

Global Polyether Polyol for Flexible Slabstock Foam Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Polyether Polyol for Flexible Slabstock Foam market size is expected to reach \$ million by 2029, rising at a market growth of % CAGR during the forecast period (2023-2029).

Polyether polyols used for flexible foam are generally long-chain, low-functionality polyethers. The polyether polyol functionality in the soft foam formula is generally 2~3, and the average molecular weight is between 2000~6500. Polyether triol is the most widely used in soft foam, generally glycerin (glycerol) is used as the initiator, and there are 1,2-propylene oxide ring-opening polymerization or propylene oxide with two less ethylene oxide. It is obtained by copolymerization, and the molecular weight is generally 3000~7000. Polyether diol can be used as an auxiliary raw material and mixed with polyether triol in the soft foam formula. The soft foam polyether with the largest amount in the early days was polyoxypropylene triol with a molecular weight of about 3000. The terminal hydroxyl groups of such polyethers are mainly secondary hydroxyl groups with low reactivity. Later, PO and EO copolyethers have basically been adopted. The polyether with a molecular weight of 3000~3500, containing a small amount of ethylene oxide chains and primary hydroxyl groups is used for ordinary heat-cured soft foam; the polyether with a molecular weight of 5000~6500 and a high content of primary hydroxyl groups (more than 70% mole fraction), commonly known as 'high 'Reactive polyether' is mainly used for high-resilience soft foam, and can also be used for semi-rigid foam and other foam products. This kind of polyether has good miscibility with water and isocyanate, suitable reactivity and greatly improved foam process stability. In addition, the foam curing time is shortened, which also reduces the production cost. In recent years, double metal cyanide complex (DMC) catalytic systems have been used at home and abroad to produce low unsaturation, high molecular weight polyether polyols. The high-molecular-weight polyether polyol produced by this new catalytic polymerization

system can even reach a molecular weight of over 10,000, and the molecular weight distribution range is very narrow, which can be used in the production of soft foam and reduce the amount of TDI used.

This report studies the global Polyether Polyol for Flexible Slabstock Foam production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyether Polyol for Flexible Slabstock Foam, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyether Polyol for Flexible Slabstock Foam that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyether Polyol for Flexible Slabstock Foam total production and demand, 2018-2029, (Tons)

Global Polyether Polyol for Flexible Slabstock Foam total production value, 2018-2029, (USD Million)

Global Polyether Polyol for Flexible Slabstock Foam production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Tons)

Global Polyether Polyol for Flexible Slabstock Foam consumption by region & country, CAGR, 2018-2029 & (Tons)

U.S. VS China: Polyether Polyol for Flexible Slabstock Foam domestic production, consumption, key domestic manufacturers and share

Global Polyether Polyol for Flexible Slabstock Foam production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Tons)

Global Polyether Polyol for Flexible Slabstock Foam production by Type, production, value, CAGR, 2018-2029, (USD Million) & (Tons)

Global Polyether Polyol for Flexible Slabstock Foam production by Application production, value, CAGR, 2018-2029, (USD Million) & (Tons)

This reports profiles key players in the global Polyether Polyol for Flexible Slabstock Foam market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Shell, DOW, Covestro, Green view technology and development Co.,Ltd, SHANDONG INOV NEW MATERIALS, Shandong Longhua New Materials Co., Ltd., Wudi Dexin Chemical Co., Ltd and GFN Industrial Co Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyether Polyol for Flexible Slabstock Foam market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Polyether Polyol for Flexible Slabstock Foam Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyether Polyol for Flexible Slabstock Foam Market, Segmentation by Type

Polypropylene Glycols (PPG) and PPG-co-polyethylene Glycol (EG) Polyols

EG “tipped” PPG Polyols

Specialty PPG Polyols

Polytetramethylene Ether Glycols (PTMEG)

Global Polyether Polyol for Flexible Slabstock Foam Market, Segmentation by Application

Furniture

Mattress

Car Seat

Others

Companies Profiled:

BASF

Shell

DOW

Covestro

Green view technology and development Co.,Ltd

SHANDONG INOV NEW MATERIALS

Shandong Longhua New Materials Co., Ltd.

Wudi Dexin Chemical Co., Ltd

GFN Industrial Co Limited

Befar Group

Zibo Dexin Lianbang Chemical Industry

SABIC

LECRON SHAPE

Key Questions Answered

1. How big is the global Polyether Polyol for Flexible Slabstock Foam market?
2. What is the demand of the global Polyether Polyol for Flexible Slabstock Foam market?
3. What is the year over year growth of the global Polyether Polyol for Flexible Slabstock Foam market?
4. What is the production and production value of the global Polyether Polyol for Flexible Slabstock Foam market?
5. Who are the key producers in the global Polyether Polyol for Flexible Slabstock Foam market?
6. What are the growth factors driving the market demand?

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