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Global Polyether-Modified Silicone Defoamers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyether-Modified Silicone Defoamers market size is expected to reach $ 1031 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Polyether-Modified Silicone Defoamers are silicone-based foam-control additives in which polyether groups are introduced into polysiloxane structures or blended into silicone formulations to improve dispersibility, compatibility, and defoaming efficiency in aqueous and semi-aqueous systems. They are used to suppress or eliminate foam during production, processing, filling, coating, cleaning, fermentation, and wastewater treatment. Main applications include waterborne coatings, inks, adhesives, pulp and paper, textile processing, detergents, industrial cleaning, agrochemical formulations, metalworking fluids, fermentation, and water treatment. This category excludes mineral-oil defoamers, ordinary non-silicone defoamers, pure silicone oils without polyether modification, and broad foam-control products not based on polyether-modified silicone chemistry.The industrial chain of Polyether-Modified Silicone Defoamers includes upstream suppliers of siloxane intermediates, silicone oils, polyether polyols, allyl polyethers, catalysts, emulsifiers, hydrophobic silica, solvents, thickeners, preservatives, dispersants, stabilizers, packaging materials, reactors, mixing systems, filtration systems, and environmental treatment services. The midstream consists of specialty silicone additive manufacturers that carry out hydrosilylation, blending, emulsification, dispersion, viscosity adjustment, active-content control, stability testing, foam-control testing, and product formulation for different application systems. Downstream users include coating manufacturers, ink producers, adhesive formulators, paper mills, textile processors, detergent producers, wastewater treatment operators, agrochemical formulators, metalworking fluid suppliers, fermentation plants, industrial cleaning product manufacturers, and chemical processing companies.

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The Polyether-Modified Silicone Defoamer market has solid demand support, but it is increasingly becoming a formulation-service market rather than a simple additive supply market. Growth is being driven by waterborne coatings, paper chemicals, wastewater treatment, fermentation, agrochemical formulations, adhesives, inks, and industrial cleaning systems where foam control directly affects product quality and process continuity. Customers are becoming less tolerant of generic defoamers that solve foam but create craters, fish eyes, poor wetting, unstable emulsions, or downstream contamination. Demand will therefore shift toward products with better balance between defoaming strength, compatibility, persistence, and low surface-defect risk. The competitive pressure is that standard emulsions are easy to compare on price, while high-value applications require repeated testing in customer systems. Suppliers with application laboratories, fast formulation adjustment, stable emulsion technology, and industry-specific technical service will have stronger pricing power and customer retention.In 2025, global Polyether-Modified Silicone Defoamer production reached approximately 123.21 thousand metric tons, with an average global market price of around US$5,600 per metric ton. The gross profit margin of major companies in the industry ranged from 23% to 39%. In 2025, the global production capacity of Polyether-Modified Silicone Defoamers was approximately 164.29 thousand metric tons.

Report Scope

This report studies the global Polyether-Modified Silicone Defoamers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyether-Modified Silicone Defoamers and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyether-Modified Silicone Defoamers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyether-Modified Silicone Defoamers total production and demand, 2021-2032, (Tons)

Global Polyether-Modified Silicone Defoamers total production value,

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2021-2032, (USD Million)

Global Polyether-Modified Silicone Defoamers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Polyether-Modified Silicone Defoamers consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Polyether-Modified Silicone Defoamers domestic production, consumption, key domestic manufacturers and share

Global Polyether-Modified Silicone Defoamers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Polyether-Modified Silicone Defoamers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Polyether-Modified Silicone Defoamers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polyether-Modified Silicone Defoamers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik Industries AG, BYK-Chemie GmbH, Münzing Chemie GmbH, CHT Germany GmbH, LEVACO Chemicals GmbH, BRB International B.V., Dow Inc., Momentive Performance Materials Inc., Siltech Corporation, Applied Material Solutions, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyether-Modified Silicone Defoamers market

Detailed Segmentation:

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Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyether-Modified Silicone Defoamers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Polyether-Modified Silicone Defoamers Market, Segmentation by Type:

Liquid Concentrate Defoamer

Aqueous Emulsion Defoamer

Solventborne Liquid Defoamer

Powder Carrier Defoamer

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Global Polyether-Modified Silicone Defoamers Market, Segmentation by Active Content:

Below 20 Percent Active Content

20 to Less Than 50 Percent Active Content

50 to Less Than 100 Percent Active Content

100 Percent Active Content

Global Polyether-Modified Silicone Defoamers Market, Segmentation by Principal Carrier Medium:

Water Carrier Type

Glycol Carrier Type

Solvent Carrier Type

Carrier Free Type

Solid-Carrier Type

Global Polyether-Modified Silicone Defoamers Market, Segmentation by Application:

Coatings and Printing Inks

Pulp and Paper

Water Treatment and Process Water

Textile Processing

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Oilfield and Energy Chemicals

Agrochemical Formulations

Others

Companies Profiled:

Evonik Industries AG

BYK-Chemie GmbH

Münzing Chemie GmbH

CHT Germany GmbH

LEVACO Chemicals GmbH

BRB International B.V.

Dow Inc.

Momentive Performance Materials Inc.

Siltech Corporation

Applied Material Solutions, Inc.

Kusumoto Chemicals, Ltd.

Nissin Chemical Industry Co., Ltd.

AFCONA Polymer Co., Ltd.

SIXIN Group

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Foshan Nanhai Datian Chemical Co., Ltd.

Guangzhou Duomeiduo New Material Co., Ltd.

Guangzhou Chemi Tech New Material Co., Ltd.

Guangdong Nanhui New Material Co., Ltd.

Shandong Meiyu Chemical Co., Ltd.

Dongguan Defeng Defoamer Co., Ltd.

Hangzhou Ruijiang Chemical Co., Ltd.

Hangzhou Seraph Science and Technology Co., Ltd.

Polywill Shanghai Advanced Material Co., Ltd.

Key Questions Answered:

1. How big is the global Polyether-Modified Silicone Defoamers market?
2. What is the demand of the global Polyether-Modified Silicone Defoamers market?
3. What is the year over year growth of the global Polyether-Modified Silicone Defoamers market?
4. What is the production and production value of the global Polyether-Modified Silicone Defoamers market?
5. Who are the key producers in the global Polyether-Modified Silicone Defoamers market?
6. What are the growth factors driving the market demand?

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