

Global Polyester Powder-Coating Resins Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyester Powder-Coating Resins market size is expected to reach \$ 7385 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Polyester Powder-Coating Resins refer to solid resin binders based primarily on polyester chemistry and used in thermosetting powder coating formulations. They are typically produced through polycondensation of polyacids and polyols and are commonly supplied in flake, granular, or crushed solid forms. This product category includes both pure polyester powder coating resins and polyester-epoxy hybrid resins used with epoxy systems. These resins are cured through TGIC, HAA, epoxy, blocked isocyanate, and other curing systems to form durable powder coating films.

Major production bases are concentrated in China, Europe, the United States, Japan, South Korea, Taiwan, and India, with China serving as a major global manufacturing and export hub. The products are widely used in architectural aluminum profiles, home appliances, furniture, automotive components, general industrial products, construction machinery, agricultural machinery, metal doors and windows, and outdoor infrastructure. Their core functions are to improve coating flow, adhesion, mechanical strength, weatherability, corrosion resistance, and low-VOC performance.

In 2025, global production of Polyester Powder-Coating Resins reached approximately 2.0 million to 2.2 million metric tons; mainstream industrial grades were priced at approximately USD 2.00 to USD 2.60 per kg on an FOB basis, while high-weatherability, low-bake, superdurable, and specialty functional grades generally traded near the upper end of the range.

Polyester Powder-Coating Resins are benefiting from the global coatings industry's shift toward low-VOC, energy-efficient, and high-durability systems. Compared with solventborne coatings, powder coatings offer high material utilization, low emissions, stable film performance, and strong compatibility with automated coating lines, supporting wider penetration in architectural aluminum, appliances, furniture, automotive components, and general industrial applications. Polyester-based resins are one of the most important resin chemistries in powder coatings, covering indoor decorative coatings, outdoor weatherable coatings, low-bake systems, and high-performance industrial coatings through TGIC curing, HAA curing, polyester-epoxy hybrid systems, and polyurethane curing routes. As building efficiency, green manufacturing, and metal surface finishing continue to upgrade, superdurable, low-bake, tin-free catalyst, and sustainable-feedstock products will become important paths for producers to raise product value.

The main market challenges come from raw material price volatility, intensified regional competition, and rising environmental compliance requirements. Price changes in upstream raw materials such as neopentyl glycol, isophthalic acid, terephthalic acid, and adipic acid directly affect resin costs and producer profitability. At the same time, Chinese producers continue to strengthen export competitiveness through scale production and supply-chain advantages, putting pressure on mid- and low-end product prices. In Europe and North America, stricter requirements on TGIC substitution, tin-containing catalysts, carbon footprint management, and sustainable material certification are accelerating product upgrades. Future downstream demand will continue to be led by architectural profiles, appliances, industrial equipment, transportation components, and outdoor infrastructure, while customers will place higher requirements on resin stability, batch consistency, curing efficiency, weatherability, and formulation support. Competition will therefore shift from price alone toward a combined contest of technology, supply reliability, technical service, and green material solutions.

This report studies the global Polyester Powder-Coating Resins production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyester Powder-Coating Resins and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyester Powder-Coating Resins that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyester Powder-Coating Resins total production and demand, 2021-2032, (Tons)

Global Polyester Powder-Coating Resins total production value, 2021-2032, (USD Million)

Global Polyester Powder-Coating Resins production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Polyester Powder-Coating Resins consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Polyester Powder-Coating Resins domestic production, consumption, key domestic manufacturers and share

Global Polyester Powder-Coating Resins production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Polyester Powder-Coating Resins production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Polyester Powder-Coating Resins production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polyester Powder-Coating Resins market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PTT Global Chemical Public Company Limited (allnex GmbH), Arkema S.A., Covestro AG, Stepan Company, Synthomer plc, Polynt Group, SIR Industriale S.p.A., DIC Corporation, INOPOL Co., Ltd., Chan Sieh Enterprises Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyester Powder-Coating Resins market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyester Powder-Coating Resins Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyester Powder-Coating Resins Market, Segmentation by Type:

Pure Polyester Powder Coating Resin

Polyester Epoxy Hybrid Powder Coating Resin

Polyurethane Powder Coating Polyester Resin

Others

Global Polyester Powder-Coating Resins Market, Segmentation by Curing System:

Polyester Epoxy Hybrid System

TGIC Curing System

HAA Curing System

Others

Global Polyester Powder-Coating Resins Market, Segmentation by Functional Group:

Carboxyl Functional Polyester Resin

Hydroxyl Functional Polyester Resin

Others

Global Polyester Powder-Coating Resins Market, Segmentation by Curing Temperature:

Standard Bake Polyester Resin

Low Bake Polyester Resin

Others

Global Polyester Powder-Coating Resins Market, Segmentation by Application:

Appliances and Consumer Durables

Architectural Aluminum and Building Products

General Industrial and Machinery

Others

Companies Profiled:

PTT Global Chemical Public Company Limited (allnex GmbH)

Arkema S.A.

Covestro AG

Stepan Company

Synthomer plc

Polynt Group

SIR Industriale S.p.A.

DIC Corporation

INOPOL Co., Ltd.

Chan Sieh Enterprises Co., Ltd.

JS Partners (Tough Color Resins Pvt. Ltd.)

Anhui Shenjian New Materials Co., Ltd.

Zhejiang Guanghua Technology Co., Ltd.

Yantai Fenglin Advanced Materials Co., Ltd.

Kinte Materials Science and Technology Co., Ltd.

Anhui Yochon New Materials Technology Co., Ltd.

Huangshan Jiajie New Material Technology Co., Ltd.

Huangshan Yuanrun New Material Technology Co., Ltd.

Huangshan Xiangrong New Materials Co., Ltd.

Key Questions Answered:

1. How big is the global Polyester Powder-Coating Resins market?
2. What is the demand of the global Polyester Powder-Coating Resins market?
3. What is the year over year growth of the global Polyester Powder-Coating Resins market?

4. What is the production and production value of the global Polyester Powder-Coating Resins market?
5. Who are the key producers in the global Polyester Powder-Coating Resins market?
6. What are the growth factors driving the market demand?

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