

# Global Polyethylene Glycol (PEG) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Polyethylene Glycol (PEG) market size was valued at USD 3279.9 million in 2023 and is forecast to a readjusted size of USD 4817.7 million by 2030 with a CAGR of 5.6% during review period.

PEG also known as polyethylene oxide (PEO) or polyoxyethylene (POE), depending on its molecular weight. The structure of PEG is commonly expressed as  $H(OCH_2CH_2)_nOH$ , n indicating the average number of oxyethylene groups. Polyethylene glycol (PEG) compounds are used in many industrial and biomedical applications. PEGs are water-soluble, nonionic, relatively inert, liquids or solids.

World Polyethylene glycol (PEG) consumption is driven by Asia Pacific demand, which accounted for nearly 38.22% consumption in 2019. Followed by Europe and North America. Owing to abundant raw material resource and mature technology, there are many manufacturers all over the world. In term of revenue, the top three companies in PEG are Dow Chemical, Ineos and BASF, they held 21.81% of the market in 2019.

The Global Info Research report includes an overview of the development of the Polyethylene Glycol (PEG) industry chain, the market status of Medical (Mw (>1000), Mw (1000-10000)), Personal Care (Mw (>1000), Mw (1000-10000)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polyethylene Glycol (PEG).

Regionally, the report analyzes the Polyethylene Glycol (PEG) markets in key regions. North America and Europe are experiencing steady growth, driven by government

initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polyethylene Glycol (PEG) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Polyethylene Glycol (PEG) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polyethylene Glycol (PEG) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Kiloton), revenue generated, and market share of different by Type (e.g., Mw (?1000), Mw (1000-10000)).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polyethylene Glycol (PEG) market.

**Regional Analysis:** The report involves examining the Polyethylene Glycol (PEG) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Polyethylene Glycol (PEG) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polyethylene Glycol (PEG):

**Company Analysis:** Report covers individual Polyethylene Glycol (PEG) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Polyethylene Glycol (PEG) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Medical, Personal Care).

**Technology Analysis:** Report covers specific technologies relevant to Polyethylene Glycol (PEG). It assesses the current state, advancements, and potential future developments in Polyethylene Glycol (PEG) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Polyethylene Glycol (PEG) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Polyethylene Glycol (PEG) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Mw (?1000)

Mw (1000-10000)

Mw (10000-20000)

### Market segment by Application

Medical

Personal Care

Industrial

## Major players covered

Dow Chemical

Ineos

BASF

KAO

Blaunon

Liaoning Oxiranchem

Jiangsu Hai'an

Clariant

Croda

PCC SE

Norchem

Oxiteno

Lotte Chemical

Sanyo Chemical

India Glycols

Petronas Chemicals

Shandong Ruisheng

Jiangxi Yipusheng

Liaoning Huaxing

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyethylene Glycol (PEG) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyethylene Glycol (PEG), with price, sales, revenue and global market share of Polyethylene Glycol (PEG) from 2019 to 2024.

Chapter 3, the Polyethylene Glycol (PEG) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyethylene Glycol (PEG) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Polyethylene Glycol (PEG) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyethylene Glycol (PEG).

Chapter 14 and 15, to describe Polyethylene Glycol (PEG) sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope of Polyethylene Glycol (PEG)

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Polyethylene Glycol (PEG) Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Mw (<math>?1000</math>)

1.3.3 Mw (1000-10000)

1.3.4 Mw (10000-20000)

1.4 Market Analysis by Application

1.4.1 Overview: Global Polyethylene Glycol (PEG) Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Medical

1.4.3 Personal Care

1.4.4 Industrial

1.5 Global Polyethylene Glycol (PEG) Market Size & Forecast

1.5.1 Global Polyethylene Glycol (PEG) Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Polyethylene Glycol (PEG) Sales Quantity (2019-2030)

1.5.3 Global Polyethylene Glycol (PEG) Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

2.1 Dow Chemical

2.1.1 Dow Chemical Details

2.1.2 Dow Chemical Major Business

2.1.3 Dow Chemical Polyethylene Glycol (PEG) Product and Services

2.1.4 Dow Chemical Polyethylene Glycol (PEG) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Dow Chemical Recent Developments/Updates

2.2 Ineos

2.2.1 Ineos Details

2.2.2 Ineos Major Business

2.2.3 Ineos Polyethylene Glycol (PEG) Product and Services

2.2.4 Ineos Polyethylene Glycol (PEG) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Ineos Recent Developments/Updates

