

Global Polyglycerol Ester Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Polyglycerol Ester market size was valued at US\$ 274 million in 2024 and is forecast to a readjusted size of USD 358 million by 2031 with a CAGR of 3.9% during review period.

Polyglycerol esters (PGEs) are versatile emulsifiers widely used in the food, cosmetics, and pharmaceutical industries due to their ability to stabilize mixtures of oil and water. They are derived from the esterification of polyglycerols with fatty acids and are commonly used to improve texture, shelf life, and consistency in products like baked goods, margarine, and ice cream. In cosmetics, PGEs act as skin-conditioning agents, enhancing the smoothness and spreadability of creams and lotions. Their natural origin and biocompatibility make them attractive for use in products aimed at health-conscious consumers and those seeking eco-friendly ingredients.

The polyglycerol ester (PGE) market is experiencing steady growth, driven by increasing demand for natural and sustainable emulsifiers in the food, cosmetics, and pharmaceutical industries. With consumers becoming more health-conscious and environmentally aware, there is a strong shift toward clean-label products made with natural ingredients. PGEs, derived from plant-based oils, are favored as they offer an eco-friendly and non-toxic alternative to synthetic emulsifiers. In the food industry, their ability to enhance texture, extend shelf life, and improve product stability in items such as baked goods, confectioneries, and dairy products is driving demand.

In the cosmetics industry, the rising preference for skin-friendly and biodegradable ingredients is a key driver for the polyglycerol ester market. PGEs are commonly used in lotions, creams, and other personal care products for their emulsifying and

moisturizing properties. As the beauty and personal care industry moves toward 'green beauty' and eco-friendly formulations, PGEs are gaining traction as a versatile and effective ingredient that aligns with consumer preferences for sustainable, natural products. This trend is further boosted by the growing popularity of vegan and cruelty-free cosmetics, where PGEs serve as a plant-based alternative to animal-derived emulsifiers.

Furthermore, the pharmaceutical and nutraceutical sectors are increasingly adopting polyglycerol esters due to their biocompatibility and safe profile. PGEs are used in the formulation of drug delivery systems, where their emulsifying and stabilizing properties help in creating effective, long-lasting pharmaceutical products. As the demand for functional foods, dietary supplements, and pharmaceutical formulations grows, the need for high-quality, natural emulsifiers like PGEs continues to rise. Overall, the polyglycerol ester market is being propelled by a combination of health trends, sustainability efforts, and innovation in product formulation across diverse industries.

This report is a detailed and comprehensive analysis for global Polyglycerol Ester market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyglycerol Ester market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Polyglycerol Ester market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Polyglycerol Ester market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Polyglycerol Ester market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyglycerol Ester

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyglycerol Ester market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KCI, Foshan Yinmei United Technology Co., Ltd., Clariant, Arxada (Lonza), Croda, Evonik, Nisshin Ollio Group, ABITEC, Nihon Emulsion, Stephenson, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyglycerol Ester market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Industrial Grade

Pharmaceutical Grade

Market segment by Application

Chemical Industry

Cosmetics

Medicine

Major players covered

KCI

Foshan Yinmei United Technology Co., Ltd.

Clariant

Arxada (Lonza)

Croda

Evonik

Nisshin Ollio Group

ABITEC

Nihon Emulsion

Stephenson

Sakamoto Yakuhin Kogyo

Shandong Binzhou GIN&ING New Material Technology Co., Ltd.

Nikkol Chemicals

Anshan New Biological Venture Mstar Technology Ltd.

IOI Group

Taiyo Kagaku

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyglycerol Ester product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyglycerol Ester, with price, sales quantity, revenue, and global market share of Polyglycerol Ester from 2020 to 2025.

Chapter 3, the Polyglycerol Ester competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyglycerol Ester breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Polyglycerol Ester market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyglycerol Ester.

Chapter 14 and 15, to describe Polyglycerol Ester sales channel, distributors, customers, research findings and conclusion.

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