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Global Polyether Amine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyether Amine market size is expected to reach $ 1117 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Polyetheramine is a polymer featuring a polyether backbone with amine groups as terminal active functional groups. It is typically produced through the ammoniation of polyethylene glycol, polypropylene glycol, or ethylene glycol/propylene glycol copolymers under high-temperature and high-pressure conditions. By varying the polyoxyalkylene structures, properties such as reactivity, toughness, viscosity, and hydrophilicity of polyetheramines can be finely tuned. The amine groups further enable polyetheramines to react with a wide range of compounds.

Commercial polyetheramines are available in monofunctional, difunctional, and trifunctional forms, with molecular weights ranging from 230 to 5000. They are widely used across industries such as polyurea spraying, large-scale composite materials, epoxy resin curing agents, and automotive gasoline detergents.

The major global manufacturers of Polyetheramine include Huntsman, BASF, Zibo Zhengda Polyurethane, Wuxi Acryl Technology, Yangzhou Chenhua Science and Technology, Clariant, Yantai Kaisheng Environmental Technology, and etc. In 2024, the world's top three vendors accounted for 85.19% of the revenue. Market growth is largely driven by downstream demand and raw material prices, particularly in sectors like wind power and oil extraction.

Leading companies in the polyetheramine industry possess strong R&D capabilities, supported by experienced, innovative teams and world-class research equipment. They often maintain close collaborations with leading global research institutions to ensure

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continuous technological advancement. Downstream customers place high demands on the performance stability and applicability of polyetheramine products.

Currently, several companies are planning to enter the market. For example, enterprises in Shandong Province have initiated a 20,000-ton polyetheramine project, scheduled for production starting in 2021, incorporating German technology currently under construction.

There are various production methods available, including aminolysis and leaving group strategies. Domestic manufacturers mainly use propylene oxide and propylene glycol as raw materials, adopting a continuous production process as shown in the figure below. International manufacturers generally utilize a continuous fixed-bed process with metal catalysts supported on carriers. This method offers high catalytic efficiency, low production costs, and high product conversion rates, though it requires significant capital investment.

Some manufacturers also employ intermittent production methods, which involve lower equipment costs but result in inferior product performance. For continuous polyetheramine production lines, the current investment cost is approximately 15-17 million USD for a 10,000-ton annual production capacity.

The polyetheramine market is poised for continued growth, driven by the increasing demand for advanced materials in renewable energy, automotive, and construction sectors. Technological advancements in production processes and the growing focus on sustainability will continue to shape the industry's future. However, challenges such as the potential removal of policy support and rising raw material costs may impact the sector's profitability and competitive dynamics. Manufacturers will need to innovate and adapt to these changing conditions to maintain market leadership and ensure long-term success.

The leading manufacturers in the global polyetheramine market are Huntsman (USA) and BASF (Germany), which together hold the vast majority of the market share. Both companies employ continuous production processes using metal catalysts supported on carriers, with stringent requirements for catalyst system selection, process control, and production equipment. Some of these companies also operate sales subsidiaries in China. In contrast, very few Chinese companies have successfully achieved industrial-scale production of polyetheramines. These companies face significant challenges, including low production efficiency, high costs, and a considerable gap in product quality compared to foreign competitors, making it difficult to fully realize import substitution.

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The polyetheramine market is poised for steady growth over the next 5–10 years, driven by innovation, sustainability, and evolving industrial needs. Companies that can deliver high-performance, environmentally friendly solutions while maintaining cost competitiveness will be best positioned to lead the next wave of market expansion.

Market growth is primarily influenced by downstream demand and raw material prices, particularly in sectors such as wind power and oil extraction. Leading polyetheramine manufacturers boast strong R&D capabilities, experienced and innovative teams, and world-class research instruments and equipment. They often collaborate closely with top-tier research institutions to sustain their technological leadership. Downstream customers of polyetheramine products have high expectations for the performance stability and versatility of these materials.

Despite the competitive challenges, investors remain optimistic about the sector due to the clear trend of global economic recovery. In the future, developed countries will experience moderate market growth, while developing countries are expected to see faster growth rates. Suppliers should recognize the importance of emerging markets and potential applications, particularly in the Asia-Pacific region, and focus on strengthening their sales and distribution networks to penetrate these markets.

This report studies the global Polyether Amine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyether Amine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyether Amine that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Polyether Amine total production and demand, 2021-2032, (K MT)
Global Polyether Amine total production value, 2021-2032, (USD Million)
Global Polyether Amine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)
Global Polyether Amine consumption by region & country, CAGR, 2021-2032 & (K MT)
U.S. VS China: Polyether Amine domestic production, consumption, key domestic manufacturers and share
Global Polyether Amine production by manufacturer, production, price, value and

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market share 2021-2026, (USD Million) & (K MT)
Global Polyether Amine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)
Global Polyether Amine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Polyether Amine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huntsman, BASF, Zibo Zhengda Polyurethane, Wuxi Acryl Technology, Yangzhou Chenhua Science and Technology, Clariant, Yantai Kaisheng Environmental Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyether Amine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyether Amine Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Global Polyether Amine Market, Segmentation by Type:

Primary Amine Content ? 97%

Primary Amine Content ? 95%

Primary Amine Content ? 90%

Global Polyether Amine Market, Segmentation by Application:

Coating

Adhesives & Sealants

Others

Companies Profiled:

Huntsman

BASF

Zibo Zhengda Polyurethane

Wuxi Acryl Technology

Yangzhou Chenhua Science and Technology

Clariant

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Yantai Kaisheng Environmental Technology

Key Questions Answered:

1. How big is the global Polyether Amine market?
2. What is the demand of the global Polyether Amine market?
3. What is the year over year growth of the global Polyether Amine market?
4. What is the production and production value of the global Polyether Amine market?
5. Who are the key producers in the global Polyether Amine market?
6. What are the growth factors driving the market demand?

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