## 2.3 BASF

### 2.3.1 BASF Details

### 2.3.2 BASF Major Business

### 2.3.3 BASF Polyethylene Glycol (PEG) Product and Services

### 2.3.4 BASF Polyethylene Glycol (PEG) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.3.5 BASF Recent Developments/Updates

## 2.4 KAO

### 2.4.1 KAO Details

### 2.4.2 KAO Major Business

### 2.4.3 KAO Polyethylene Glycol (PEG) Product and Services

### 2.4.4 KAO Polyethylene Glycol (PEG) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.4.5 KAO Recent Developments/Updates

## 2.5 Blaunon

### 2.5.1 Blaunon Details

### 2.5.2 Blaunon Major Business

### 2.5.3 Blaunon Polyethylene Glycol (PEG) Product and Services

### 2.5.4 Blaunon Polyethylene Glycol (PEG) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.5.5 Blaunon Recent Developments/Updates

## 2.6 Liaoning Oxiranchem

### 2.6.1 Liaoning Oxiranchem Details

### 2.6.2 Liaoning Oxiranchem Major Business

### 2.6.3 Liaoning Oxiranchem Polyethylene Glycol (PEG) Product and Services

### 2.6.4 Liaoning Oxiranchem Polyethylene Glycol (PEG) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.6.5 Liaoning Oxiranchem Recent Developments/Updates

## 2.7 Jiangsu Hai'an

### 2.7.1 Jiangsu Hai'an Details

### 2.7.2 Jiangsu Hai'an Major Business

### 2.7.3 Jiangsu Hai'an Polyethylene Glycol (PEG) Product and Services

### 2.7.4 Jiangsu Hai'an Polyethylene Glycol (PEG) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.7.5 Jiangsu Hai'an Recent Developments/Updates

## 2.8 Clariant

### 2.8.1 Clariant Details

### 2.8.2 Clariant Major Business

### 2.8.3 Clariant Polyethylene Glycol (PEG) Product and Services



2.8.4 Clariant Polyethylene Glycol (PEG) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Clariant Recent Developments/Updates

2.9 Croda

2.9.1 Croda Details

2.9.2 Croda Major Business

2.9.3 Croda Polyethylene Glycol (PEG) Product and Services

2.9.4 Croda Polyethylene Glycol (PEG) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Croda Recent Developments/Updates

2.10 PCC SE

2.10.1 PCC SE Details

2.10.2 PCC SE Major Business

2.10.3 PCC SE Polyethylene Glycol (PEG) Product and Services

2.10.4 PCC SE Polyethylene Glycol (PEG) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 PCC SE Recent Developments/Updates

2.11 Norchem

2.11.1 Norchem Details

2.11.2 Norchem Major Business

2.11.3 Norchem Polyethylene Glycol (PEG) Product and Services

2.11.4 Norchem Polyethylene Glycol (PEG) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 Norchem Recent Developments/Updates

2.12 Oxiteno

2.12.1 Oxiteno Details

2.12.2 Oxiteno Major Business

2.12.3 Oxiteno Polyethylene Glycol (PEG) Product and Services

2.12.4 Oxiteno Polyethylene Glycol (PEG) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Oxiteno Recent Developments/Updates

2.13 Lotte Chemical

2.13.1 Lotte Chemical Details

2.13.2 Lotte Chemical Major Business

2.13.3 Lotte Chemical Polyethylene Glycol (PEG) Product and Services

2.13.4 Lotte Chemical Polyethylene Glycol (PEG) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Lotte Chemical Recent Developments/Updates

