value (2019-2030)

4.6 Middle East and Africa Polyglyceryl Esters Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Polyglyceryl Esters Sales Quantity by Type (2019-2030)

5.2 Global Polyglyceryl Esters Consumption Value by Type (2019-2030)

5.3 Global Polyglyceryl Esters Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Polyglyceryl Esters Sales Quantity by Application (2019-2030)
- 6.2 Global Polyglyceryl Esters Consumption Value by Application (2019-2030)
- 6.3 Global Polyglyceryl Esters Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Polyglyceryl Esters Sales Quantity by Type (2019-2030)
- 7.2 North America Polyglyceryl Esters Sales Quantity by Application (2019-2030)
- 7.3 North America Polyglyceryl Esters Market Size by Country
 - 7.3.1 North America Polyglyceryl Esters Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Polyglyceryl Esters Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Polyglyceryl Esters Sales Quantity by Type (2019-2030)
- 8.2 Europe Polyglyceryl Esters Sales Quantity by Application (2019-2030)
- 8.3 Europe Polyglyceryl Esters Market Size by Country
 - 8.3.1 Europe Polyglyceryl Esters Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Polyglyceryl Esters Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Polyglyceryl Esters Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Polyglyceryl Esters Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Polyglyceryl Esters Market Size by Region
 - 9.3.1 Asia-Pacific Polyglyceryl Esters Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Polyglyceryl Esters Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Polyglyceryl Esters Sales Quantity by Type (2019-2030)

10.2 South America Polyglyceryl Esters Sales Quantity by Application (2019-2030)

10.3 South America Polyglyceryl Esters Market Size by Country

10.3.1 South America Polyglyceryl Esters Sales Quantity by Country (2019-2030)

10.3.2 South America Polyglyceryl Esters Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Polyglyceryl Esters Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Polyglyceryl Esters Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Polyglyceryl Esters Market Size by Country

11.3.1 Middle East & Africa Polyglyceryl Esters Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Polyglyceryl Esters Consumption Value by Country
(2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Polyglyceryl Esters Market Drivers

12.2 Polyglyceryl Esters Market Restraints

12.3 Polyglyceryl Esters Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Polyglyceryl Esters and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Polyglyceryl Esters
- 13.3 Polyglyceryl Esters Production Process
- 13.4 Polyglyceryl Esters Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Polyglyceryl Esters Typical Distributors
- 14.3 Polyglyceryl Esters Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Polyglyceryl Esters Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Polyglyceryl Esters Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. KCI Basic Information, Manufacturing Base and Competitors

Table 4. KCI Major Business

Table 5. KCI Polyglyceryl Esters Product and Services

Table 6. KCI Polyglyceryl Esters Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. KCI Recent Developments/Updates

Table 8. Dupont Basic Information, Manufacturing Base and Competitors

Table 9. Dupont Major Business

Table 10. Dupont Polyglyceryl Esters Product and Services

Table 11. Dupont Polyglyceryl Esters Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Dupont Recent Developments/Updates

Table 13. Clariant Basic Information, Manufacturing Base and Competitors

Table 14. Clariant Major Business

Table 15. Clariant Polyglyceryl Esters Product and Services

Table 16. Clariant Polyglyceryl Esters Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Clariant Recent Developments/Updates

Table 18. Arxada (Lonza) Basic Information, Manufacturing Base and Competitors

Table 19. Arxada (Lonza) Major Business

Table 20. Arxada (Lonza) Polyglyceryl Esters Product and Services

Table 21. Arxada (Lonza) Polyglyceryl Esters Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Arxada (Lonza) Recent Developments/Updates

Table 23. Croda Basic Information, Manufacturing Base and Competitors

Table 24. Croda Major Business

Table 25. Croda Polyglyceryl Esters Product and Services

Table 26. Croda Polyglyceryl Esters Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Croda Recent Developments/Updates

