

# Global Polyethylene Furanoate Barrier Resin Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Polyethylene Furanoate Barrier Resin market size is expected to reach \$ 75.30 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

Polyethylene Furanoate (PEF) is a 100% plant based, recyclable polyester polymer. It is produced by polymerizing bio sourced FDCA with Mono Ethylene Glycol (MEG). It is positioned as a high performance alternative to traditional petroleum based PET (Polyethylene Terephthalate), offering significantly superior barrier properties against oxygen, carbon dioxide, and water vapor, as well as higher mechanical strength and thermal stability. In 2025, global polyethylene furanoate barrier resin production reached approximately 17,616 ton, with an average global market price of around USD 2,400 per ton. A factory gross profit of USD 720 per ton with 30% gross margin. A single line full machine capacity production is around 500 ton per line per year. downstream demand is concentrated in packaging, fibers and containers. A European beverage brand partners with manufacture to produce 100% PEF bottles for premium water products. it's reduced bottle weight, carbon footprint and extended shelf life. In Netherlands the domestic industrial policy continues to support the initial FDCA facility build-out through coordinated infrastructure and innovation backing. this make Netherland leads the market.

This report studies the global Polyethylene Furanoate Barrier Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyethylene Furanoate Barrier Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores

demand trends and competition, as well as details the characteristics of Polyethylene Furanoate Barrier Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyethylene Furanoate Barrier Resin total production and demand, 2021-2032, (Tons)

Global Polyethylene Furanoate Barrier Resin total production value, 2021-2032, (USD Million)

Global Polyethylene Furanoate Barrier Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Polyethylene Furanoate Barrier Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Polyethylene Furanoate Barrier Resin domestic production, consumption, key domestic manufacturers and share

Global Polyethylene Furanoate Barrier Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Polyethylene Furanoate Barrier Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Polyethylene Furanoate Barrier Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polyethylene Furanoate Barrier Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Avantium N.V. (Netherlands), ALPLA Group (Austria), Origin Materials, Inc. (US), Toyobo Co., Ltd. (Japan), Toray Industries, Inc. (Japan), Mitsubishi Chemical Group (Japan), AVA Biochem AG (Switzerland), Sulzer Ltd. (Switzerland), Swicofil AG (Switzerland), Stora Enso (Finland), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyethylene Furanoate Barrier Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Polyethylene Furanoate Barrier Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Polyethylene Furanoate Barrier Resin Market, Segmentation by Type:

Virgin PRF

Reprocessed PEF

PEF Blends

Others

#### Global Polyethylene Furanoate Barrier Resin Market, Segmentation by Technology:

Injection Stretch Blow Molding

Thermoforming and Sheet Extrusion

Film Extrusion

Multi layer Co Extrusion

Others

Global Polyethylene Furanoate Barrier Resin Market, Segmentation by Barrier Performance:

High Barrier (O<sub>2</sub>

Medium Barrier (CO<sub>2</sub> retention)

Structural (Fiber grade)

Global Polyethylene Furanoate Barrier Resin Market, Segmentation by Application:

Food and Beverage

Personal Care

Pharmaceutical

Packaging

Others

Companies Profiled:

Avantium N.V. (Netherlands)

ALPLA Group (Austria)

Origin Materials, Inc. (US)

Toyobo Co., Ltd. (Japan)

Toray Industries, Inc. (Japan)

Mitsubishi Chemical Group (Japan)

AVA Biochem AG (Switzerland)

Sulzer Ltd. (Switzerland)

Swicofil AG (Switzerland)

Stora Enso (Finland)

BASF SE (Germany)

Corbion (Netherlands)

Zhejiang Sugar Energy Technology Co., Ltd. (China)

Wankai New Materials Co., Ltd. (China)

Zhongke Guosheng (Hangzhou) Technology Co., Ltd. (China)

EPC Engineering & Technologies GmbH (Germany)

#### Key Questions Answered:

1. How big is the global Polyethylene Furanoate Barrier Resin market?
2. What is the demand of the global Polyethylene Furanoate Barrier Resin market?
3. What is the year over year growth of the global Polyethylene Furanoate Barrier Resin market?
4. What is the production and production value of the global Polyethylene Furanoate Barrier Resin market?
5. Who are the key producers in the global Polyethylene Furanoate Barrier Resin market?
6. What are the growth factors driving the market demand?

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