2.14 Sanyo Chemical

- 2.14.1 Sanyo Chemical Details
- 2.14.2 Sanyo Chemical Major Business
- 2.14.3 Sanyo Chemical Polyethylene Glycol (PEG) Product and Services
- 2.14.4 Sanyo Chemical Polyethylene Glycol (PEG) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.14.5 Sanyo Chemical Recent Developments/Updates
- 2.15 India Glycols
  - 2.15.1 India Glycols Details
  - 2.15.2 India Glycols Major Business
  - 2.15.3 India Glycols Polyethylene Glycol (PEG) Product and Services
  - 2.15.4 India Glycols Polyethylene Glycol (PEG) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.15.5 India Glycols Recent Developments/Updates
- 2.16 Petronas Chemicals
  - 2.16.1 Petronas Chemicals Details
  - 2.16.2 Petronas Chemicals Major Business
  - 2.16.3 Petronas Chemicals Polyethylene Glycol (PEG) Product and Services
  - 2.16.4 Petronas Chemicals Polyethylene Glycol (PEG) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.16.5 Petronas Chemicals Recent Developments/Updates
- 2.17 Shandong Ruisheng
  - 2.17.1 Shandong Ruisheng Details
  - 2.17.2 Shandong Ruisheng Major Business
  - 2.17.3 Shandong Ruisheng Polyethylene Glycol (PEG) Product and Services
  - 2.17.4 Shandong Ruisheng Polyethylene Glycol (PEG) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.17.5 Shandong Ruisheng Recent Developments/Updates
- 2.18 Jiangxi Yipusheng
  - 2.18.1 Jiangxi Yipusheng Details
  - 2.18.2 Jiangxi Yipusheng Major Business
  - 2.18.3 Jiangxi Yipusheng Polyethylene Glycol (PEG) Product and Services
  - 2.18.4 Jiangxi Yipusheng Polyethylene Glycol (PEG) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.18.5 Jiangxi Yipusheng Recent Developments/Updates
- 2.19 Liaoning Huaxing
  - 2.19.1 Liaoning Huaxing Details
  - 2.19.2 Liaoning Huaxing Major Business
  - 2.19.3 Liaoning Huaxing Polyethylene Glycol (PEG) Product and Services
  - 2.19.4 Liaoning Huaxing Polyethylene Glycol (PEG) Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.19.5 Liaoning Huaxing Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: POLYETHYLENE GLYCOL (PEG) BY MANUFACTURER**

3.1 Global Polyethylene Glycol (PEG) Sales Quantity by Manufacturer (2019-2024)

3.2 Global Polyethylene Glycol (PEG) Revenue by Manufacturer (2019-2024)

3.3 Global Polyethylene Glycol (PEG) Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Polyethylene Glycol (PEG) by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Polyethylene Glycol (PEG) Manufacturer Market Share in 2023

3.4.2 Top 6 Polyethylene Glycol (PEG) Manufacturer Market Share in 2023

3.5 Polyethylene Glycol (PEG) Market: Overall Company Footprint Analysis

3.5.1 Polyethylene Glycol (PEG) Market: Region Footprint

3.5.2 Polyethylene Glycol (PEG) Market: Company Product Type Footprint

3.5.3 Polyethylene Glycol (PEG) Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Polyethylene Glycol (PEG) Market Size by Region

4.1.1 Global Polyethylene Glycol (PEG) Sales Quantity by Region (2019-2030)

4.1.2 Global Polyethylene Glycol (PEG) Consumption Value by Region (2019-2030)

4.1.3 Global Polyethylene Glycol (PEG) Average Price by Region (2019-2030)

4.2 North America Polyethylene Glycol (PEG) Consumption Value (2019-2030)

4.3 Europe Polyethylene Glycol (PEG) Consumption Value (2019-2030)

4.4 Asia-Pacific Polyethylene Glycol (PEG) Consumption Value (2019-2030)

4.5 South America Polyethylene Glycol (PEG) Consumption Value (2019-2030)

4.6 Middle East and Africa Polyethylene Glycol (PEG) Consumption Value (2019-2030)

### **5 MARKET SEGMENT BY TYPE**

5.1 Global Polyethylene Glycol (PEG) Sales Quantity by Type (2019-2030)

5.2 Global Polyethylene Glycol (PEG) Consumption Value by Type (2019-2030)

5.3 Global Polyethylene Glycol (PEG) Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Polyethylene Glycol (PEG) Sales Quantity by Application (2019-2030)
- 6.2 Global Polyethylene Glycol (PEG) Consumption Value by Application (2019-2030)
- 6.3 Global Polyethylene Glycol (PEG) Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Polyethylene Glycol (PEG) Sales Quantity by Type (2019-2030)
- 7.2 North America Polyethylene Glycol (PEG) Sales Quantity by Application (2019-2030)
- 7.3 North America Polyethylene Glycol (PEG) Market Size by Country
  - 7.3.1 North America Polyethylene Glycol (PEG) Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Polyethylene Glycol (PEG) Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Polyethylene Glycol (PEG) Sales Quantity by Type (2019-2030)
- 8.2 Europe Polyethylene Glycol (PEG) Sales Quantity by Application (2019-2030)
- 8.3 Europe Polyethylene Glycol (PEG) Market Size by Country
  - 8.3.1 Europe Polyethylene Glycol (PEG) Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Polyethylene Glycol (PEG) Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Polyethylene Glycol (PEG) Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Polyethylene Glycol (PEG) Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Polyethylene Glycol (PEG) Market Size by Region
  - 9.3.1 Asia-Pacific Polyethylene Glycol (PEG) Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Polyethylene Glycol (PEG) Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

