

Global Polyester Tire Cord Fabrics Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyester Tire Cord Fabrics market size is expected to reach \$ 3646 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global Polyester Tire Cord Fabrics production reached approximately 785,000 tons with average price of 3,384 USD per ton.

Polyester tire cord fabrics are core skeleton reinforcing materials for tires, produced with polyester fibers as the main raw material through twisting, weaving, dipping and heat setting processes. Featuring high modulus, low thermal shrinkage, excellent dimensional stability, aging resistance and fatigue resistance, they are widely applied in the carcass and functional reinforcement layers of semi-steel radial tires. Through professional dipping treatment, they form stable bonding with rubber, resisting continuous tension, bending and shear force during driving, maintaining structural integrity and avoiding tire deformation and damage. With balanced comprehensive performance, polyester tire cord fabrics adapt to high-speed driving and daily transportation scenarios. As the most widely used reinforcing material for passenger car and light truck tires, it also serves as a key basic material for the lightweight upgrading of energy-saving and new energy tires.

The industrial chain of polyester tire cord fabrics is fully structured with close linkage and high barriers. The upstream sector focuses on petrochemical and chemical fiber industries, supplying polyester chips, modified polyester raw materials, textile additives and special dipping agents, as well as complete production equipment. Raw material quality determines the overall performance and durability of finished products. The midstream is dedicated to deep processing. Manufacturers adopt chemical fiber

modification and precise weaving technology to produce diversified polyester cord fabrics with different performance grades. Dipping and heat setting are core processes to ensure rubber adhesion. The downstream is highly concentrated in tire manufacturing, mainly supporting semi-steel radial tires for passenger cars, SUVs and light trucks. Long-term customer certification and high cooperation stickiness consolidate stable supporting relationships. Restricted by environmental policies and qualification thresholds, the industry forms a closed and professional operation system with orderly supply and demand.

The global polyester tire cord fabric industry maintains stable long-term operation. Market demand is supported by vehicle replacement needs and the continuous penetration rate of radial tires. The industry shows obvious regional aggregation. Benefiting from complete polyester fiber clusters, mature technology and sound tire supporting facilities, domestic manufacturers occupy a core position in global supply. The popularization of new energy vehicles accelerates tire upgrading. Requirements for lightweight, low rolling resistance and thermal stability boost the demand for high-end high-modulus low-shrinkage polyester cord fabrics. Driven by carbon reduction policies, the industry eliminates backward high-energy-capacity production and promotes green spinning, eco-friendly dipping and low-carbon processes. Market competition shifts from cost competition to technological innovation, customized production and quality improvement. Leading enterprises increase market concentration through technical advantages and long-term supporting cooperation. With continuous structural optimization, the industry presents steady growth momentum and strong development resilience in the medium and long term.

This report studies the global Polyester Tire Cord Fabrics production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyester Tire Cord Fabrics and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyester Tire Cord Fabrics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyester Tire Cord Fabrics total production and demand, 2021-2032, (Kiloton)

Global Polyester Tire Cord Fabrics total production value, 2021-2032, (USD Million)

Global Polyester Tire Cord Fabrics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Polyester Tire Cord Fabrics consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Polyester Tire Cord Fabrics domestic production, consumption, key domestic manufacturers and share

Global Polyester Tire Cord Fabrics production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Polyester Tire Cord Fabrics production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Polyester Tire Cord Fabrics production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Polyester Tire Cord Fabrics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hyosung (Korea), Junma (China), Indorama Ventures (Thailand), Kordsa Global (T?rkiye), Kolon Industries (Korea), SRF Ltd (India), Haiyang Chemical (China), Hailide (China), Teijin (Japan), Century Enka (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyester Tire Cord Fabrics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyester Tire Cord Fabrics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyester Tire Cord Fabrics Market, Segmentation by Type:

1100dtex/2

1440dtex/2

1670dtex/2

2200dtex/2

Others

Global Polyester Tire Cord Fabrics Market, Segmentation by Tire Type:

Bias Tire Cord

Radial Tire Cord

Global Polyester Tire Cord Fabrics Market, Segmentation by End User:

OE Market

Relacement Market

Global Polyester Tire Cord Fabrics Market, Segmentation by Application:

Automotive Tires

Engineering Tires

Others

Companies Profiled:

Hyosung (Korea)

Junma (China)

Indorama Ventures (Thailand)

Kordsa Global (Türkiye)

Kolon Industries (Korea)

SRF Ltd (India)

Haiyang Chemical (China)

Hailide (China)

Teijin (Japan)

Century Enka (India)

Maduratex (India)

Far Eastern Group (Taiwan)

Firestone (USA)

Helon Polytex (China)

Taiji (China)

Unifull (China)

Key Questions Answered:

1. How big is the global Polyester Tire Cord Fabrics market?
2. What is the demand of the global Polyester Tire Cord Fabrics market?
3. What is the year over year growth of the global Polyester Tire Cord Fabrics market?
4. What is the production and production value of the global Polyester Tire Cord Fabrics market?
5. Who are the key producers in the global Polyester Tire Cord Fabrics market?
6. What are the growth factors driving the market demand?

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