Table 28. Evonik Basic Information, Manufacturing Base and Competitors

- Table 29. Evonik Major Business
- Table 30. Evonik Polyglyceryl Esters Product and Services
- Table 31. Evonik Polyglyceryl Esters Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Evonik Recent Developments/Updates
- Table 33. Nisshin Ollio Group Basic Information, Manufacturing Base and Competitors
- Table 34. Nisshin Ollio Group Major Business
- Table 35. Nisshin Ollio Group Polyglyceryl Esters Product and Services
- Table 36. Nisshin Ollio Group Polyglyceryl Esters Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Nisshin Ollio Group Recent Developments/Updates
- Table 38. ABITEC Basic Information, Manufacturing Base and Competitors
- Table 39. ABITEC Major Business
- Table 40. ABITEC Polyglyceryl Esters Product and Services
- Table 41. ABITEC Polyglyceryl Esters Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. ABITEC Recent Developments/Updates
- Table 43. Nihon Emulsion Basic Information, Manufacturing Base and Competitors
- Table 44. Nihon Emulsion Major Business
- Table 45. Nihon Emulsion Polyglyceryl Esters Product and Services
- Table 46. Nihon Emulsion Polyglyceryl Esters Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Nihon Emulsion Recent Developments/Updates
- Table 48. Stephenson Basic Information, Manufacturing Base and Competitors
- Table 49. Stephenson Major Business
- Table 50. Stephenson Polyglyceryl Esters Product and Services
- Table 51. Stephenson Polyglyceryl Esters Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Stephenson Recent Developments/Updates
- Table 53. Sakamoto Yakuhin Kogyo Basic Information, Manufacturing Base and Competitors
- Table 54. Sakamoto Yakuhin Kogyo Major Business
- Table 55. Sakamoto Yakuhin Kogyo Polyglyceryl Esters Product and Services
- Table 56. Sakamoto Yakuhin Kogyo Polyglyceryl Esters Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Sakamoto Yakuhin Kogyo Recent Developments/Updates
- Table 58. Shandong Binzhou GIN&ING New Material Basic Information, Manufacturing Base and Competitors
- Table 59. Shandong Binzhou GIN&ING New Material Major Business

Table 60. Shandong Binzhou GIN&ING New Material Polyglyceryl Esters Product and Services

Table 61. Shandong Binzhou GIN&ING New Material Polyglyceryl Esters Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Shandong Binzhou GIN&ING New Material Recent Developments/Updates

Table 63. Nikkol Chemicals Basic Information, Manufacturing Base and Competitors

Table 64. Nikkol Chemicals Major Business

Table 65. Nikkol Chemicals Polyglyceryl Esters Product and Services

Table 66. Nikkol Chemicals Polyglyceryl Esters Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Nikkol Chemicals Recent Developments/Updates

Table 68. Anshan New Biological Venture Mstar Technology Basic Information, Manufacturing Base and Competitors

Table 69. Anshan New Biological Venture Mstar Technology Major Business

Table 70. Anshan New Biological Venture Mstar Technology Polyglyceryl Esters Product and Services

Table 71. Anshan New Biological Venture Mstar Technology Polyglyceryl Esters Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Anshan New Biological Venture Mstar Technology Recent Developments/Updates

Table 73. IOI Group Basic Information, Manufacturing Base and Competitors

Table 74. IOI Group Major Business

Table 75. IOI Group Polyglyceryl Esters Product and Services

Table 76. IOI Group Polyglyceryl Esters Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. IOI Group Recent Developments/Updates

Table 78. Taiyo Kagaku Basic Information, Manufacturing Base and Competitors

Table 79. Taiyo Kagaku Major Business

Table 80. Taiyo Kagaku Polyglyceryl Esters Product and Services

Table 81. Taiyo Kagaku Polyglyceryl Esters Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Taiyo Kagaku Recent Developments/Updates

Table 83. Foshan Silver (Yinmei Joint Technology) Basic Information, Manufacturing Base and Competitors

Table 84. Foshan Silver (Yinmei Joint Technology) Major Business

Table 85. Foshan Silver (Yinmei Joint Technology) Polyglyceryl Esters Product and Services

Table 86. Foshan Silver (Yinmei Joint Technology) Polyglyceryl Esters Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Foshan Silver (Yinmei Joint Technology) Recent Developments/Updates

Table 88. Global Polyglyceryl Esters Sales Quantity by Manufacturer (2019-2024) & (MT)

Table 89. Global Polyglyceryl Esters Revenue by Manufacturer (2019-2024) & (USD Million)

Table 90. Global Polyglyceryl Esters Average Price by Manufacturer (2019-2024) & (USD/MT)

Table 91. Market Position of Manufacturers in Polyglyceryl Esters, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 92. Head Office and Polyglyceryl Esters Production Site of Key Manufacturer

Table 93. Polyglyceryl Esters Market: Company Product Type Footprint

Table 94. Polyglyceryl Esters Market: Company Product Application Footprint

Table 95. Polyglyceryl Esters New Market Entrants and Barriers to Market Entry

Table 96. Polyglyceryl Esters Mergers, Acquisition, Agreements, and Collaborations

Table 97. Global Polyglyceryl Esters Sales Quantity by Region (2019-2024) & (MT)

