

Global Polyethersulfone Membrane Filters Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyethersulfone Membrane Filters market size is expected to reach \$ 799 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

Polyethersulfone Membrane Filters mainly refer to filter cartridges that use PES Membrane as the filter media.

Polyethersulfone (PES) filter cartridges is a kind of precision filter device which uses polyethersulfone polymer material as the core filter medium, and is made of porous membrane or hollow fiber components through special processes (such as phase inversion method), and integrates support layer, sealing ring, shell and other structures. Its core function is to separate particles, bacteria and macromolecules in liquid or gas through physical interception, adsorption and other mechanisms.

In the filtration processes for biopharmaceuticals, vaccines, culture media, buffers, beverages (final filtration), ultrapure water, and electronic chemicals, PES membrane filter cartridges fulfill a comprehensive role encompassing microbial control, particulate retention, control of extractables, and batch-to-batch consistency. For downstream customers, the cost of a single filter cartridge constitutes a relatively small fraction of the value of an entire production line or a specific product batch; however, should filtration fail, the consequences could range from the complete scrapping of a batch and production line downtime for re-validation to customer complaints and even regulatory compliance risks. Consequently, the procurement logic for high-end PES membrane filter cartridges typically prioritizes not the lowest price, but rather stability, validation records, supply continuity, and long-term performance data.

PES material itself possesses inherent characteristics such as excellent hydrophilicity, high flow rates, low protein binding, and superior chemical compatibility with pharmaceutical fluids that give it a natural advantage in applications involving aqueous liquids, protein solutions, biopharmaceutical intermediates, and sterile filtration. Compared to standard PP, nylon, or certain PVDF filter cartridges, PES membrane cartridges are better suited for applications where adsorption loss, flux efficiency, and cleanliness are critical parameters particularly in 0.2/0.22 μ m sterilization-grade filtration, 0.45 μ m bioburden control, and high-purity final filtration stages.

The growth of this market is driven collectively by a variety of high-purity manufacturing environments. The biopharmaceutical, vaccine, cell culture, and sterile formulation sectors have heightened the demand for sterilization-grade filter cartridges and single-use filtration assemblies; the food and beverage industry is upgrading from traditional coarse filtration to sanitary-grade, validated filtration solutions with low extractables; meanwhile, the semiconductor and electronic chemicals manufacturing sectors are imposing increasingly stringent requirements for the control of particulates, ions, and organic extractables.

This report studies the global Polyethersulfone Membrane Filters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyethersulfone Membrane Filters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyethersulfone Membrane Filters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyethersulfone Membrane Filters total production and demand, 2021-2032, (K Units)

Global Polyethersulfone Membrane Filters total production value, 2021-2032, (USD Million)

Global Polyethersulfone Membrane Filters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Polyethersulfone Membrane Filters consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Polyethersulfone Membrane Filters domestic production, consumption, key domestic manufacturers and share

Global Polyethersulfone Membrane Filters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Polyethersulfone Membrane Filters production by Aperture, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Polyethersulfone Membrane Filters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Polyethersulfone Membrane Filters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Entegris, Atlas Copco Group, Pall Corporation, Solventum, ROKI GROUP, Cobetter, Sartorius AG, DORSAN Living Filtration, Wuxi Unmixed Cleanse Equipment Co.,Ltd, Envirogen Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyethersulfone Membrane Filters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Aperture, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyethersulfone Membrane Filters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyethersulfone Membrane Filters Market, Segmentation by Aperture:

Below 0.2µm

0.2-0.65µm

0.65-1.2µm

Others

Global Polyethersulfone Membrane Filters Market, Segmentation by Length:

10"

20"

30"

40"

Others

Global Polyethersulfone Membrane Filters Market, Segmentation by Structure:

Single-Layer PES Membrane Filter Cartridge

Double-Layer PES Membrane Filter Cartridge

Global Polyethersulfone Membrane Filters Market, Segmentation by Application:

Biopharmaceuticals

Food & Beverages

Microelectronics

Industrial Chemicals

Others

Companies Profiled:

Entegris

Atlas Copco Group

Pall Corporation

Solventum

ROKI GROUP

Cobetter

Sartorius AG

DORSAN Living Filtration

Wuxi Unmixed Cleanse Equipment Co.,Ltd

Envirogen Group

Parker Hannifin

Graver Technologies

Meissner

JNC Filter Co., Ltd

DANMIL A/S

Donaldson

Hangzhou Darlly Filtration

Merck Millipore

Key Questions Answered:

1. How big is the global Polyethersulfone Membrane Filters market?
2. What is the demand of the global Polyethersulfone Membrane Filters market?
3. What is the year over year growth of the global Polyethersulfone Membrane Filters market?
4. What is the production and production value of the global Polyethersulfone Membrane Filters market?
5. Who are the key producers in the global Polyethersulfone Membrane Filters market?
6. What are the growth factors driving the market demand?

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