

Global Polyethylene Glycol (PEG) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GB9BEEDB6904EN.html>

Date: January 2024

Pages: 134

Price: US\$ 3,480.00 (Single User License)

ID: GB9BEEDB6904EN

Abstracts

According to our (Global Info Research) latest study, the global Polyethylene Glycol (PEG) market size was valued at USD 3279.9 million in 2023 and is forecast to a readjusted size of USD 4817.7 million by 2030 with a CAGR of 5.6% during review period.

PEG also known as polyethylene oxide (PEO) or polyoxyethylene (POE), depending on its molecular weight. The structure of PEG is commonly expressed as $H(OCH_2CH_2)_nOH$, n indicating the average number of oxyethylene groups. Polyethylene glycol (PEG) compounds are used in many industrial and biomedical applications. PEGs are water-soluble, nonionic, relatively inert, liquids or solids.

World Polyethylene glycol (PEG) consumption is driven by Asia Pacific demand, which accounted for nearly 38.22% consumption in 2019. Followed by Europe and North America. Owing to abundant raw material resource and mature technology, there are many manufacturers all over the world. In term of revenue, the top three companies in PEG are Dow Chemical, Ineos and BASF, they held 21.81% of the market in 2019.

The Global Info Research report includes an overview of the development of the Polyethylene Glycol (PEG) industry chain, the market status of Medical (Mw (<1000), Mw (1000-10000)), Personal Care (Mw (<1000), Mw (1000-10000)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polyethylene Glycol (PEG).

Regionally, the report analyzes the Polyethylene Glycol (PEG) markets in key regions. North America and Europe are experiencing steady growth, driven by government

initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polyethylene Glycol (PEG) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Polyethylene Glycol (PEG) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polyethylene Glycol (PEG) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Kiloton), revenue generated, and market share of different by Type (e.g., Mw (<1000), Mw (1000-10000)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polyethylene Glycol (PEG) market.

Regional Analysis: The report involves examining the Polyethylene Glycol (PEG) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Polyethylene Glycol (PEG) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polyethylene Glycol (PEG):

Company Analysis: Report covers individual Polyethylene Glycol (PEG) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Polyethylene Glycol (PEG). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Medical, Personal Care).

Technology Analysis: Report covers specific technologies relevant to Polyethylene Glycol (PEG). It assesses the current state, advancements, and potential future developments in Polyethylene Glycol (PEG) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Polyethylene Glycol (PEG) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Polyethylene Glycol (PEG) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Mw (<1000)

Mw (1000-10000)

Mw (10000-20000)

Market segment by Application

Medical

Personal Care

Industrial

Major players covered

Dow Chemical

Ineos

BASF

KAO

Blaunon

Liaoning Oxiranchem

Jiangsu Haian

Clariant

Croda

PCC SE

Norchem

Oxiten

Lotte Chemical

Sanyo Chemical

India Glycols

Petronas Chemicals

Shandong Ruisheng

Jiangxi Yipusheng

Liaoning Huaxing

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyethylene Glycol (PEG) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyethylene Glycol (PEG), with price, sales, revenue and global market share of Polyethylene Glycol (PEG) from 2019 to 2024.

Chapter 3, the Polyethylene Glycol (PEG) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyethylene Glycol (PEG) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Polyethylene Glycol (PEG) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyethylene Glycol (PEG).

Chapter 14 and 15, to describe Polyethylene Glycol (PEG) sales channel, distributors, customers, research findings and conclusion.

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