Table 98. Global Polyglyceryl Esters Sales Quantity by Region (2025-2030) & (MT)

Table 99. Global Polyglyceryl Esters Consumption Value by Region (2019-2024) & (USD Million)

Table 100. Global Polyglyceryl Esters Consumption Value by Region (2025-2030) & (USD Million)

Table 101. Global Polyglyceryl Esters Average Price by Region (2019-2024) & (USD/MT)

Table 102. Global Polyglyceryl Esters Average Price by Region (2025-2030) & (USD/MT)

Table 103. Global Polyglyceryl Esters Sales Quantity by Type (2019-2024) & (MT)

Table 104. Global Polyglyceryl Esters Sales Quantity by Type (2025-2030) & (MT)

Table 105. Global Polyglyceryl Esters Consumption Value by Type (2019-2024) & (USD Million)

Table 106. Global Polyglyceryl Esters Consumption Value by Type (2025-2030) & (USD Million)

Table 107. Global Polyglyceryl Esters Average Price by Type (2019-2024) & (USD/MT)

Table 108. Global Polyglyceryl Esters Average Price by Type (2025-2030) & (USD/MT)

Table 109. Global Polyglyceryl Esters Sales Quantity by Application (2019-2024) & (MT)

Table 110. Global Polyglyceryl Esters Sales Quantity by Application (2025-2030) & (MT)

Table 111. Global Polyglyceryl Esters Consumption Value by Application (2019-2024) & (USD Million)

Table 112. Global Polyglyceryl Esters Consumption Value by Application (2025-2030) & (USD Million)

Table 113. Global Polyglyceryl Esters Average Price by Application (2019-2024) & (USD/MT)

Table 114. Global Polyglyceryl Esters Average Price by Application (2025-2030) & (USD/MT)

Table 115. North America Polyglyceryl Esters Sales Quantity by Type (2019-2024) & (MT)

Table 116. North America Polyglyceryl Esters Sales Quantity by Type (2025-2030) & (MT)

Table 117. North America Polyglyceryl Esters Sales Quantity by Application (2019-2024) & (MT)

Table 118. North America Polyglyceryl Esters Sales Quantity by Application (2025-2030) & (MT)

Table 119. North America Polyglyceryl Esters Sales Quantity by Country (2019-2024) & (MT)

Table 120. North America Polyglyceryl Esters Sales Quantity by Country (2025-2030) & (MT)

Table 121. North America Polyglyceryl Esters Consumption Value by Country (2019-2024) & (USD Million)

Table 122. North America Polyglyceryl Esters Consumption Value by Country (2025-2030) & (USD Million)

Table 123. Europe Polyglyceryl Esters Sales Quantity by Type (2019-2024) & (MT)

Table 124. Europe Polyglyceryl Esters Sales Quantity by Type (2025-2030) & (MT)

Table 125. Europe Polyglyceryl Esters Sales Quantity by Application (2019-2024) & (MT)

Table 126. Europe Polyglyceryl Esters Sales Quantity by Application (2025-2030) & (MT)

Table 127. Europe Polyglyceryl Esters Sales Quantity by Country (2019-2024) & (MT)

Table 128. Europe Polyglyceryl Esters Sales Quantity by Country (2025-2030) & (MT)

Table 129. Europe Polyglyceryl Esters Consumption Value by Country (2019-2024) & (USD Million)

Table 130. Europe Polyglyceryl Esters Consumption Value by Country (2025-2030) & (USD Million)

Table 131. Asia-Pacific Polyglyceryl Esters Sales Quantity by Type (2019-2024) & (MT)

Table 132. Asia-Pacific Polyglyceryl Esters Sales Quantity by Type (2025-2030) & (MT)

Table 133. Asia-Pacific Polyglyceryl Esters Sales Quantity by Application (2019-2024) & (MT)

Table 134. Asia-Pacific Polyglyceryl Esters Sales Quantity by Application (2025-2030) &

(MT)

Table 135. Asia-Pacific Polyglyceryl Esters Sales Quantity by Region (2019-2024) &

(MT)

Table 136. Asia-Pacific Polyglyceryl Esters Sales Quantity by Region (2025-2030) &

(MT)

Table 137. Asia-Pacific Polyglyceryl Esters Consumption Value by Region (2019-2024) & (USD Million)

Table 138. Asia-Pacific Polyglyceryl Esters Consumption Value by Region (2025-2030) & (USD Million)

Table 139. South America Polyglyceryl Esters Sales Quantity by Type (2019-2024) & (MT)