10.1 South America Polyethylene Glycol (PEG) Sales Quantity by Type (2019-2030)

10.2 South America Polyethylene Glycol (PEG) Sales Quantity by Application (2019-2030)

10.3 South America Polyethylene Glycol (PEG) Market Size by Country

10.3.1 South America Polyethylene Glycol (PEG) Sales Quantity by Country (2019-2030)

10.3.2 South America Polyethylene Glycol (PEG) Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Polyethylene Glycol (PEG) Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Polyethylene Glycol (PEG) Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Polyethylene Glycol (PEG) Market Size by Country

11.3.1 Middle East & Africa Polyethylene Glycol (PEG) Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Polyethylene Glycol (PEG) Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Polyethylene Glycol (PEG) Market Drivers
- 12.2 Polyethylene Glycol (PEG) Market Restraints
- 12.3 Polyethylene Glycol (PEG) Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Polyethylene Glycol (PEG) and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Polyethylene Glycol (PEG)
- 13.3 Polyethylene Glycol (PEG) Production Process
- 13.4 Polyethylene Glycol (PEG) Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Polyethylene Glycol (PEG) Typical Distributors
- 14.3 Polyethylene Glycol (PEG) Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global Polyethylene Glycol (PEG) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Polyethylene Glycol (PEG) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. Dow Chemical Basic Information, Manufacturing Base and Competitors
- Table 4. Dow Chemical Major Business
- Table 5. Dow Chemical Polyethylene Glycol (PEG) Product and Services
- Table 6. Dow Chemical Polyethylene Glycol (PEG) Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. Dow Chemical Recent Developments/Updates
- Table 8. Ineos Basic Information, Manufacturing Base and Competitors
- Table 9. Ineos Major Business
- Table 10. Ineos Polyethylene Glycol (PEG) Product and Services
- Table 11. Ineos Polyethylene Glycol (PEG) Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. Ineos Recent Developments/Updates
- Table 13. BASF Basic Information, Manufacturing Base and Competitors
- Table 14. BASF Major Business
- Table 15. BASF Polyethylene Glycol (PEG) Product and Services
- Table 16. BASF Polyethylene Glycol (PEG) Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. BASF Recent Developments/Updates
- Table 18. KAO Basic Information, Manufacturing Base and Competitors
- Table 19. KAO Major Business
- Table 20. KAO Polyethylene Glycol (PEG) Product and Services
- Table 21. KAO Polyethylene Glycol (PEG) Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. KAO Recent Developments/Updates
- Table 23. Blaunon Basic Information, Manufacturing Base and Competitors
- Table 24. Blaunon Major Business
- Table 25. Blaunon Polyethylene Glycol (PEG) Product and Services
- Table 26. Blaunon Polyethylene Glycol (PEG) Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 27. Blaunon Recent Developments/Updates
- Table 28. Liaoning Oxiranchem Basic Information, Manufacturing Base and Competitors

Table 29. Liaoning Oxiranchem Major Business

Table 30. Liaoning Oxiranchem Polyethylene Glycol (PEG) Product and Services

Table 31. Liaoning Oxiranchem Polyethylene Glycol (PEG) Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Liaoning Oxiranchem Recent Developments/Updates

Table 33. Jiangsu Haian Basic Information, Manufacturing Base and Competitors

Table 34. Jiangsu Haian Major Business

Table 35. Jiangsu Haian Polyethylene Glycol (PEG) Product and Services

Table 36. Jiangsu Haian Polyethylene Glycol (PEG) Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Jiangsu Haian Recent Developments/Updates

Table 38. Clariant Basic Information, Manufacturing Base and Competitors

Table 39. Clariant Major Business

Table 40. Clariant Polyethylene Glycol (PEG) Product and Services

Table 41. Clariant Polyethylene Glycol (PEG) Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Clariant Recent Developments/Updates

Table 43. Croda Basic Information, Manufacturing Base and Competitors

Table 44. Croda Major Business

Table 45. Croda Polyethylene Glycol (PEG) Product and Services

Table 46. Croda Polyethylene Glycol (PEG) Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Croda Recent Developments/Updates

Table 48. PCC SE Basic Information, Manufacturing Base and Competitors

Table 49. PCC SE Major Business

Table 50. PCC SE Polyethylene Glycol (PEG) Product and Services

Table 51. PCC SE Polyethylene Glycol (PEG) Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. PCC SE Recent Developments/Updates

