

Global Polyethylene Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G35069756C9EN.html>

Date: January 2024

Pages: 132

Price: US\$ 3,480.00 (Single User License)

ID: G35069756C9EN

Abstracts

According to our (Global Info Research) latest study, the global Polyethylene market size was valued at USD 122760 million in 2023 and is forecast to a readjusted size of USD 144860 million by 2030 with a CAGR of 2.4% during review period.

Polyethylene (abbreviated PE) or polyethene (IUPAC name polyethene or poly(methylene)) is the most common plastic.

Polyethylene is derived from either modifying natural gas (a methane, ethane, propane mix) or from the catalytic cracking of crude oil into gasoline. In a highly purified form, it is piped directly from the refinery to a separate polymerisation plant. Here, under the right conditions of temperature, pressure and catalysis, the double bond of the ethylene monomer opens up and many monomers link up to form long chains.

The major players in global Polyethylene market include Turtle Wax, DowDuPont, Exxon Mobil Corporation, etc. Asia and Middle East are main markets, they occupy about 50% of the global market. HDPE is the main type, with a share about 60%. Packaging is the main application, which holds a share about 75%.

The Global Info Research report includes an overview of the development of the Polyethylene industry chain, the market status of Packaging (HDPE, LLDPE), Consumer Goods (HDPE, LLDPE), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polyethylene.

Regionally, the report analyzes the Polyethylene markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and

increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polyethylene market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Polyethylene market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polyethylene industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., HDPE, LLDPE).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polyethylene market.

Regional Analysis: The report involves examining the Polyethylene market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Polyethylene market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polyethylene:

Company Analysis: Report covers individual Polyethylene manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Polyethylene This may involve surveys, interviews, and analysis of

consumer reviews and feedback from different by Application (Packaging, Consumer Goods).

Technology Analysis: Report covers specific technologies relevant to Polyethylene. It assesses the current state, advancements, and potential future developments in Polyethylene areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Polyethylene market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Polyethylene market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

HDPE

LLDPE

LDPE

Others

Market segment by Application

Packaging

Consumer Goods

Construction Materials

Others

Major players covered

Turtle Wax

DuPont

Exxon Mobil Corporation

LyondellBasell

SABIC

Sinopec Corporation

BP

Ineos

Borealis

Total

Shell

National Iranian Oil Company (NIOC)

TASCO Group

Ente Nazionale Idrocarburi (ENI)

CNPC

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyethylene product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyethylene, with price, sales, revenue and global market share of Polyethylene from 2019 to 2024.

Chapter 3, the Polyethylene competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyethylene breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Polyethylene market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyethylene.

Chapter 14 and 15, to describe Polyethylene sales channel, distributors, customers, research findings and conclusion.

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