Table 140. South America Polyglyceryl Esters Sales Quantity by Type (2025-2030) & (MT)

Table 141. South America Polyglyceryl Esters Sales Quantity by Application (2019-2024) & (MT)

Table 142. South America Polyglyceryl Esters Sales Quantity by Application (2025-2030) & (MT)

Table 143. South America Polyglyceryl Esters Sales Quantity by Country (2019-2024) & (MT)

Table 144. South America Polyglyceryl Esters Sales Quantity by Country (2025-2030) & (MT)

Table 145. South America Polyglyceryl Esters Consumption Value by Country (2019-2024) & (USD Million)

Table 146. South America Polyglyceryl Esters Consumption Value by Country (2025-2030) & (USD Million)

Table 147. Middle East & Africa Polyglyceryl Esters Sales Quantity by Type (2019-2024) & (MT)

Table 148. Middle East & Africa Polyglyceryl Esters Sales Quantity by Type (2025-2030) & (MT)

Table 149. Middle East & Africa Polyglyceryl Esters Sales Quantity by Application (2019-2024) & (MT)

Table 150. Middle East & Africa Polyglyceryl Esters Sales Quantity by Application (2025-2030) & (MT)

Table 151. Middle East & Africa Polyglyceryl Esters Sales Quantity by Region (2019-2024) & (MT)

Table 152. Middle East & Africa Polyglyceryl Esters Sales Quantity by Region (2025-2030) & (MT)

Table 153. Middle East & Africa Polyglyceryl Esters Consumption Value by Region (2019-2024) & (USD Million)

Table 154. Middle East & Africa Polyglyceryl Esters Consumption Value by Region (2025-2030) & (USD Million)

Table 155. Polyglyceryl Esters Raw Material

Table 156. Key Manufacturers of Polyglyceryl Esters Raw Materials

Table 157. Polyglyceryl Esters Typical Distributors

Table 158. Polyglyceryl Esters Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Polyglyceryl Esters Picture

Figure 2. Global Polyglyceryl Esters Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Polyglyceryl Esters Consumption Value Market Share by Type in 2023

Figure 4. Polyglyceryl-2 Oleate Examples

Figure 5. Polyglyceryl-2 Isostearate Examples

Figure 6. Polyglyceryl-10 Laurate Examples

Figure 7. Polyglyceryl-10 Oleate Examples

Figure 8. Polyglyceryl-10 Diisostearate Examples

Figure 9. Polyglyceryl-10 Stearate Examples

Figure 10. Polyglyceryl-10 Dioleate Examples

Figure 11. Polyglyceryl-2 Triisostearate Examples

Figure 12. Polyglyceryl-2 Caprate Examples

Figure 13. Others Examples

Figure 14. Global Polyglyceryl Esters Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 15. Global Polyglyceryl Esters Consumption Value Market Share by Application in 2023

Figure 16. Cosmetic Examples

Figure 17. Food Examples

Figure 18. Industry Examples

Figure 19. Pharma Industry Examples

Figure 20. Others Examples

Figure 21. Global Polyglyceryl Esters Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 22. Global Polyglyceryl Esters Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 23. Global Polyglyceryl Esters Sales Quantity (2019-2030) & (MT)

Figure 24. Global Polyglyceryl Esters Average Price (2019-2030) & (USD/MT)

Figure 25. Global Polyglyceryl Esters Sales Quantity Market Share by Manufacturer in 2023

Figure 26. Global Polyglyceryl Esters Consumption Value Market Share by Manufacturer in 2023

Figure 27. Producer Shipments of Polyglyceryl Esters by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 28. Top 3 Polyglyceryl Esters Manufacturer (Consumption Value) Market Share in 2023

Figure 29. Top 6 Polyglyceryl Esters Manufacturer (Consumption Value) Market Share in 2023

Figure 30. Global Polyglyceryl Esters Sales Quantity Market Share by Region (2019-2030)

Figure 31. Global Polyglyceryl Esters Consumption Value Market Share by Region (2019-2030)

Figure 32. North America Polyglyceryl Esters Consumption Value (2019-2030) & (USD Million)

Figure 33. Europe Polyglyceryl Esters Consumption Value (2019-2030) & (USD Million)

Figure 34. Asia-Pacific Polyglyceryl Esters Consumption Value (2019-2030) & (USD Million)

Figure 35. South America Polyglyceryl Esters Consumption Value (2019-2030) & (USD Million)

Figure 36. Middle East & Africa Polyglyceryl Esters Consumption Value (2019-2030) & (USD Million)