Table 53. Norchem Basic Information, Manufacturing Base and Competitors

Table 54. Norchem Major Business

Table 55. Norchem Polyethylene Glycol (PEG) Product and Services

Table 56. Norchem Polyethylene Glycol (PEG) Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Norchem Recent Developments/Updates

Table 58. Oxiteno Basic Information, Manufacturing Base and Competitors

Table 59. Oxiteno Major Business

Table 60. Oxiteno Polyethylene Glycol (PEG) Product and Services



Table 61. Oxiteno Polyethylene Glycol (PEG) Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Oxiteno Recent Developments/Updates

Table 63. Lotte Chemical Basic Information, Manufacturing Base and Competitors

Table 64. Lotte Chemical Major Business

Table 65. Lotte Chemical Polyethylene Glycol (PEG) Product and Services

Table 66. Lotte Chemical Polyethylene Glycol (PEG) Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Lotte Chemical Recent Developments/Updates

Table 68. Sanyo Chemical Basic Information, Manufacturing Base and Competitors

Table 69. Sanyo Chemical Major Business

Table 70. Sanyo Chemical Polyethylene Glycol (PEG) Product and Services

Table 71. Sanyo Chemical Polyethylene Glycol (PEG) Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Sanyo Chemical Recent Developments/Updates

Table 73. India Glycols Basic Information, Manufacturing Base and Competitors

Table 74. India Glycols Major Business

Table 75. India Glycols Polyethylene Glycol (PEG) Product and Services

Table 76. India Glycols Polyethylene Glycol (PEG) Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. India Glycols Recent Developments/Updates

Table 78. Petronas Chemicals Basic Information, Manufacturing Base and Competitors

Table 79. Petronas Chemicals Major Business

Table 80. Petronas Chemicals Polyethylene Glycol (PEG) Product and Services

Table 81. Petronas Chemicals Polyethylene Glycol (PEG) Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Petronas Chemicals Recent Developments/Updates

Table 83. Shandong Ruisheng Basic Information, Manufacturing Base and Competitors

Table 84. Shandong Ruisheng Major Business

Table 85. Shandong Ruisheng Polyethylene Glycol (PEG) Product and Services

Table 86. Shandong Ruisheng Polyethylene Glycol (PEG) Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Shandong Ruisheng Recent Developments/Updates

Table 88. Jiangxi Yipusheng Basic Information, Manufacturing Base and Competitors

Table 89. Jiangxi Yipusheng Major Business

Table 90. Jiangxi Yipusheng Polyethylene Glycol (PEG) Product and Services

Table 91. Jiangxi Yipusheng Polyethylene Glycol (PEG) Sales Quantity (Kiloton),

Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. Jiangxi Yipusheng Recent Developments/Updates

Table 93. Liaoning Huaxing Basic Information, Manufacturing Base and Competitors

Table 94. Liaoning Huaxing Major Business

Table 95. Liaoning Huaxing Polyethylene Glycol (PEG) Product and Services

Table 96. Liaoning Huaxing Polyethylene Glycol (PEG) Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 97. Liaoning Huaxing Recent Developments/Updates

Table 98. Global Polyethylene Glycol (PEG) Sales Quantity by Manufacturer (2019-2024) & (Kiloton)

Table 99. Global Polyethylene Glycol (PEG) Revenue by Manufacturer (2019-2024) & (USD Million)

Table 100. Global Polyethylene Glycol (PEG) Average Price by Manufacturer (2019-2024) & (US\$/Ton)

Table 101. Market Position of Manufacturers in Polyethylene Glycol (PEG), (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 102. Head Office and Polyethylene Glycol (PEG) Production Site of Key Manufacturer

Table 103. Polyethylene Glycol (PEG) Market: Company Product Type Footprint

Table 104. Polyethylene Glycol (PEG) Market: Company Product Application Footprint

Table 105. Polyethylene Glycol (PEG) New Market Entrants and Barriers to Market Entry

Table 106. Polyethylene Glycol (PEG) Mergers, Acquisition, Agreements, and Collaborations

Table 107. Global Polyethylene Glycol (PEG) Sales Quantity by Region (2019-2024) & (Kiloton)

Table 108. Global Polyethylene Glycol (PEG) Sales Quantity by Region (2025-2030) & (Kiloton)

Table 109. Global Polyethylene Glycol (PEG) Consumption Value by Region (2019-2024) & (USD Million)

Table 110. Global Polyethylene Glycol (PEG) Consumption Value by Region (2025-2030) & (USD Million)

Table 111. Global Polyethylene Glycol (PEG) Average Price by Region (2019-2024) & (US\$/Ton)

