

Global Polyester Powder-Coating Resins Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polyester Powder-Coating Resins market size was valued at US\$ 4939 million in 2025 and is forecast to a readjusted size of US\$ 7385 million by 2032 with a CAGR of 5.9% during review period.

Polyester Powder-Coating Resins refer to solid resin binders based primarily on polyester chemistry and used in thermosetting powder coating formulations. They are typically produced through polycondensation of polyacids and polyols and are commonly supplied in flake, granular, or crushed solid forms. This product category includes both pure polyester powder coating resins and polyester-epoxy hybrid resins used with epoxy systems. These resins are cured through TGIC, HAA, epoxy, blocked isocyanate, and other curing systems to form durable powder coating films.

Major production bases are concentrated in China, Europe, the United States, Japan, South Korea, Taiwan, and India, with China serving as a major global manufacturing and export hub. The products are widely used in architectural aluminum profiles, home appliances, furniture, automotive components, general industrial products, construction machinery, agricultural machinery, metal doors and windows, and outdoor infrastructure. Their core functions are to improve coating flow, adhesion, mechanical strength, weatherability, corrosion resistance, and low-VOC performance.

In 2025, global production of Polyester Powder-Coating Resins reached approximately 2.0 million to 2.2 million metric tons; mainstream industrial grades were priced at approximately USD 2.00 to USD 2.60 per kg on an FOB basis, while high-weatherability, low-bake, superdurable, and specialty functional grades generally traded near the upper end of the range.

Polyester Powder-Coating Resins are benefiting from the global coatings industry's shift toward low-VOC, energy-efficient, and high-durability systems. Compared with solventborne coatings, powder coatings offer high material utilization, low emissions, stable film performance, and strong compatibility with automated coating lines, supporting wider penetration in architectural aluminum, appliances, furniture, automotive components, and general industrial applications. Polyester-based resins are one of the most important resin chemistries in powder coatings, covering indoor decorative coatings, outdoor weatherable coatings, low-bake systems, and high-performance industrial coatings through TGIC curing, HAA curing, polyester-epoxy hybrid systems, and polyurethane curing routes. As building efficiency, green manufacturing, and metal surface finishing continue to upgrade, superdurable, low-bake, tin-free catalyst, and sustainable-feedstock products will become important paths for producers to raise product value.

The main market challenges come from raw material price volatility, intensified regional competition, and rising environmental compliance requirements. Price changes in upstream raw materials such as neopentyl glycol, isophthalic acid, terephthalic acid, and adipic acid directly affect resin costs and producer profitability. At the same time, Chinese producers continue to strengthen export competitiveness through scale production and supply-chain advantages, putting pressure on mid- and low-end product prices. In Europe and North America, stricter requirements on TGIC substitution, tin-containing catalysts, carbon footprint management, and sustainable material certification are accelerating product upgrades. Future downstream demand will continue to be led by architectural profiles, appliances, industrial equipment, transportation components, and outdoor infrastructure, while customers will place higher requirements on resin stability, batch consistency, curing efficiency, weatherability, and formulation support. Competition will therefore shift from price alone toward a combined contest of technology, supply reliability, technical service, and green material solutions.

This report is a detailed and comprehensive analysis for global Polyester Powder-Coating Resins market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyester Powder-Coating Resins market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polyester Powder-Coating Resins market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polyester Powder-Coating Resins market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polyester Powder-Coating Resins market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Polyester Powder-Coating Resins

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyester Powder-Coating Resins market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PTT Global Chemical Public Company Limited (allnex GmbH), Arkema S.A., Covestro AG, Stepan Company, Synthomer plc, Polynt Group, SIR Industriale S.p.A., DIC Corporation, INOPOL Co., Ltd., Chan Sieh Enterprises Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyester Powder-Coating Resins market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pure Polyester Powder Coating Resin

Polyester Epoxy Hybrid Powder Coating Resin

Polyurethane Powder Coating Polyester Resin

Others

Market segment by Curing System

Polyester Epoxy Hybrid System

TGIC Curing System

HAA Curing System

Others

Market segment by Functional Group

Carboxyl Functional Polyester Resin

Hydroxyl Functional Polyester Resin

Others

Market segment by Curing Temperature

Standard Bake Polyester Resin

Low Bake Polyester Resin

Others

Market segment by Application

Appliances and Consumer Durables

Architectural Aluminum and Building Products

General Industrial and Machinery

Others

Major players covered

PTT Global Chemical Public Company Limited (allnex GmbH)

Arkema S.A.

Covestro AG

Stepan Company

Synthomer plc

Polynt Group

SIR Industriale S.p.A.

DIC Corporation

INOPOL Co., Ltd.

Chan Sieh Enterprises Co., Ltd.

JS Partners (Tough Color Resins Pvt. Ltd.)

Anhui Shenjian New Materials Co., Ltd.

Zhejiang Guanghua Technology Co., Ltd.

Yantai Fenglin Advanced Materials Co., Ltd.

Kinte Materials Science and Technology Co., Ltd.

Anhui Yochon New Materials Technology Co., Ltd.

Huangshan Jiajie New Material Technology Co., Ltd.

Huangshan Yuanrun New Material Technology Co., Ltd.

Huangshan Xiangrong New Materials Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyester Powder-Coating Resins product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyester Powder-Coating Resins, with price, sales quantity, revenue, and global market share of Polyester Powder-Coating Resins from 2021 to 2026.

Chapter 3, the Polyester Powder-Coating Resins competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyester Powder-Coating Resins breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyester Powder-Coating Resins market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyester Powder-Coating Resins.

Chapter 14 and 15, to describe Polyester Powder-Coating Resins sales channel, distributors, customers, research findings and conclusion.

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