

# Global Polyester Polyols for Polyurethane Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Polyester Polyols for Polyurethane market size is expected to reach \$ 4388 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Polyester Polyols for Polyurethane are a crucial class of building blocks (macrodiols or macropolyols) used to produce high-performance polyurethanes (PUR). They are polymers characterized by repeating ester functional groups (-COO-) in their backbone, terminated with reactive hydroxyl groups (-OH).

This report studies the global Polyester Polyols for Polyurethane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyester Polyols for Polyurethane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyester Polyols for Polyurethane that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Polyester Polyols for Polyurethane total production and demand, 2021-2032, (Kilotons)

Global Polyester Polyols for Polyurethane total production value, 2021-2032, (USD Million)

Global Polyester Polyols for Polyurethane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Polyester Polyols for Polyurethane consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Polyester Polyols for Polyurethane domestic production, consumption, key domestic manufacturers and share

Global Polyester Polyols for Polyurethane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Polyester Polyols for Polyurethane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Polyester Polyols for Polyurethane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Polyester Polyols for Polyurethane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Huntsman, Kuraray, Emery Oleochemicals, Covestro, DIC, AGC Chemical, Arkema, Sabic, Cargill, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyester Polyols for Polyurethane market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Polyester Polyols for Polyurethane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Polyester Polyols for Polyurethane Market, Segmentation by Type:

Petrochemical-based

Bio-based

### Global Polyester Polyols for Polyurethane Market, Segmentation by Material:

Primary Production

Recycled PET-based

### Global Polyester Polyols for Polyurethane Market, Segmentation by Marketing Method:

Direct Sales

Distribution

## Global Polyester Polyols for Polyurethane Market, Segmentation by Application:

Thermoplastic Polyurethane (TPU)

Coatings, Adhesives, Sealants & Elastomers (CASE)

Rigid and Flexible Foams

Other

## Companies Profiled:

BASF

Huntsman

Kuraray

Emery Oleochemicals

Covestro

DIC

AGC Chemical

Arkema

Sabic

Cargill

Purinova

Mitsui Chemical

Evonik

Stepan

Huafeng

Xuchuan Chemical

INOV

Wanhua

Skori New Material

Huide Science & Technology

Huada

Hengtaiyuan

Shanghai Rising Chemical

### **Key Questions Answered:**

1. How big is the global Polyester Polyols for Polyurethane market?
2. What is the demand of the global Polyester Polyols for Polyurethane market?
3. What is the year over year growth of the global Polyester Polyols for Polyurethane market?
4. What is the production and production value of the global Polyester Polyols for Polyurethane market?
5. Who are the key producers in the global Polyester Polyols for Polyurethane market?
6. What are the growth factors driving the market demand?

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