Table 112. Global Polyethylene Glycol (PEG) Average Price by Region (2025-2030) & (US\$/Ton)

Table 113. Global Polyethylene Glycol (PEG) Sales Quantity by Type (2019-2024) &

(Kiloton)

Table 114. Global Polyethylene Glycol (PEG) Sales Quantity by Type (2025-2030) & (Kiloton)

Table 115. Global Polyethylene Glycol (PEG) Consumption Value by Type (2019-2024) & (USD Million)

Table 116. Global Polyethylene Glycol (PEG) Consumption Value by Type (2025-2030) & (USD Million)

Table 117. Global Polyethylene Glycol (PEG) Average Price by Type (2019-2024) & (US\$/Ton)

Table 118. Global Polyethylene Glycol (PEG) Average Price by Type (2025-2030) & (US\$/Ton)

Table 119. Global Polyethylene Glycol (PEG) Sales Quantity by Application (2019-2024) & (Kiloton)

Table 120. Global Polyethylene Glycol (PEG) Sales Quantity by Application (2025-2030) & (Kiloton)

Table 121. Global Polyethylene Glycol (PEG) Consumption Value by Application (2019-2024) & (USD Million)

Table 122. Global Polyethylene Glycol (PEG) Consumption Value by Application (2025-2030) & (USD Million)

Table 123. Global Polyethylene Glycol (PEG) Average Price by Application (2019-2024) & (US\$/Ton)

Table 124. Global Polyethylene Glycol (PEG) Average Price by Application (2025-2030) & (US\$/Ton)

Table 125. North America Polyethylene Glycol (PEG) Sales Quantity by Type (2019-2024) & (Kiloton)

Table 126. North America Polyethylene Glycol (PEG) Sales Quantity by Type (2025-2030) & (Kiloton)

Table 127. North America Polyethylene Glycol (PEG) Sales Quantity by Application (2019-2024) & (Kiloton)

Table 128. North America Polyethylene Glycol (PEG) Sales Quantity by Application (2025-2030) & (Kiloton)

Table 129. North America Polyethylene Glycol (PEG) Sales Quantity by Country (2019-2024) & (Kiloton)

Table 130. North America Polyethylene Glycol (PEG) Sales Quantity by Country (2025-2030) & (Kiloton)

Table 131. North America Polyethylene Glycol (PEG) Consumption Value by Country (2019-2024) & (USD Million)

Table 132. North America Polyethylene Glycol (PEG) Consumption Value by Country (2025-2030) & (USD Million)

Table 133. Europe Polyethylene Glycol (PEG) Sales Quantity by Type (2019-2024) & (Kiloton)

Table 134. Europe Polyethylene Glycol (PEG) Sales Quantity by Type (2025-2030) & (Kiloton)

Table 135. Europe Polyethylene Glycol (PEG) Sales Quantity by Application (2019-2024) & (Kiloton)

Table 136. Europe Polyethylene Glycol (PEG) Sales Quantity by Application (2025-2030) & (Kiloton)

Table 137. Europe Polyethylene Glycol (PEG) Sales Quantity by Country (2019-2024) & (Kiloton)

Table 138. Europe Polyethylene Glycol (PEG) Sales Quantity by Country (2025-2030) & (Kiloton)

Table 139. Europe Polyethylene Glycol (PEG) Consumption Value by Country (2019-2024) & (USD Million)

Table 140. Europe Polyethylene Glycol (PEG) Consumption Value by Country (2025-2030) & (USD Million)

Table 141. Asia-Pacific Polyethylene Glycol (PEG) Sales Quantity by Type (2019-2024) & (Kiloton)

Table 142. Asia-Pacific Polyethylene Glycol (PEG) Sales Quantity by Type (2025-2030) & (Kiloton)

Table 143. Asia-Pacific Polyethylene Glycol (PEG) Sales Quantity by Application (2019-2024) & (Kiloton)

Table 144. Asia-Pacific Polyethylene Glycol (PEG) Sales Quantity by Application (2025-2030) & (Kiloton)

Table 145. Asia-Pacific Polyethylene Glycol (PEG) Sales Quantity by Region (2019-2024) & (Kiloton)

Table 146. Asia-Pacific Polyethylene Glycol (PEG) Sales Quantity by Region (2025-2030) & (Kiloton)

Table 147. Asia-Pacific Polyethylene Glycol (PEG) Consumption Value by Region (2019-2024) & (USD Million)