Figure 37. Global Polyglyceryl Esters Sales Quantity Market Share by Type (2019-2030)

Figure 38. Global Polyglyceryl Esters Consumption Value Market Share by Type (2019-2030)

Figure 39. Global Polyglyceryl Esters Average Price by Type (2019-2030) & (USD/MT)

Figure 40. Global Polyglyceryl Esters Sales Quantity Market Share by Application (2019-2030)

Figure 41. Global Polyglyceryl Esters Consumption Value Market Share by Application (2019-2030)

Figure 42. Global Polyglyceryl Esters Average Price by Application (2019-2030) & (USD/MT)

Figure 43. North America Polyglyceryl Esters Sales Quantity Market Share by Type (2019-2030)

Figure 44. North America Polyglyceryl Esters Sales Quantity Market Share by Application (2019-2030)

Figure 45. North America Polyglyceryl Esters Sales Quantity Market Share by Country (2019-2030)

Figure 46. North America Polyglyceryl Esters Consumption Value Market Share by Country (2019-2030)

Figure 47. United States Polyglyceryl Esters Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Canada Polyglyceryl Esters Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 49. Mexico Polyglyceryl Esters Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 50. Europe Polyglyceryl Esters Sales Quantity Market Share by Type

(2019-2030)

Figure 51. Europe Polyglyceryl Esters Sales Quantity Market Share by Application

(2019-2030)

Figure 52. Europe Polyglyceryl Esters Sales Quantity Market Share by Country

(2019-2030)

Figure 53. Europe Polyglyceryl Esters Consumption Value Market Share by Country

(2019-2030)

Figure 54. Germany Polyglyceryl Esters Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 55. France Polyglyceryl Esters Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 56. United Kingdom Polyglyceryl Esters Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 57. Russia Polyglyceryl Esters Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 58. Italy Polyglyceryl Esters Consumption Value and Growth Rate (2019-2030) &

(USD Million)

Figure 59. Asia-Pacific Polyglyceryl Esters Sales Quantity Market Share by Type

(2019-2030)

Figure 60. Asia-Pacific Polyglyceryl Esters Sales Quantity Market Share by Application

(2019-2030)

Figure 61. Asia-Pacific Polyglyceryl Esters Sales Quantity Market Share by Region

(2019-2030)

Figure 62. Asia-Pacific Polyglyceryl Esters Consumption Value Market Share by Region

(2019-2030)

Figure 63. China Polyglyceryl Esters Consumption Value and Growth Rate (2019-2030)

& (USD Million)

Figure 64. Japan Polyglyceryl Esters Consumption Value and Growth Rate (2019-2030)

& (USD Million)

Figure 65. Korea Polyglyceryl Esters Consumption Value and Growth Rate (2019-2030)

& (USD Million)

Figure 66. India Polyglyceryl Esters Consumption Value and Growth Rate (2019-2030)

& (USD Million)

Figure 67. Southeast Asia Polyglyceryl Esters Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 68. Australia Polyglyceryl Esters Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 69. South America Polyglyceryl Esters Sales Quantity Market Share by Type (2019-2030)

Figure 70. South America Polyglyceryl Esters Sales Quantity Market Share by Application (2019-2030)

Figure 71. South America Polyglyceryl Esters Sales Quantity Market Share by Country (2019-2030)

Figure 72. South America Polyglyceryl Esters Consumption Value Market Share by Country (2019-2030)

Figure 73. Brazil Polyglyceryl Esters Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Argentina Polyglyceryl Esters Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Middle East & Africa Polyglyceryl Esters Sales Quantity Market Share by Type (2019-2030)

Figure 76. Middle East & Africa Polyglyceryl Esters Sales Quantity Market Share by Application (2019-2030)

Figure 77. Middle East & Africa Polyglyceryl Esters Sales Quantity Market Share by Region (2019-2030)

Figure 78. Middle East & Africa Polyglyceryl Esters Consumption Value Market Share by Region (2019-2030)

Figure 79. Turkey Polyglyceryl Esters Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 80. Egypt Polyglyceryl Esters Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 81. Saudi Arabia Polyglyceryl Esters Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 82. South Africa Polyglyceryl Esters Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 83. Polyglyceryl Esters Market Drivers

Figure 84. Polyglyceryl Esters Market Restraints

Figure 85. Polyglyceryl Esters Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Polyglyceryl Esters in 2023

Figure 88. Manufacturing Process Analysis of Polyglyceryl Esters

Figure 89. Polyglyceryl Esters Industrial Chain

Figure 90. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

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