

# Global Polyether Block Amide (PEBA) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Polyether Block Amide (PEBA) market size was valued at USD 582.4 million in 2023 and is forecast to a readjusted size of USD 544.5 million by 2030 with a CAGR of -1.0% during review period.

Polyether block amide or PEBA is a thermoplastic elastomer (TPE). It is a block copolymer obtained by polycondensation of a carboxylic acid polyamide with an alcohol termination polyether (Polytetramethylene glycol PTMG), PEG). The general chemical structure is:  $\text{HO} - (\text{CO} - \text{PA} - \text{CO} - \text{O} - \text{PE} - \text{O})_n - \text{H}$

PEBA is a high performance thermoplastic elastomer. It is used to replace common elastomers – thermoplastic polyurethanes, polyester elastomers, and silicones for these characteristics: lower density among TPE, superior mechanical and dynamic properties (flexibility, impact resistance, energy return, fatigue resistance) and keeping these properties at low temperature (lower than -40 °C), and good resistance against a wide range of chemicals.

Global Polyether Block Amide (PEBA) key players include Arkema, EVONIK, etc. Global top two manufacturers hold a share over 85%.

Europe is the largest market, with a share about 35%, followed by China, and USA, both have a share about 40 percent.

In terms of product, Polyamide 12 Elastomer is the largest segment, with a share over 80%. And in terms of application, the largest application is Consumer Goods, followed

by Industrial Application, Medical Industrial, etc.

The Global Info Research report includes an overview of the development of the Polyether Block Amide (PEBA) industry chain, the market status of Industrial Application (Polyamide 11 Elastomer, Polyamide 12 Elastomer), Medical Industrial (Polyamide 11 Elastomer, Polyamide 12 Elastomer), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polyether Block Amide (PEBA).

Regionally, the report analyzes the Polyether Block Amide (PEBA) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polyether Block Amide (PEBA) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Polyether Block Amide (PEBA) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polyether Block Amide (PEBA) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Polyamide 11 Elastomer, Polyamide 12 Elastomer).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polyether Block Amide (PEBA) market.

**Regional Analysis:** The report involves examining the Polyether Block Amide (PEBA) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future

projections and forecasts for the Polyether Block Amide (PEBA) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polyether Block Amide (PEBA):

**Company Analysis:** Report covers individual Polyether Block Amide (PEBA) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Polyether Block Amide (PEBA). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Industrial Application, Medical Industrial).

**Technology Analysis:** Report covers specific technologies relevant to Polyether Block Amide (PEBA). It assesses the current state, advancements, and potential future developments in Polyether Block Amide (PEBA) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Polyether Block Amide (PEBA) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Polyether Block Amide (PEBA) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

#### Polyamide 11 Elastomer

Polyamide 12 Elastomer

Others

#### Market segment by Application

Industrial Application

Medical Industrial

Consumer Goods

Others

#### Major players covered

Arkema

EVONIK

EMS

UBE

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyether Block Amide (PEBA) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyether Block Amide (PEBA), with price, sales, revenue and global market share of Polyether Block Amide (PEBA) from 2019 to 2024.

Chapter 3, the Polyether Block Amide (PEBA) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyether Block Amide (PEBA) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Polyether Block Amide (PEBA) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyether Block Amide (PEBA).

Chapter 14 and 15, to describe Polyether Block Amide (PEBA) sales channel, distributors, customers, research findings and conclusion.

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