Table 148. Asia-Pacific Polyethylene Glycol (PEG) Consumption Value by Region (2025-2030) & (USD Million)

Table 149. South America Polyethylene Glycol (PEG) Sales Quantity by Type (2019-2024) & (Kiloton)

Table 150. South America Polyethylene Glycol (PEG) Sales Quantity by Type (2025-2030) & (Kiloton)

Table 151. South America Polyethylene Glycol (PEG) Sales Quantity by Application (2019-2024) & (Kiloton)

Table 152. South America Polyethylene Glycol (PEG) Sales Quantity by Application

(2025-2030) & (Kiloton)

Table 153. South America Polyethylene Glycol (PEG) Sales Quantity by Country (2019-2024) & (Kiloton)

Table 154. South America Polyethylene Glycol (PEG) Sales Quantity by Country (2025-2030) & (Kiloton)

Table 155. South America Polyethylene Glycol (PEG) Consumption Value by Country (2019-2024) & (USD Million)

Table 156. South America Polyethylene Glycol (PEG) Consumption Value by Country (2025-2030) & (USD Million)

Table 157. Middle East & Africa Polyethylene Glycol (PEG) Sales Quantity by Type (2019-2024) & (Kiloton)

Table 158. Middle East & Africa Polyethylene Glycol (PEG) Sales Quantity by Type (2025-2030) & (Kiloton)

Table 159. Middle East & Africa Polyethylene Glycol (PEG) Sales Quantity by Application (2019-2024) & (Kiloton)

Table 160. Middle East & Africa Polyethylene Glycol (PEG) Sales Quantity by Application (2025-2030) & (Kiloton)

Table 161. Middle East & Africa Polyethylene Glycol (PEG) Sales Quantity by Region (2019-2024) & (Kiloton)

Table 162. Middle East & Africa Polyethylene Glycol (PEG) Sales Quantity by Region (2025-2030) & (Kiloton)

Table 163. Middle East & Africa Polyethylene Glycol (PEG) Consumption Value by Region (2019-2024) & (USD Million)

Table 164. Middle East & Africa Polyethylene Glycol (PEG) Consumption Value by Region (2025-2030) & (USD Million)

Table 165. Polyethylene Glycol (PEG) Raw Material

Table 166. Key Manufacturers of Polyethylene Glycol (PEG) Raw Materials

Table 167. Polyethylene Glycol (PEG) Typical Distributors

Table 168. Polyethylene Glycol (PEG) Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Polyethylene Glycol (PEG) Picture

Figure 2. Global Polyethylene Glycol (PEG) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Polyethylene Glycol (PEG) Consumption Value Market Share by Type in 2023

Figure 4. Mw (?1000) Examples

Figure 5. Mw (1000-10000) Examples

Figure 6. Mw (10000-20000) Examples

Figure 7. Global Polyethylene Glycol (PEG) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Polyethylene Glycol (PEG) Consumption Value Market Share by Application in 2023

Figure 9. Medical Examples

Figure 10. Personal Care Examples

Figure 11. Industrial Examples

Figure 12. Global Polyethylene Glycol (PEG) Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 13. Global Polyethylene Glycol (PEG) Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global Polyethylene Glycol (PEG) Sales Quantity (2019-2030) & (Kiloton)

Figure 15. Global Polyethylene Glycol (PEG) Average Price (2019-2030) & (US\$/Ton)

Figure 16. Global Polyethylene Glycol (PEG) Sales Quantity Market Share by Manufacturer in 2023

Figure 17. Global Polyethylene Glycol (PEG) Consumption Value Market Share by Manufacturer in 2023

Figure 18. Producer Shipments of Polyethylene Glycol (PEG) by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 19. Top 3 Polyethylene Glycol (PEG) Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Top 6 Polyethylene Glycol (PEG) Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Global Polyethylene Glycol (PEG) Sales Quantity Market Share by Region (2019-2030)

Figure 22. Global Polyethylene Glycol (PEG) Consumption Value Market Share by Region (2019-2030)

Figure 23. North America Polyethylene Glycol (PEG) Consumption Value (2019-2030) & (USD Million)

Figure 24. Europe Polyethylene Glycol (PEG) Consumption Value (2019-2030) & (USD Million)

Figure 25. Asia-Pacific Polyethylene Glycol (PEG) Consumption Value (2019-2030) & (USD Million)

Figure 26. South America Polyethylene Glycol (PEG) Consumption Value (2019-2030) & (USD Million)

Figure 27. Middle East & Africa Polyethylene Glycol (PEG) Consumption Value (2019-2030) & (USD Million)

