

Global Polyethylene Terephthalate (PET) Peelable Lidding Films Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyethylene Terephthalate (PET) Peelable Lidding Films market size is expected to reach \$ 3188 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

In 2025, global PET Peelable Lidding Films production reached approximately 385,000 tons, with an average global market price of around US\$4,800 per ton.

The gross profit margin of major companies in the industry is between 22%–35%.

In 2025, the global production capacity of PET peelable lidding films was approximately 513,000 tons.

PET Peelable Lidding Films are flexible packaging films used as sealing layers for food containers, trays, and cups. These films are designed to be easily peeled off from containers while maintaining strong sealing performance during storage and transportation. PET peelable lidding films are widely used in food packaging applications such as dairy products, ready-to-eat meals, fresh produce, and beverage cups. They provide protection against contamination and extend product shelf life while allowing convenient opening for consumers.

The industrial chain includes upstream PET resin, polymer additives, coating materials, and packaging chemicals. Midstream processes involve film extrusion, coating treatment, lamination, and slitting. Downstream users include food packaging manufacturers, dairy producers, ready-meal suppliers, and beverage packaging companies. Supporting services include packaging design, printing, and sealing

equipment integration.

The PET peelable lidding film market is growing as demand for convenient and safe food packaging solutions increases worldwide. Consumers increasingly prefer packaging that offers easy opening while maintaining product freshness and safety. PET peelable lidding films provide reliable sealing performance and good transparency, making them widely used in modern food packaging systems. The expansion of ready-to-eat meals, dairy products, and fresh food packaging is driving demand for these materials. Technological developments are focusing on improving seal strength, peelability, and environmental sustainability. However, fluctuations in PET resin prices and environmental regulations regarding plastic packaging may influence market dynamics. Overall, growing demand for convenient food packaging is expected to support continued expansion of the PET peelable lidding film market.

This report studies the global Polyethylene Terephthalate (PET) Peelable Lidding Films production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyethylene Terephthalate (PET) Peelable Lidding Films and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyethylene Terephthalate (PET) Peelable Lidding Films that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyethylene Terephthalate (PET) Peelable Lidding Films total production and demand, 2021-2032, (Kilotons)

Global Polyethylene Terephthalate (PET) Peelable Lidding Films total production value, 2021-2032, (USD Million)

Global Polyethylene Terephthalate (PET) Peelable Lidding Films production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Polyethylene Terephthalate (PET) Peelable Lidding Films consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Polyethylene Terephthalate (PET) Peelable Lidding Films domestic production, consumption, key domestic manufacturers and share

Global Polyethylene Terephthalate (PET) Peelable Lidding Films production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Polyethylene Terephthalate (PET) Peelable Lidding Films production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Polyethylene Terephthalate (PET) Peelable Lidding Films production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Polyethylene Terephthalate (PET) Peelable Lidding Films market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcor, Toray Plastics, DuPont Teijin Films, ProAmpac, Berry Global, Sappi Rockwell Solutions, Uflex Limited, Mitsubishi Polyester Film, Sealed Air, Toyobo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyethylene Terephthalate (PET) Peelable Lidding Films market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyethylene Terephthalate (PET) Peelable Lidding Films Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyethylene Terephthalate (PET) Peelable Lidding Films Market, Segmentation by Type:

Heat Sealing Type

Cold Seal Type

Self-Adhesive Type

Global Polyethylene Terephthalate (PET) Peelable Lidding Films Market, Segmentation by Peel Type:

Easy Peel Lidding Film

Strong Peel Lidding Film

Re-sealable Lidding Film

Global Polyethylene Terephthalate (PET) Peelable Lidding Films Market, Segmentation by Thickness Level:

Thin PET Lidding Film

Standard PET Lidding Film

Thick PET Lidding Film

Global Polyethylene Terephthalate (PET) Peelable Lidding Films Market, Segmentation by Application:

HoReCa (Hotels, Restaurants & Catering)

Supermarkets

Household

Companies Profiled:

Amcor

Toray Plastics

DuPont Teijin Films

ProAmpac

Berry Global

Sappi Rockwell Solutions

Uflex Limited

Mitsubishi Polyester Film

Sealed Air

Toyobo

Mondi Group

Cosmo Films

Coveris

Sunrise Packaging Material

Flair Flexible Packaging

Flexopack SA

Winpak Ltd

Effegidi International

Plastopil Hazorea

KM Packaging

Key Questions Answered:

1. How big is the global Polyethylene Terephthalate (PET) Peelable Lidding Films market?
2. What is the demand of the global Polyethylene Terephthalate (PET) Peelable Lidding Films market?
3. What is the year over year growth of the global Polyethylene Terephthalate (PET) Peelable Lidding Films market?
4. What is the production and production value of the global Polyethylene Terephthalate (PET) Peelable Lidding Films market?
5. Who are the key producers in the global Polyethylene Terephthalate (PET) Peelable Lidding Films market?
6. What are the growth factors driving the market demand?

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