Figure 28. Global Polyethylene Glycol (PEG) Sales Quantity Market Share by Type (2019-2030)

Figure 29. Global Polyethylene Glycol (PEG) Consumption Value Market Share by Type (2019-2030)

Figure 30. Global Polyethylene Glycol (PEG) Average Price by Type (2019-2030) & (US\$/Ton)

Figure 31. Global Polyethylene Glycol (PEG) Sales Quantity Market Share by Application (2019-2030)

Figure 32. Global Polyethylene Glycol (PEG) Consumption Value Market Share by Application (2019-2030)

Figure 33. Global Polyethylene Glycol (PEG) Average Price by Application (2019-2030) & (US\$/Ton)

Figure 34. North America Polyethylene Glycol (PEG) Sales Quantity Market Share by Type (2019-2030)

Figure 35. North America Polyethylene Glycol (PEG) Sales Quantity Market Share by Application (2019-2030)

Figure 36. North America Polyethylene Glycol (PEG) Sales Quantity Market Share by Country (2019-2030)

Figure 37. North America Polyethylene Glycol (PEG) Consumption Value Market Share by Country (2019-2030)

Figure 38. United States Polyethylene Glycol (PEG) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Canada Polyethylene Glycol (PEG) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Mexico Polyethylene Glycol (PEG) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Europe Polyethylene Glycol (PEG) Sales Quantity Market Share by Type (2019-2030)

Figure 42. Europe Polyethylene Glycol (PEG) Sales Quantity Market Share by

Application (2019-2030)

Figure 43. Europe Polyethylene Glycol (PEG) Sales Quantity Market Share by Country (2019-2030)

Figure 44. Europe Polyethylene Glycol (PEG) Consumption Value Market Share by Country (2019-2030)

Figure 45. Germany Polyethylene Glycol (PEG) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. France Polyethylene Glycol (PEG) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. United Kingdom Polyethylene Glycol (PEG) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Russia Polyethylene Glycol (PEG) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Italy Polyethylene Glycol (PEG) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Asia-Pacific Polyethylene Glycol (PEG) Sales Quantity Market Share by Type (2019-2030)

Figure 51. Asia-Pacific Polyethylene Glycol (PEG) Sales Quantity Market Share by Application (2019-2030)

Figure 52. Asia-Pacific Polyethylene Glycol (PEG) Sales Quantity Market Share by Region (2019-2030)

Figure 53. Asia-Pacific Polyethylene Glycol (PEG) Consumption Value Market Share by Region (2019-2030)

Figure 54. China Polyethylene Glycol (PEG) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Japan Polyethylene Glycol (PEG) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Korea Polyethylene Glycol (PEG) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. India Polyethylene Glycol (PEG) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Southeast Asia Polyethylene Glycol (PEG) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Australia Polyethylene Glycol (PEG) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. South America Polyethylene Glycol (PEG) Sales Quantity Market Share by Type (2019-2030)

Figure 61. South America Polyethylene Glycol (PEG) Sales Quantity Market Share by Application (2019-2030)



Figure 62. South America Polyethylene Glycol (PEG) Sales Quantity Market Share by Country (2019-2030)

Figure 63. South America Polyethylene Glycol (PEG) Consumption Value Market Share by Country (2019-2030)

Figure 64. Brazil Polyethylene Glycol (PEG) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Argentina Polyethylene Glycol (PEG) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Middle East & Africa Polyethylene Glycol (PEG) Sales Quantity Market Share by Type (2019-2030)

Figure 67. Middle East & Africa Polyethylene Glycol (PEG) Sales Quantity Market Share by Application (2019-2030)

Figure 68. Middle East & Africa Polyethylene Glycol (PEG) Sales Quantity Market Share by Region (2019-2030)

Figure 69. Middle East & Africa Polyethylene Glycol (PEG) Consumption Value Market Share by Region (2019-2030)

Figure 70. Turkey Polyethylene Glycol (PEG) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Egypt Polyethylene Glycol (PEG) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Saudi Arabia Polyethylene Glycol (PEG) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. South Africa Polyethylene Glycol (PEG) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Polyethylene Glycol (PEG) Market Drivers

Figure 75. Polyethylene Glycol (PEG) Market Restraints

Figure 76. Polyethylene Glycol (PEG) Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Polyethylene Glycol (PEG) in 2023

Figure 79. Manufacturing Process Analysis of Polyethylene Glycol (PEG)

Figure 80. Polyethylene Glycol (PEG) Industrial Chain

Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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